

Data Domain, Inc.  
Form SC TO-T/A  
July 20, 2009

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Schedule TO/A**

**Amendment No. 9**

**Tender Offer Statement under Section 14(d)(1) or 13(e)(1)**

**of the Securities Exchange Act of 1934**

**Data Domain, Inc.**

*(Name of Subject Company (Issuer))*

**Envoy Merger Corporation**

**and**

**EMC Corporation**

*(Names of Filing Persons (Offerors))*

**COMMON STOCK, PAR VALUE \$0.0001 PER SHARE**

*(Title of Class of Securities)*

Edgar Filing: Data Domain, Inc. - Form SC TO-T/A

23767P109

*(CUSIP Number of Class of Securities)*

**Paul T. Dacier, Esq.**

**EMC Corporation**

**176 South Street**

**Hopkinton, Massachusetts 01748**

**(508) 435-1000**

**(Name, Address and Telephone Number of Person Authorized to Receive Notices**

**and Communications on Behalf of Filing Persons)**

**CALCULATION OF FILING FEE**

<b>Transaction Valuation*</b>	<b>Amount of Filing Fee**</b>
\$ 2,245,672,600.50	\$125,308.53

\* For purposes of calculating the filing fee pursuant to Rule 0-11(d) only, the Transaction Valuation was calculated on the basis of (i) the aggregate of 67,035,003 shares of common stock, par value \$0.0001 per share, of Data Domain, Inc., consisting of: (a) 61,539,064 shares of common stock issued and outstanding and (b) 5,495,939 shares of common stock issuable on or before expiration of the offer upon the exercise of vested stock options, and (ii) the tender offer price of \$33.50 per Share.

\*\* The filing fee, calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, is calculated by multiplying the Transaction Valuation by .00005580.

Edgar Filing: Data Domain, Inc. - Form SC TO-T/A

Check the box if any part of the fee is offset as provided by Rule 0-11 (a) (2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$112,216.60 Filing Party: Envoy Merger Corporation and EMC

Form or Registration No.: Schedule TO-T Date Filed: June 2, 2009  
Amount Previously Paid: \$13,091.93 Filing Party: Envoy Merger Corporation and EMC

Form or Registration No.: Schedule TO-T/A Date Filed: July 6, 2009

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer. Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

CUSIP Number:

23767P109

This Amendment No. 9 ( Amendment No. 9 ) amends and supplements the Tender Offer Statement on Schedule TO originally filed on June 2, 2009, as amended on June 3, 2009, June 9, 2009, June 15, 2009, June 17, 2009, June 26, 2009, July 6, 2009, July 9, 2009 and July 10, 2009 (the Schedule TO ) by EMC Corporation, a Massachusetts corporation ( EMC ), and Envoy Merger Corporation, a Delaware corporation ( Purchaser ) and a wholly owned subsidiary of EMC, relating to the offer by Purchaser to purchase all outstanding shares of common stock, par value \$0.0001 per share, of Data Domain, Inc., a Delaware corporation ( Data Domain ), at a price of \$33.50 per Share, net to the seller in cash, without interest thereon and subject to reduction for any applicable withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase dated June 2, 2009 and annexed to and filed as Exhibit (a)(1)(i) to the Schedule TO, as amended (the Offer to Purchase ), and in the related Letter of Transmittal.

The information set forth in the Offer to Purchase is incorporated by reference to all the items of this Amendment No. 9. All capitalized terms used in this Amendment No. 9 without definition have the meanings ascribed to them in the Offer to Purchase.

The items of the Schedule TO set forth below are hereby amended and supplemented as follows:

**Item 1 through 9, and Item 11.**

The initial offering period expired at 12:00 midnight, New York City time, on Friday, July 17, 2009. Upon expiration of the Offer, Purchaser accepted for payment in accordance with the terms of the Offer all Shares that were validly tendered and not withdrawn prior to expiration of the Offer (including all Shares delivered through notices of guaranteed delivery), and payment for such Shares will be made promptly, in accordance with the terms of the Offer. The Depository for the Offer has advised EMC and Purchaser that, as of the expiration of the Offer, a total of approximately 50,947,657 Shares were validly tendered to Purchaser and not withdrawn (not including Shares delivered through notices of

## Edgar Filing: Data Domain, Inc. - Form SC TO-T/A

guaranteed delivery), representing approximately 78.2% of the Shares outstanding. In addition to the Shares tendered in the Offer, EMC beneficially owns 2,534,697 Shares, representing approximately 3.9% of the Shares outstanding, which were acquired through ordinary brokerage transactions at prevailing market prices prior to the commencement of the Offer. Such previously-owned Shares, together with the Shares validly tendered to Purchaser and not withdrawn (not including Shares delivered through notices of guaranteed delivery), represent approximately 82.1% of the Shares outstanding.

On July 20, 2009, EMC issued a press release announcing that Purchaser had commenced a subsequent offering period for all remaining untendered Shares. The subsequent offering period will expire at 12:00 midnight, New York City time, on Wednesday, July 22, 2009, unless extended. Any such extension will be followed by a public announcement no later than 9:00 a.m., New York City time, on July 23, 2009.

The same \$33.50 per Share price offered in the initial offering period will be paid during the subsequent offering period. Purchaser will immediately accept for payment all Shares validly tendered during this subsequent offering period, and payment will be made promptly after acceptance, in accordance with the terms of the Offer. Procedures for tendering Shares during the subsequent offering period are the same as during the initial offering period with two exceptions: (1) Shares cannot be delivered by the guaranteed delivery procedure, and (2) pursuant to Rule 14d-7(a)(2) promulgated under the Securities Exchange Act of 1934, as amended, Shares tendered during the subsequent offering period may not be withdrawn. The full text of the press release issued by EMC is set forth as Exhibit (a)(1)(xx) hereto and is incorporated by reference herein.

**Item 12. Exhibits.**

Item 12 of the Schedule TO is hereby amended and supplemented to add the following exhibits:

(a)(1)(xx) Text of press release issued by EMC dated July 20, 2009

**SIGNATURE**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: July 20, 2009

**EMC CORPORATION**

By: /s/ Paul T. Dacier  
Name: Paul T. Dacier

Title: Executive Vice President and General Counsel

**ENVOY MERGER CORPORATION**

By: /s/ Paul T. Dacier  
Name: Paul T. Dacier

Title: President

**EXHIBIT INDEX**

- (a)(1)(i) Offer to Purchase dated June 2, 2009 \*
- (a)(1)(ii) Form of Letter of Transmittal (including Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9) \*
- (a)(1)(iii) Form of Notice of Guaranteed Delivery \*
- (a)(1)(iv) Form of Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees \*
- (a)(1)(v) Form of Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees \*
- (a)(1)(vi) Form of summary advertisement dated June 2, 2009 \*
- (a)(1)(vii) Text of press release issued by EMC dated June 1, 2009 (incorporated by reference to Exhibit 99.1 of the Current Report on Form 8-K filed by EMC with the Securities and Exchange Commission on June 1, 2009) \*
- (a)(1)(viii) Slide Presentation dated June 1, 2009 (incorporated by reference to Exhibit 99.1 of the Schedule TO filed by EMC and Purchaser with the Securities and Exchange Commission on June 2, 2009) \*
- (a)(1)(ix) Transcript of conference call held on June 1, 2009 \*
- (a)(1)(x) Text of press release issued by EMC dated June 3, 2009 \*
- (a)(1)(xi) Open letter to Data Domain employees, as published on June 9, 2009 \*
- (a)(1)(xii) Text of press release issued by EMC dated June 15, 2009 \*
- (a)(1)(xiv) Text of press release issued by EMC dated June 17, 2009 \*
- (a)(1)(xv) Text of press release issued by EMC dated June 26, 2009 \*
- (a)(1)(xvi) Text of press release issued by EMC dated July 6, 2009 \*
- (a)(1)(xvii) Preliminary Proxy Statement on Schedule 14A of EMC and Purchaser (incorporated by reference to the Preliminary Proxy Statement on Schedule 14A filed by EMC and Purchaser with the Securities and Exchange Commission on July 6, 2009) \*
- (a)(1)(xviii) Text of press release issued by EMC dated July 8, 2009 \*
- (a)(1)(xix) Letter to Data Domain employees from Messrs. Tucci and Sloodman dated July 9, 2009 \*
- (a)(1)(xx) Text of press release issued by EMC dated July 20, 2009
- (b) Not applicable
- (c) Not applicable
- (d)(1)(i) Form of Agreement and Plan of Merger by and among EMC, Purchaser and Data Domain (incorporated by reference to Exhibit 99.2 of the Current Report on Form 8-K filed by EMC with the Securities and Exchange Commission on June 1, 2009) \*
- (d)(1)(ii) Proposed Agreement and Plan of Merger by and among EMC, Purchaser and Data Domain delivered to Data Domain on July 6, 2009 \*
- (d)(1)(iii) Agreement and Plan of Merger by and among EMC, Purchaser and Data Domain delivered to Data Domain, dated July 8, 2009 (incorporated by reference to Exhibit 2.1 of the Current Report on Form 8-K filed by Data Domain with the Securities and Exchange Commission on July 8, 2009) \*
- (g) Not applicable
- (h) Not applicable

\* Previously filed

