

MIZUHO FINANCIAL GROUP INC
Form 6-K
May 15, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2013

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-1, Marunouchi 2-chome

Chiyoda-ku, Tokyo 100-8333

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 15, 2013

Mizuho Financial Group, Inc.

By: /s/ Hideyuki Takahashi

Name: Hideyuki Takahashi

Title: Deputy President / Group CFO

For Immediate Release:

May 15, 2013

Financial Statements for Fiscal 2012

<Under Japanese GAAP>

Company Name: **Mizuho Financial Group, Inc. (MHFG)**

Stock Code Number (Japan): 8411

Stock Exchanges (Japan): Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)

URL: <http://www.mizuho-fg.co.jp/english/>

Representative: Yasuhiro Sato President & CEO

For Inquiry: Yutaka Ueki General Manager of Accounting

Phone: +81-3-5224-2030

Ordinary General Meeting of Shareholders (scheduled): June 25, 2013

Filing of Yuka Shoken Hokokusho to the Kanto Local Finance Bureau (scheduled): June 26, 2013 Commencement of Dividend Payment (scheduled): June 25, 2013

Trading Accounts: Established

Supplementary Materials on Annual Results: Attached

IR Conference on Annual Results: Scheduled

Amounts less than one million yen are rounded down.

1. Financial Highlights for Fiscal 2012 (for the fiscal year ended March 31, 2013)

(1) Consolidated Results of Operations

| | Ordinary Income | | Ordinary Profits | | Net Income | |
|-------------|-----------------|-------|------------------|------|------------|------|
| | ¥ million | % | ¥ million | % | ¥ million | % |
| Fiscal 2012 | 2,913,005 | 7.2 | 750,376 | 15.6 | 560,516 | 15.6 |
| Fiscal 2011 | 2,715,674 | (0.0) | 648,561 | 10.2 | 484,519 | 17.2 |

(%: Changes from the previous fiscal year)

Note: Comprehensive Income:

Fiscal 2012: ¥1,270,809 million, 102.4%; Fiscal 2011: ¥627,584 million, 135.3%

| | Net Income | Diluted Net Income | Net Income | Ordinary Profits | Ordinary Profits |
|-------------|--------------|--------------------|----------------|------------------|--------------------|
| | per Share of | per Share of | on Own Capital | to Total | to Ordinary Income |
| | Common Stock | Common Stock | | Assets | |
| | ¥ | ¥ | % | % | % |
| Fiscal 2012 | 22.96 | 22.05 | 10.9 | 0.4 | 25.7 |
| Fiscal 2011 | 20.62 | 19.75 | 11.3 | 0.3 | 23.8 |

Reference: Equity in Income from Investments in Affiliates:

Fiscal 2012: ¥(11,141) million; Fiscal 2011: ¥2,689 million

(2) Consolidated Financial Conditions

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| | Total Assets ¥ million | Total Net Assets ¥ million | Own Capital Ratio % | Total Net Assets per Share of Common Stock ¥ |
|-------------|---------------------------|-------------------------------|------------------------|--|
| Fiscal 2012 | 177,411,062 | 7,736,230 | 3.3 | 229.70 |
| Fiscal 2011 | 165,360,501 | 6,869,295 | 2.9 | 187.19 |

Reference: Own Capital:

As of March 31, 2013: ¥5,927,135 million; As of March 31, 2012: ¥4,909,437 million

Note: Own Capital Ratio was calculated as follows: (Total Net Assets - Stock Acquisition Rights - Minority Interests) / Total Assets × 100

Own Capital Ratio stated above was not calculated based on the public notice of Own Capital Ratio.

(3) Conditions of Consolidated Cash Flows

| | Cash Flows from Operating Activities ¥ million | Cash Flows from Investing Activities ¥ million | Cash Flows from Financing Activities ¥ million | Cash and Cash Equivalents at the end of the fiscal year ¥ million |
|-------------|--|--|--|--|
| Fiscal 2012 | 5,858,617 | (749,691) | (283,872) | 11,347,537 |
| Fiscal 2011 | 4,163,027 | (6,175,676) | (680,652) | 6,483,138 |

2. Cash Dividends for Shareholders of Common Stock

| (Record Date) | Annual Cash Dividends per Share | | | | Annual ¥ | Total Cash Dividends (Total) ¥ million | Dividends Pay-out Ratio (Consolidated basis) % | Dividends on Net Assets (Consolidated basis) % |
|------------------------|---------------------------------|----------------------------|---------------------------|-------------------------|-------------|--|---|---|
| | First quarter-end ¥ | Second quarter-end ¥ | Third quarter-end ¥ | Fiscal year-end ¥ | | | | |
| Fiscal 2011 | | 3.00 | | 3.00 | 6.00 | 144,088 | 29.0 | 3.2 |
| Fiscal 2012 | | 3.00 | | 3.00 | 6.00 | 144,542 | 26.1 | 2.8 |
| Fiscal 2013 (estimate) | | 3.00 | | 3.00 | 6.00 | | 29.4 | |

Note: Please refer to Cash Dividends for Shareholders of Classified Stock (unlisted) mentioned later, the rights of which are different from those of common stock.

3. Consolidated Earnings Estimates for Fiscal 2013 (for the fiscal year ending March 31, 2014)

(%: Changes from the corresponding period of the previous fiscal year)

| | Net Income ¥ million | % | Net Income per Share of Common Stock ¥ |
|-------------|-------------------------|--------|---|
| 1H F2013 | | | |
| Fiscal 2013 | 500,000 | (10.7) | 20.38 |

Note: The number of shares of common stock used in the above calculation is based on the number of shares of common stock as of March 31, 2013.

It does not take into account any increase in the number of outstanding shares of common stock due to requests for acquisition (conversion) of the Eleventh Series Class XI Preferred Stock.

Notes

(1) Changes in Significant Subsidiaries during the Fiscal Year (changes in specified subsidiaries accompanying changes in the scope of consolidation): No

(2) Changes in Accounting Policies and Accounting Estimates / Restatements

Changes in accounting policies due to revisions of accounting standards, etc.: Yes

Changes in accounting policies other than above: No

Changes in accounting estimates: Yes

Restatements: No

(Note) As changes during this period correspond to changes in accounting policies which are difficult to distinguish from changes in accounting estimates, Changes in accounting policies due to revisions of accounting standards, etc. and Changes in accounting estimates are presented with Yes. For more information, please refer to 5. Depreciation of Fixed Assets (Changes in accounting policies which are difficult to distinguish from changes in accounting estimates) on page 1-26 of the attachment.

(3) Issued Shares of Common Stock

| | | | | |
|---|----------------------|-----------------------|----------------------|-----------------------|
| Year-end issued shares (including treasury stock): | As of March 31, 2013 | 24,164,864,477 shares | As of March 31, 2012 | 24,048,165,727 shares |
| Year-end treasury stock: | As of March 31, 2013 | 22,128,230 shares | As of March 31, 2012 | 37,046,418 shares |
| Average number of outstanding shares: | Fiscal 2012 | 24,053,281,754 shares | Fiscal 2011 | 23,073,543,940 shares |

(Reference) Non-Consolidated Financial Statements for Fiscal 2012

1. Financial Highlights for Fiscal 2012 (for the fiscal year ended March 31, 2013)

(1) Non-Consolidated Results of Operations

| | Operating Income | | Operating Profits | | Ordinary Profits | | Net Income | |
|-------------|------------------|--------|-------------------|--------|------------------|--------|------------|--------|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % |
| Fiscal 2012 | 262,180 | 593.9 | 241,105 | | 235,938 | | 241,337 | |
| Fiscal 2011 | 37,781 | (18.6) | 16,521 | (38.2) | 10,417 | (44.4) | 10,217 | (44.8) |

(%: Changes from the previous fiscal year)

| | Net Income per Share of Common Stock | Diluted Net Income per Share of Common Stock |
|-------------|--|--|
| | ¥ | ¥ |
| Fiscal 2012 | 9.69 | 9.46 |
| Fiscal 2011 | 0.06 | 0.06 |

(2) Non-Consolidated Financial Conditions

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| | Total Assets ¥ million | Total Net Assets ¥ million | Own Capital Ratio % | Total Net Assets per Share of Common Stock ¥ |
|-------------|---|---|--------------------------------------|---|
| Fiscal 2012 | 6,202,149 | 4,788,923 | 77.1 | 182.43 |
| Fiscal 2011 | 6,128,424 | 4,688,334 | 76.4 | 177.82 |

Reference: Own Capital:

As of March 31, 2013: ¥4,786,236 million; As of March 31, 2012: ¥4,686,175 million

Own Capital Ratio stated above was not calculated based on the public notice of Own Capital Ratio.

(Presentation of Implementation Status of Review Procedure)

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The audit procedure of consolidated and non-consolidated financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these Financial Statements.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of the transformation into one bank and One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share and total cash dividends related to classified stock, the rights of which are different from those of common stock, is as follows:

| (Record Date) | Annual Cash Dividends per Share | | | | Annual ¥ | Total Cash Dividends (Annual) ¥ million |
|---|---------------------------------|-------------------------|------------------------|----------------------|-------------|---|
| | First quarter-end ¥ | Second quarter-end ¥ | Third quarter-end ¥ | Fiscal year-end ¥ | | |
| Eleventh Series Class XI Preferred Stock | | | | | | |
| Fiscal 2011 | | 10.00 | | 10.00 | 20.00 | 7,571 |
| Fiscal 2012 | | 10.00 | | 10.00 | 20.00 | 7,120 |
| Fiscal 2013 (estimate) | | 10.00 | | 10.00 | 20.00 | |
| Thirteenth Series Class XIII Preferred Stock | | | | | | |
| Fiscal 2011 | | 15.00 | | 15.00 | 30.00 | 1,100 |
| Fiscal 2012 | | 15.00 | | 15.00 | 30.00 | 1,100 |
| Fiscal 2013 (estimate) | | 15.00 | | 15.00 | 30.00 | |

(Note) Mizuho Financial Group, Inc. (MHFG) has announced today, as to the Thirteenth Series Class XIII Preferred Stock, subject to a resolution necessary for acquisition at the eleventh (11th) ordinary general meeting of shareholders scheduled to be held on June 25, 2013, that MHFG will acquire the relevant stock as of July 11, 2013 in accordance with the provisions of Article 19 of the Company's Articles of Incorporation and Article 14 of the Terms and Conditions of the Thirteenth Series Class XIII Preferred Stock, and cancel all of the relevant stock on the same day subject to the foregoing acquisition. If the relevant stock is acquired and cancelled, cash dividend payment of the Thirteenth Series Class XIII will not be made.

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| [Note to XBRL] | |

Please note that the names of the English accounts contained in XBRL data, which are available through EDINET and TDNet, may be different from those of the English accounts in our financial statements.

A MHFG IR conference for institutional investors and analysts is scheduled for May 22, 2013 (Wednesday). The IR conference presentation materials and audio archive will be available for use by individual investors in the IR Information section of the Mizuho Financial Group HP immediately after the conference.

1. CONSOLIDATED RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS

(1) Analysis of Results of Operations

Reviewing the economic environment over the fiscal year ended March 31, 2013, despite the continuing weakness in the recovery of the global economy and the further slowdown of the economy being felt particularly in Europe and China last summer, there are visible signs of recovery as concerns over the Euro region's debt problems have been eased to some degree.

In the United States, gradual recovery in the economy continues on the basis of increased consumer spending due to an improvement in employment conditions among other things. On the other hand, while the expiration of the major tax-relief was avoided, the risk of a slackening in the economy remains with the budget sequestration set in motion in March 2013 as part of a large-scale austerity measure known as the "fiscal cliff". In Europe, the economies of the region are gradually slowing down, with the fiscal problems experienced by certain countries impacting the real economy. Although the concerns in the financial markets have eased to some degree due to measures such as the establishment of the European Stability Mechanism (ESM), the circumstances in which a reduced budget may result in an economic slowdown or political instability are expected to continue, particularly among southern European countries, and it is difficult to predict the effects of the slow down of the European economy on the global economy. In Asia, although the economies of the region as a whole are slowing from the impact of, among other things, the decline in exports to Europe, China is following a course of gradual economic recovery mainly due to increased public investments, and the trend is affecting other Asian countries.

In Japan, although the economy was not showing much improvement with decreased exports and production, among other things, mainly due to the slowdown in overseas economies, there are visible signs of recovery. As for the future direction of the economy, while there are causes for concern, such as the downturn in overseas economies, posing a risk to act as a drag on economic growth, there are prospects for the economy to be back on course for recovery due to the improved export situation following the depreciation of the yen against other currencies and the effects of economic measures and monetary policies, among other things.

Under the foregoing business environment, we recorded Consolidated Gross Profits of ¥2,171.7 billion for fiscal 2012, increasing by ¥168.6 billion from the end of the previous fiscal year.

Gross Profits of aggregate figures for Mizuho Bank, Mizuho Corporate Bank, and Mizuho Trust & Banking on a non-consolidated basis (the 3 Banks) increased by ¥78.5 billion on a year-on-year basis to ¥1,686.1 billion. Total income from Customer Groups including domestic business increased by ¥26.4 billion, with an increase in income from overseas business, particularly from Asia. Income from Trading and Others increased by ¥52.2 billion. General and Administrative Expenses of the 3 Banks decreased by ¥39.6 billion on a year-on-year basis to ¥839.7 billion.

Consolidated Gross Profits (Net Operating Revenues) of Mizuho Securities (simple aggregate figures for Mizuho Investors Securities (before the merger with Mizuho Securities conducted on January 4, 2013) and Mizuho Securities) increased by ¥80.9 billion on a year-on-year basis and Selling, General and Administrative Expenses decreased by ¥1.9 billion on a year-on-year basis.

As a result, Consolidated Net Business Profits increased by ¥193.0 billion on a year-on-year basis to ¥912.1 billion.

Consolidated Credit-related Costs amounted to ¥111.8 billion with a year-on-year change of ¥139.5 billion.

Consolidated Net Gains (Losses) related to Stocks decreased by ¥44.7 billion on a year-on-year basis to net losses of ¥82.9 billion, mainly due to recording impairment losses for certain stocks reflecting a decline in stock prices.

Mizuho Securities (simple aggregate figures for Mizuho Investors Securities (before the merger with Mizuho Securities conducted on January 4, 2013) and Mizuho Securities) returned to the black for the first time since fiscal 2009, with Consolidated Net Income of ¥25.9 billion.

As a result, Consolidated Net Income increased by ¥75.9 billion on a year-on-year basis to ¥560.5 billion.

This result shows a 112% achievement against the earnings plan for fiscal 2012 of ¥500.0 billion.

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As for earnings estimates for fiscal 2013, we estimate Ordinary Profits of ¥740.0 billion and Net Income of ¥500.0 billion on a consolidated basis.

1-3

(2) Analysis of Financial Conditions

Consolidated total assets as of March 31, 2013 amounted to ¥177,411.0 billion, increasing by ¥12,050.5 billion from the end of the previous fiscal year, mainly due to increases in Cash and Due from Banks.

Securities were ¥53,472.3 billion, increasing by ¥2,079.5 billion from the end of the previous fiscal year.

Loans and Bills Discounted amounted to ¥67,536.8 billion, increasing by ¥3,736.3 billion from the end of the previous fiscal year.

Deposits amounted to ¥84,241.9 billion, increasing by ¥5,430.0 billion from the end of the previous fiscal year.

Net Assets amounted to ¥7,736.2 billion, increasing by ¥866.9 billion from the end of the previous fiscal year. Shareholders' Equity was ¥5,174.6 billion, Accumulated Other Comprehensive Income was ¥752.5 billion and Minority Interests was ¥1,806.4 billion.

Net Cash Provided in Operating Activities was ¥5,858.6 billion mainly due to increased Deposits. Net Cash Provided (Used in) by Investing Activities was ¥(749.6) billion mainly due to acquisition of securities, and Net Cash Provided in Financing Activities was ¥(283.8) billion mainly due to repayments to minority shareholders. As a result, Cash and Cash Equivalents as of March 31, 2013 was ¥11,347.5 billion.

(3) Basic Policy on Profit Distribution, Proposed Dividend Payment for Fiscal 2012 and Forecast Dividend Payment for Fiscal 2013

We continue to pursue disciplined capital management policy which maintains the optimum balance between strengthening of stable capital base and steady returns to shareholders.

Based on this policy, in consideration of our consolidated financial results, we plan to make cash dividend payments of common stock for the end of the fiscal year ending March 31, 2013 as follows. We also plan to make cash dividend payments of preferred stock for the end of the fiscal year ending March 31, 2013 as prescribed.

| | | |
|---|----------------|---------------------------------------|
| Common Stock | ¥ 3 per share | (as predicted in Dividends Estimates) |
| Annual cash dividends including interim dividends | ¥ 6 per share | |
| Eleventh Series Class XI | ¥ 10 per share | |
| Annual cash dividends including interim dividends | ¥ 20 per share | |
| Thirteenth Series Class XIII | ¥ 15 per share | |
| Annual cash dividends including interim dividends | ¥ 30 per share | |

As for the dividend forecast of common stock for fiscal 2013, in consideration of the balance between strengthening of stable capital base and steady returns to shareholders, we plan to make cash dividend payments of ¥6 per share of common stock. As for the dividend forecast of preferred stock of fiscal 2013, we plan to make cash dividend payments as prescribed. We intend to continue payments of cash dividends at the interim period to return profits to shareholders in a timely way.

(Dividends Estimates for Fiscal 2013)

| | | |
|------------------------------|--------------------------|------|
| Common Stock | Cash Dividends per Share | ¥ 6 |
| | Interim Dividends | ¥ 3 |
| Eleventh Series Class XI | Cash Dividends per Share | ¥ 20 |
| | Interim Dividends | ¥ 10 |
| Thirteenth Series Class XIII | Cash Dividends per Share | ¥ 30 |
| | Interim Dividends | ¥ 15 |

(Note) Mizuho Financial Group, Inc. (MHFG) has announced today, as to the Thirteenth Series Class XIII Preferred Stock, subject to a resolution necessary for acquisition at the eleventh (11th) ordinary general meeting of shareholders scheduled to be held on June 25, 2013, that

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MHFG will acquire the relevant stock as of July 11, 2013 in accordance with the provisions of Article 19 of the Company's Articles of Incorporation and Article 14 of the Terms and Conditions of the Thirteenth Series Class XIII Preferred Stock, and cancel all of the relevant stock on the same day subject to the foregoing acquisition. If the relevant stock is acquired and cancelled, cash dividend payment of the Thirteenth Series Class XIII will not be made.

The above dividend estimate is based on information that is currently available to us and on assumptions regarding factors that have an influence on future results of operations. Actual results may differ materially from these estimates. Please refer to forward-looking statements on the second page of this immediate release.

2. ORGANIZATION STRUCTURE OF MIZUHO FINANCIAL GROUP

Mizuho Financial Group (the Group) is composed of Mizuho Financial Group, Inc. (MHFG) and its affiliates. The Group provides principally banking business, together with securities business, trust business, and other financial services.

<<MHFG>>

(as of March 31, 2013)

Note : DIAM Co., Ltd. is an affiliate of MHFG.

We conducted a transformation into a new group capital structure and a new group management structure as of April 1, 2013.

<<MHFG>>

(as of April 1, 2013)

Note : DIAM Co., Ltd. is an affiliate of MHFG.

Of the major domestic subsidiaries and affiliates, the following company is listed on domestic stock exchanges:

| Company Name | Location | Main Business | Ownership Percentage (%) | Listed Stock Exchanges |
|---------------------|----------------------|----------------------|---------------------------------|--------------------------------------|
| Orient Corporation | Chiyoda-Ku, Tokyo | Credit Business | 24.6 <i>24.6</i> | Tokyo Stock Exchange (First Section) |

Italic figures of Ownership Percentage denote percentage of interest held by subsidiaries.

3. MANAGEMENT POLICY

(1) Principal Management Policy

The Group established a new Mizuho Corporate Identity, as fundamental mindsets underlying all of its corporate activities, which is comprised of Corporate Philosophy, Vision, and the Mizuho Values. Sharing the new group corporate identity and working as one group, the Group will operate and promote business, bringing fruitfulness for each customer and contributing to the prosperity of economies and societies.

1. Corporate Philosophy: Mizuho's fundamental approach to business activities

Mizuho, the leading Japanese financial services group with a global presence and a broad customer base, is committed to:

Providing customers worldwide with the highest quality financial services with honesty and integrity;

Anticipating new trends on the world stage;

Expanding our knowledge in order to help customers shape their future;

Growing together with our customers in a stable and sustainable manner; and

Bringing together our group-wide expertise to contribute to the prosperity of economies and societies throughout the world.

These fundamental commitments support our primary role in bringing fruitfulness for each customer and the economies and the societies in which we operate. Mizuho creates lasting value. It is what makes us invaluable.

2. Vision: Mizuho's vision for the future

The most trusted financial services group with a global presence and a broad customer base, contributing to the prosperity of the world, Asia, and Japan.

1. The most trusted financial services group

2. The best financial services provider

3. The most cohesive financial services group

3. The Mizuho Values: The shared values and principles of Mizuho's people

1. Customer First: The most trusted partner lighting the future

2. Innovative Spirit: Progressive and flexible thinking

3. Team Spirit: Diversity and collective strength
 4. Speed: Sharpness and promptness
 5. Passion: Communication and challenge for the future
- (2) Management's Medium/Long-term Targets and Issues to be Resolved**

The Group started a new medium-term business plan for the three years from fiscal year 2013. This proactive business plan has been named the "One MIZUHO New Frontier Plan - Stepping up to the Next Challenge", and it aims to launch the new Mizuho toward the "new frontier" of the next generation of finance, in response to structural and regulatory changes in the economy and society both in Japan and overseas. As part of this plan, the Group has developed five basic policies based on Mizuho's vision for the Group's future, the necessary elements for the new frontier of finance, and the Group's future direction based on an analysis of Mizuho's current situation, and also, adding more detail to these five basic policies, we have developed ten basic strategies in terms of business strategy and management foundations as follows:

[Mizuho's Vision]

The most trusted financial services group with a global presence and a broad customer base, contributing to the prosperity of the world, Asia, and Japan.

1. The most trusted financial services group
2. The best financial services provider
3. The most cohesive financial services group

[Five Basic Policies]

1. Further develop integrated strategies across the group for each customer segment to respond to the diverse needs of our customers.
2. Contribute to sustainable development of the world and Japan by proactively responding to change.
3. Mizuho Means Asia: accelerate globalization.
4. Build strong financial and management foundations to support the essence of Mizuho.
5. Form strong corporate governance and culture in the spirit of One MIZUHO.

[Ten Basic Strategies]

[Business Strategy]

1. Strengthen integrated financial services by unifying banking, trust banking and securities functions to respond to finely delineated corporate and personal banking segments.
2. Perform consulting functions taking advantage of our industry and business knowledge and forward-looking perspective.
3. Support formation of personal financial assets in Japan and invigorate their investment.

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4. Strengthen proactive risk-taking functions for growth industries and corporations.
5. Strengthen and expand Asia-related business in Japan and on a global basis.
6. Cultivate multi-level transactions by capturing the accelerating global capital and trade flows.

[Business Management, Management Foundations, etc.]

7. Strengthen stable financial foundations based on abundant liquidity and appropriate capital levels.
8. Establish the optimal management foundations (human resources and business infrastructure) to support business strategy.
9. Further strengthen proactive governance and risk management.
10. Embed the new Mizuho corporate identity toward forming a common culture throughout the group and take actions toward being the best financial services provider.

In addition, in April 2013, the Group turned MHSC, which had been a consolidated subsidiary of MHFG, into a directly-held subsidiary of MHFG, and moved to a new group capital structure which places banking, trust banking, securities and other major group companies under the direct control of the holding company. The merger between MHBK and MHCB is scheduled for July 2013, on the condition that, among other things, permission is obtained from the relevant authorities in Japan. This will lead to a move to a single bank and single securities structure.

Further, from April 2013, for the purpose of promoting timely and unified group strategic planning under the strong governance of the holding company, in addition to the strengthening of group governance, the Group moved to a new group operational structure. Specifically, the executive officers in charge of corporate planning and management at the holding company have been serving in five-way concurrent positions at MHFG, MHBK, MHCB, MHTB and MHSC, and also, we have clarified their positioning as the group chief officers. In addition, the holding company established ten business units and head-office coordination divisions to determine strategies and initiatives across the group-wide banking, trust banking, securities and other business areas, based on the ten business units across MHBK and MHCB under the substantive one bank structure.

We also established at the holding company five group strategy conferences concerning the strategies for retail (personal), wholesale (corporate), international (overseas), asset management, and markets, as forums to comprehensively deliberate on important matters in terms of group business strategy among units. With the establishment of these strategy conferences, the existing three global groups were abolished.

Group Structure of Mizuho

Decisions have been made to conduct a merger between Mizuho Bank, Ltd. and Mizuho Corporate Bank, Ltd. on the assumption that, among other things, permission is obtained from the relevant authorities in Japan.
(Effective Date of Merger: July 1, 2013)

With the fixing of these structures, the Group will continue to build the most effective and advanced group management structure. The Group will also continue to consider the possibility of consolidation that includes MHTB, with the new MHBK, after the merger between MHBK and MHCB.

