

MGM MIRAGE
Form SC TO-T/A
January 05, 2007

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO/A

Amendment No. 2

(Rule 14d-100)

Tender Offer Statement Pursuant to Section 14(d)(1) or 13(e)(1)

of the Securities Exchange Act of 1934

MGM MIRAGE

(Name of Subject Company (Issuer))

TRACINDA CORPORATION

KIRK KERKORIAN

(Name of Filing Persons (Offerors))

COMMON STOCK, PAR VALUE \$.01 PER SHARE

(Title of Class of Securities)

352953101

(CUSIP Number of Class of Securities)

Richard E. Sobelle, Esq.

Tracinda Corporation

150 South Rodeo Drive, Suite 250

Beverly Hills, California 90212

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(310) 271-0638

Copy to:

Janet S. McCloud, Esq.

Christensen, Glaser, Fink, Jacobs, Weil & Shapiro, LLC

10250 Constellation Blvd., 19th Floor

Los Angeles, California 90067

(310) 553-3000

(Name, Address and Telephone Numbers of Person Authorized to Receive Notices and Communications on Behalf of Filing Persons)

Calculation of Filing Fee

| Transaction Valuation* | Amount of Filing Fee** |
|------------------------|------------------------|
| \$825,000,000.00 | \$88,275.00 |

-
- * Estimated for purposes of calculating the amount of filing fee only. Transaction value derived by multiplying 15,000,000 shares of the subject company common stock (number of shares sought) by \$55.00 (the purchase price per share offered by the Purchaser (as defined below)).
- ** The amount of the filing fee, calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, as amended, and Fee Advisory #4 for Fiscal Year 2007 issued by the Securities and Exchange Commission, equals \$107.00 per million of the aggregate amount of the cash offered by Tracinda Corporation (Purchaser).
- x Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$88,275.00
Form or Registration Number: TO-T

Filing Party: Tracinda Corporation
Date Filed: December 4, 2006

.. Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer. Check the appropriate boxes below to designate any transactions to which the statement relates:

- x third-party tender offer subject to Rule 14d-1.
.. issuer tender offer subject to Rule 13e-4.
.. going private transaction subject to Rule 13e-3.
x amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ..

CUSIP No. 552953101

1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only).

Tracinda Corporation

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) ..

(b) ..

3. SEC Use Only

4. Source of Funds (See Instructions)

WC

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

Nevada

NUMBER OF

SHARES

BENEFICIALLY

158,837,437

8. Shared Voting Power

OWNED BY

EACH

9. Sole Dispositive Power

REPORTING

PERSON

158,837,437

10. Shared Dispositive Power

WITH

11. Aggregate Amount Beneficially Owned by Each Reporting Person

158,837,437

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

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..

13. Percent of Class Represented by Amount in Row (11)

55.9%*

14. Type of Reporting Person (See Instructions)

CO

* Percentage calculated on the basis of 283,963,196 shares of common stock which MGM MIRAGE has indicated were issued and outstanding on November 24, 2006.

CUSIP No. 552953101

1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only).

Kirk Kerkorian

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) ..

(b) ..

3. SEC Use Only

4. Source of Funds (See Instructions)

N/A

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

United States

NUMBER OF

SHARES

BENEFICIALLY

OWNED BY

EACH

REPORTING

PERSON

WITH

7. Sole Voting Power

158,837,437

8. Shared Voting Power

9. Sole Dispositive Power

158,837,437

10. Shared Dispositive Power

11. Aggregate Amount Beneficially Owned by Each Reporting Person

158,837,437

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

..

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13. Percent of Class Represented by Amount in Row (11)

55.9%*

14. Type of Reporting Person (See Instructions)

IN

* Percentage calculated on the basis of 283,963,196 shares of common stock which MGM MIRAGE has indicated were issued and outstanding on November 24, 2006.

Items 4, 8 and 11. Terms of the Transaction.

Items 4, 8 and 11 are hereby amended to add the following:

On January 5, 2007, Tracinda issued a press release announcing the preliminary results of the Offer, which expired at 5:00 p.m. New York time on Thursday, January 4, 2007. A copy of the press release is attached hereto as Exhibit (a)(1)(k) and is incorporated herein by reference.

Item 12 Exhibits

Item 12 of the Schedule TO is hereby amended by adding the following exhibit:

(a)(1)(k) Press Release issued January 5, 2007.

SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 5, 2007

TRACINDA CORPORATION

A Nevada corporation

By: /s/ ANTHONY L. MANDEKIC
Name: Anthony L. Mandekic

Title: Secretary and Treasurer

KIRK KERKORIAN

By: /s/ ANTHONY L. MANDEKIC
Name: Anthony L. Mandekic

Title: Attorney-in-Fact*

* Power of Attorney previously filed as Exhibit A to Amendment No. 11 to the Schedule 13D of Tracinda Corporation and Kirk Kerkorian, filed on June 11, 1999.