

GREATER BAY BANCORP  
Form 425  
May 04, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 4, 2007

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**GREATER BAY BANCORP**

(Exact name of registrant as specified in its charter)

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California  
(State or other jurisdiction

0-25034  
(Commission File Number)

77-0387041  
(IRS Employer

of incorporation)

Identification No.)

1900 University Avenue, 6th Floor

East Palo Alto, CA  
(Address of principal executive offices)

94303  
(Zip Code)

Registrant's telephone number, including area code: (650) 813-8200

N/A

(Former name or former address, if changed since last report.)

## Edgar Filing: GREATER BAY BANCORP - Form 425

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On May 4, 2007, the Registrant and Wells Fargo & Company ( Wells Fargo ) issued a joint press release announcing the execution of the Agreement and Plan of Reorganization, dated as of May 4, 2007, between the Registrant and Wells Fargo. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 9.01 Financial Statements and Exhibits.**

List below the financial statements, pro forma financial information and exhibits, if any, filed as a part of this report.

(a) Financial statements of businesses acquired. None

(b) Pro forma financial information. None

(c) Shell company transactions. None

(d) Exhibits.

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Joint Press Release, issued by Greater Bay Bancorp and Wells Fargo & Company, dated May 4, 2007

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Greater Bay Bancorp  
(Registrant)

Date: May 4, 2007

By: /s/ Linda M. Iannone  
Linda M. Iannone

Senior Vice President and

General Counsel

**EXHIBIT INDEX**

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