New Group Operational Structure of Mizuho

- * In principle, group companies other than the above belong to each segment depending on the characteristics of their businesses.
- * The five group strategy conferences (Group Retail Strategy Conference, Group Wholesale Strategy Conference, Group International Strategy Conference, Group Asset Management Strategy Conference, and Group Markets Strategy Conference) are established at the holding company as the forums to comprehensively deliberate on important matters regarding group business strategy among units.

[Business Strategy]

Based on the ten basic strategies under the new medium-term business plan, the Group will strengthen integrated financial services by unifying banking, trust banking and securities functions to respond to finely delineated corporate and personal banking segments.

With respect to business with personal customers, the Group will provide a wide range of financial products ranging from loans to investments responding to personal customers' life cycles and aspirations. The Group will also make an effort to build advanced yet simple, convenient and optimal next-generation retail services and to provide customers with easy to understand financial services. In addition, for business owners, etc., the Group will provide business as well as asset management services for both of their corporate and personal needs.

With respect to business with corporate customers, the Group will provide advice on customers' management issues such as business strategy and capital structure as well as group-wide appropriate financial solutions that cross over each of the product lines of the Group. In addition, while making proposals based on global industry knowledge and funding for growth, the Group will also focus on supporting customers' overseas expansion. Moreover, the Group will cooperate with customers among regional financial institutions as their area partner with an aim to invigorate the regions.

With respect to overseas business, the Group will seamlessly develop a wide range of sophisticated financial services based in Asia and Japan. The Group will also seek to build medium to long-term relationships with customers, not merely those developed through loan transactions, but also those backed by the Group's industry knowledge and ability to provide products. In addition, the Group will strengthen the overseas transaction business so as to be capable to respond to the accelerating global capital and trade flows and devote itself to providing distinctive settlement services especially in Asia.

With respect to asset management business, the Group will provide customers with optimum asset portfolios to meet their needs as well as innovative products supported by advanced financial knowledge and high-level financial technology.

With respect to markets business, the Group will make efforts to strengthen its capability to respond to customer needs by developing global sales and trading activities across group-wide banking, trust banking and securities functions.

[Business Management, Management Foundations, etc.]

The Group will also strengthen its business management, management foundations, etc. based on the ten basic strategies under the new medium-term business plan.

While making efforts to strengthen stable financial foundations based on abundant liquidity and appropriate capital levels, with respect to capital management, the Group will continue to pursue a disciplined capital policy by appropriately balancing stable capital enhancement and steady returns to shareholders. Under the new capital regulations, including the framework to identify global systemically important financial institutions (G-SIFIs), the Group believes it will be able to sufficiently meet the new capital regulations mainly by accumulating retained earnings and improving asset efficiency through its various initiatives to be implemented under the new medium-term business plan.

In its establishment of the optimal management foundations to support its business strategy, the Group aims to allocate and develop human resources on a group-wide basis and optimize business operations, and the Group will also strive to secure stable and accurate system operations as well as to establish a solid system infrastructure.

In addition, the Group will endeavor to establish a strong group governance structure and, in response to global business development and collaboration among the banking, trust and securities functions, enhance risk management and compliance management systems.

Furthermore, as a part of its initiatives to create a common culture throughout the Group, the Group has established the new Mizuho corporate identity. The Group has also reviewed its brand strategy from the perspective of building the optimal brand for the new Mizuho and established a new brand slogan, "One MIZUHO: Building the future with you."

The Group will make an effort to have the new Mizuho corporate identity embedded into the Group. Additionally, the Group will share with management and employees of the Group the determination represented by the brand slogan. In the spirit of One MIZUHO, the Group strongly recognizes its social responsibility and the importance of its identity as Mizuho. By making steady progress in pursuing the new group strategy, the Group will further promote its corporate values.

4. CONSOLIDATED FINANCIAL STATEMENTS AND OTHERS

(1) CONSOLIDATED BALANCE SHEETS

| | As of | | As of | Millions of yen |
|---|-----------|-------------|----------------------|-----------------|
| | March 31, | | March 31, | |
| | 2012 | | 2013 | |
| Assets | | | | |
| Cash and Due from Banks | ¥ | 7,278,477 | ¥ *8 | 12,333,997 |
| Call Loans and Bills Purchased | | 249,032 | | 530,541 |
| Receivables under Resale Agreements | | 7,123,397 | | 9,025,049 |
| Guarantee Deposits Paid under Securities Borrowing Transactions | | 6,406,409 | | 5,543,914 |
| Other Debt Purchased | | 1,542,062 | | 1,279,964 |
| Trading Assets | | 14,075,005 | *8 | 14,076,928 |
| Money Held in Trust | | 71,414 | | 96,014 |
| Securities | | 51,392,878 | *1,*8,*16 | 53,472,399 |
| Loans and Bills Discounted | | 63,800,509 | *3,*4,*5,*6,*7,*8,*9 | 67,536,882 |
| Foreign Exchange Assets | | 1,016,665 | *7 | 1,412,601 |
| Derivatives other than for Trading Assets | | 4,474,729 | | 4,475,055 |
| Other Assets | | 2,871,153 | *8,*17 | 2,599,553 |
| Tangible Fixed Assets | | 923,907 | *11,*12 | 901,085 |
| Buildings | | 325,804 | | 315,268 |
| Land | | 469,983 | *10 | 463,851 |
| Lease Assets | | 14,185 | | 17,373 |
| Construction in Progress | | 11,575 | | 23,875 |
| Other Tangible Fixed Assets | | 102,359 | | 80,716 |
| Intangible Fixed Assets | | 485,995 | | 477,546 |
| Software | | 216,066 | | 210,244 |
| Goodwill | | 60,592 | | 57,686 |
| Lease Assets | | 2,952 | | 4,522 |
| Other Intangible Fixed Assets | | 206,383 | | 205,093 |
| Deferred Tax Assets | | 359,987 | | 165,299 |
| Customers Liabilities for Acceptances and Guarantees | | 3,980,644 | | 4,224,259 |
| Reserves for Possible Losses on Loans | | (691,760) | | (739,990) |
| Reserve for Possible Losses on Investments | | (10) | | (40) |
| Total Assets | ¥ | 165,360,501 | ¥ | 177,411,062 |

Mizuho Financial Group, Inc.

| | <i>Millions of yen</i> | |
|---|----------------------------|----------------------------|
| | As of March 31, 2012 | As of March 31, 2013 |
| Liabilities | | |
| Deposits | ¥ 78,811,909 | ¥ *8 84,241,955 |
| Negotiable Certificates of Deposit | 11,824,746 | 15,326,781 |
| Call Money and Bills Sold | 5,668,929 | *8 6,126,424 |
| Payables under Repurchase Agreements | 12,455,152 | *8 17,451,041 |
| Guarantee Deposits Received under Securities Lending Transactions | 7,710,373 | *8 11,325,439 |
| Commercial Paper | 362,694 | 472,718 |
| Trading Liabilities | 8,215,668 | 7,686,442 |
| Borrowed Money | 14,763,870 | *8,*13 7,699,440 |
| Foreign Exchange Liabilities | 233,184 | 182,473 |
| Short-term Bonds | 538,198 | 477,400 |
| Bonds and Notes | 4,783,180 | *14 5,141,746 |
| Due to Trust Accounts | 1,003,129 | 1,120,696 |
| Derivatives other than for Trading Liabilities | 4,288,356 | 4,404,754 |
| Other Liabilities | 3,610,067 | 3,501,064 |
| Reserve for Bonus Payments | 38,577 | 45,754 |
| Reserve for Employee Retirement Benefits | 36,053 | *17 38,632 |
| Reserve for Director and Corporate Auditor Retirement Benefits | 2,256 | 1,612 |
| Reserve for Possible Losses on Sales of Loans | 8 | 48 |
| Reserve for Contingencies | 24,559 | 16,859 |
| Reserve for Reimbursement of Deposits | 15,769 | 16,464 |
| Reserve for Reimbursement of Debentures | 20,193 | 35,417 |
| Reserves under Special Laws | 1,221 | 1,203 |
| Deferred Tax Liabilities | 19,219 | 54,221 |
| Deferred Tax Liabilities for Revaluation Reserve for Land | 83,243 | *10 81,977 |
| Acceptances and Guarantees | 3,980,644 | 4,224,259 |
| Total Liabilities | 158,491,206 | 169,674,832 |
| Net Assets | | |
| Common Stock and Preferred Stock | 2,254,972 | 2,254,972 |
| Capital Surplus | 1,109,783 | 1,109,508 |
| Retained Earnings | 1,405,066 | 1,814,782 |
| Treasury Stock | (7,074) | (4,661) |
| Total Shareholders Equity | 4,762,749 | 5,174,601 |
| Net Unrealized Gains (Losses) on Other Securities | 37,857 | 615,883 |
| Deferred Gains or Losses on Hedges | 67,045 | 84,634 |
| Revaluation Reserve for Land | 144,635 | *10 142,345 |
| Foreign Currency Translation Adjustments | (102,850) | (90,329) |
| Total Accumulated Other Comprehensive Income | 146,687 | 752,533 |
| Stock Acquisition Rights | 2,158 | 2,687 |
| Minority Interests | 1,957,699 | 1,806,407 |
| Total Net Assets | 6,869,295 | 7,736,230 |
| Total Liabilities and Net Assets | ¥ 165,360,501 | ¥ 177,411,062 |

(2) CONSOLIDATED STATEMENTS OF INCOME AND CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

[CONSOLIDATED STATEMENTS OF INCOME]

| | <i>Millions of yen</i> | |
|---|--|--|
| | For the fiscal year ended March 31, 2012 | For the fiscal year ended March 31, 2013 |
| Ordinary Income | ¥ 2,715,674 | ¥ 2,913,005 |
| Interest Income | 1,423,564 | 1,421,609 |
| <i>Interest on Loans and Bills Discounted</i> | 888,489 | 917,263 |
| <i>Interest and Dividends on Securities</i> | 348,453 | 323,901 |
| <i>Interest on Call Loans and Bills Purchased</i> | 6,580 | 5,548 |
| <i>Interest on Receivables under Resale Agreements</i> | 30,860 | 52,394 |
| <i>Interest on Securities Borrowing Transactions</i> | 9,922 | 10,647 |
| <i>Interest on Due from Banks</i> | 20,665 | 21,527 |
| <i>Other Interest Income</i> | 118,591 | 90,326 |
| Fiduciary Income | 49,014 | 48,506 |
| Fee and Commission Income | 566,888 | 617,681 |
| Trading Income | 150,317 | 215,033 |
| Other Operating Income | 355,745 | 413,157 |
| Other Ordinary Income | 170,143 | 197,015 |
| <i>Gains on Reversal of Reserves for Possible Losses on Loans</i> | 35,329 | |
| <i>Recovery of Written-off Claims</i> | 39,384 | 26,914 |
| <i>Other</i> | 95,429 | *1 170,100 |
| Ordinary Expenses | 2,067,112 | 2,162,628 |
| Interest Expenses | 335,223 | 345,710 |
| <i>Interest on Deposits</i> | 102,481 | 96,970 |
| <i>Interest on Negotiable Certificates of Deposit</i> | 27,375 | 32,196 |
| <i>Interest on Debentures</i> | 384 | |
| <i>Interest on Call Money and Bills Sold</i> | 8,628 | 7,865 |
| <i>Interest on Payables under Repurchase Agreements</i> | 33,912 | 53,667 |
| <i>Interest on Securities Lending Transactions</i> | 14,407 | 19,065 |
| <i>Interest on Commercial Paper</i> | 874 | 1,676 |
| <i>Interest on Borrowed Money</i> | 35,046 | 29,796 |
| <i>Interest on Short-term Bonds</i> | 2,091 | 2,053 |
| <i>Interest on Bonds and Notes</i> | 72,753 | 71,148 |
| <i>Other Interest Expenses</i> | 37,266 | 31,269 |
| Fee and Commission Expenses | 107,954 | 110,303 |
| Other Operating Expenses | 99,277 | 88,258 |
| General and Administrative Expenses | 1,283,847 | 1,244,647 |
| Other Ordinary Expenses | 240,809 | 373,708 |
| <i>Provision for Reserves for Possible Losses on Loans</i> | | 78,721 |
| <i>Other</i> | 240,809 | *2 294,986 |
| Ordinary Profits | ¥ 648,561 | ¥ 750,376 |

Mizuho Financial Group, Inc.

| | <i>Millions of yen</i> | |
|--|---|--|
| | For the fiscal year ended March 31, 2012 | For the fiscal year ended March 31, 2013 |
| Extraordinary Gains | ¥ 92,881 | ¥ 1,047 |
| Gains on Disposition of Tangible Fixed Assets | 1,540 | 1,032 |
| Gains on Negative Goodwill Incurred | 91,180 | |
| Reversal of Reserve for Contingent Liabilities from Financial Instruments and Exchange | 160 | 15 |
| Extraordinary Losses | 24,993 | 33,591 |
| Losses on Disposition of Tangible Fixed Assets | 6,849 | 7,263 |
| Losses on Impairment of Fixed Assets | 7,067 | 11,912 |
| Other Extraordinary Losses | 11,076 | *3 14,415 |
| Income before Income Taxes and Minority Interests | 716,449 | 717,832 |
| Income Taxes: | | |
| Current | 55,560 | 64,559 |
| Refund of Income Taxes | (228) | (14,158) |
| Deferred | 97,494 | 7,461 |
| Total Income Taxes | 152,827 | 57,862 |
| Income before Minority Interests | 563,621 | 659,970 |
| Minority Interests in Net Income | 79,102 | 99,454 |
| Net Income | ¥ 484,519 | ¥ 560,516 |

[CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME]

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|---|---|---|
| Income before Minority Interests | ¥ 563,621 | ¥ 659,970 |
| Other Comprehensive Income | 63,962 | *1 610,839 |
| Net Unrealized Gains (Losses) on Other Securities | 51,913 | 575,930 |
| Deferred Gains or Losses on Hedges | (1,560) | 17,353 |
| Revaluation Reserve for Land | 11,821 | (41) |
| Foreign Currency Translation Adjustments | (1,106) | 4,731 |
| Share of Other Comprehensive Income of Associates Accounted for Using Equity Method | 2,894 | 12,864 |
| Comprehensive Income | 627,584 | 1,270,809 |
| Comprehensive Income Attributable to Owners of the Parent | 555,194 | 1,168,611 |
| Comprehensive Income Attributable to Minority Interests | 72,390 | 102,198 |

(3) CONSOLIDATED STATEMENTS OF CHANGES IN NET ASSETS

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|--|--|--|
| Shareholders' Equity | | |
| Common Stock and Preferred Stock | | |
| Balance as of the beginning of the period | ¥ 2,181,375 | ¥ 2,254,972 |
| Changes during the period | | |
| Issuance of New Shares | 350 | |
| Increase in Stock due to Share Exchange | 73,247 | |
| Total Changes during the period | 73,597 | |
| Balance as of the end of the period | 2,254,972 | 2,254,972 |
| Capital Surplus | | |
| Balance as of the beginning of the period | 937,680 | 1,109,783 |
| Changes during the period | | |
| Issuance of New Shares | 350 | |
| Increase in Stock due to Share Exchange | 171,575 | |
| Disposition of Treasury Stock | 178 | (275) |
| Total Changes during the period | 172,103 | (275) |
| Balance as of the end of the period | 1,109,783 | 1,109,508 |
| Retained Earnings | | |
| Balance as of the beginning of the period | 1,132,351 | 1,405,066 |
| Changes during the period | | |
| Cash Dividends | (216,472) | (152,694) |
| Net Income | 484,519 | 560,516 |
| Disposition of Treasury Stock | (225) | (355) |
| Transfer from Revaluation Reserve for Land | 4,893 | 2,249 |
| Total Changes during the period | 272,714 | 409,715 |
| Balance as of the end of the period | 1,405,066 | 1,814,782 |
| Treasury Stock | | |
| Balance as of the beginning of the period | (3,196) | (7,074) |
| Changes during the period | | |
| Increase in Stock due to Share Exchange | (13,318) | |
| Repurchase of Treasury Stock | (2,560) | (395) |
| Disposition of Treasury Stock | 12,001 | 2,807 |
| Total Changes during the period | (3,877) | 2,412 |
| Balance as of the end of the period | ¥ (7,074) | (4,661) |

Mizuho Financial Group, Inc.

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|--|---|--|
| Total Shareholders' Equity | | |
| Balance as of the beginning of the period | ¥ 4,248,209 | ¥ 4,762,749 |
| Changes during the period | | |
| Issuance of New Shares | 701 | |
| Increase in Stock due to Share Exchange | 231,504 | |
| Cash Dividends | (216,472) | (152,694) |
| Net Income | 484,519 | 560,516 |
| Repurchase of Treasury Stock | (2,560) | (395) |
| Disposition of Treasury Stock | 11,953 | 2,176 |
| Transfer from Revaluation Reserve for Land | 4,893 | 2,249 |
| Total Changes during the period | 514,539 | 411,852 |
| Balance as of the end of the period | 4,762,749 | 5,174,601 |
| Accumulated Other Comprehensive Income | | |
| Net Unrealized Gains (Losses) on Other Securities | | |
| Balance as of the beginning of the period | (21,648) | 37,857 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 59,505 | 578,026 |
| Total Changes during the period | 59,505 | 578,026 |
| Balance as of the end of the period | 37,857 | 615,883 |
| Deferred Gains or Losses on Hedges | | |
| Balance as of the beginning of the period | 68,769 | 67,045 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (1,723) | 17,588 |
| Total Changes during the period | (1,723) | 17,588 |
| Balance as of the end of the period | 67,045 | 84,634 |
| Revaluation Reserve for Land | | |
| Balance as of the beginning of the period | 137,707 | 144,635 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 6,928 | (2,290) |
| Total Changes during the period | 6,928 | (2,290) |
| Balance as of the end of the period | 144,635 | 142,345 |
| Foreign Currency Translation Adjustments | | |
| Balance as of the beginning of the period | (103,921) | (102,850) |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 1,071 | 12,520 |
| Total Changes during the period | 1,071 | 12,520 |

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| | | |
|-------------------------------------|-------------|------------|
| Balance as of the end of the period | ¥ (102,850) | ¥ (90,329) |
|-------------------------------------|-------------|------------|

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Mizuho Financial Group, Inc.

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|--|---|--|
| Total Accumulated Other Comprehensive Income | | |
| Balance as of the beginning of the period | ¥ 80,906 | ¥ 146,687 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 65,781 | 605,845 |
| Total Changes during the period | 65,781 | 605,845 |
| Balance as of the end of the period | 146,687 | 752,533 |
| Stock Acquisition Rights | | |
| Balance as of the beginning of the period | 2,754 | 2,158 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (595) | 528 |
| Total Changes during the period | (595) | 528 |
| Balance as of the end of the period | 2,158 | 2,687 |
| Minority Interests | | |
| Balance as of the beginning of the period | 2,292,128 | 1,957,699 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (334,428) | (151,292) |
| Total Changes during the period | (334,428) | (151,292) |
| Balance as of the end of the period | 1,957,699 | 1,806,407 |
| Total Net Assets | | |
| Balance as of the beginning of the period | 6,623,999 | 6,869,295 |
| Changes during the period | | |
| Issuance of New Shares | 701 | |
| Increase in Stock due to Share Exchange | 231,504 | |
| Cash Dividends | (216,472) | (152,694) |
| Net Income | 484,519 | 560,516 |
| Repurchase of Treasury Stock | (2,560) | (395) |
| Disposition of Treasury Stock | 11,953 | 2,176 |
| Transfer from Revaluation Reserve for Land | 4,893 | 2,249 |
| Net Changes in Items other than Shareholders' Equity | (269,243) | 455,082 |
| Total Changes during the period | 245,296 | 866,934 |
| Balance as of the end of the period | ¥ 6,869,295 | ¥ 7,736,230 |

(4) CONSOLIDATED STATEMENTS OF CASH FLOWS

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|--|--|--|
| Cash Flow from Operating Activities | | |
| Income before Income Taxes and Minority Interests | ¥ 716,449 | ¥ 717,832 |
| Depreciation | 165,436 | 154,147 |
| Losses on Impairment of Fixed Assets | 7,067 | 11,912 |
| Amortization of Goodwill | 2,802 | 3,405 |
| Gains on Negative Goodwill Incurred | (91,180) | |
| Equity in Loss (Gain) from Investments in Affiliates | (2,689) | 11,141 |
| Increase (Decrease) in Reserves for Possible Losses on Loans | (66,467) | 33,845 |
| Increase (Decrease) in Reserve for Possible Losses on Investments | (14) | 30 |
| Increase (Decrease) in Reserve for Possible Losses on Sales of Loans | (407) | 40 |
| Increase (Decrease) in Reserve for Contingencies | 9,486 | (7,699) |
| Increase (Decrease) in Reserve for Bonus Payments | (632) | 6,014 |
| Increase (Decrease) in Reserve for Employee Retirement Benefits | 482 | 2,355 |
| Increase (Decrease) in Reserve for Director and Corporate Auditor Retirement Benefits | 17 | (648) |
| Increase (Decrease) in Reserve for Reimbursement of Deposits | 539 | 694 |
| Increase (Decrease) in Reserve for Reimbursement of Debentures | 6,849 | 15,224 |
| Interest Income accrual basis | (1,423,564) | (1,421,609) |
| Interest Expenses accrual basis | 335,223 | 345,710 |
| Losses (Gains) on Securities | (121,258) | (145,837) |
| Losses (Gains) on Money Held in Trust | (6) | (52) |
| Foreign Exchange Losses (Gains) net | 104,847 | (1,015,067) |
| Losses (Gains) on Disposition of Fixed Assets | 5,309 | 6,231 |
| Losses (Gains) on Securities related to Employees Retirement Benefits Trust | 1,416 | |
| Decrease (Increase) in Trading Assets | (639,202) | 380,193 |
| Increase (Decrease) in Trading Liabilities | 597,305 | (756,195) |
| Decrease (Increase) in Derivatives other than for Trading Assets | 612,691 | 125,822 |
| Increase (Decrease) in Derivatives other than for Trading Liabilities | (295,324) | (25,229) |
| Decrease (Increase) in Loans and Bills Discounted | (1,192,565) | (2,452,446) |
| Increase (Decrease) in Deposits | (296,970) | 4,480,920 |
| Increase (Decrease) in Negotiable Certificates of Deposit | 2,197,507 | 3,048,889 |
| Increase (Decrease) in Debentures | (740,932) | |
| Increase (Decrease) in Borrowed Money (excluding Subordinated Borrowed Money) | (1,173,814) | (7,094,654) |
| Decrease (Increase) in Due from Banks (excluding Due from Central Banks) | (53,286) | 174,771 |
| Decrease (Increase) in Call Loans, etc. | 478,782 | (973,265) |
| Decrease (Increase) in Guarantee Deposits Paid under Securities Borrowing Transactions | 135,102 | 862,495 |
| Increase (Decrease) in Call Money, etc. | 1,531,518 | 3,883,905 |
| Increase (Decrease) in Commercial Paper | 138,909 | 57,699 |
| Increase (Decrease) in Guarantee Deposits Received under Securities Lending Transactions | 2,221,787 | 3,615,066 |
| Decrease (Increase) in Foreign Exchange Assets | (46,710) | (325,934) |
| Increase (Decrease) in Foreign Exchange Liabilities | 65,672 | (51,158) |
| Increase (Decrease) in Short-term Bonds (Liabilities) | (47,299) | (60,798) |
| Increase (Decrease) in Bonds and Notes | (50,399) | 185,465 |
| Increase (Decrease) in Due to Trust Accounts | (42,469) | 117,567 |
| Interest and Dividend Income cash basis | 1,451,469 | 1,470,305 |
| Interest Expenses cash basis | (338,893) | (361,309) |
| Other net | 40,646 | 931,299 |
| Subtotal | 4,203,229 | 5,951,082 |

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| | | |
|--|------------------|------------------|
| Cash Refunded (Paid) in Income Taxes | (40,201) | (92,464) |
| Net Cash Provided by (Used in) Operating Activities | 4,163,027 | 5,858,617 |

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Mizuho Financial Group, Inc.

| | <i>Millions of yen</i> | |
|--|---|---|
| | For the fiscal year ended March 31, 2012 | For the fiscal year ended March 31, 2013 |
| Cash Flow from Investing Activities | | |
| Payments for Purchase of Securities | (102,558,707) | (110,660,283) |
| Proceeds from Sale of Securities | 82,444,484 | 95,288,761 |
| Proceeds from Redemption of Securities | 14,009,218 | 14,782,620 |
| Payments for Increase in Money Held in Trust | (43,485) | (57,715) |
| Proceeds from Decrease in Money Held in Trust | 94,295 | 32,089 |
| Payments for Purchase of Tangible Fixed Assets | (53,613) | (48,044) |
| Payments for Purchase of Intangible Fixed Assets | (93,506) | (96,661) |
| Proceeds from Sale of Tangible Fixed Assets | 11,707 | 6,413 |
| Proceeds from Sale of Intangible Fixed Assets | 0 | 1,648 |
| Payments for Purchase of Stocks of Subsidiaries (affecting the scope of consolidation) | (634) | |
| Proceeds from Sale of Stocks of Subsidiaries (affecting the scope of consolidation) | 20 | 1,479 |
| Payments for Purchase of Equity of Consolidated Subsidiaries | (294) | |
| Proceeds from Sale of Equity of Consolidated Subsidiaries | 14,838 | |
| Net Cash Provided by (Used in) Investing Activities | (6,175,676) | (749,691) |
| Cash Flow from Financing Activities | | |
| Proceeds from Subordinated Borrowed Money | 8,000 | 85,000 |
| Repayments of Subordinated Borrowed Money | (40,015) | (89,300) |
| Proceeds from Issuance of Subordinated Bonds | 170,000 | 278,985 |
| Payments for Redemption of Subordinated Bonds | (441,530) | (137,579) |
| Proceeds from Issuance of Common Stock | 4 | |
| Proceeds from Investments by Minority Shareholders | 627 | 1,057 |
| Repayments to Minority Shareholders | (54,855) | (171,000) |
| Cash Dividends Paid | (215,901) | (152,514) |
| Cash Dividends Paid to Minority Shareholders | (106,383) | (99,588) |
| Payments for Repurchase of Treasury Stock | (2,560) | (6) |
| Proceeds from Sale of Treasury Stock | 1,960 | 1,074 |
| Net Cash Provided by (Used in) Financing Activities | (680,652) | (283,872) |
| Effect of Foreign Exchange Rate Changes on Cash and Cash Equivalents | (6,020) | 39,344 |
| Net Increase (Decrease) in Cash and Cash Equivalents | (2,699,322) | 4,864,398 |
| Cash and Cash Equivalents at the beginning of the fiscal year | 9,182,461 | 6,483,138 |
| Increase in Cash and Cash Equivalents from Newly Consolidated Subsidiary | 0 | 0 |
| Cash and Cash Equivalents at the end of the fiscal year | ¥ 6,483,138 | ¥*1 11,347,537 |

(5) MATTERS RELATED TO THE ASSUMPTION OF GOING CONCERN

There is no applicable information.

(6) FUNDAMENTAL AND IMPORTANT MATTERS FOR THE PREPARATION OF CONSOLIDATED FINANCIAL STATEMENTS

1. Scope of Consolidation

a) Number of consolidated subsidiaries: 145

Names of principal companies:

Mizuho Bank, Ltd.

Mizuho Corporate Bank, Ltd.

Mizuho Trust & Banking Co., Ltd.

Mizuho Securities Co., Ltd.

During the period, Mizuho Mega Solar Fund Co., Ltd. and seven other companies were newly consolidated as a result of establishment and other factors.

During the period, Mizuho Investors Securities Co., Ltd. and 11 other companies were excluded from the scope of consolidation as a result of dissolution upon the merger and other factors.

b) Number of non-consolidated subsidiaries: 0

2. Application of the Equity Method

a) Number of non-consolidated subsidiaries under the equity method: 0

b) Number of affiliates under the equity method: 22

Names of principal companies:

Orient Corporation

The Chiba Kogyo Bank, Ltd.

Joint Stock Commercial Bank for Foreign Trade of Vietnam

During the period, I-N INFORMATION SYSTEMS, LTD. was excluded from the scope of the equity method as a result of the change from an affiliate to a consolidated subsidiary.

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c) Number of non-consolidated subsidiaries not under the equity method: 0

d) Affiliates not under the equity method:

Name of principal company:

Asian-American Merchant Bank Limited

Affiliates not under the equity method are excluded from the scope of the equity method since such exclusion has no material effect on MHFG's consolidated financial statements in terms of Net Income (Loss) (amount corresponding to MHFG's equity position), Retained Earnings (amount corresponding to MHFG's equity position), Accumulated Other Comprehensive Income (amount corresponding to MHFG's equity position) and others.

3. Balance Sheet Dates of Consolidated Subsidiaries

- a) Balance sheet dates of consolidated subsidiaries are as follows:

| | |
|--------------|--------------|
| September 30 | 1 company |
| December 29 | 18 companies |
| December 31 | 58 companies |
| March 31 | 68 companies |

- b) The consolidated subsidiary with balance sheet dates of September 30 was consolidated based on its tentative financial statement as of and for the period ended the consolidated balance sheet date.

Consolidated subsidiaries with balance sheet dates of December 29 were consolidated based on their tentative financial statements as of and for the period ended December 31.

Other consolidated subsidiaries were consolidated based on their financial statements as of and for the period ended their respective balance sheet dates.

The necessary adjustments have been made to the financial statements for any significant transactions that took place between their respective balance sheet dates and the date of the consolidated financial statements.

4. Special Purpose Entities Subject to Disclosure

- a) Summary of special purpose entities subject to disclosure and transactions with these special purpose entities Mizuho Bank, Ltd. (MHBK) and Mizuho Corporate Bank, Ltd. (MHCB), which are consolidated subsidiaries of MHFG, granted loans, credit facilities and liquidity facilities to 19 special purpose entities (mainly incorporated in the Cayman Islands) in their borrowings and fund raising by commercial paper in order to support securitization of monetary assets of customers.

The aggregate assets and aggregate liabilities of these 19 special purpose entities at their respective balance sheet dates amounted to ¥2,276,449 million and ¥2,275,261 million, respectively. MHBK and MHCB do not own any shares with voting rights in any of these special purpose entities and have not dispatched any director or employee to them.

- b) Major transactions with these special purpose entities subject to disclosure as of or for the fiscal year ended March 31, 2013 are as follows:

| | |
|---|------------------------|
| As of March 31, 2013 | <i>Millions of yen</i> |
| Loans | ¥ 1,769,546 |
| Credit and Liquidity Facilities | ¥ 568,053 |
| For the Fiscal Year ended March 31, 2013 | <i>Millions of yen</i> |
| Interest Income on Loans | ¥ 10,692 |
| Fee and Commission Income, etc. | ¥ 3,388 |

5. STANDARDS OF ACCOUNTING METHOD

Amounts less than one million yen are rounded down.

1. Credited Loans pursuant to Trading Securities and Trading Income & Expenses

Credited loans held for the purpose of trading are, in line with trading securities, recognized on a trade date basis and recorded in Other Debt Purchased on the consolidated balance sheet. Other Debt Purchased related to the relevant credited loans is stated at fair value at the consolidated balance sheet date.

Interest received and the gains or losses on the sale of the relevant credited loans during the fiscal year, including the gains or losses resulting from any change in the value between the beginning and the end of the fiscal year, are recognized in Other Operating Income and Other Operating Expenses on the consolidated statements of income.

2. Trading Assets & Liabilities and Trading Income & Expenses

Trading transactions intended to take advantage of short-term fluctuations and arbitrage opportunities in interest rates, currency exchange rates, market prices of securities and related indices are recognized on a trade date basis and recorded in Trading Assets or Trading Liabilities on the consolidated balance sheet. Income or expenses generated on the relevant trading transactions are recorded in Trading Income or Trading Expenses on the consolidated statement of income.

Securities and other monetary claims held for trading purposes are stated at fair value at the consolidated balance sheet date. Derivative financial products, such as swaps, futures and option transactions, are stated at fair value, assuming that such transactions are terminated and settled at the consolidated balance sheet date.

Trading Income and Trading Expenses include the interest received and the interest paid during the fiscal year, the gains or losses resulting from any change in the value of securities and other monetary claims between the beginning and the end of the fiscal year, and the gains or losses resulting from any change in the value of financial derivatives between the beginning and the end of the fiscal year, assuming they were settled at the end of the fiscal year.

3. Securities

(i) Bonds held to maturity are stated at amortized cost (straight-line method) and determined by the moving average method. Investments in non-consolidated subsidiaries and affiliates, which are not under the equity method, are stated at acquisition cost and determined by the moving average method. As to Other Securities, in principle, fair value of Japanese stocks is determined based on the average quoted market price over the month preceding the consolidated balance sheet date. Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date (cost of securities sold is calculated primarily by the moving average method). Other Securities, the fair values of which are extremely difficult to determine, are stated at acquisition cost or amortized cost and determined by the moving average method.

The net unrealized gains (losses) on Other Securities are included directly in Net Assets, net of applicable income taxes after excluding gains and losses as a result of the fair-value hedge methods.

(ii) Securities which are held as trust assets in Money Held in Trust accounts are valued in the same way as given in (i) above.

4. Derivative Transactions

Derivative transactions (other than transactions for trading purposes) are valued at fair value.

5. Depreciation of Fixed Assets

(1) Tangible Fixed Assets (Except for Lease Assets)

Depreciation of buildings is computed mainly by the straight-line method, and that of others is computed mainly by the declining-balance method. The range of useful lives is as follows:

| | |
|------------|---------------------|
| Buildings: | 2 years to 50 years |
| Others: | 2 years to 20 years |

1-25

(Changes in accounting policies which are difficult to distinguish from changes in accounting estimates)

Mizuho Financial Group and its domestic consolidated subsidiaries have applied the depreciation method based on the revised Corporation Tax Law to tangible fixed assets newly booked on or after April 1, 2012 beginning with the fiscal year ended March 31, 2013, following the revision of the Corporation Tax Law. The effect of this application on the consolidated statement of income is immaterial.

(2) Intangible Fixed Assets (Except for Lease Assets)

Amortization of Intangible Fixed Assets is computed by the straight-line method. Development costs for internally-used software are capitalized and amortized over their estimated useful lives of mainly from five to ten years as determined by MHFG and consolidated subsidiaries.

(3) Lease Assets

Depreciation of lease assets booked in Tangible Fixed Assets and Intangible Fixed Assets which are concerned with finance lease transactions that do not transfer ownership is mainly computed by the same method as the one applied to fixed assets owned by us.

6. Deferred Assets

(1) Bond issuance costs

Bond issuance costs are expensed as incurred.

(2) Bond discounts

Bonds are stated at amortized costs computed by the straight-line method on the consolidated balance sheets.

Bond discounts booked on the consolidated balance sheets as of March 31, 2006 are amortized under the straight-line method over the term of the bond by applying the previous accounting method and the unamortized balance is directly deducted from bonds, based on the tentative measure stipulated in the Tentative Solution on Accounting for Deferred Assets (ASBJ Report No. 19, August 11, 2006).

7. Reserves for Possible Losses on Loans

Reserves for Possible Losses on Loans of major domestic consolidated subsidiaries are maintained in accordance with internally established standards for write-offs and reserve provisions.

For claims extended to obligors that are legally bankrupt under the Bankruptcy Law, Special Liquidation under the Company Law or other similar laws (Bankrupt Obligors), and to obligors that are effectively in similar conditions (Substantially Bankrupt Obligors), reserves are maintained at the amounts of claims net of direct write-offs described below and expected amounts recoverable from the disposition of collateral and the amounts recoverable under guarantees. For claims extended to obligors that are not yet legally or formally bankrupt but are likely to be bankrupt (Intensive Control Obligors), reserves are maintained at the amounts deemed necessary based on overall solvency analyses of the amounts of claims net of expected amounts recoverable from the disposition of collateral and the amounts recoverable under guarantees.

For claims extended to Intensive Control Obligors and Obligors with Restructured Loans and others, if the exposure to an obligor exceeds a certain specific amount, reserves are provided as follows: (i) if future cash flows of the principal and interest can be reasonably estimated, the discounted cash flow method is applied, under which the reserve is determined as the difference between the book value of the loan and its present value of future cash flows discounted using the contractual interest rate before the loan was classified as a Restructured Loan, and (ii) if future cash flows of the principal and interest cannot be reasonably estimated, reserves are provided for the losses estimated for each individual loan. For claims extended to other obligors, reserves are maintained at rates derived from historical credit loss experience and other factors. Reserve for Possible Losses on Loans to Restructuring Countries is maintained in order to cover possible losses based on analyses of the political and economic climates of the countries.

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All claims are assessed by each claim origination department in accordance with the internally established Self-assessment Standard, and the results of the assessments are verified and examined by the independent examination departments.

In the case of claims to Bankrupt Obligors and Substantially Bankrupt Obligors, which are collateralized or guaranteed by a third party, the amounts deemed uncollectible (calculated by deducting the anticipated proceeds from the sale of collateral pledged against the claims and amounts that are expected to be recovered from guarantors of the claims) are written off against the respective claims balances. The total directly written-off amount was ¥270,388 million.

Other consolidated subsidiaries provide the amount necessary to cover the loan losses based upon past experience and other factors for general claims and the assessment for each individual loan for other claims.

8. Reserve for Possible Losses on Investments

Reserve for Possible Losses on Investments is maintained to provide against possible losses on investments in securities, after taking into consideration the financial condition and other factors concerning the investee company.

9. Reserve for Bonus Payments

Reserve for Bonus Payments, which is provided for future bonus payments to employees, is maintained at the amount accrued at the end of the fiscal year, based on the estimated future payments.

10. Reserve for Employee Retirement Benefits

Reserve for Employee Retirement Benefits (including Prepaid Pension Cost), which is provided for future benefit payments to employees, is recorded as the required amount, based on the projected benefit obligation and the estimated plan asset amounts at the end of the fiscal year. Unrecognized actuarial differences are recognized as income or expenses from the following fiscal year under the straight-line method over a certain term within the average remaining service period of the employees of the respective fiscal year.

11. Reserve for Director and Corporate Auditor Retirement Benefits

Reserve for Director and Corporate Auditor Retirement Benefits, which is provided for future retirement benefit payments to directors, corporate auditors, and executive officers, is recognized at the amount accrued at the end of the respective fiscal year, based on the internally established standards.

12. Reserve for Possible Losses on Sales of Loans

Reserve for Possible Losses on Sales of Loans is provided for possible future losses on sales of loans at the amount deemed necessary based on a reasonable estimate of possible future losses.

13. Reserve for Contingencies

Reserve for Contingencies is maintained to provide against possible losses from contingencies, which are not covered by other specific reserves in off-balance transactions, trust transactions and others. The balance is an estimate of possible future losses, on an individual basis, considered to require a reserve.

14. Reserve for Reimbursement of Deposits

Reserve for Reimbursement of Deposits is provided against the losses for the deposits derecognized from the liabilities at the estimated amount of future claims for withdrawal by depositors and others.

15. Reserve for Reimbursement of Debentures

Reserve for Reimbursement of Debentures is provided for the debentures derecognized from liabilities at the estimated amount for future claims.

16. Reserve under Special Laws

Reserve under Special Laws is Reserve for Contingent Liabilities from Financial Instruments and Exchange. This is the reserve pursuant to Article 46-5, Paragraph 1 and Article 48-3, Paragraph 1 of the Financial Instruments and Exchange Law to indemnify the losses incurred from accidents in the purchase and sale of securities, other transactions or derivative transactions.

17. Assets and Liabilities denominated in foreign currencies

Assets and Liabilities denominated in foreign currencies and accounts of overseas branches of domestic consolidated banking subsidiaries and a domestic consolidated trust banking subsidiary are translated into Japanese yen primarily at the exchange rates in effect at the consolidated balance sheet date, with the exception of the investments in non-consolidated subsidiaries and affiliates not under the equity method, which are translated at historical exchange rates.

Assets and Liabilities denominated in foreign currencies of the consolidated subsidiaries, except for the transactions mentioned above, are translated into Japanese yen primarily at the exchange rates in effect at the respective balance sheet dates.

18. Hedge Accounting

(1) Interest Rate Risk

The deferred method, the fair-value hedge method or the exceptional accrual method for interest rate swaps are applied as hedge accounting methods.

The portfolio hedge transaction for a large volume of small-value monetary claims and liabilities of domestic consolidated banking subsidiaries and domestic consolidated trust banking subsidiaries is accounted for in accordance with the method stipulated in the Accounting and Auditing Treatment relating to Adoption of Accounting Standards for Financial Instruments for Banks (JICPA Industry Audit Committee Report No.24).

The effectiveness of hedging activities for the portfolio hedge transaction for a large volume of small-value monetary claims and liabilities is assessed as follows:

(i) as for hedging activities to offset market fluctuation risks, the effectiveness is assessed by bracketing both the hedged instruments, such as deposits and loans, and the hedging instruments, such as interest-rate swaps, in the same maturity bucket.

(ii) as for hedging activities to fix the cash flows, the effectiveness is assessed based on the correlation between a base interest rate index of the hedged instrument and that of the hedging instrument.

The effectiveness of the individual hedge is assessed based on the comparison of the fluctuation in the market or of cash flows of the hedged instruments with that of the hedging instruments.

Among Deferred Gains or Losses on Hedges recorded on the consolidated balance sheet, those deferred hedge losses are included that resulted from the application of the macro-hedge method based on the Tentative Accounting and Auditing Treatment relating to Adoption of Accounting Standards for Financial Instruments for Banks (JICPA Industry Audit Committee Report No.15), under which the overall interest rate risks inherent in loans, deposits and others are controlled on a macro-basis using derivatives transactions. The deferred hedge gains/losses are amortized as interest income or interest expenses over the remaining maturity and average remaining maturity of the respective hedging instruments. The unamortized amounts of gross deferred hedge losses and gross deferred hedge gains on the macro-hedges, before net of applicable income taxes were ¥4,330 million and ¥2,955 million, respectively.

(2) Foreign Exchange Risk

Domestic consolidated banking subsidiaries and some of domestic consolidated trust banking subsidiaries apply the deferred method of hedge accounting to hedge foreign exchange risks associated with various financial assets and liabilities denominated in foreign currencies as stipulated in the Accounting and Auditing Treatment relating to Adoption of Accounting Standards for Foreign Currency Transactions for Banks (JICPA

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Industry Audit Committee Report No.25). The effectiveness of the hedge is assessed by confirming that the amount of the foreign currency position of the hedged monetary claims and liabilities is equal to or larger than that of currency-swap transactions, exchange swap transactions, and similar transactions designated as the hedging instruments of the foreign exchange risk.

In addition to the above methods, these subsidiaries apply the deferred method or the fair-value hedge method to portfolio hedges of the foreign exchange risks associated with investments in subsidiaries and affiliates in foreign currency and Other Securities in foreign currency (except for bonds) identified as hedged items in advance, as long as the amount of foreign currency payables of spot and forward foreign exchange contracts exceeds the amount of acquisition cost of the hedged foreign securities in foreign currency.

(3) Inter-company Transactions

Inter-company interest rate swaps, currency swaps and similar derivatives among consolidated companies or between trading accounts and other accounts, which are designated as hedges, are not eliminated and related gains and losses are recognized in the statement of income or deferred under hedge accounting, because these inter-company derivatives are executed according to the criteria for appropriate outside third-party cover operations which are treated as hedge transactions objectively in accordance with JICPA Industry Audit Committee Reports No. 24 and 25.

19. Consumption Taxes and other

With respect to MHFG and its domestic consolidated subsidiaries, Japanese consumption taxes and local consumption taxes are excluded from transaction amounts.

20. Amortization Method of Goodwill and Amortization Period

Goodwill of Mizuho Trust & Banking Co., Ltd. is amortized over a period of 20 years under the straight-line method. Goodwill of Eurekaledge Pte, Ltd. is amortized over a period of 10 years under the straight-line method. Goodwill of PT. Mizuho Balimor Finance is amortized over a period of 9 years. Goodwill of Mizuho Factors, Ltd. is amortized over a period of 5 years. The amount of other Goodwill is expensed as incurred since the amount has no material impact.

21. Scope of Cash and Cash Equivalents on Consolidated Statements of Cash Flows

For the purpose of the consolidated statement of cash flows, Cash and Cash Equivalents consists of cash and due from central banks included in Cash and Due from Banks on the consolidated balance sheet.

(7) ISSUED BUT NOT YET ADOPTED ACCOUNTING STANDARD AND OTHERS

1. Accounting Standard for Retirement Benefits (ASBJ Statement No. 26, May 17, 2012) and Guidance on Accounting Standard for Retirement Benefits (ASBJ Statement No. 25, May 17, 2012)

(1) Overview

From the viewpoint of improvements to financial reporting and international convergence, this accounting standard mainly focuses on changes in the treatment of unrecognized actuarial differences and unrecognized past service, and enhancement of disclosures, and a revision to determination of projected benefit obligations and current service cost.

(2) Scheduled Date of Application

Mizuho Financial Group is scheduled to apply above from the consolidated financial statements concerning the end of the fiscal year starting on April 1, 2013 and above from the beginning of the fiscal year starting on April 1, 2014.

(3) Effect of Application of this accounting standard

The effect of the application of this accounting standard is currently under consideration.

2. Revised ASBJ Statement No. 22 Accounting Standard for Consolidated Financial Statements (March 25, 2011)

(1) Overview

This accounting standard mainly represents a revision to the Concrete Treatments Related to the Revision of the Definition of the Subsidiaries and Affiliates within the Consolidated Financial Statement System (Business Accounting Council, October 30, 1998) III. Prior to the revision, special purpose entities that met specific conditions were presumed not to be subsidiaries of investors in and companies transferring assets to the relevant special purpose entities. After the revision, this treatment only applies to companies transferring assets to the special purpose entities.

(2) Scheduled Date of Application

Mizuho Financial Group is scheduled to apply this accounting standard from the beginning of the fiscal year starting on April 1, 2013.

(3) Effect of Application of this accounting standard

On adoption of this accounting standard, those special purpose entities that had not previously been treated as subsidiaries, where the transferor of the assets to the special purpose entity is not a domestic bank subsidiary, will be newly included within the scope of consolidation.

As a result of this, those special purpose entities that will be newly included within the scope of consolidation are provided in (6) FUNDAMENTAL AND IMPORTANT MATTERS FOR THE PREPARATION OF CONSOLIDATED FINANCIAL STATEMENTS 4. Special Purpose Entities Subject to Disclosure.

(8) CHANGE IN PRESENTATION OF FINANCIAL STATEMENTS

(Consolidated Statement of Income)

Refund of Income Taxes formerly included within Current Income Taxes is separately presented from this fiscal year due to increased materiality. Refund of Income Taxes formerly included within Current Income Taxes as of March 31, 2012 was ¥228million.

(9) NOTES**(NOTES TO CONSOLIDATED BALANCE SHEET)**

1. Securities include shares of ¥258,956 million and investments of ¥421 million in non-consolidated subsidiaries and affiliates.

2. MHFG does not have unsecured loaned securities which the borrowers have the right to sell or repledge. MHFG has the right to sell or repledge some of unsecured borrowed securities, securities purchased under resale agreements and securities borrowed with cash collateral. Among them, the total of securities repledged was ¥10,763,594 million and securities neither repledged nor re-loaned was ¥1,995,828 million, respectively.

3. Loans and Bills Discounted include Loans to Bankrupt Obligors of ¥33,688 million and Non-Accrual Delinquent Loans of ¥637,911 million.

Loans to Bankrupt Obligors are loans, excluding loans written-off, on which delinquencies in payment of principal and/or interest have continued for a significant period of time or for some other reason there is no prospect of collecting principal and/or interest (Non-Accrual Loans), as per Article 96, Paragraph 1, Item 3, Subsections 1 to 5 or Item 4 of the Corporate Tax Law Enforcement Ordinance (Government Ordinance No. 97, 1965).

Non-Accrual Delinquent Loans represent Non-Accrual Loans other than (i) Loans to Bankrupt Obligors and (ii) loans on which interest payments have been deferred in order to assist or facilitate the restructuring of the obligors.

4. Balance of Loans Past Due for Three Months or More: ¥3,468 million

Loans Past Due for Three Months or More are loans on which payments of principal and/or interest have not been made for a period of three months or more since the next day following the first due date without such payments, and which are not included in Loans to Bankrupt Obligors, or Non-Accrual Delinquent Loans.

5. Balance of Restructured Loans: ¥694,732 million

Restructured Loans represent loans whose contracts were amended in favor of obligors (e.g. reduction of, or exemption from, stated interest, deferral of interest payments, extension of maturity dates and renunciation of claims) in order to assist or facilitate the restructuring of the obligors. Loans to Bankrupt Obligors, Non-Accrual Delinquent Loans and Loans Past Due for Three Months or More are not included.

6. Total balance of Loans to Bankrupt Obligors, Non-Accrual Delinquent Loans, Loans Past Due for Three Months or More, and Restructured Loans: ¥1,369,801 million

The amounts given in Notes 3 through 6 above are gross amounts before deduction of amounts for the Reserves for Possible Losses on Loans.

7. In accordance with Treatment of Accounting and Auditing of Application of Accounting Standard for Financial Instruments in the Banking Industry (JICPA Industry Audit Committee Report No. 24), bills discounted are accounted for as financing transactions. The banking subsidiaries have rights to sell or pledge these bankers acceptances, commercial bills, documentary bills and foreign exchange bills purchased. The face value of these bills amounted to ¥1,038,435 million.

8. The following assets were pledged as collateral:

| | |
|-----------------------------|----------------------|
| Trading Assets: | ¥ 5,202,949 million |
| Securities: | ¥ 21,651,304 million |
| Loans and Bills Discounted: | ¥ 8,642,462 million |
| Other Assets: | ¥ 6,126 million |

The following liabilities were collateralized by the above assets:

| | |
|--|----------------------|
| Deposits: | ¥ 258,984 million |
| Call Money and Bills Sold: | ¥ 1,579,600 million |
| Payables under Repurchase Agreements: | ¥ 7,726,231 million |
| Guarantee Deposits Received under Securities Lending Transactions: | ¥ 10,919,210 million |
| Borrowed Money: | ¥ 5,854,006 million |

In addition to the above, the settlement accounts of foreign and domestic exchange transactions or derivatives transactions and others were collateralized, and margins for futures transactions were substituted by Cash and Due from Banks of ¥13,113 million, Trading Assets of ¥266,909 million, Securities of ¥2,101,482 million, and Loans and Bills Discounted of ¥123,719 million.

