Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

PRUDENTIAL FINANCIAL INC Form 424B3 December 06, 2007

CALCULATION OF REGISTRATION FEE

Title of Each Class of	Maximum					
	Aggregate Offering			Amount of		
Securities Offered	Price ⁽¹⁾			Registration Fee ⁽²⁾		
6.150% Internotes® Due December 15, 2037	\$	40,191,000	\$	1,233.86		
TOTAL			\$	1,233.86		

⁽¹⁾ Excludes accrued interest, if any.

Prudential Financial InterNotes®, Due One Year or More from Date of Issue

Filed under Rule 424(b)(3), Registration Statement(s) No. 333-132469, 333-132469-01 and 333-132469-02

Pricing Supplement Number 209 Dated December 03, 2007

(to Prospectus dated March 16, 2006 and Prospectus Supplement dated March 16, 2006)

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

	Aggregate													ŀ
CUSIP				Net					Coupon	1st				,
	Principal	Selling	Gross		Coupon	Coupon	Coupon	Maturity		Coupon	Survivor	s Product	Moody	s S & P
Number	Amount	Price	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranking	Rating	Rating
1432AWH9	\$40,191,000.00	100.000%	3.150%	\$38,924,983.50	FIXED	6.150%	SEMI-	12/15/2037	06/15/2008	\$32.29	YES	Senior	A3	A+
							ANNUAL					Unsecured		ļ
												Notes		

1st

Redemption Information: Callable at 100.000% on 12/15/2012 and every interest payment date thereafter.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Merrill Lynch & Co., Morgan Stanley, Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Securities LLC, Wachovia Securities, LLC

The Prudential Financial, Inc. InterNotes will be subject to redemption at the option of Prudential Financial, Inc., in whole on the interest payment date occurring any time on or after 12/15/2012 at a redemption price equal to 100% of the principal amount of the Prudential Financial, Inc. InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

Prudential Financial, Inc.

Offering Dates: November 27, 2007 through December 03, 2007

Prudential Financial, Inc.

\$2,500,000,000.00 Prudential Financial

Trade Date: Monday, December 03, 2007 @ 12:00 PM ET

Retail Medium-Term Notes, including

Prudential Financial InterNotes® Prospectus

⁽²⁾ A filing fee of \$1,233.86 calculated in accordance with Rule 457(r), has been transmitted to the SEC in connection with the securities offered by means of this pricing supplement.

Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

Settlement Date: Thursday, December 06, 2007 dated March 16, 2006 and the Prospectus

Supplement dated March 16, 2006

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

DTC number: 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a Business Day (as defined in the Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

The Prudential Financial, Inc. InterNotes will be represented by a master global note in fully registered form, without coupons. The master global note will be deposited with, or on behalf of, DTC and registered in the name of a nominee of DTC, as depository, or another depository as may be named in a subsequent pricing supplement.

The Bank of New York, as successor trustee under an indenture dated as of April 25, 2003, as supplement and amended, will act as trustee for the Notes. Citibank, N.A. will act as paying agent, registrar and transfer agent for the Notes and will administer any survivor s options with respect thereto.

InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved