Unum Group Form 8-K August 16, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 16, 2012

UNUM GROUP

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-11294 (Commission 62-1598430 (IRS Employer

of incorporation) File Number) Identification No.)

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Chattanooga, Tennessee 37402

(Address of principal executive offices) (Zip Code)

(423) 294-1011

(Registrant s telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4© under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note

This current report on Form 8-K is being filed by Unum Group (the Company) solely for the purpose of filing a revised consent of Ernst & Young LLP, the Company s independent registered public accounting firm, to the incorporation by reference of its reports dated February 24, 2012, as further described in the consent attached hereto as Exhibit 23.1.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits. The following exhibit is filed with this report:
- 23.1 Consent of Ernst & Young LLP, Independent Registered Public Accounting Firm.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Unum Group

(Registrant)

Date: August 16, 2012 By: /s/ Susan N. Roth

Name: Susan N. Roth

Title: Vice President, Transactions, SEC and

Corporate Secretary

INDEX TO EXHIBITS

Exhibit

No. Description

23.1 Consent of Ernst & Young LLP, Independent Registered Public Accounting Firm.