None of the assets was pledged as collateral in connection with borrowings by the non-consolidated subsidiaries and affiliates.

Other Assets includes guarantee deposits of ¥101,985 million, margins for futures transactions of ¥79,222 million and collateral pledged for financial instruments and others of ¥510,935 million.

Rediscount of bills is conducted as financing transaction based on the JICPA Industry Audit Committee Report No. 24. There was no balance for bankers' acceptances, commercial bills, documentary bills or foreign exchange bills purchased.

9. Overdraft protection on current accounts and contracts of the commitment line for loans are contracts by which banking subsidiaries are bound to extend loans up to the prearranged amount, at the request of customers, unless the customer is in breach of contract conditions. The unutilized balance of these contracts amounted to ¥67,950,272 million. Of this amount, ¥58,289,578 million relates to contracts of which the original contractual maturity is one year or less, or which are unconditionally cancelable at any time.

Since many of these contracts expire without being exercised, the unutilized balance itself does not necessarily affect future cash flows. A provision is included in many of these contracts that entitles the banking subsidiaries to refuse the execution of loans, or reduce the maximum amount under contracts when there is a change in the financial situation, necessity to preserve a claim or other similar reasons. The banking subsidiaries require collateral such as real estate and securities when deemed necessary at the time the contract is entered into. In addition, they periodically monitor customers' business conditions in accordance with internally established standards and take necessary measures to manage credit risks such as amendments to contracts.

10. In accordance with the Land Revaluation Law (Proclamation No.34 dated March 31, 1998), land used for business operations of domestic consolidated banking subsidiaries was revalued. The applicable income taxes on the entire excess of revaluation are included in Deferred Tax Liabilities for Revaluation Reserve for Land under Liabilities, and the remainder, net of applicable income taxes, is stated as Revaluation Reserve for Land included in Net Assets.

Revaluation date: March 31, 1998

Revaluation method as stated in Article 3, Paragraph 3 of the above law: Land used for business operations was revalued by calculating the value on the basis of the valuation by road rating stipulated in Article 2, Paragraph 4 of the Enforcement Ordinance relating to the Land Revaluation Law (Government Ordinance No.119 promulgated on March 31, 1998) with reasonable adjustments to compensate for sites with long depth and other factors, and also on the basis of the appraisal valuation stipulated in Paragraph 5.

The difference at the consolidated balance sheet date between the total fair value of land for business operation purposes, which has been revalued in accordance with Article 10 of the above-mentioned law, and the total book value of the land after such revaluation was ¥163,523 million.

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11. Accumulated Depreciation of Tangible Fixed Assets amounted to ¥798,489 million.

12. The book value of Tangible Fixed Assets adjusted for gains on sales of replaced assets and others amounted to ¥35,223 million.

13. Borrowed Money includes subordinated borrowed money of ¥608,450 million with a covenant that performance of the obligation is subordinated to that of other obligations.
14. Bonds and Notes includes subordinated bonds of ¥1,595,663 million.
15. The principal amounts of money trusts with contracts indemnifying the principal amounts, which are entrusted to domestic consolidated trust banking subsidiaries, are ¥706,390 million.
16. Liabilities for guarantees on corporate bonds included in Securities, which were issued by private placement (Article 2, Paragraph 3 of the Financial Instruments and Exchange Law) amounted to ¥957,724 million.
17. Projected pension benefit obligations, etc. as of the consolidated balance sheet date are as follows:

| | <i>Millions of yen</i> |
|---|------------------------|
| Projected Benefit Obligations | ¥ (1,326,443) |
| Plan Assets (fair value) | 1,512,741 |
| Unfunded Retirement Benefit Obligations | 186,297 |
| Unrecognized Actuarial Differences | 193,916 |
| Net Amounts on Consolidated Balance Sheet | 380,213 |
| Prepaid Pension Cost | 418,846 |
| Reserve for Employee Retirement Benefits | (38,632) |

(NOTES TO CONSOLIDATED STATEMENT OF INCOME)

1. Other within Other Ordinary Income includes gains on sales of stocks of ¥86,256 million and income from matured debentures of ¥35,754 million.
2. Other within Other Ordinary Expenses includes losses on impairment (devaluation) of stocks of ¥125,838 million, losses on write-offs of loans of ¥49,747 million, and losses on sales of stocks of ¥39,557 million.
3. Other Extraordinary Losses includes merger expenses of the securities subsidiaries of ¥14,415 million.

(NOTES TO CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME)

1. Reclassification adjustments and the related tax effects concerning Other Comprehensive Income

| | | |
|---|-------------|---------|
| Net Unrealized Gains on Other Securities: | | |
| The amount arising during the period | ¥ 937,087 | million |
| Reclassification adjustments | ¥ (150,860) | million |
| Before adjustments to tax effects | ¥ 786,226 | million |
| The amount of tax effects | ¥ (210,295) | million |
| Net Unrealized Gains on Other Securities | ¥ 575,930 | million |
| Deferred Gains or Losses on Hedges: | | |
| The amount arising during the period | ¥ 61,966 | million |
| Reclassification adjustments | ¥ (34,697) | million |
| Before adjustments to tax effects | ¥ 27,269 | million |
| The amount of tax effects | ¥ (9,915) | million |
| Deferred Gains or Losses on Hedges | ¥ 17,353 | million |
| Revaluation Reserve for Land: | | |
| The amount arising during the period | | |
| Reclassification adjustments | | |
| Before adjustments to tax effects | | |
| The amount of tax effects | ¥ (41) | million |
| Revaluation Reserve for Land | ¥ (41) | million |
| Foreign Currency Translation Adjustments: | | |
| The amount arising during the period | ¥ 4,731 | million |
| Reclassification Adjustments | | |
| Before adjustments to tax effects | ¥ 4,731 | million |
| The amount of tax effects | | |
| Foreign Currency Translation Adjustments | ¥ 4,731 | million |
| Share of Other Comprehensive Income of Associates Accounted for Using Equity Method: | | |
| The amount arising during the period | ¥ 12,864 | million |
| The total amount of Other Comprehensive Income | ¥ 610,839 | million |

(NOTES TO CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS)

1. Types and number of issued shares and of treasury stock are as follows:

| | <i>Thousands of Shares</i> | | | | |
|--|----------------------------|---------------------------------------|---------------------------------------|----------------------------|---------|
| | As of April 1, 2012 | Increase during the fiscal year | Decrease during the fiscal year | As of March 31, 2013 | Remarks |
| Issued shares | | | | | |
| Common stock | 24,048,165 | 116,698 | | 24,164,864 | *1 |
| Eleventh Series Class XI Preferred Stock | 914,752 | | | 914,752 | |
| Thirteenth Series Class XIII Preferred Stock | 36,690 | | | 36,690 | |
| Total | 24,999,607 | 116,698 | | 25,116,306 | |
| Treasury stock | | | | | |
| Common stock | 37,046 | 2,644 | 17,562 | 22,128 | *2 |
| Eleventh Series Class XI Preferred Stock | 541,073 | 33,014 | | 574,087 | *3 |
| Total | 578,120 | 35,658 | 17,562 | 596,216 | |

*1. Increases are due to request for acquisition (conversion) of preferred stock.

*2. Increases are due to repurchase of shares constituting less than one unit and other factors. Decreases are due to disposition of shares held by a subsidiary (9,256 thousand shares), exercise of stock acquisition rights (stock option) (7,365 thousand shares), and repurchase of shares constituting less than one unit (940 thousand shares).

*3. Increases are due to request for acquisition (conversion) of preferred stock.

2. Stock acquisition rights and treasury stock acquisition rights are as follows:

| Category | Breakdown of stock acquisition rights | Class of shares to be issued or transferred upon exercise of stock acquisition rights | Number of shares to be issued or transferred upon exercise of stock acquisition rights (<i>Shares</i>) | | | | As of March 31, 2013 | Balance as of March 31, 2013 (<i>Millions of yen</i>) | Remarks |
|----------|--|---|--|--|--|-----|----------------------------|---|---------|
| | | | As of April 1, 2012 | Increase during the fiscal year | Decrease during the fiscal year | | | | |
| MHFG | Stock acquisition rights (Treasury stock acquisition rights) | | () | () | () | () | () | | |
| | Stock acquisition | | | | | | 2,687 | | |

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rights as
stock
option

| | |
|--|--------------|
| Consolidated subsidiaries (Treasury stock acquisition rights) | () |
| Total | 2,687 () |

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3. Cash dividends distributed by MHFG are as follows:

(1) Cash dividends paid during the fiscal year ended March 31, 2013

| Resolution | Type | Cash Dividends (Millions of yen) | Cash Dividends per Share (Yen) | Record Date | Effective Date |
|--|---|--------------------------------------|---|-----------------------|-----------------------|
| [Ordinary General Meeting of Shareholders] | June 26, 2012 Common Stock | 72,063 | 3 | March 31, 2012 | June 26, 2012 |
| | Eleventh Series Class XI Preferred Stock | 3,736 | 10 | March 31, 2012 | June 26, 2012 |
| | | | | March 31, 2012 | June 26, 2012 |
| | Thirteenth Series Class XIII Preferred Stock | 550 | 15 | March 31, 2012 | June 26, 2012 |
| | | | | March 31, 2012 | June 26, 2012 |
| | [The Board of Directors] | November 14, 2012 Common Stock | 72,107 | 3 | September 30, 2012 |
| Eleventh Series Class XI Preferred Stock | | 3,714 | 10 | September 30, 2012 | December 7, 2012 |
| | | | | September 30, 2012 | December 7, 2012 |
| Thirteenth Series Class XIII Preferred Stock | | 550 | 15 | September 30, 2012 | December 7, 2012 |
| Total | | 152,722 | | | |

(2) Cash dividends with record dates falling in the fiscal year ended March 31, 2013 and effective dates coming after the end of the fiscal year

| Resolution | Type | Cash Dividends (Millions of yen) | Resource of Dividends | Cash Dividends per Share (Yen) | Record Date | Effective Date |
|--|--|-------------------------------------|-----------------------------|---|-------------------|-------------------|
| [Ordinary General Meeting of Shareholders] | June 25 2013 Common Stock | 72,435 | Retained Earnings | 3 | March 31, 2013 | June 25, 2013 |
| | | | Retained Earnings | | March 31, 2013 | June 25, 2013 |
| | Eleventh Series Class XI Preferred Stock | 3,406 | Retained Earnings | 10 | March 31, 2013 | June 25, 2013 |
| | | | Retained Earnings | | March 31, 2013 | June 25, 2013 |
| Thirteenth Series Class XIII Preferred Stock | 550 | Retained Earnings | 15 | March 31, 2013 | June 25, 2013 | |

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Cash dividends on common stock and preferred stock are proposed as above as a matter to be resolved at the ordinary general meeting of shareholders scheduled to be held on June 25, 2013.

(NOTES TO CONSOLIDATED STATEMENT OF CASH FLOWS)

1. Cash and Cash Equivalents at the end of the fiscal year on the consolidated statement of cash flows reconciles to Cash and Due from Banks on the consolidated balance sheet as follows:

| | <i>Millions of yen</i> |
|--|------------------------|
| Cash and Due from Banks | ¥ 12,333,997 |
| Due from Banks excluding central banks | (986,459) |
| Cash and Cash Equivalents | ¥ 11,347,537 |

(FINANCIAL INSTRUMENTS)

Matters relating to fair value of financial instruments and others

1. The following are the consolidated balance sheet amounts, fair values and differences between them as of March 31, 2013. Unlisted stocks and others, the fair values of which are extremely difficult to determine, are excluded from the table below.

| | <i>(Unit: Millions of yen)</i> | | |
|---|--|--------------------|-------------------|
| | Consolidated Balance Sheet Amount | Fair Value | Difference |
| (1) Cash and Due from Banks (*1) | 12,332,996 | 12,332,996 | |
| (2) Call Loans and Bills Purchased (*1) | 530,079 | 530,079 | |
| (3) Receivables under Resale Agreements | 9,025,049 | 9,025,049 | |
| (4) Guarantee Deposits Paid under Securities Borrowing Transactions | 5,543,914 | 5,543,914 | |
| (5) Other Debt Purchased (*1) | 1,279,533 | 1,277,743 | (1,789) |
| (6) Trading Assets | | | |
| Trading Securities | 9,102,409 | 9,102,409 | |
| (7) Money Held in Trust (*1) | 96,014 | 96,014 | |
| (8) Securities | | | |
| Bonds Held to Maturity | 3,000,403 | 3,020,344 | 19,940 |
| Other Securities | 49,736,969 | 49,736,969 | |
| (9) Loans and Bills Discounted | 67,536,882 | | |
| Reserves for Possible Losses on Loans (*1) | (669,587) | | |
| | 66,867,294 | 67,950,932 | 1,083,637 |
| Total Assets | 157,514,664 | 158,616,452 | 1,101,788 |
| (1) Deposits | 84,241,955 | 84,204,806 | (37,148) |
| (2) Negotiable Certificates of Deposit | 15,326,781 | 15,326,606 | (175) |
| (3) Call Money and Bills Sold | 6,126,424 | 6,126,424 | |
| (4) Payables under Repurchase Agreements | 17,451,041 | 17,451,041 | |
| (5) Guarantee Deposits Received under Securities Lending Transactions | 11,325,439 | 11,325,439 | |
| (6) Trading Liabilities | | | |
| Securities Sold, Not yet Purchased | 3,349,261 | 3,349,261 | |
| (7) Borrowed Money | 7,699,440 | 7,718,009 | 18,568 |
| (8) Bonds and Notes | 5,141,746 | 5,267,901 | 126,154 |
| Total Liabilities | 150,662,091 | 150,769,491 | 107,399 |
| Derivative Transactions (*2) | | | |
| Derivative Transactions not Qualifying for Hedge Accounting | 823,304 | | |
| Derivative Transactions Qualifying for Hedge Accounting | [207,589] | | |
| Reserves for Derivative Transactions (*1) | (24,915) | | |
| Total Derivative Transactions | 590,799 | 590,799 | |

(*1) General and specific reserves for possible losses on loans relevant to Loans and Bills Discounted and reserves for derivative transactions are excluded. Reserves for Cash and Due from Banks, Call Loans and Bills Purchased, Other Debt Purchased, Money Held in Trust and

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others are directly written off against the consolidated balance sheet amount due to immateriality.

- (*2) Derivative Transactions recorded in Trading Assets, Trading Liabilities, Derivatives other than for Trading Assets, Derivatives other than for Trading Liabilities, and others are presented as a lump sum.
Net claims and debts that arose from derivative transactions are presented on a net basis, and the item that is net debts in total is presented in brackets.

2. Consolidated balance sheet amounts of financial instruments whose fair values are deemed to be extremely difficult to determine are indicated below, and are not included in Assets (5) Other Debt Purchased and Assets (8) Other Securities in fair value information of financial instruments.

| Category | <i>(Millions of yen)</i> Consolidated Balance Sheet Amount |
|----------------------------------|---|
| Unlisted Stocks (*1) | 232,008 |
| Investments in Partnerships (*2) | 143,280 |
| Other (*3) | 100,369 |
| Total (*4) | 475,658 |

(*1) We do not treat Unlisted Stocks as being subject to disclosure of fair values as there are no market prices and they are deemed extremely difficult to determine fair values.

(*2) Of the Investments in Partnerships, we do not treat those whose assets consist of unlisted stocks and other financial instruments that are deemed extremely difficult to determine fair values as being subject to disclosure of fair values.

(*3) We do not treat Preferred Securities and others included in Other as being subject to disclosure of fair values as there are no market prices and other factors and they are deemed extremely difficult to determine fair values.

(*4) During the fiscal year ended March 31, 2013, the amount of impairment (devaluation) was ¥8,059 million on a consolidated basis.

(SECURITIES)

In addition to Securities on the consolidated balance sheet, trading securities, commercial paper and certain other items in Trading Assets, NCDs in Cash and Due from Banks, certain items in Other Debt Purchased and certain items in Other Assets are also included.

1. Trading Securities (as of March 31, 2013)

| | <i>(Millions of yen)</i> |
|--|--|
| | Unrealized Gains (Losses) Included in Profit and Loss for the Fiscal Year |
| Trading Securities | 36,788 |
| 2. Bonds Held to Maturity (as of March 31, 2013) | |

| | | <i>(Millions of yen)</i> | | |
|---|--|--|-------------------|-------------------|
| | | Consolidated Balance Sheet Amount | Fair Value | Difference |
| | | Type | | |
| Bonds Whose Fair Values Exceed the Consolidated Balance Sheet Amount | | | | |
| | | Japanese Government Bonds | 2,800,591 | 2,820,614 |
| | | | | 20,022 |
| Bonds Whose Fair Values Do Not Exceed the Consolidated Balance Sheet Amount | | | | |
| | | Japanese Government Bonds | 199,811 | 199,730 |
| | | | | (81) |
| Total | | | 3,000,403 | 3,020,344 |
| | | | | 19,940 |

3. Other Securities (as of March 31, 2013)

(Millions of yen)

| <u>Type</u> | Consolidated Balance Sheet Amount | Acquisition Cost | Difference |
|--|--|-------------------------|-------------------|
| Other Securities Whose Consolidated Balance Sheet Amount Exceeds Acquisition Cost | | | |
| Stocks | 2,092,306 | 1,249,041 | 843,264 |
| Bonds | 28,161,134 | 28,026,887 | 134,247 |
| Japanese Government Bonds | 25,681,978 | 25,592,305 | 89,672 |
| Japanese Local Government Bonds | 216,514 | 212,405 | 4,108 |
| Japanese Corporate Bonds | 2,262,642 | 2,222,176 | 40,465 |
| Other | 7,523,623 | 7,352,222 | 171,401 |
| Foreign Bonds | 6,490,529 | 6,416,513 | 74,016 |
| Other Debt Purchased | 285,742 | 278,111 | 7,631 |
| Other | 747,351 | 657,597 | 89,754 |
| Sub-total | 37,777,064 | 36,628,151 | 1,148,913 |
| Other Securities Whose Consolidated Balance Sheet Amount Does Not Exceed Acquisition Cost | | | |
| Stocks | 683,729 | 816,911 | (133,181) |
| Bonds | 5,882,116 | 5,902,887 | (20,771) |
| Japanese Government Bonds | 5,123,172 | 5,124,634 | (1,462) |
| Japanese Local Government Bonds | 27,242 | 27,289 | (46) |
| Japanese Corporate Bonds | 731,701 | 750,963 | (19,262) |
| Other | 6,165,605 | 6,279,122 | (113,516) |
| Foreign Bonds | 5,354,280 | 5,410,391 | (56,110) |
| Other Debt Purchased | 284,683 | 292,910 | (8,226) |
| Other | 526,641 | 575,821 | (49,179) |
| Sub-total | 12,731,451 | 12,998,921 | (267,470) |
| Total | 50,508,516 | 49,627,073 | 881,442 |

(Note) Unrealized Gains (Losses) includes ¥3,311 million which was recognized in the statement of income by applying the fair-value hedge method.

4. Bonds Held to Maturity which were sold during the fiscal year ended March 31, 2013

There were no Bonds Held to Maturity which were sold during the fiscal year ended March 31, 2013.

5. Other Securities Sold during the Fiscal Year ended March 31, 2013

| | Amount Sold | Gains on Sales | (Millions of yen) Losses on Sales |
|---------------------------------|-------------------|----------------|--------------------------------------|
| Stocks | 245,287 | 68,124 | 17,613 |
| Bonds | 68,766,443 | 106,359 | 4,837 |
| Japanese Government Bonds | 66,720,654 | 92,554 | 4,485 |
| Japanese Local Government Bonds | 216,144 | 1,493 | 64 |
| Japanese Corporate Bonds | 1,829,643 | 12,311 | 287 |
| Other | 26,198,145 | 187,834 | 63,264 |
| Total | 95,209,875 | 362,318 | 85,714 |

(Note) Figures include Other Securities for which it is deemed to be extremely difficult to determine the fair value.

6. Securities for which the Holding Purpose has Changed

There were no securities for which the holding purpose has changed during the fiscal year ended March 31, 2013.

7. Impairment (Devaluation) of Securities

Certain Securities other than Trading Securities (excluding Securities for which it is deemed to be extremely difficult to determine the fair value) are devalued to the fair value, and the difference between the acquisition cost and the fair value is treated as the loss for the fiscal year (impairment (devaluation)), if the fair value (primarily the closing market price at the consolidated balance sheet date) has significantly deteriorated compared with the acquisition cost (including amortized cost), and unless it is deemed that there is a possibility of a recovery in the fair value. The amount of impairment (devaluation) for the fiscal year was ¥125,810 million.

The criteria for determining whether a security's fair value has significantly deteriorated are outlined as follows:

Securities whose fair value is 50% or less of the acquisition cost

Securities whose fair value exceeds 50% but is 70% or less of the acquisition cost and the quoted market price maintains a certain level or lower.

(NOTES TO MONEY HELD IN TRUST)

1. Money Held in Trust for Investment (as of March 31, 2013)

(Millions of yen)

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| | Consolidated Balance Sheet Amount | Unrealized Gains (Losses) Included in Profit and Loss for the Fiscal Year |
|--|--|--|
| Money Held in Trust for Investment | 96,014 | 34 |
| 2. Money Held in Trust Held to Maturity (As of March 31, 2013) | | |

There was no Money Held in Trust held to maturity.

3. Other in Money Held in Trust (other than for investment purposes and held to maturity purposes) (as of March 31, 2013)

There was no Other in Money Held in Trust.

(BUSINESS SEGMENT INFORMATION)

1. Summary of reportable segment

The MHFG Group's operating segments are based on the nature of the products and services provided, the type of customer and the Group's management organization.

The reportable segment information, set forth below, is derived from the internal management reporting systems used by management to measure the performance of the Group's operating segments. The management measures the performance of each of the operating segments primarily in terms of net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) in accordance with internal managerial accounting rules and practices.

MHFG manages its business portfolio through the three Global Groups: the Global Corporate Group, the Global Retail Group and the Global Asset & Wealth Management Group. The Global Corporate Group consists primarily of MHCN, the Global Retail Group consists primarily of MHBK, and the Global Asset & Wealth Management Group consists primarily of MHTB. The former MHSC and the former MHIS which had belonged to the Global Corporate Group and the Global Retail Group respectively, merged in January, 2013 and were launched as the new MHSC. The new MHSC after the merger belongs to both of the Global Corporate Group and the Global Retail Group.

Operating segments of MHCN and MHBK are aggregated within each entity based on customer characteristics and functions. Operating segments of MHCN are aggregated into three reportable segments, domestic, international, and trading and others. Operating segments of MHBK are also aggregated into three reportable segments, retail banking, corporate banking, and trading and others. In addition to the three Global Groups, subsidiaries which provide services to a wide range of customers and which do not belong to a specific Global Group are aggregated as Others.

[The Global Corporate Group]**[MHCN]**

MHCN is the main operating company of the Global Corporate Group and provides banking and other financial services to large corporations, financial institutions, public sector entities, foreign corporations, including foreign subsidiaries of Japanese corporations, and foreign governmental entities.

(Domestic)

This segment provides a variety of financial products and services to large corporations, financial institutions and public sector entities in Japan. The products and services it offers include commercial banking, advisory services, syndicated loan arrangements and structured finance.

(International)

This segment mainly offers commercial banking and foreign exchange transaction services to foreign corporations, including foreign subsidiaries of Japanese corporations, through MHCN's overseas network.

(Trading and others)

This segment supports the domestic and international segments in offering derivatives and other risk hedging products to satisfy MHCN's customers' financial and business risk control requirements. It is also engaged in MHCN's proprietary trading, such as foreign exchange and bond trading, and asset and liability management. This segment also includes costs incurred by headquarters functions of MHCN.

[MHSC]

The former MHSC and the former MHIS merged to form the new MHSC in January, 2013. The new MHSC belongs to both of the Global Corporate Group and the Global Retail Group and provides full-line securities services to corporations, financial institutions, public sector entities and individuals.

[Others]

This segment consists of MHCB's subsidiaries and others other than MHSC. These entities offer financial products and services in specific areas of business or countries mainly to customers of the Global Corporate Group.

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[The Global Retail Group]

[MHBK]

MHBK is the main operating company of the Global Retail Group. MHBK provides banking and other financial services primarily to individuals, SMEs and middle-market corporations through its domestic branch and ATM network.

(Retail banking)

This segment offers banking products and services, including housing and other personal loans, credit cards, deposits, investment products and consulting services, to MHBK's individual customers through its nationwide branch and ATM network, as well as telephone and Internet banking services.

(Corporate banking)

This segment provides loans, syndicated loan arrangements, structured finance, advisory services, other banking services and capital markets financing to SMEs, middle-market corporations, local governmental entities and other public sector entities in Japan.

