

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW  
Form FWP  
November 15, 2007

Filed pursuant to Rule 433

Registration No. 333-141071

November 14, 2007

**Wachovia Corporation**

**\$800,000,000 5.70% Notes due August 1, 2013**

<b>Issuer:</b>	Wachovia Corporation	
<b>Security:</b>	Senior Global Medium-Term Notes, Series G	
<b>Trade Date:</b>	November 14, 2007	
<b>Settlement Date:</b>	November 19, 2007	
<b>Maturity Date:</b>	August 1, 2013	
<b>Total Amount Outstanding:</b>	\$800,000,000; \$200,000,000 of which is initially offered on the date hereof.	
<b>Coupon:</b>	5.700%	
<b>Yield:</b>	5.416%	
<b>Price to Public:</b>	101.368%	
	The price to the public does not include accrued interest. Interest on the notes accrues from August 1, 2007. Accrued interest from August 1, 2007 to, but not including November 19, 2007, must be paid to the Issuer.	
<b>Accrued Interest:</b>	\$3,420,000	
<b>Gross Proceeds to Issuer:</b>	\$206,156,000	
<b>Gross Spread:</b>	0.3750%	
<b>Price to Issuer:</b>	100.993% with respect to the \$200,000,000 being offered hereby.	
<b>Gross Spread (\$):</b>	\$750,000	
<b>Net Proceeds to Company:</b>	\$205,406,000	
<b>Next Coupon Payment Date:</b>	February 1, 2008	
<b>Coupon Payment Dates:</b>	February 1 / August 1	
<b>CUSIP:</b>	92976WBA3	
<b>Sole Book-Running Lead Manager:</b>	Wachovia Capital Markets, LLC	\$ 194,000,000
<b>Co-Managers:</b>	Loop Capital Markets, LLC	\$ 3,000,000
	Samuel A. Ramirez & Company, Inc.	\$ 3,000,000

**WACHOVIA SECURITIES**

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1263 or you may e-mail a request to [syndicate.ops@wachovia.com](mailto:syndicate.ops@wachovia.com).