(Trading and others)

This segment supports the retail banking and corporate banking segments in offering derivatives and other risk hedging products to satisfy MHBK's customers' financial and business risk control requirements. It is also engaged in MHBK's proprietary trading, such as foreign exchange and bond trading, and asset and liability management. This segment also includes costs incurred by headquarters functions of MHBK.

[The former MHIS]

The former MHIS merged with the former MHSC to form the new MHSC in January, 2013.

[Others]

This segment consists of MHBK's subsidiaries. These subsidiaries, such as Mizuho Capital and Mizuho Business Financial Center, offer financial products and services in specific areas of business to customers of the Global Retail Group.

[The Global Asset & Wealth Management Group]

[MHTB]

MHTB is the main operating company of the Global Asset & Wealth Management Group and offers products and services related to trust, real estate, securitization and structured finance, pension and asset management, and stock transfers.

[Others]

This segment includes companies other than MHTB which are part of the Global Asset & Wealth Management Group. These companies include Trust & Custody Service Bank, Mizuho Asset Management, DIAM and Mizuho Private Wealth Management. They offer products and services related to private banking, trust and custody, and asset management.

[Others]

This segment consists of MHFG and its subsidiaries that do not belong to a specific Global Group but provide their services to a wide range of customers. Under this segment, the MHFG Group offers non-banking services including research and consulting services through Mizuho Research Institute, information technology-related services through Mizuho Information & Research Institute and advisory services to financial institutions through Mizuho Financial Strategy.

2. Calculating method of Gross profits (excluding the amounts of credit costs of trust accounts), Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans), and the amount of Assets by reportable segment

The following information of reportable segment is based on internal management reporting.

Gross profits (excluding the amounts of credit costs of trust accounts) is the total amount of Interest income, Fiduciary income, Fee and commission income, Trading income, and Other operating income.

Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) is the amount of which General administrative expenses (excluding non-recurring expenses) and Other (Equity in income from investments in affiliates and certain other consolidation adjustments) are deducted from Gross profits (excluding the amounts of credit costs of trust accounts).

Asset information by segment is not prepared on the grounds that management does not use asset information of each segment for the purpose of asset allocation or performance evaluation.

Gross profits (excluding the amounts of credit costs of trust accounts) relating to transactions between segments is based on the current market price.

3. Gross profits (excluding the amounts of credit costs of trust accounts) and Net business profits or losses (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) by reportable segment

| Global Corporate Group MHC | | | | | | Global Retail Group MHBK | | | | | | Global Asset & Wealth Management Group | | | |
|-------------------------------|--------------------|--------------------------|---------|---------|---------|-----------------------------|---------------------------|--------------------------|-----------------------|---------|--------|--|---------|---------|----------|
| Domestic | Inter- national | Trading and others | MHSC | Others | | Retail banking | Corp- orate banking | Trading and others | The former MHIS | Others | | MHTB | Other | | |
| 401,701 | 157,000 | 109,600 | 135,101 | (4,912) | 89,349 | 550,594 | 513,824 | 210,600 | 234,300 | 68,924 | 436 | 36,333 | 40,428 | 41,045 | (61,000) |
| 333,373 | 141,100 | 104,700 | 87,573 | 184,252 | 55,177 | 360,330 | 313,650 | 37,400 | 162,000 | 114,250 | 35,106 | 11,573 | 130,932 | 82,512 | 48,400 |
| 735,075 | 298,100 | 214,300 | 222,675 | 179,340 | 144,527 | 910,924 | 827,475 | 248,000 | 396,300 | 183,175 | 35,543 | 47,906 | 171,361 | 123,557 | 47,800 |
| 241,048 | 80,000 | 61,500 | 99,548 | 142,854 | 88,059 | 568,259 | 524,396 | 209,300 | 216,700 | 98,396 | 30,701 | 13,161 | 114,290 | 74,279 | 40,000 |

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(50,008) (7,403)

(7,403) (1,670)

(1,670)

494,026 218,100 152,800 123,126 36,485 6,459 335,261 303,078 38,700 179,600 84,778 4,841 27,341 55,399 49,278 6,126

Notes:

- (1) Gross profits (excluding the amounts of credit costs of trust accounts) is reported instead of sales reported by general corporations.
- (2) Others, Others and Others include elimination of transactions between companies within the Global Corporate Group, the Global Retail Group and the Global Asset & Wealth Management Group, respectively. Others includes elimination of transactions between the Global Groups.
- (3) Beginning on April 1, 2012, with the implementation of the substantive one bank structure, new methods of income distribution among segments have been applied to the calculation of the respective Gross profits (excluding the amounts of credit costs of trust accounts) and Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) of Domestic, International, Trading and others, Retail banking, Corporate banking, and Trading and others.
- (4) Following the merger of the former MHSC and the former MHIS conducted in January 2013, MHSC reports the result of the former MHSC from the first quarter to the third quarter and that of the new MHSC for the fourth quarter. The former MHIS reports the result of the former MHIS from the first quarter to the third quarter.

(Substantive one bank structure)

| | MHC B MHBK (Substantive one bank structure) | | | | Trading and others |
|---|---|----------------------|---------------|---------|--------------------------|
| | Retail banking | Corporate banking | International | | |
| Gross profits: (excluding the amounts of credit costs of trust accounts) | | | | | |
| Net interest income (expense) | 915,525 | 210,600 | 391,300 | 109,600 | 204,025 |
| Net non-interest income | 647,024 | 37,400 | 303,100 | 104,700 | 201,824 |
| Total | 1,562,550 | 248,000 | 694,400 | 214,300 | 405,850 |
| General and administrative expenses (excluding Non-Recurring Losses) | 765,445 | 209,300 | 296,700 | 61,500 | 197,945 |
| Others | | | | | |
| Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) | 797,104 | 38,700 | 397,700 | 152,800 | 207,904 |

Note:

Beginning on April 1, 2012, with the implementation of the substantive one bank structure, in addition to managing our business portfolio through the three Global Groups, we have also begun managing Mizuho Bank and Mizuho Corporate Bank as one entity, with four reportable segments: retail banking; corporate banking; international; and trading and others.

4. The difference between the total amounts of reportable segments and the recorded amounts in Consolidated Statement of Income, and the contents of the difference (Matters relating to adjustment to difference)

The above amount of Gross profits (excluding the amounts of credit costs of trust accounts) and that of Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) derived from internal management reporting by reportable segment are different from the amounts recorded in Consolidated Statement of Income.

The contents of the difference for the period are as follows:

- (1) The total of Gross profits (excluding the amounts of credit costs of trust accounts) of segment information and Ordinary Profits recorded in Consolidated Statements of Income

| | <i>Millions of yen</i> |
|--|------------------------|
| Gross profits: | |
| (excluding the amounts of credit costs of trust accounts) | Amount |
| Total amount of the above segment information | 2,171,716 |
| Other Ordinary Income | 197,015 |
| General and Administrative Expenses | (1,244,647) |
| Other Ordinary Expenses | (373,708) |
| Ordinary Profits recorded in Consolidated Statements of Income | 750,376 |

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- (2) The total of Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) of segment information and Income before income taxes and minority interests recorded in Consolidated Statements of Income

1-45

*Mizuho Financial Group, Inc.**Millions of yen***Net business profits****(excluding the amounts of credit costs of trust accounts,****before reversal of (provision for) general reserve for losses on loans)**

| | Amount |
|--|---------------|
| Total amount of the above segment information | 912,155 |
| Credit Costs for Trust Accounts | |
| General and Administrative Expenses (non-recurring losses) | (73,631) |
| Expenses related to Portfolio Problems (including reversal of (provision for) general reserve for losses on loans) | (136,983) |
| Net Gains (Losses) related to Stocks | (82,949) |
| Net Extraordinary Gains (Losses) | (32,543) |
| Other | 131,786 |

Income before income taxes and minority interests recorded in Consolidated Statements of Income

717,832

(MATTERS RELATED TO COMBINATION AND OTHERS)

Transaction under Common Control and Others

Mizuho Securities Co., Ltd., a consolidated subsidiary of Mizuho Financial Group, Inc. (MHFG), and Mizuho Investors Securities Co., Ltd., a consolidated subsidiary of MHFG, merged as of January 4, 2013 based on the merger agreement signed on May 15, 2012.

(1) Names of the companies involved in the combination and purposes of business, date of the combination, legal form of the combination, name of the company after the combination, overview of the transaction including its purpose

Names of the companies involved in the combination and purposes of business

| Items | The Combining Company | The Combined Company |
|--|--------------------------------|---------------------------------------|
| Names of the companies involved in the combination | Mizuho Securities Co., Ltd. | Mizuho Investors Securities Co., Ltd. |
| Purposes of business | Financial instruments business | Financial instruments business |

Date of the combination
January 4, 2013

Legal form of the combination
The absorption-type merger in which Mizuho Securities Co., Ltd. is the surviving company and Mizuho Investors Securities Co., Ltd. is the dissolving company.

Name of the company after the combination
Mizuho Securities Co., Ltd.

Overview of the transaction including its purpose
The merger is intended, in the securities business, to enhance the retail business in Japan, rationalize and streamline management infrastructure, and provide securities functions in a unified manner through the group's full-line securities company.

(2) Overview of the applied accounting treatment

Based on Accounting Standard for Business Combinations (ASBJ Statement No. 21, December 26, 2008) and Revised Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures (ASBJ Guidance No. 10, December 26, 2008), this event has been treated as a transaction under common control.

(PER SHARE INFORMATION)

(Consolidated basis)

| | | Fiscal 2011 | Fiscal 2012 |
|--|---|-------------|-------------|
| Net Assets per Share of Common Stock | ¥ | 187.19 | 229.70 |
| Net Income per Share of Common Stock | ¥ | 20.62 | 22.96 |
| Diluted Net Income per Share of Common Stock | ¥ | 19.75 | 22.05 |

1. Total Net Assets per Share of Common Stock is based on the following information:

| | | Fiscal 2011 | Fiscal 2012 |
|---|---------------------|-------------|-------------|
| Net Assets per Share of Common Stock | | | |
| Total Net Assets | ¥ million | 6,869,295 | 7,736,230 |
| Deductions from Total Net Assets | ¥ million | 2,374,513 | 2,190,405 |
| <i>Paid-in Amount of Preferred Stock</i> | ¥ million | 410,368 | 377,354 |
| <i>Cash Dividends on Preferred Stock</i> | ¥ million | 4,287 | 3,956 |
| <i>Stock Acquisition Rights</i> | ¥ million | 2,158 | 2,687 |
| <i>Minority Interests</i> | ¥ million | 1,957,699 | 1,806,407 |
| Net Assets (year-end) related to Common Stock | ¥ million | 4,494,781 | 5,545,824 |
| Year-end Outstanding Shares of Common Stock, based on which Total Net Assets per Share of Common Stock was calculated | Thousands of shares | 24,011,119 | 24,142,736 |

2. Net Income per Share of Common Stock and Diluted Net Income per Share of Common Stock are based on the following information:

| | | Fiscal 2011 | Fiscal 2012 |
|--|---------------------|-------------|-------------|
| Net Income per Share of Common Stock | | | |
| Net Income | ¥ million | 484,519 | 560,516 |
| Amount not attributable to Common Stock | ¥ million | 8,672 | 8,221 |
| <i>Cash Dividends on Preferred Stock</i> | ¥ million | 8,672 | 8,221 |
| Net Income related to Common Stock | ¥ million | 475,847 | 552,294 |
| Average Outstanding Shares of Common Stock (during the period) | Thousands of shares | 23,073,543 | 24,053,281 |

| | | | |
|--|---------------------|-----------|-----------|
| Diluted Net Income per Share of Common Stock | | | |
| Adjustment to Net Income | ¥ million | 7,571 | 7,120 |
| <i>Cash Dividends on Preferred Stock</i> | ¥ million | 7,571 | 7,120 |
| Increased Number of Shares of Common Stock | Thousands of shares | 1,392,061 | 1,311,947 |
| <i>Preferred Stock</i> | Thousands of shares | 1,380,433 | 1,291,854 |
| <i>Stock Acquisition Rights</i> | Thousands of shares | 11,627 | 20,092 |

Description of dilutive securities which were not included in the calculation of Diluted Net Income per Share of Common Stock as they have no dilutive effects

(SUBSEQUENT EVENTS)

There is no applicable information.

5. NON-CONSOLIDATED FINANCIAL STATEMENTS

(1) NON-CONSOLIDATED BALANCE SHEETS

| | As of March 31, 2012 | Millions of yen As of March 31, 2013 |
|--|-------------------------|--|
| Assets | | |
| Current Assets | | |
| Cash and Due from Banks | ¥ 14,452 | ¥ 26,365 |
| Prepaid Expenses | 1,096 | 1,046 |
| Accounts Receivable | 1,447 | 47,280 |
| Other Current Assets | 5,797 | 6,618 |
| Total Current Assets | 22,793 | 81,311 |
| Fixed Assets | | |
| Tangible Fixed Assets | | |
| Buildings | 704 | 427 |
| Equipment | 259 | 275 |
| Construction in Progress | 1,270 | 3,881 |
| Intangible Fixed Assets | | |
| Trademarks | 10 | 6 |
| Software | 2,632 | 2,096 |
| Other Intangible Fixed Assets | 84 | 508 |
| Investments | 6,100,670 | 6,113,641 |
| Investment Securities | 51,629 | 74,064 |
| Investments in Subsidiaries and Affiliates | 6,034,643 | 6,023,433 |
| Long-term Prepaid Expenses | 141 | 141 |
| Other Investments | 14,256 | 16,003 |
| Total Fixed Assets | 6,105,631 | 6,120,838 |
| Total Assets | ¥ 6,128,424 | ¥ 6,202,149 |
| Liabilities | | |
| Current Liabilities | | |
| Short-term Borrowings | ¥ 741,070 | ¥ 646,995 |
| Short-term Bonds | 440,000 | 500,000 |
| Accounts Payable | 2,027 | 2,149 |
| Accrued Expenses | 3,520 | 4,028 |
| Accrued Corporate Taxes | 63 | 94 |
| Deposits Received | 243 | 287 |
| Reserve for Bonus Payments | 280 | 272 |
| Total Current Liabilities | 1,187,205 | 1,153,827 |
| Non-Current Liabilities | | |
| Bonds and Notes | 240,000 | 240,000 |
| Deferred Tax Liabilities | 4,213 | 10,439 |
| Reserve for Employee Retirement Benefits | 1,997 | 2,258 |
| Asset Retirement Obligations | 643 | 643 |
| Other Non-Current Liabilities | 6,031 | 6,056 |
| Total Non-Current Liabilities | 252,885 | 259,398 |
| Total Liabilities | ¥ 1,440,090 | ¥ 1,413,226 |

Mizuho Financial Group, Inc.

| | As of March 31, 2012 | Millions of yen As of March 31, 2013 |
|---|-------------------------|--|
| Net Assets | | |
| Shareholders Equity | | |
| Common Stock and Preferred Stock | ¥ 2,254,972 | ¥ 2,254,972 |
| Capital Surplus | | |
| Capital Reserve | 1,194,864 | 1,194,864 |
| Total Capital Surplus | 1,194,864 | 1,194,864 |
| Retained Earnings | | |
| Appropriated Reserve | 4,350 | 4,350 |
| Other Retained Earnings | 1,230,688 | 1,318,948 |
| Retained Earnings Brought Forward | 1,230,688 | 1,318,948 |
| Total Retained Earnings | 1,235,038 | 1,323,298 |
| Treasury Stock | (5,453) | (4,295) |
| Total Shareholders Equity | 4,679,422 | 4,768,840 |
| Valuation and Translation Adjustments | | |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 6,753 | 17,395 |
| Total Valuation and Translation Adjustments | 6,753 | 17,395 |
| Stock Acquisition Rights | 2,158 | 2,687 |
| Total Net Assets | 4,688,334 | 4,788,923 |
| Total Liabilities and Net Assets | ¥ 6,128,424 | ¥ 6,202,149 |

(2) NON-CONSOLIDATED STATEMENTS OF INCOME

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|---|--|--|
| Operating Income | | |
| Cash Dividends Received from Subsidiaries and Affiliates | ¥ 7,954 | ¥ 233,055 |
| Fee and Commission Income Received from Subsidiaries and Affiliates | 29,827 | 29,124 |
| Total Operating Income | 37,781 | 262,180 |
| Operating Expenses | | |
| General and Administrative Expenses | 21,260 | 21,074 |
| Total Operating Expenses | 21,260 | 21,074 |
| Operating Profits | 16,521 | 241,105 |
| Non-Operating Income | | |
| Interest on Deposits | 7 | 5 |
| Cash Dividends Received | 1,373 | 1,607 |
| Fee and Commissions | 10,155 | 10,155 |
| Other Non-Operating Income | 153 | 130 |
| Total Non-Operating Income | 11,689 | 11,898 |
| Non-Operating Expenses | | |
| Interest Expenses | 4,776 | 4,113 |
| Interest on Short-term Bonds | 1,451 | 1,601 |
| Interest on Bonds | 10,155 | 10,155 |
| Other Non-Operating Expenses | 1,410 | 1,194 |
| Total Non-Operating Expenses | 17,793 | 17,064 |
| Ordinary Profits | 10,417 | 235,938 |
| Extraordinary Gains | | |
| Gains on Liquidation of Investments in Subsidiaries | 10 | 5,970 |
| Total Extraordinary Gains | 10 | 5,970 |
| Extraordinary Losses | | |
| Other Extraordinary Losses | 20 | 12 |
| Total Extraordinary Losses | 20 | 12 |
| Income before Income Taxes | 10,407 | 241,897 |
| Income Taxes: | | |
| Current | 141 | 226 |
| Deferred | 48 | 333 |
| Total Income Taxes | 189 | 559 |
| Net Income | ¥ 10,217 | ¥ 241,337 |

(3) NON-CONSOLIDATED STATEMENTS OF CHANGES IN NET ASSETS

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|---|--|--|
| Shareholders' Equity | | |
| Common Stock and Preferred Stock | | |
| Balance as of the beginning of the period | ¥ 2,181,375 | ¥ 2,254,972 |
| Changes during the period | | |
| Issuance of New Shares | 73,597 | |
| Total Changes during the period | 73,597 | |
| Balance as of the end of the period | 2,254,972 | 2,254,972 |
| Capital Surplus | | |
| Capital Reserve | | |
| Balance as of the beginning of the period | 1,025,651 | 1,194,864 |
| Changes during the period | | |
| Issuance of New Shares | 73,597 | |
| Increase in Stock due to Share Exchange | 95,615 | |
| Total Changes during the period | 169,213 | |
| Balance as of the end of the period | 1,194,864 | 1,194,864 |
| Total Capital Surplus | | |
| Balance as of the beginning of the period | 1,025,651 | 1,194,864 |
| Changes during the period | | |
| Issuance of New Shares | 73,597 | |
| Increase in Stock due to Share Exchange | 95,615 | |
| Total Changes during the period | 169,213 | |
| Balance as of the end of the period | 1,194,864 | 1,194,864 |
| Retained Earnings | | |
| Appropriated Reserve | | |
| Balance as of the beginning of the period | 4,350 | 4,350 |
| Changes during the period | | |
| Total Changes during the period | | |
| Balance as of the end of the period | 4,350 | 4,350 |
| Other Retained Earnings | | |
| Retained Earnings Brought Forward | | |
| Balance as of the beginning of the period | 1,437,204 | 1,230,688 |
| Changes during the period | | |
| Cash Dividends | (216,507) | (152,722) |

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| | | |
|---|-------------|-------------|
| Net Income | 10,217 | 241,337 |
| Disposition of Treasury Stock | (225) | (355) |
| Total Changes during the period | (206,515) | 88,260 |
| Balance as of the end of the period | 1,230,688 | 1,318,948 |
| Total Retained Earnings | | |
| Balance as of the beginning of the period | 1,441,554 | 1,235,038 |
| Changes during the period | | |
| Cash Dividends | (216,507) | (152,722) |
| Net Income | 10,217 | 241,337 |
| Disposition of Treasury Stock | (225) | (355) |
| Total Changes during the period | (206,515) | 88,260 |
| Balance as of the end of the period | ¥ 1,235,038 | ¥ 1,323,298 |

Mizuho Financial Group, Inc.

| | For the fiscal year ended March 31, 2012 | <i>Millions of yen</i> For the fiscal year ended March 31, 2013 |
|---|--|--|
| Treasury Stock | | |
| Balance as of the beginning of the period | ¥ (3,196) | ¥ (5,453) |
| Changes during the period | | |
| Repurchase of Treasury Stock | (2,560) | (6) |
| Disposition of Treasury Stock | 303 | 1,164 |
| Total Changes during the period | (2,256) | 1,158 |
| Balance as of the end of the period | (5,453) | (4,295) |
| Total Shareholders' Equity | | |
| Balance as of the beginning of the period | 4,645,383 | 4,679,422 |
| Changes during the period | | |
| Issuance of New Shares | 147,195 | |
| Increase in Stock due to Share Exchange | 95,615 | |
| Cash Dividends | (216,507) | (152,722) |
| Net Income | 10,217 | 241,337 |
| Repurchase of Treasury Stock | (2,560) | (6) |
| Disposition of Treasury Stock | 77 | 809 |
| Total Changes during the period | 34,038 | 89,418 |
| Balance as of the end of the period | 4,679,422 | 4,768,840 |
| Valuation and Translation Adjustments | | |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | | |
| Balance as of the beginning of the period | 5,713 | 6,753 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 1,040 | 10,642 |
| Total Changes during the period | 1,040 | 10,642 |
| Balance as of the end of the period | 6,753 | 17,395 |
| Stock Acquisition Rights | | |
| Balance as of the beginning of the period | 1,786 | 2,158 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 372 | 528 |
| Total Changes during the period | 372 | 528 |
| Balance as of the end of the period | 2,158 | 2,687 |
| Total Net Assets | | |
| Balance as of the beginning of the period | 4,652,883 | 4,688,334 |
| Changes during the period | | |
| Issuance of New Shares | 147,195 | |
| Increase in Stock due to Share Exchange | 95,615 | |
| Cash Dividends | (216,507) | (152,722) |
| Net Income | 10,217 | 241,337 |

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| | | |
|--|-------------|-------------|
| Repurchase of Treasury Stock | (2,560) | (6) |
| Disposition of Treasury Stock | 77 | 809 |
| Net Changes in Items other than Shareholders' Equity | 1,412 | 11,170 |
| Total Changes during the period | 35,450 | 100,588 |
| Balance as of the end of the period | ¥ 4,688,334 | ¥ 4,788,923 |

(4) NOTE FOR THE ASSUMPTION OF GOING CONCERN

There is no applicable information.

SELECTED FINANCIAL INFORMATION

For Fiscal 2012

<Under Japanese GAAP>

Mizuho Financial Group, Inc.

CONTENTS*Notes:*

CON : Consolidated figures of Mizuho Financial Group, Inc. (**MHFG**)

NON : Non-consolidated figures of Mizuho Bank, Ltd. (**MHBK**), Mizuho Corporate Bank, Ltd. (**MHCB**) and Mizuho Trust & Banking Co., Ltd. (**MHTB**)

HC : Non-consolidated figures of Mizuho Financial Group, Inc.

I. FINANCIAL DATA FOR FISCAL 2012

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| | | |
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This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of the transformation into one bank and One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

I. FINANCIAL DATA FOR FISCAL 2012

1. Income Analysis

Consolidated

| | | (Millions of yen) | | |
|---|----|-------------------|-----------|-------------|
| | | Fiscal 2012 | | Fiscal 2011 |
| | | | Change | |
| Consolidated Gross Profits | 1 | 2,171,716 | 168,641 | 2,003,075 |
| Net Interest Income | 2 | 1,075,898 | (12,442) | 1,088,340 |
| Fiduciary Income | 3 | 48,506 | (508) | 49,014 |
| <i>Credit Costs for Trust Accounts</i> | 4 | | | |
| Net Fee and Commission Income | 5 | 507,378 | 48,444 | 458,933 |
| Net Trading Income | 6 | 215,033 | 64,716 | 150,317 |
| Net Other Operating Income | 7 | 324,899 | 68,431 | 256,468 |
| General and Administrative Expenses | 8 | (1,244,647) | 39,200 | (1,283,847) |
| Personnel Expenses | 9 | (635,215) | (222) | (634,993) |
| Non-Personnel Expenses | 10 | (559,175) | 37,225 | (596,400) |
| Miscellaneous Taxes | 11 | (50,256) | 2,197 | (52,453) |
| Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 12 | (136,983) | (94,414) | (42,569) |
| <i>Losses on Write-offs of Loans</i> | 13 | (49,747) | (11,180) | (38,566) |
| <i>Reversal of (Provision for) General Reserve for Possible Losses on Loans</i> | 14 | (85,837) | (85,837) | |
| Reversal of Reserves for Possible Losses on Loans, etc. | 15 | 25,146 | (45,172) | 70,318 |
| Net Gains (Losses) related to Stocks | 16 | (82,949) | (44,773) | (38,175) |
| Equity in Income from Investments in Affiliates | 17 | (11,141) | (13,830) | 2,689 |
| Other | 18 | 29,236 | 92,164 | (62,928) |
| Ordinary Profits | 19 | 750,376 | 101,815 | 648,561 |
| Net Extraordinary Gains (Losses) | 20 | (32,543) | (100,431) | 67,887 |
| <i>Gains on Negative Goodwill Incurred</i> | 21 | | (91,180) | 91,180 |
| Income before Income Taxes and Minority Interests | 22 | 717,832 | 1,383 | 716,449 |
| Income Taxes - Current* | 23 | (50,400) | 4,932 | (55,332) |
| - Deferred | 24 | (7,461) | 90,033 | (97,494) |
| Net Income before Minority Interests | 25 | 659,970 | 96,348 | 563,621 |
| Minority Interests in Net Income | 26 | (99,454) | (20,351) | (79,102) |
| Net Income | 27 | 560,516 | 75,996 | 484,519 |

* Income Taxes - Current [23] includes Refund of Income Tax.

| | | | | |
|--|----|-----------|-----------|--------|
| Credit-related Costs (including Credit Costs for Trust Accounts) | 28 | (111,837) | (139,587) | 27,749 |
|--|----|-----------|-----------|--------|

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* Credit-related Costs [28] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [12] + Reversal of Reserves for Possible Losses on Loans, etc. [15] + Credit Costs for Trust Accounts [4]

(Reference)

| | | | | |
|-----------------------------------|----|----------------|---------|---------|
| Consolidated Net Business Profits | 29 | 912,155 | 193,051 | 719,104 |
|-----------------------------------|----|----------------|---------|---------|

* Consolidated Net Business Profits [29] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses) + Equity in Income from Investments in Affiliates and certain other consolidation adjustments

| | | | | |
|--|----|------------|-----|-----|
| Number of consolidated subsidiaries | 30 | 145 | (4) | 149 |
| Number of affiliates under the equity method | 31 | 22 | (1) | 23 |

2-1

Aggregated Figures of the 3 Banks

Non-Consolidated

| | | Fiscal 2012 | | | Aggregated | Change | Fiscal 2011 |
|--|----|-------------|-----------|----------|------------|----------|-------------|
| | | MHBK | MHCB | MHTB | Figures | | |
| Gross Profits | 1 | 827,475 | 735,075 | 123,557 | 1,686,108 | 78,596 | 1,607,511 |
| Domestic Gross Profits | 2 | 698,211 | 303,155 | 113,042 | 1,114,409 | 28,528 | 1,085,880 |
| Net Interest Income | 3 | 488,838 | 180,878 | 36,398 | 706,114 | (47,140) | 753,255 |
| Fiduciary Income | 4 | | | 47,794 | 47,794 | (656) | 48,450 |
| <i>Trust Fees for Loan Trust and Jointly Operated Designated Money Trust</i> | 5 | | | 2,885 | 2,885 | (193) | 3,079 |
| <i>Credit Costs for Trust Accounts *1</i> | 6 | | | | | | |
| Net Fee and Commission Income | 7 | 153,324 | 66,569 | 21,831 | 241,725 | 22,731 | 218,994 |
| Net Trading Income | 8 | 4,829 | 24,312 | 1,907 | 31,049 | 5,927 | 25,122 |
| Net Other Operating Income | 9 | 51,219 | 31,395 | 5,110 | 87,725 | 47,666 | 40,058 |
| International Gross Profits | 10 | 129,263 | 431,919 | 10,515 | 571,698 | 50,067 | 521,630 |
| Net Interest Income | 11 | 24,986 | 220,823 | 4,646 | 250,456 | 20,604 | 229,851 |
| Net Fee and Commission Income | 12 | 11,988 | 92,480 | (155) | 104,313 | 18,433 | 85,879 |
| Net Trading Income | 13 | (1,474) | 19,816 | 231 | 18,574 | (2,298) | 20,872 |
| Net Other Operating Income | 14 | 93,763 | 98,799 | 5,792 | 198,354 | 13,328 | 185,026 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 15 | (524,396) | (241,048) | (74,279) | (839,725) | 39,632 | (879,357) |
| <i>Expense Ratio</i> | 16 | 63.3% | 32.7% | 60.1% | 49.8% | (4.9%) | 54.7% |
| Personnel Expenses | 17 | (182,712) | (101,709) | (33,926) | (318,347) | 968 | (319,316) |
| Non-Personnel Expenses | 18 | (313,863) | (128,045) | (38,104) | (480,013) | 35,406 | (515,419) |
| <i>Premium for Deposit Insurance</i> | 19 | (39,495) | (6,012) | (1,896) | (47,404) | 8,806 | (56,210) |
| Miscellaneous Taxes | 20 | (27,820) | (11,294) | (2,248) | (41,364) | 3,257 | (44,621) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 21 | 303,078 | 494,026 | 49,278 | 846,383 | 118,229 | 728,153 |
| <i>Excluding Net Gains (Losses) related to Bonds</i> | 22 | 211,335 | 376,081 | 38,487 | 625,904 | 52,890 | 573,014 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 23 | | (91,972) | | (91,972) | (99,837) | 7,865 |
| Net Business Profits | 24 | 303,078 | 402,053 | 49,278 | 754,410 | 18,391 | 736,018 |
| <i>Net Gains (Losses) related to Bonds</i> | 25 | 91,742 | 117,944 | 10,791 | 220,478 | 65,339 | 155,139 |
| Net Non-Recurring Gains (Losses) | 26 | (27,880) | (142,357) | (14,422) | (184,661) | (26,291) | (158,369) |
| Net Gains (Losses) related to Stocks | 27 | (26,893) | (95,656) | (8,708) | (131,258) | (80,909) | (50,348) |
| Expenses related to Portfolio Problems | 28 | (27,368) | (53,256) | (781) | (81,406) | (30,073) | (51,333) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 29 | 46,998 | 11,097 | 1,104 | 59,200 | (9,027) | 68,228 |
| Other | 30 | (20,617) | (4,541) | (6,036) | (31,196) | 93,719 | (124,915) |
| Ordinary Profits | 31 | 275,197 | 259,695 | 34,856 | 569,749 | (7,899) | 577,649 |

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| | | | | | | | |
|--|----|-----------------|----------------|-----------------|-----------------|---------|----------|
| Net Extraordinary Gains (Losses) | 32 | (11,998) | (1,922) | (1,086) | (15,007) | 21,630 | (36,638) |
| <i>Net Gains (Losses) on Disposition of Fixed Assets</i> | | | | | | | |
| Assets | 33 | (4,303) | (321) | (604) | (5,229) | (1,649) | (3,580) |
| Losses on Impairment of Fixed Assets | 34 | (7,694) | (1,600) | (482) | (9,778) | (4,447) | (5,330) |
| Income before Income Taxes | 35 | 263,198 | 257,773 | 33,769 | 554,741 | 13,731 | 541,010 |
| Income Taxes - Current *2 | 36 | (8,980) | (6,713) | (10,751) | (26,445) | 14,334 | (40,780) |
| - Deferred | 37 | (19,713) | (212) | 2,877 | (17,047) | 55,033 | (72,081) |
| Net Income | 38 | 234,505 | 250,846 | 25,895 | 511,247 | 83,099 | 428,148 |

*1 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts [6].

*2 Income Taxes - Current [36] includes Refund of Income Tax.

| | | | | | | | |
|----------------------|----|---------------|------------------|------------|------------------|-----------|--------|
| Credit-related Costs | 39 | 19,630 | (134,132) | 323 | (114,178) | (138,938) | 24,760 |
|----------------------|----|---------------|------------------|------------|------------------|-----------|--------|

* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

| | | | | | | | |
|---|----|-----------------|------------------|--------------|------------------|-----------|----------|
| Credit Costs for Trust Accounts | 40 | | | | | | |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 41 | 45,831 | (91,972) | 830 | (45,309) | (97,245) | 51,935 |
| Losses on Write-offs of Loans | 42 | (15,919) | (1,081) | (757) | (17,758) | (20,995) | 3,237 |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 43 | (9,991) | (37,134) | 273 | (46,853) | (21,641) | (25,211) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 44 | | (1,048) | 0 | (1,048) | (1,049) | 0 |
| Reversal of (Provision for) Reserve for Contingencies | 45 | | (1,756) | (23) | (1,780) | (513) | (1,266) |
| Other (including Losses on Sales of Loans) | 46 | (290) | (1,137) | | (1,428) | 2,507 | (3,935) |
| Total | 47 | 19,630 | (134,132) | 323 | (114,178) | (138,938) | 24,760 |

Mizuho Bank

Non-Consolidated

| | | <i>(Millions of yen)</i> | | |
|--|----|--------------------------|----------|-------------|
| | | Fiscal 2012 | Change | Fiscal 2011 |
| Gross Profits | 1 | 827,475 | 28,805 | 798,669 |
| Domestic Gross Profits | 2 | 698,211 | (3,902) | 702,114 |
| Net Interest Income | 3 | 488,838 | (36,966) | 525,805 |
| Net Fee and Commission Income | 4 | 153,324 | 16,762 | 136,562 |
| Net Trading Income | 5 | 4,829 | (671) | 5,500 |
| Net Other Operating Income | 6 | 51,219 | 16,973 | 34,246 |
| International Gross Profits | 7 | 129,263 | 32,708 | 96,555 |
| Net Interest Income | 8 | 24,986 | 5,418 | 19,567 |
| Net Fee and Commission Income | 9 | 11,988 | 805 | 11,182 |
| Net Trading Income | 10 | (1,474) | (18,635) | 17,161 |
| Net Other Operating Income | 11 | 93,763 | 45,119 | 48,643 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 12 | (524,396) | 32,047 | (556,444) |
| <i>Expense Ratio</i> | 13 | 63.3% | (6.2%) | 69.6% |
| Personnel Expenses | 14 | (182,712) | 8,977 | (191,690) |
| Non-Personnel Expenses | 15 | (313,863) | 21,547 | (335,411) |
| <i>Premium for Deposit Insurance</i> | 16 | (39,495) | 6,887 | (46,383) |
| Miscellaneous Taxes | 17 | (27,820) | 1,522 | (29,343) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 18 | 303,078 | 60,853 | 242,225 |
| <i>Excluding Net Gains (Losses) related to Bonds</i> | 19 | 211,335 | 22,867 | 188,467 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 20 | | | |
| Net Business Profits | 21 | 303,078 | 60,853 | 242,225 |
| <i>Net Gains (Losses) related to Bonds</i> | 22 | 91,742 | 37,985 | 53,757 |
| Net Non-Recurring Gains (Losses) | 23 | (27,880) | 22,970 | (50,850) |
| Net Gains (Losses) related to Stocks | 24 | (26,893) | (19,604) | (7,288) |
| Expenses related to Portfolio Problems | 25 | (27,368) | (2,758) | (24,610) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 26 | 46,998 | (15,676) | 62,675 |
| Other | 27 | (20,617) | 61,009 | (81,626) |
| Ordinary Profits | 28 | 275,197 | 83,823 | 191,374 |
| Net Extraordinary Gains (Losses) | 29 | (11,998) | 24,570 | (36,568) |
| <i>Net Gains (Losses) on Disposition of Fixed Assets</i> | 30 | (4,303) | (546) | (3,756) |
| <i>Losses on Impairment of Fixed Assets</i> | 31 | (7,694) | (2,610) | (5,083) |
| Income before Income Taxes | 32 | 263,198 | 108,393 | 154,805 |
| Income Taxes - Current | 33 | (8,980) | (8,543) | (436) |
| - Deferred | 34 | (19,713) | 4,500 | (24,213) |
| Net Income | 35 | 234,505 | 104,350 | 130,155 |

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| | | | | |
|----------------------|----|---------------|----------|--------|
| Credit-related Costs | 36 | 19,630 | (18,434) | 38,064 |
|----------------------|----|---------------|----------|--------|

* Credit-related Costs [36] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20] + Reversal of Reserves for Possible Losses on Loans, etc. [26]

(Reference) Breakdown of Credit-related Costs

| | | | | |
|---|----|-----------------|----------|---------|
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 37 | 45,831 | 1,760 | 44,070 |
| Losses on Write-offs of Loans | 38 | (15,919) | (18,970) | 3,050 |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 39 | (9,991) | (3,265) | (6,726) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 40 | | | |
| Reversal of (Provision for) Reserve for Contingencies | 41 | | | |
| Other (including Losses on Sales of Loans) | 42 | (290) | 2,039 | (2,329) |
| Total | 43 | 19,630 | (18,434) | 38,064 |

Mizuho Corporate Bank

Non-Consolidated

| | | (Millions of yen) | | |
|--|----|-------------------|----------|-------------|
| | | Fiscal 2012 | | Fiscal 2011 |
| | | | Change | |
| Gross Profits | 1 | 735,075 | 53,313 | 681,761 |
| Domestic Gross Profits | 2 | 303,155 | 33,959 | 269,196 |
| Net Interest Income | 3 | 180,878 | (8,336) | 189,214 |
| Net Fee and Commission Income | 4 | 66,569 | 6,458 | 60,111 |
| Net Trading Income | 5 | 24,312 | 6,698 | 17,614 |
| Net Other Operating Income | 6 | 31,395 | 29,138 | 2,256 |
| International Gross Profits | 7 | 431,919 | 19,353 | 412,565 |
| Net Interest Income | 8 | 220,823 | 15,025 | 205,797 |
| Net Fee and Commission Income | 9 | 92,480 | 17,670 | 74,810 |
| Net Trading Income | 10 | 19,816 | 16,159 | 3,657 |
| Net Other Operating Income | 11 | 98,799 | (29,501) | 128,300 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 12 | (241,048) | 3,820 | (244,869) |
| <i>Expense Ratio</i> | 13 | 32.7% | (3.1%) | 35.9% |
| Personnel Expenses | 14 | (101,709) | (9,115) | (92,593) |
| Non-Personnel Expenses | 15 | (128,045) | 11,372 | (139,417) |
| <i>Premium for Deposit Insurance</i> | 16 | (6,012) | 1,398 | (7,410) |
| Miscellaneous Taxes | 17 | (11,294) | 1,563 | (12,857) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 18 | 494,026 | 57,133 | 436,892 |
| <i>Excluding Net Gains (Losses) related to Bonds</i> | 19 | 376,081 | 29,171 | 346,909 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 20 | (91,972) | (97,274) | 5,301 |
| Net Business Profits | 21 | 402,053 | (40,140) | 442,194 |
| <i>Net Gains (Losses) related to Bonds</i> | 22 | 117,944 | 27,961 | 89,982 |
| Net Non-Recurring Gains (Losses) | 23 | (142,357) | (50,377) | (91,980) |
| Net Gains (Losses) related to Stocks | 24 | (95,656) | (55,409) | (40,246) |
| Expenses related to Portfolio Problems | 25 | (53,256) | (30,057) | (23,199) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 26 | 11,097 | 5,544 | 5,552 |
| Other | 27 | (4,541) | 29,545 | (34,087) |
| Ordinary Profits | 28 | 259,695 | (90,518) | 350,214 |
| Net Extraordinary Gains (Losses) | 29 | (1,922) | (1,959) | 37 |
| <i>Net Gains (Losses) on Disposition of Fixed Assets</i> | 30 | (321) | (603) | 281 |
| <i>Losses on Impairment of Fixed Assets</i> | 31 | (1,600) | (1,356) | (243) |
| Income before Income Taxes | 32 | 257,773 | (92,478) | 350,251 |
| Income Taxes - Current * | 33 | (6,713) | 33,634 | (40,348) |
| - Deferred | 34 | (212) | 42,488 | (42,700) |
| Net Income | 35 | 250,846 | (16,354) | 267,201 |

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* Income Taxes - Current [33] includes Refund of Income Tax.

| | | | | |
|----------------------|----|-----------|-----------|----------|
| Credit-related Costs | 36 | (134,132) | (121,787) | (12,344) |
|----------------------|----|-----------|-----------|----------|

* Credit-related Costs [36] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20] + Reversal of Reserves for Possible Losses on Loans, etc. [26]

(Reference) Breakdown of Credit-related Costs

| | | | | |
|---|-----------|------------------|------------------|-----------------|
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 37 | (91,972) | (97,274) | 5,301 |
| Losses on Write-offs of Loans | 38 | (1,081) | (1,787) | 705 |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 39 | (37,134) | (21,449) | (15,685) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 40 | (1,048) | (1,049) | 0 |
| Reversal of (Provision for) Reserve for Contingencies | 41 | (1,756) | (694) | (1,061) |
| Other (including Losses on Sales of Loans) | 42 | (1,137) | 467 | (1,605) |
| Total | 43 | (134,132) | (121,787) | (12,344) |

Mizuho Trust & Banking

Non-Consolidated

| | | (Millions of yen) | | |
|--|----|-------------------|----------|-------------|
| | | Fiscal 2012 | | Fiscal 2011 |
| | | | Change | |
| Gross Profits | 1 | 123,557 | (3,521) | 127,079 |
| Domestic Gross Profits | 2 | 113,042 | (1,527) | 114,570 |
| Net Interest Income | 3 | 36,398 | (1,837) | 38,235 |
| Fiduciary Income | 4 | 47,794 | (656) | 48,450 |
| <i>Trust Fees for Loan Trust and Jointly Operated Designated Money Trust</i> | 5 | 2,885 | (193) | 3,079 |
| <i>Credit Costs for Trust Accounts *</i> | 6 | | | |
| Net Fee and Commission Income | 7 | 21,831 | (489) | 22,320 |
| Net Trading Income | 8 | 1,907 | (99) | 2,007 |
| Net Other Operating Income | 9 | 5,110 | 1,555 | 3,555 |
| International Gross Profits | 10 | 10,515 | (1,994) | 12,509 |
| Net Interest Income | 11 | 4,646 | 159 | 4,486 |
| Net Fee and Commission Income | 12 | (155) | (42) | (113) |
| Net Trading Income | 13 | 231 | 178 | 53 |
| Net Other Operating Income | 14 | 5,792 | (2,289) | 8,082 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 15 | (74,279) | 3,764 | (78,043) |
| <i>Expense Ratio</i> | 16 | 60.1% | (1.2%) | 61.4% |
| Personnel Expenses | 17 | (33,926) | 1,106 | (35,032) |
| Non-Personnel Expenses | 18 | (38,104) | 2,486 | (40,590) |
| <i>Premium for Deposit Insurance</i> | 19 | (1,896) | 520 | (2,416) |
| Miscellaneous Taxes | 20 | (2,248) | 171 | (2,420) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 21 | 49,278 | 242 | 49,036 |
| <i>Excluding Net Gains (Losses) related to Bonds</i> | 22 | 38,487 | 850 | 37,636 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 23 | | (2,563) | 2,563 |
| Net Business Profits | 24 | 49,278 | (2,320) | 51,599 |
| <i>Net Gains (Losses) related to Bonds</i> | 25 | 10,791 | (608) | 11,399 |
| Net Non-Recurring Gains (Losses) | 26 | (14,422) | 1,116 | (15,538) |
| Net Gains (Losses) related to Stocks | 27 | (8,708) | (5,895) | (2,813) |
| Expenses related to Portfolio Problems | 28 | (781) | 2,742 | (3,523) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 29 | 1,104 | 1,104 | |
| Other | 30 | (6,036) | 3,165 | (9,201) |
| Ordinary Profits | 31 | 34,856 | (1,204) | 36,060 |
| Net Extraordinary Gains (Losses) | 32 | (1,086) | (979) | (107) |
| <i>Net Gains (Losses) on Disposition of Fixed Assets</i> | 33 | (604) | (499) | (104) |
| <i>Losses on Impairment of Fixed Assets</i> | 34 | (482) | (480) | (2) |
| Income before Income Taxes | 35 | 33,769 | (2,184) | 35,953 |
| Income Taxes - Current | 36 | (10,751) | (10,756) | 5 |
| - Deferred | 37 | 2,877 | 8,044 | (5,167) |

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| | | | | |
|------------|----|---------------|---------|--------|
| Net Income | 38 | 25,895 | (4,896) | 30,791 |
|------------|----|---------------|---------|--------|

* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) excludes the amounts of Credit Costs for Trust Accounts [6].

| | | | | |
|----------------------|----|------------|-------|-------|
| Credit-related Costs | 39 | 323 | 1,283 | (960) |
|----------------------|----|------------|-------|-------|

* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

| | | | | |
|---|----|--------------|---------|---------|
| Credit Costs for Trust Accounts | 40 | | | |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 41 | 830 | (1,732) | 2,563 |
| Losses on Write-offs of Loans | 42 | (757) | (238) | (519) |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 43 | 273 | 3,072 | (2,799) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 44 | 0 | (0) | 0 |
| Reversal of (Provision for) Reserve for Contingencies | 45 | (23) | 181 | (205) |
| Other (including Losses on Sales of Loans) | 46 | | | |
| Total | 47 | 323 | 1,283 | (960) |

2. Interest Margins (Domestic Operations)

Non-Consolidated

Aggregated Figures of MHBK and MHCB

| | | | Fiscal 2012 | | (%) |
|--|------------|-------------|-------------|-------------|-----|
| | | | Change | Fiscal 2011 | |
| Return on Interest-Earning Assets | 1 | 0.78 | (0.07) | 0.86 | |
| Return on Loans and Bills Discounted | 2 | 1.19 | (0.04) | 1.24 | |
| Return on Securities | 3 | 0.44 | (0.05) | 0.49 | |
| Cost of Funding (including Expenses) | 4 | 0.74 | (0.07) | 0.81 | |
| Cost of Deposits and Debentures (including Expenses) | 5 | 0.88 | (0.08) | 0.97 | |
| <i>Cost of Deposits and Debentures</i> | 6 | 0.06 | (0.00) | 0.06 | |
| Cost of Other External Liabilities | 7 | 0.24 | (0.00) | 0.25 | |
| Net Interest Margin | (1)-(4) 8 | 0.04 | (0.00) | 0.04 | |
| Loan and Deposit Rate Margin (including Expenses) | (2)-(5) 9 | 0.30 | 0.04 | 0.26 | |
| Loan and Deposit Rate Margin | (2)-(6) 10 | 1.13 | (0.03) | 1.17 | |

* Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

* Deposits and Debentures include Negotiable Certificates of Deposit (NCDs).

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

| | | | | | |
|---|-------------|-------------|--------|------|--|
| Return on Loans and Bills Discounted | 11 | 1.31 | (0.06) | 1.38 | |
| Loan and Deposit Rate Margin (including Expenses) | (11)-(5) 12 | 0.43 | 0.02 | 0.41 | |
| Loan and Deposit Rate Margin | (11)-(6) 13 | 1.25 | (0.05) | 1.31 | |

Mizuho Bank

| | | | | | |
|--|--------------|---------------|--------|------|--|
| Return on Interest-Earning Assets | 14 | 0.82 | (0.09) | 0.92 | |
| Return on Loans and Bills Discounted | 15 | 1.34 | (0.04) | 1.38 | |
| Return on Securities | 16 | 0.36 | (0.06) | 0.42 | |
| Cost of Funding (including Expenses) | 17 | 0.83 | (0.08) | 0.91 | |
| Cost of Deposits and Debentures (including Expenses) | 18 | 0.91 | (0.08) | 0.99 | |
| <i>Cost of Deposits and Debentures</i> | 19 | 0.05 | (0.00) | 0.05 | |
| Cost of Other External Liabilities | 20 | 0.17 | (0.01) | 0.19 | |
| Net Interest Margin | (14)-(17) 21 | (0.00) | (0.01) | 0.00 | |
| Loan and Deposit Rate Margin (including Expenses) | (15)-(18) 22 | 0.43 | 0.04 | 0.38 | |
| Loan and Deposit Rate Margin | (15)-(19) 23 | 1.29 | (0.03) | 1.32 | |

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

| | | | | | |
|---|--------------|-------------|--------|------|--|
| Return on Loans and Bills Discounted | 24 | 1.52 | (0.07) | 1.59 | |
| Loan and Deposit Rate Margin (including Expenses) | (24)-(18) 25 | 0.61 | 0.01 | 0.60 | |
| Loan and Deposit Rate Margin | (24)-(19) 26 | 1.47 | (0.06) | 1.53 | |

Mizuho Corporate Bank

| | | | | | |
|--|-----------|-------------|-------------|--------|------|
| Return on Interest-Earning Assets | 27 | 0.71 | (0.04) | 0.75 | |
| Return on Loans and Bills Discounted | 28 | 0.92 | (0.04) | 0.96 | |
| Return on Securities | 29 | 0.55 | (0.02) | 0.57 | |
| Cost of Funding (including Expenses) | 30 | 0.57 | (0.06) | 0.64 | |
| Cost of Deposits and Debentures (including Expenses) | 31 | 0.79 | (0.09) | 0.89 | |
| <i>Cost of Deposits and Debentures</i> | 32 | 0.10 | 0.00 | 0.09 | |
| Cost of Other External Liabilities | 33 | 0.27 | (0.00) | 0.28 | |
| Net Interest Margin | (27)-(30) | 34 | 0.13 | 0.02 | 0.11 |
| Loan and Deposit Rate Margin (including Expenses) | (28)-(31) | 35 | 0.12 | 0.05 | 0.07 |
| Loan and Deposit Rate Margin | (28)-(32) | 36 | 0.82 | (0.04) | 0.86 |

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

| | | | | | |
|---|-----------|-------------|-------------|--------|------|
| Return on Loans and Bills Discounted | 37 | 0.97 | (0.04) | 1.01 | |
| Loan and Deposit Rate Margin (including Expenses) | (37)-(31) | 38 | 0.17 | 0.04 | 0.12 |
| Loan and Deposit Rate Margin | (37)-(32) | 39 | 0.86 | (0.04) | 0.91 |

Mizuho Trust & Banking (3 domestic accounts)

| | | | | | |
|--------------------------------------|-----------|-------------|-------------|--------|------|
| Return on Interest-Earning Assets | 40 | 0.87 | (0.07) | 0.95 | |
| Return on Loans and Bills Discounted | 41 | 1.11 | (0.15) | 1.27 | |
| Return on Securities | 42 | 0.70 | 0.05 | 0.65 | |
| Cost of Funding | 43 | 0.18 | (0.06) | 0.24 | |
| Cost of Deposits | 44 | 0.11 | (0.04) | 0.16 | |
| Net Interest Margin | (40)-(43) | 45 | 0.69 | (0.01) | 0.71 |
| Loan and Deposit Rate Margin | (41)-(44) | 46 | 0.99 | (0.10) | 1.10 |

* 3 domestic accounts = banking accounts (domestic operations) + trust accounts with contracts indemnifying the principal amounts (loan trusts + jointly-managed money trusts)

* Deposits include NCDs.

3. Use and Source of Funds

Non-Consolidated

Aggregated Figures of MHBK and MHCB

| | Fiscal 2012 | | Change | | (Millions of yen, %) Fiscal 2011 | |
|---|--------------------|-------------|------------------|---------------|-------------------------------------|-------------|
| | Average Balance | Rate | Average Balance | Rate | Average Balance | Rate |
| (Total) | | | | | | |
| Use of Funds | 132,713,555 | 0.96 | 7,740,074 | (0.08) | 124,973,481 | 1.04 |
| <i>Loans and Bills Discounted</i> | <i>61,767,696</i> | <i>1.32</i> | <i>1,984,152</i> | <i>(0.01)</i> | <i>59,783,543</i> | <i>1.33</i> |
| <i>Securities</i> | <i>48,372,735</i> | <i>0.63</i> | <i>2,993,260</i> | <i>(0.09)</i> | <i>45,379,475</i> | <i>0.73</i> |
| Source of Funds | 131,801,831 | 0.27 | 7,540,111 | (0.02) | 124,261,720 | 0.29 |
| <i>Deposits</i> | <i>77,376,847</i> | <i>0.10</i> | <i>2,015,010</i> | <i>(0.01)</i> | <i>75,361,837</i> | <i>0.11</i> |
| <i>NCDs</i> | <i>13,035,676</i> | <i>0.23</i> | <i>1,744,066</i> | <i>0.00</i> | <i>11,291,610</i> | <i>0.23</i> |
| <i>Debentures</i> | | | <i>(85,550)</i> | <i>(0.44)</i> | <i>85,550</i> | <i>0.44</i> |
| <i>Call Money</i> | <i>14,234,076</i> | <i>0.25</i> | <i>826,272</i> | <i>(0.01)</i> | <i>13,407,803</i> | <i>0.27</i> |
| <i>Payables under Repurchase Agreements</i> | <i>5,804,613</i> | <i>0.21</i> | <i>1,312,782</i> | <i>0.00</i> | <i>4,491,831</i> | <i>0.21</i> |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |
| <i>Borrowed Money</i> | <i>11,096,006</i> | <i>0.94</i> | <i>302,514</i> | <i>(0.07)</i> | <i>10,793,492</i> | <i>1.01</i> |
| (Domestic Operations) | | | | | | |
| Use of Funds | 105,267,982 | 0.78 | 2,692,883 | (0.07) | 102,575,098 | 0.86 |
| <i>Loans and Bills Discounted</i> | <i>48,237,465</i> | <i>1.19</i> | <i>(786,032)</i> | <i>(0.04)</i> | <i>49,023,497</i> | <i>1.24</i> |
| <i>Securities</i> | <i>37,855,273</i> | <i>0.44</i> | <i>269,943</i> | <i>(0.05)</i> | <i>37,585,329</i> | <i>0.49</i> |
| Source of Funds | 104,577,815 | 0.14 | 2,545,634 | (0.01) | 102,032,180 | 0.16 |
| <i>Deposits</i> | <i>65,516,196</i> | <i>0.05</i> | <i>1,295,234</i> | <i>(0.00)</i> | <i>64,220,961</i> | <i>0.06</i> |
| <i>NCDs</i> | <i>9,640,086</i> | <i>0.10</i> | <i>437,334</i> | <i>(0.00)</i> | <i>9,202,752</i> | <i>0.10</i> |
| <i>Debentures</i> | | | <i>(85,550)</i> | <i>(0.44)</i> | <i>85,550</i> | <i>0.44</i> |
| <i>Call Money</i> | <i>13,510,672</i> | <i>0.24</i> | <i>543,799</i> | <i>(0.00)</i> | <i>12,966,873</i> | <i>0.25</i> |
| <i>Payables under Repurchase Agreements</i> | <i>468,934</i> | <i>0.12</i> | <i>(31,301)</i> | <i>(0.00)</i> | <i>500,235</i> | <i>0.12</i> |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |
| <i>Borrowed Money</i> | <i>8,348,707</i> | <i>0.25</i> | <i>242,449</i> | <i>(0.01)</i> | <i>8,106,258</i> | <i>0.26</i> |
| (International Operations) | | | | | | |
| Use of Funds | 31,397,792 | 1.45 | 5,727,514 | (0.23) | 25,670,278 | 1.69 |
| <i>Loans and Bills Discounted</i> | <i>13,530,230</i> | <i>1.76</i> | <i>2,770,184</i> | <i>(0.00)</i> | <i>10,760,045</i> | <i>1.76</i> |
| <i>Securities</i> | <i>10,517,462</i> | <i>1.35</i> | <i>2,723,317</i> | <i>(0.51)</i> | <i>7,794,145</i> | <i>1.87</i> |
| Source of Funds | 31,176,235 | 0.68 | 5,674,800 | (0.13) | 25,501,434 | 0.81 |
| <i>Deposits</i> | <i>11,860,651</i> | <i>0.38</i> | <i>719,775</i> | <i>(0.04)</i> | <i>11,140,875</i> | <i>0.43</i> |
| <i>NCDs</i> | <i>3,395,589</i> | <i>0.61</i> | <i>1,306,731</i> | <i>(0.16)</i> | <i>2,088,858</i> | <i>0.77</i> |
| <i>Debentures</i> | | | | | | |

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| | | | | | | |
|---|------------------|-------------|-----------|--------|-----------|------|
| <i>Call Money</i> | 723,403 | 0.35 | 282,473 | (0.32) | 440,930 | 0.68 |
| <i>Payables under Repurchase Agreements</i> | 5,335,679 | 0.22 | 1,344,083 | (0.00) | 3,991,595 | 0.22 |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |
| <i>Borrowed Money</i> | 2,747,299 | 3.05 | 60,064 | (0.24) | 2,687,234 | 3.29 |

2-7

Mizuho Bank

| | Fiscal 2012 | | Change | | (Millions of yen, %) Fiscal 2011 | |
|--------------------------------------|-----------------|------|-----------------|--------|-------------------------------------|------|
| | Average Balance | Rate | Average Balance | Rate | Average Balance | Rate |
| (Total) | | | | | | |
| Use of Funds | 69,653,237 | 0.85 | 3,157,699 | (0.09) | 66,495,538 | 0.95 |
| Loans and Bills Discounted | 31,715,028 | 1.32 | (939,540) | (0.03) | 32,654,569 | 1.36 |
| Securities | 24,914,218 | 0.45 | 2,570,589 | (0.06) | 22,343,628 | 0.52 |
| Source of Funds | 70,575,426 | 0.11 | 3,184,886 | (0.01) | 67,390,539 | 0.13 |
| Deposits | 57,689,782 | 0.05 | 1,561,963 | (0.01) | 56,127,819 | 0.06 |
| NCDs | 1,711,529 | 0.06 | 203,423 | (0.01) | 1,508,105 | 0.07 |
| Debentures | | | (85,550) | (0.44) | 85,550 | 0.44 |
| Call Money | 1,392,902 | 0.08 | 5,312 | (0.00) | 1,387,590 | 0.08 |
| Payables under Repurchase Agreements | 498 | 0.09 | (405) | (0.00) | 903 | 0.09 |
| Bills Sold | | | | | | |
| Commercial Paper | | | | | | |
| Borrowed Money | 6,025,568 | 0.45 | 522,742 | (0.09) | 5,502,825 | 0.54 |
| (Domestic Operations) | | | | | | |
| Use of Funds | 65,918,377 | 0.82 | 2,375,134 | (0.09) | 63,543,242 | 0.92 |
| Loans and Bills Discounted | 30,853,963 | 1.32 | (1,005,964) | (0.03) | 31,859,927 | 1.36 |
| Securities | 22,123,168 | 0.36 | 1,527,540 | (0.06) | 20,595,628 | 0.42 |
| Source of Funds | 66,794,222 | 0.08 | 2,325,246 | (0.00) | 64,468,975 | 0.09 |
| Deposits | 56,624,127 | 0.05 | 1,560,971 | (0.00) | 55,063,155 | 0.05 |
| NCDs | 1,711,198 | 0.06 | 203,972 | (0.01) | 1,507,226 | 0.07 |
| Debentures | | | (85,550) | (0.44) | 85,550 | 0.44 |
| Call Money | 1,392,902 | 0.08 | 6,093 | (0.00) | 1,386,809 | 0.08 |
| Payables under Repurchase Agreements | 498 | 0.09 | (405) | (0.00) | 903 | 0.09 |
| Bills Sold | | | | | | |
| Commercial Paper | | | | | | |
| Borrowed Money | 5,587,201 | 0.19 | 599,723 | (0.02) | 4,987,478 | 0.22 |
| (International Operations) | | | | | | |
| Use of Funds | 4,495,463 | 1.18 | 1,028,753 | (0.22) | 3,466,709 | 1.40 |
| Loans and Bills Discounted | 861,064 | 1.12 | 66,423 | (0.00) | 794,641 | 1.13 |
| Securities | 2,791,049 | 1.20 | 1,043,049 | (0.49) | 1,747,999 | 1.69 |
| Source of Funds | 4,541,807 | 0.62 | 1,105,829 | (0.22) | 3,435,978 | 0.84 |
| Deposits | 1,065,655 | 0.21 | 991 | (0.09) | 1,064,663 | 0.30 |
| NCDs | 330 | 0.28 | (549) | (0.00) | 879 | 0.29 |
| Debentures | | | | | | |
| Call Money | | | (781) | (0.19) | 781 | 0.19 |
| Payables under Repurchase Agreements | | | | | | |
| Bills Sold | | | | | | |
| Commercial Paper | | | | | | |

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Borrowed Money

438,366 **3.69** (76,980) 0.00 515,347 3.69

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Mizuho Corporate Bank

| | Fiscal 2012 | | Change | | (Millions of yen, %) Fiscal 2011 | |
|---|-------------------|-------------|-----------------|--------|-------------------------------------|------|
| | Average Balance | Rate | Average Balance | Rate | Average Balance | Rate |
| (Total) | | | | | | |
| Use of Funds | 63,060,318 | 1.07 | 4,582,375 | (0.08) | 58,477,943 | 1.15 |
| <i>Loans and Bills Discounted</i> | 30,052,667 | 1.31 | 2,923,693 | 0.01 | 27,128,974 | 1.30 |
| <i>Securities</i> | 23,458,517 | 0.83 | 422,670 | (0.09) | 23,035,846 | 0.93 |
| Source of Funds | 61,226,404 | 0.45 | 4,355,224 | (0.04) | 56,871,180 | 0.49 |
| <i>Deposits</i> | 19,687,064 | 0.26 | 453,047 | (0.01) | 19,234,017 | 0.27 |
| <i>NCDs</i> | 11,324,147 | 0.26 | 1,540,643 | 0.00 | 9,783,504 | 0.25 |
| <i>Debentures</i> | | | | | | |
| <i>Call Money</i> | 12,841,174 | 0.27 | 820,960 | (0.02) | 12,020,213 | 0.29 |
| <i>Payables under Repurchase Agreements</i> | 5,804,115 | 0.21 | 1,313,187 | 0.00 | 4,490,927 | 0.21 |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |
| <i>Borrowed Money</i> | 5,070,438 | 1.52 | (220,228) | 0.02 | 5,290,666 | 1.50 |
| (Domestic Operations) | | | | | | |
| Use of Funds | 39,349,605 | 0.71 | 317,749 | (0.04) | 39,031,856 | 0.75 |
| <i>Loans and Bills Discounted</i> | 17,383,502 | 0.96 | 219,932 | (0.04) | 17,163,570 | 1.00 |
| <i>Securities</i> | 15,732,104 | 0.55 | (1,257,596) | (0.02) | 16,989,701 | 0.57 |
| Source of Funds | 37,783,593 | 0.26 | 220,387 | (0.02) | 37,563,205 | 0.28 |
| <i>Deposits</i> | 8,892,068 | 0.09 | (265,737) | 0.00 | 9,157,806 | 0.08 |
| <i>NCDs</i> | 7,928,888 | 0.11 | 233,362 | (0.00) | 7,695,525 | 0.11 |
| <i>Debentures</i> | | | | | | |
| <i>Call Money</i> | 12,117,770 | 0.26 | 537,705 | (0.01) | 11,580,064 | 0.27 |
| <i>Payables under Repurchase Agreements</i> | 468,436 | 0.12 | (30,896) | (0.00) | 499,332 | 0.12 |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |
| <i>Borrowed Money</i> | 2,761,505 | 0.35 | (357,274) | 0.02 | 3,118,780 | 0.32 |
| (International Operations) | | | | | | |
| Use of Funds | 26,902,329 | 1.50 | 4,698,761 | (0.22) | 22,203,568 | 1.73 |
| <i>Loans and Bills Discounted</i> | 12,669,165 | 1.80 | 2,703,760 | (0.01) | 9,965,404 | 1.82 |
| <i>Securities</i> | 7,726,412 | 1.40 | 1,680,267 | (0.51) | 6,046,145 | 1.92 |
| Source of Funds | 26,634,428 | 0.69 | 4,568,971 | (0.12) | 22,065,456 | 0.81 |
| <i>Deposits</i> | 10,794,995 | 0.40 | 718,784 | (0.04) | 10,076,211 | 0.44 |
| <i>NCDs</i> | 3,395,259 | 0.61 | 1,307,280 | (0.16) | 2,087,978 | 0.77 |
| <i>Debentures</i> | | | | | | |
| <i>Call Money</i> | 723,403 | 0.35 | 283,254 | (0.32) | 440,149 | 0.68 |
| <i>Payables under Repurchase Agreements</i> | 5,335,679 | 0.22 | 1,344,083 | (0.00) | 3,991,595 | 0.22 |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |

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Borrowed Money

2,308,932 2.92 137,045 (0.27) 2,171,886 3.19

2-9

Mizuho Trust & Banking (Banking Account)

| | Fiscal 2012 | | Change | | (Millions of yen, %) Fiscal 2011 | |
|---|-----------------|------|-----------------|--------|-------------------------------------|------|
| | Average Balance | Rate | Average Balance | Rate | Average Balance | Rate |
| (Total) | | | | | | |
| Use of Funds | 5,999,752 | 0.90 | 43,302 | (0.08) | 5,956,450 | 0.99 |
| <i>Loans and Bills Discounted</i> | 3,414,990 | 1.10 | 122,105 | (0.15) | 3,292,884 | 1.26 |
| <i>Securities</i> | 1,893,485 | 0.78 | (154,952) | 0.02 | 2,048,438 | 0.76 |
| Source of Funds | 5,809,875 | 0.23 | (23,007) | (0.05) | 5,832,882 | 0.28 |
| <i>Deposits</i> | 2,093,972 | 0.14 | (82,951) | (0.06) | 2,176,924 | 0.20 |
| <i>NCDs</i> | 943,916 | 0.12 | 38,292 | (0.01) | 905,623 | 0.13 |
| <i>Debentures</i> | | | | | | |
| <i>Call Money</i> | 754,682 | 0.11 | 100,005 | (0.00) | 654,676 | 0.12 |
| <i>Payables under Repurchase Agreements</i> | | | | | | |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |
| <i>Borrowed Money</i> | 546,203 | 0.17 | (236,709) | 0.02 | 782,912 | 0.15 |
| (Domestic Operations) | | | | | | |
| Use of Funds | 5,502,613 | 0.88 | (119,416) | (0.08) | 5,622,029 | 0.96 |
| <i>Loans and Bills Discounted</i> | 3,329,939 | 1.11 | 98,671 | (0.15) | 3,231,268 | 1.26 |
| <i>Securities</i> | 1,358,819 | 0.70 | (279,710) | 0.05 | 1,638,529 | 0.65 |
| Source of Funds | 5,308,781 | 0.22 | (186,910) | (0.06) | 5,495,691 | 0.28 |
| <i>Deposits</i> | 2,052,942 | 0.13 | (96,572) | (0.06) | 2,149,514 | 0.20 |
| <i>NCDs</i> | 943,916 | 0.12 | 38,292 | (0.01) | 905,623 | 0.13 |
| <i>Debentures</i> | | | | | | |
| <i>Call Money</i> | 739,810 | 0.10 | 96,413 | (0.00) | 643,397 | 0.11 |
| <i>Payables under Repurchase Agreements</i> | | | | | | |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |
| <i>Borrowed Money</i> | 541,069 | 0.17 | (240,608) | 0.02 | 781,678 | 0.15 |
| (International Operations) | | | | | | |
| Use of Funds | 1,201,989 | 0.58 | 247,963 | (0.09) | 954,025 | 0.68 |
| <i>Loans and Bills Discounted</i> | 85,051 | 0.85 | 23,434 | (0.20) | 61,616 | 1.06 |
| <i>Securities</i> | 534,666 | 1.00 | 124,757 | (0.19) | 409,908 | 1.19 |
| Source of Funds | 1,205,943 | 0.20 | 249,147 | (0.01) | 956,795 | 0.21 |
| <i>Deposits</i> | 41,030 | 0.33 | 13,621 | 0.09 | 27,409 | 0.23 |
| <i>NCDs</i> | | | | | | |
| <i>Debentures</i> | | | | | | |
| <i>Call Money</i> | 14,871 | 0.50 | 3,591 | (0.10) | 11,279 | 0.60 |
| <i>Payables under Repurchase Agreements</i> | | | | | | |
| <i>Bills Sold</i> | | | | | | |
| <i>Commercial Paper</i> | | | | | | |

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Borrowed Money

5,133 0.59 3,899 (0.03) 1,233 0.63

2-10

4. Net Gains/Losses on Securities

Non-Consolidated

Aggregated Figures of the 3 Banks

| | <i>(Millions of yen)</i> | | |
|--|--------------------------|---------|-------------|
| | Fiscal 2012 | Change | Fiscal 2011 |
| Net Gains (Losses) related to Bonds | 220,478 | 65,339 | 155,139 |
| Gains on Sales and Others | 276,914 | 54,295 | 222,619 |
| Losses on Sales and Others | (43,403) | 12,285 | (55,689) |
| Impairment (Devaluation) | (7,980) | 1,778 | (9,759) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | | | |
| Gains (Losses) on Derivatives other than for Trading | (5,052) | (3,021) | (2,031) |

| | Fiscal 2012 | Change | Fiscal 2011 |
|--|-------------|----------|-------------|
| Net Gains (Losses) related to Stocks | (131,258) | (80,909) | (50,348) |
| Gains on Sales | 37,079 | 12,808 | 24,270 |
| Losses on Sales | (37,664) | (9,162) | (28,501) |
| Impairment (Devaluation) | (126,872) | (85,370) | (41,502) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (22) | 94 | (116) |
| Gains (Losses) on Derivatives other than for Trading | (3,778) | 720 | (4,498) |

Mizuho Bank

| | Fiscal 2012 | Change | Fiscal 2011 |
|--|-------------|---------|-------------|
| Net Gains (Losses) related to Bonds | 91,742 | 37,985 | 53,757 |
| Gains on Sales and Others | 106,724 | 37,796 | 68,928 |
| Losses on Sales and Others | (12,593) | 1,033 | (13,626) |
| Impairment (Devaluation) | (1,501) | 717 | (2,218) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | | | |
| Gains (Losses) on Derivatives other than for Trading | (887) | (1,561) | 673 |

| | Fiscal 2012 | Change | Fiscal 2011 |
|--|-------------|----------|-------------|
| Net Gains (Losses) related to Stocks | (26,893) | (19,604) | (7,288) |
| Gains on Sales | 11,602 | 2,252 | 9,349 |
| Losses on Sales | (7,705) | (4,345) | (3,360) |
| Impairment (Devaluation) | (28,607) | (17,448) | (11,158) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (10) | (12) | 1 |
| Gains (Losses) on Derivatives other than for Trading | (2,172) | (51) | (2,121) |

Mizuho Financial Group, Inc.

Mizuho Corporate Bank

| | <i>(Millions of yen)</i> | | |
|--|--------------------------|-------------|----------|
| | Fiscal 2012 | Fiscal 2011 | |
| | Change | | |
| Net Gains (Losses) related to Bonds | 117,944 | 27,961 | 89,982 |
| Gains on Sales and Others | 159,577 | 17,164 | 142,412 |
| Losses on Sales and Others | (29,925) | 11,029 | (40,955) |
| Impairment (Devaluation) | (6,479) | 623 | (7,102) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | | | |
| Gains (Losses) on Derivatives other than for Trading | (5,227) | (855) | (4,372) |
| | Fiscal 2012 | Fiscal 2011 | |
| | Change | | |
| Net Gains (Losses) related to Stocks | (95,656) | (55,409) | (40,246) |
| Gains on Sales | 22,536 | 10,568 | 11,968 |
| Losses on Sales | (28,324) | (6,994) | (21,330) |
| Impairment (Devaluation) | (88,344) | (59,836) | (28,508) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (5) | 113 | (118) |
| Gains (Losses) on Derivatives other than for Trading | (1,518) | 739 | (2,257) |

Mizuho Trust & Banking

| | Fiscal 2012 | Fiscal 2011 | |
|--|-------------|-------------|---------|
| | Change | | |
| Net Gains (Losses) related to Bonds | 10,791 | (608) | 11,399 |
| Gains on Sales and Others | 10,613 | (665) | 11,278 |
| Losses on Sales and Others | (883) | 223 | (1,107) |
| Impairment (Devaluation) | | 438 | (438) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | | | |
| Gains (Losses) on Derivatives other than for Trading | 1,061 | (604) | 1,666 |
| | Fiscal 2012 | Fiscal 2011 | |
| | Change | | |
| Net Gains (Losses) related to Stocks | (8,708) | (5,895) | (2,813) |
| Gains on Sales | 2,939 | (12) | 2,952 |
| Losses on Sales | (1,633) | 2,177 | (3,810) |
| Impairment (Devaluation) | (9,920) | (8,085) | (1,835) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (6) | (6) | 0 |
| Gains (Losses) on Derivatives other than for Trading | (87) | 31 | (119) |

5. Unrealized Gains/Losses on Securities

Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.
Consolidated

(1) Other Securities

| | Book Value (=Fair Value) | As of March 31, 2013 | | As of September 30, 2012 | | (Millions of yen) As of March 31, 2012 | | | | |
|---------------------------|--------------------------------|-------------------------|-----------|--------------------------|----------|---|---------|-----------|---------|---------|
| | | Unrealized Gains/Losses | | Unrealized Gains/Losses | | Unrealized Gains/Losses | | | | |
| | | Gains | Losses | Gains | Losses | Gains | Losses | Gains | Losses | |
| Other Securities | 50,508,516 | 881,442 | 1,148,913 | 267,470 | 788 | 546,693 | 545,905 | 83,866 | 649,922 | 566,056 |
| Japanese Stocks | 2,776,036 | 710,082 | 843,264 | 133,181 | 11,908 | 319,508 | 307,600 | 156,584 | 453,564 | 296,979 |
| Japanese Bonds | 34,043,250 | 113,475 | 134,247 | 20,771 | 71,347 | 99,245 | 27,898 | 56,426 | 91,943 | 35,516 |
| Japanese Government Bonds | 30,805,150 | 88,210 | 89,672 | 1,462 | 54,683 | 57,140 | 2,457 | 51,814 | 55,236 | 3,422 |
| Other | 13,689,229 | 57,884 | 171,401 | 113,516 | (82,466) | 127,940 | 210,407 | (129,144) | 104,415 | 233,560 |
| Foreign Bonds | 11,844,809 | 17,905 | 74,016 | 56,110 | 52,158 | 93,339 | 41,181 | (25,189) | 49,148 | 74,338 |

* In addition to Securities on the consolidated balance sheets, NCDs in Cash and Due from Banks, certain items in Other Debt Purchased and certain items in Other Assets are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the consolidated balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥3,311 million, ¥(3,079) million and ¥(7,343) million, which were recognized in the statement of income for March 31, 2013, September 30, 2012 and March 31, 2012, respectively, by applying the fair-value hedge method and others.

As a result, the base amounts to be recorded directly to Net Assets after tax and consolidation adjustments as of March 31, 2013, September 30, 2012 and March 31, 2012 are ¥878,131 million, ¥3,868 million and ¥91,209 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax and consolidation adjustments, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of March 31, 2013, September 30, 2012 and March 31, 2012 are ¥615,883 million, ¥(33,425) million and ¥37,857 million, respectively.

(2) Bonds Held to Maturity

| | Book Value | As of March 31, 2013 | | As of September 30, 2012 | | (Millions of yen) As of March 31, 2012 | | | | |
|------------------------|------------|-------------------------|--------|--------------------------|--------|---|--------|--------|--------|----|
| | | Unrealized Gains/Losses | | Unrealized Gains/Losses | | Unrealized Gains/Losses | | | | |
| | | Gains | Losses | Gains | Losses | Gains | Losses | Gains | Losses | |
| Bonds Held to Maturity | 3,000,403 | 19,940 | 20,022 | 81 | 18,741 | 18,741 | | 14,525 | 14,586 | 61 |
| Non-Consolidated | | | | | | | | | | |

(1) Other Securities**Aggregated Figures of the 3 Banks**

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(Millions of yen)

| | Book Value (=Fair Value) | As of March 31, 2013 | | As of September 30, 2012 | | | As of March 31, 2012 | | | |
|-----------------------------------|-----------------------------|-------------------------|-----------|--------------------------|----------|---------|-------------------------|-----------|---------|---------|
| | | Unrealized Gains/Losses | | Unrealized Gains/Losses | | | Unrealized Gains/Losses | | | |
| | | Gains | Losses | Gains | Losses | Gains | Losses | | | |
| Other Securities | 50,225,581 | 1,026,258 | 1,299,158 | 272,899 | 27,410 | 541,229 | 513,818 | 67,052 | 629,828 | 562,775 |
| Japanese Stocks | 3,009,256 | 884,089 | 1,024,291 | 140,202 | 26,754 | 314,018 | 287,264 | 133,667 | 443,707 | 310,040 |
| Japanese Bonds | 33,819,589 | 113,231 | 133,999 | 20,768 | 71,176 | 99,028 | 27,852 | 56,079 | 91,545 | 35,466 |
| Japanese Government Bonds | 30,732,679 | 88,144 | 89,606 | 1,462 | 54,472 | 56,927 | 2,454 | 51,421 | 54,839 | 3,417 |
| Other | 13,396,735 | 28,937 | 140,866 | 111,928 | (70,520) | 128,181 | 198,702 | (122,693) | 94,575 | 217,269 |
| Foreign Bonds | 11,752,743 | 18,308 | 73,347 | 55,038 | 65,260 | 95,878 | 30,618 | (8,246) | 50,916 | 59,163 |
| Mizuho Bank | | | | | | | | | | |
| Other Securities | 22,759,429 | 287,833 | 384,505 | 96,672 | 62,374 | 186,606 | 124,231 | 464 | 174,175 | 173,711 |
| Japanese Stocks | 842,950 | 225,050 | 282,159 | 57,109 | 21,310 | 92,815 | 71,504 | (3,819) | 100,941 | 104,760 |
| Japanese Bonds | 18,057,624 | 46,472 | 64,136 | 17,664 | 36,098 | 55,132 | 19,033 | 23,425 | 48,314 | 24,889 |
| Japanese Government Bonds | 15,833,808 | 35,816 | 36,761 | 945 | 30,499 | 31,309 | 810 | 31,336 | 32,444 | 1,107 |
| Other | 3,858,854 | 16,310 | 38,209 | 21,898 | 4,966 | 38,659 | 33,692 | (19,141) | 24,919 | 44,061 |
| Foreign Bonds | 3,250,885 | 13,961 | 26,583 | 12,622 | 22,824 | 29,569 | 6,744 | (2,963) | 9,402 | 12,366 |
| Mizuho Corporate Bank | | | | | | | | | | |
| Other Securities | 25,654,770 | 659,176 | 826,068 | 166,891 | (52,136) | 314,232 | 366,368 | 34,742 | 399,624 | 364,882 |
| Japanese Stocks | 1,976,240 | 597,902 | 674,741 | 76,839 | (8,740) | 191,868 | 200,608 | 106,780 | 296,260 | 189,480 |
| Japanese Bonds | 14,776,401 | 61,784 | 64,558 | 2,773 | 30,079 | 38,284 | 8,205 | 26,434 | 36,771 | 10,337 |
| Japanese Government Bonds | 13,971,138 | 48,441 | 48,644 | 202 | 19,954 | 21,024 | 1,069 | 14,464 | 16,623 | 2,158 |
| Other | 8,902,128 | (510) | 86,768 | 87,278 | (73,474) | 84,079 | 157,554 | (98,472) | 66,592 | 165,064 |
| Foreign Bonds | 8,023,552 | 2,951 | 44,966 | 42,015 | 38,756 | 62,590 | 23,833 | (5,191) | 40,143 | 45,335 |
| Mizuho Trust & Banking | | | | | | | | | | |
| Other Securities | 1,811,381 | 79,248 | 88,584 | 9,335 | 17,172 | 40,390 | 23,218 | 31,845 | 56,027 | 24,181 |
| Japanese Stocks | 190,065 | 61,136 | 67,390 | 6,254 | 14,184 | 29,335 | 15,150 | 30,706 | 46,505 | 15,799 |
| Japanese Bonds | 985,563 | 4,975 | 5,305 | 329 | 4,998 | 5,611 | 612 | 6,219 | 6,458 | 239 |
| Japanese Government Bonds | 927,733 | 3,886 | 4,200 | 314 | 4,018 | 4,592 | 574 | 5,620 | 5,771 | 151 |
| Other | 635,752 | 13,136 | 15,888 | 2,751 | (2,011) | 5,443 | 7,455 | (5,079) | 3,063 | 8,143 |
| Foreign Bonds | 478,305 | 1,396 | 1,796 | 400 | 3,679 | 3,718 | 39 | (91) | 1,370 | 1,461 |

- * In addition to Securities indicated on the balance sheets, NCDs in Cash and Due from Banks and certain items in Other Debt Purchased are also included.
- * Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date.
- Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.
- * The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the balance sheets and the acquisition costs.
- * Unrealized Gains/Losses include ¥3,311 million, ¥2,528 million and ¥5,342 million, which were recognized in the statement of income for March 31, 2013, September 30, 2012 and March 31, 2012, respectively, by applying the fair-value hedge method and others.
- As a result, the base amounts to be recorded directly to Net Assets after tax adjustment as of March 31, 2013, September 30, 2012 and March 31, 2012 are ¥1,022,947 million, ¥24,881 million and ¥61,710 million, respectively.
- * Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax adjustment, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of March 31, 2013, September 30, 2012 and March 31, 2012 are as follows:

(Millions of yen)

| | As of March 31, 2013 | As of September 30, 2012 | As of March 31, 2012 |
|------------------------|----------------------|--------------------------|----------------------|
| Aggregated Figures | 730,865 | (4,514) | 17,457 |
| Mizuho Bank | 209,629 | 41,915 | (10,556) |
| Mizuho Corporate Bank | 459,836 | (59,383) | 2,024 |
| Mizuho Trust & Banking | 61,399 | 12,952 | 25,988 |

(2) Bonds Held to Maturity**Aggregated Figures of the 3 Banks**

(Millions of yen)

| | As of March 31, 2013 | | | | As of September 30, 2012 | | | As of March 31, 2012 | | |
|------------------------|----------------------|-------------------------|--------|----|--------------------------|--------|--------|-------------------------|--------|--|
| | Book Value | Unrealized Gains/Losses | | | Unrealized Gains/Losses | | | Unrealized Gains/Losses | | |
| | | Gains | Losses | | Gains | Losses | | Gains | Losses | |
| Aggregated Figures | 3,000,403 | 19,940 | 20,022 | 81 | 18,741 | 18,741 | 14,524 | 14,586 | 61 | |
| Mizuho Bank | 3,000,403 | 19,940 | 20,022 | 81 | 18,741 | 18,741 | 14,524 | 14,586 | 61 | |
| Mizuho Corporate Bank | | | | | | | | | | |
| Mizuho Trust & Banking | | | | | | | | | | |

(3) Investment in Subsidiaries and Affiliates**Aggregated Figures of the 3 Banks**

(Millions of yen)

| | As of March 31, 2013 | | | | As of September 30, 2012 | | | As of March 31, 2012 | | |
|------------------------|----------------------|-------------------------|--------|--|--------------------------|--------|---------|-------------------------|--------|--|
| | Book Value | Unrealized Gains/Losses | | | Unrealized Gains/Losses | | | Unrealized Gains/Losses | | |
| | | Gains | Losses | | Gains | Losses | | Gains | Losses | |
| Aggregated Figures | 44,205 | 5,850 | 5,850 | | (12,566) | 12,566 | (4,891) | | 4,891 | |
| Mizuho Bank | | | | | | | | | | |
| Mizuho Corporate Bank | 44,205 | 5,850 | 5,850 | | (12,566) | 12,566 | (4,891) | | 4,891 | |
| Mizuho Trust & Banking | | | | | | | | | | |

(Reference)

Unrealized Gains/Losses on Other Securities

(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)

For certain Other Securities, Unrealized Gains/Losses were recognized in the statement of income by applying the fair-value hedge method and others. They were excluded from Unrealized Gains (Losses) on Other Securities. These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount was as follows:

Consolidated

(Millions of yen)

| | As of March 31, 2013 | | | | As of | As of |
|------------------|-------------------------|-------------|---------------|-------------|---------------|--------------|
| | Unrealized Gains/Losses | | | | September 30, | March 31, |
| | Change from | Change from | Change from | Change from | 2012 | 2012 |
| | September 30, | March 31, | September 30, | March 31, | Unrealized | Unrealized |
| | 2012 | 2012 | 2012 | 2012 | Gains/Losses | Gains/Losses |
| Other Securities | 878,131 | 874,263 | 786,921 | 3,868 | 91,209 | |
| Japanese Stocks | 710,198 | 698,290 | 553,892 | 11,908 | 156,305 | |

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| | | | | | |
|----------------------------------|----------------|----------------|----------------|---------------|---------------|
| Japanese Bonds | 113,475 | 42,128 | 58,597 | 71,347 | 54,878 |
| <i>Japanese Government Bonds</i> | <i>88,210</i> | <i>33,526</i> | <i>37,945</i> | <i>54,683</i> | <i>50,265</i> |
| Other | 54,457 | 133,845 | 174,432 | (79,387) | (119,974) |

Non-Consolidated

Aggregated Figures of the 3 Banks

| | <i>(Millions of yen)</i> | | | | |
|----------------------------------|--------------------------|---------------|---------------|--------------|-----------|
| | As of March 31, 2013 | | As of | As of | |
| | Unrealized Gains/Losses | | September 30, | March 31, | |
| | | Change from | 2012 | 2012 | |
| | | September 30, | March 31, | Unrealized | |
| | | 2012 | 2012 | Gains/Losses | |
| | | | | Unrealized | |
| | | | | Gains/Losses | |
| Other Securities | 1,022,947 | 998,065 | 961,237 | 24,881 | 61,710 |
| Japanese Stocks | 884,204 | 857,450 | 750,815 | 26,754 | 133,388 |
| Japanese Bonds | 113,231 | 42,055 | 58,701 | 71,176 | 54,530 |
| <i>Japanese Government Bonds</i> | 88,144 | 33,671 | 38,271 | 54,472 | 49,872 |
| Other | 25,510 | 98,560 | 151,719 | (73,049) | (126,209) |

6. Projected Redemption Amounts for Securities

The redemption schedule by term for Bonds Held to Maturity and Other Securities with maturities is as follows:
Non-Consolidated

Aggregated Figures of the 3 Banks

| | Maturity as of March 31, 2013 | | | | Change | | | | Maturity as of March 31, 2012 | | | |
|---------------------------------|-------------------------------|----------|---------|----------|---------|-----------|---------|----------|-------------------------------|----------|---------|----------|
| | Within | 1 - 5 | 5 - 10 | Over | Within | 1 - 5 | 5 - 10 | Over | Within | 1 - 5 | 5 - 10 | Over |
| | 1 year | years | years | 10 years | 1 year | years | years | 10 years | 1 year | years | years | 10 years |
| Japanese Bonds | 12,761.4 | 18,108.1 | 4,600.0 | 992.8 | (380.8) | (2,267.9) | 1,654.7 | (220.8) | 13,142.3 | 20,376.1 | 2,945.2 | 1,213.7 |
| Japanese Government Bonds | 12,198.9 | 16,935.2 | 4,285.4 | 5.0 | (200.0) | (1,930.2) | 1,668.0 | (223.0) | 12,398.9 | 18,865.4 | 2,617.4 | 228.0 |
| Japanese Local Government Bonds | 34.7 | 139.0 | 64.1 | 0.8 | (16.3) | 15.2 | (27.3) | (0.0) | 51.0 | 123.7 | 91.5 | 0.8 |
| Japanese Corporate Bonds | 527.7 | 1,033.9 | 250.4 | 987.0 | (164.5) | (353.0) | 14.1 | 2.1 | 692.2 | 1,386.9 | 236.3 | 984.8 |
| Other | 1,311.6 | 5,939.1 | 2,101.8 | 2,842.5 | 192.7 | 1,869.6 | 356.8 | (55.1) | 1,118.9 | 4,069.4 | 1,745.0 | 2,897.6 |

Mizuho Bank

| | | | | | | | | | | | | |
|---------------------------------|---------|----------|---------|---------|-----------|---------|---------|---------|---------|----------|---------|---------|
| Japanese Bonds | 7,071.1 | 10,962.5 | 2,318.3 | 556.9 | (1,163.3) | (551.4) | 1,211.0 | (127.4) | 8,234.5 | 11,514.0 | 1,107.3 | 684.4 |
| Japanese Government Bonds | 6,581.0 | 10,044.3 | 2,083.0 | | (979.6) | (322.4) | 1,143.0 | (82.0) | 7,560.6 | 10,366.7 | 940.0 | 82.0 |
| Japanese Local Government Bonds | 32.2 | 128.9 | 50.9 | | (16.4) | 17.0 | 24.0 | | 48.6 | 111.8 | 26.9 | |
| Japanese Corporate Bonds | 457.8 | 789.2 | 184.4 | 556.9 | (167.3) | (246.1) | 44.0 | (45.4) | 625.2 | 1,035.4 | 140.3 | 602.4 |
| Other | 117.7 | 1,907.6 | 328.0 | 1,338.7 | 22.4 | 441.0 | 37.5 | 56.4 | 95.3 | 1,466.6 | 290.5 | 1,282.2 |

Mizuho Corporate Bank

| | | | | | | | | | | | | |
|---------------------------------|---------|---------|---------|---------|-------|-----------|--------|---------|---------|---------|---------|---------|
| Japanese Bonds | 5,414.3 | 6,835.0 | 1,898.8 | 435.8 | 741.4 | (1,242.7) | 406.4 | (53.4) | 4,672.9 | 8,077.8 | 1,492.4 | 489.3 |
| Japanese Government Bonds | 5,345.4 | 6,625.9 | 1,827.4 | 5.0 | 733.6 | (1,117.8) | 490.0 | (101.0) | 4,611.8 | 7,743.7 | 1,337.4 | 106.0 |
| Japanese Local Government Bonds | 2.3 | 9.2 | 10.3 | 0.8 | (0.0) | (1.6) | (51.3) | (0.0) | 2.4 | 10.9 | 61.7 | 0.8 |
| Japanese Corporate Bonds | 66.5 | 199.9 | 61.1 | 430.0 | 7.8 | (123.3) | (32.1) | 47.5 | 58.6 | 323.2 | 93.3 | 382.4 |
| Other | 1,185.7 | 3,580.0 | 1,727.9 | 1,503.7 | 197.0 | 1,241.6 | 394.2 | (111.5) | 988.6 | 2,338.4 | 1,333.7 | 1,615.3 |

Mizuho Trust & Banking

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| | | | | | | | | | | | |
|---------------------------------|--------------|--------------|--------------|--------|---------|--------|--------|-------|-------|-------|------|
| Japanese Bonds | 275.9 | 310.5 | 382.7 | 41.1 | (473.7) | 37.2 | (40.0) | 234.8 | 784.2 | 345.5 | 40.0 |
| Japanese Government Bonds | 272.5 | 265.0 | 375.0 | 46.0 | (490.0) | 35.0 | (40.0) | 226.5 | 755.0 | 340.0 | 40.0 |
| Japanese Local Government Bonds | 0.1 | 0.8 | 2.8 | 0.1 | (0.1) | | | 0.9 | 2.8 | | |
| Japanese Corporate Bonds | 3.3 | 44.7 | 4.9 | (5.0) | 16.4 | 2.2 | | 8.3 | 28.2 | 2.6 | |
| Other | 8.1 | 451.3 | 45.8 | (26.8) | 186.9 | (74.9) | (0.0) | 34.9 | 264.3 | 120.8 | 0.0 |

2-15

7. Overview of Derivative Transactions Qualifying for Hedge Accounting

Non-Consolidated

Notional Amounts of Interest Rate Swaps (qualifying for hedge accounting (deferred method)) by Remaining Contractual Term
Aggregated Figures of the 3 Banks

| | As of March 31, 2013 | | | | Change | | | | As of March 31, 2012 | | | |
|---------------------------------|----------------------|----------------|-----------------|----------|------------------|----------------|-----------------|-----------|----------------------|----------------|-----------------|----------|
| | Within 1 year | 1 - 5 years | Over 5 years | Total | Within 1 year | 1 - 5 years | Over 5 years | Total | Within 1 year | 1 - 5 years | Over 5 years | Total |
| Receive Fixed / Pay Float | 4,487.6 | 12,930.0 | 6,540.1 | 23,957.8 | (6,225.7) | (1,341.1) | 2,279.7 | (5,287.1) | 10,713.4 | 14,271.1 | 4,260.4 | 29,245.0 |
| Receive Float / Pay Fixed | 1,096.0 | 2,304.8 | 2,496.7 | 5,897.5 | (1,185.0) | 52.5 | 211.2 | (921.2) | 2,281.0 | 2,252.3 | 2,285.4 | 6,818.8 |
| Receive Float / Pay Float | 90.0 | 80.0 | | 170.0 | 75.2 | (60.0) | (30.0) | (14.8) | 14.8 | 140.0 | 30.0 | 184.8 |
| Receive Fixed / Pay Fixed | | | | | | | | | | | | |
| Total | 5,673.6 | 15,314.8 | 9,036.8 | 30,025.4 | (7,335.5) | (1,348.5) | 2,460.9 | (6,223.2) | 13,009.2 | 16,663.4 | 6,575.9 | 36,248.6 |

**Mizuho
Bank**

| | | | | | | | | | | | | |
|---------------------------------|---------|---------|---------|---------|-----------|-----------|---------|-----------|---------|---------|-------|----------|
| Receive Fixed / Pay Float | 3,236.8 | 4,413.8 | 1,658.4 | 9,309.1 | (5,756.6) | (1,677.9) | 1,098.4 | (6,336.1) | 8,993.5 | 6,091.8 | 559.9 | 15,645.3 |
| Receive Float / Pay Fixed | | 18.7 | 17.3 | 36.1 | | 18.7 | (157.7) | (138.9) | | | 175.1 | 175.1 |
| Receive Float / Pay Float | | | | | | | | | | | | |
| Receive Fixed / Pay Fixed | | | | | | | | | | | | |
| Total | 3,236.8 | 4,432.6 | 1,675.7 | 9,345.3 | (5,756.6) | (1,659.1) | 940.7 | (6,475.0) | 8,993.5 | 6,091.8 | 735.0 | 15,820.4 |

**Mizuho
Corporate
Bank**

| | | | | | | | | | | | | |
|---------------------------------|---------|---------|---------|----------|-----------|--------|---------|---------|---------|---------|---------|----------|
| Receive Fixed / Pay Float | 1,250.7 | 8,516.1 | 4,596.7 | 14,363.6 | (469.0) | 336.8 | 1,041.2 | 909.0 | 1,719.8 | 8,179.3 | 3,555.5 | 13,454.6 |
| Receive Float / Pay Fixed | 1,056.0 | 2,221.0 | 2,473.0 | 5,750.0 | (1,105.0) | 43.7 | 392.6 | (668.6) | 2,161.0 | 2,177.3 | 2,080.3 | 6,418.7 |
| Receive Float / Pay Float | 90.0 | 80.0 | | 170.0 | 75.2 | (60.0) | (30.0) | (14.8) | 14.8 | 140.0 | 30.0 | 184.8 |

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| | | | | | | | | | | | | |
|---------------------------------|----------------|-----------------|----------------|-----------------|------------------|--------------|----------------|--------------|----------------|-----------------|----------------|-----------------|
| Receive Fixed / Pay Fixed | | | | | | | | | | | | |
| Total | 2,396.7 | 10,817.2 | 7,069.7 | 20,283.7 | (1,498.8) | 320.5 | 1,403.8 | 225.5 | 3,895.6 | 10,496.6 | 5,665.8 | 20,058.1 |

**Mizuho
Trust &
Banking**

| | | | | | | | | | | | | |
|---------------------------------|-------------|-------------|--------------|--------------|---------------|---------------|---------------|----------------|--------------|-------------|--------------|--------------|
| Receive Fixed / Pay Float | | | 285.0 | 285.0 | | | 140.0 | 140.0 | | | 145.0 | 145.0 |
| Receive Float / Pay Fixed | 40.0 | 65.0 | 6.3 | 111.3 | (80.0) | (10.0) | (23.6) | (113.6) | 120.0 | 75.0 | 30.0 | 225.0 |
| Receive Float / Pay Float | | | | | | | | | | | | |
| Receive Fixed / Pay Fixed | | | | | | | | | | | | |
| Total | 40.0 | 65.0 | 291.3 | 396.3 | (80.0) | (10.0) | 116.3 | 26.3 | 120.0 | 75.0 | 175.0 | 370.0 |

(Reference)

Deferred Hedge Gains/Losses of Derivative Transactions Qualifying for Hedge Accounting

| | As of March 31, 2013 | | Change | | | As of March 31, 2012 | | | |
|------------------------|-----------------------------|--------|-----------------------------|--------|-------|-----------------------------|--------|-------|--------|
| | Deferred Hedge Gains/Losses | | Deferred Hedge Gains/Losses | | | Deferred Hedge Gains/Losses | | | |
| | Gains | Losses | Gains | Losses | | Gains | Losses | | |
| Aggregated Figures | 745.8 | 563.1 | 182.7 | (25.1) | 10.0 | (35.2) | 771.0 | 553.0 | 217.9 |
| Mizuho Bank | 70.9 | 72.1 | (1.2) | 6.8 | (9.9) | 16.8 | 64.0 | 82.1 | (18.0) |
| Mizuho Corporate Bank | 603.0 | 417.2 | 185.7 | (40.4) | 16.1 | (56.6) | 643.4 | 401.0 | 242.4 |
| Mizuho Trust & Banking | 71.9 | 73.7 | (1.7) | 8.4 | 3.8 | 4.6 | 63.4 | 69.9 | (6.4) |

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

8. Employee Retirement Benefits

Non-Consolidated

Projected Benefit Obligations**Aggregated Figures of the 3 Banks**

| | | As of March 31, 2013 | Change | (Millions of yen) As of March 31, 2012 |
|--|-----------------|----------------------|-----------|---|
| Projected Benefit Obligation | (A) | 1,173,721 | (12,604) | 1,186,325 |
| Discount Rate (%) | | 1.7 | | 1.7 |
| Total Fair Value of Plan Assets | (B) | 1,388,176 | 178,055 | 1,210,121 |
| Unrecognized Actuarial Differences | (C) | 179,404 | (211,545) | 390,949 |
| Prepaid Pension Cost | (D) | 393,859 | (20,886) | 414,745 |
| Reserve for Employee Retirement Benefits | (A)-(B)-(C)+(D) | | | |

Mizuho Bank

| | | | | |
|--|-----------------|---------|-----------|---------|
| Projected Benefit Obligations | (A) | 701,110 | (6,420) | 707,530 |
| Discount Rate (%) | | 1.7 | | 1.7 |
| Total Fair Value of Plan Assets | (B) | 843,921 | 118,236 | 725,684 |
| Unrecognized Actuarial Differences | (C) | 85,394 | (136,221) | 221,616 |
| Prepaid Pension Cost | (D) | 228,204 | (11,565) | 239,770 |
| Reserve for Employee Retirement Benefits | (A)-(B)-(C)+(D) | | | |

Mizuho Corporate Bank

| | | | | |
|--|-----------------|---------|----------|---------|
| Projected Benefit Obligations | (A) | 339,301 | (5,750) | 345,051 |
| Discount Rate (%) | | 1.7 | | 1.7 |
| Total Fair Value of Plan Assets | (B) | 395,098 | 43,010 | 352,088 |
| Unrecognized Actuarial Differences | (C) | 69,425 | (55,537) | 124,962 |
| Prepaid Pension Cost | (D) | 125,222 | (6,776) | 131,998 |
| Reserve for Employee Retirement Benefits | (A)-(B)-(C)+(D) | | | |

Mizuho Trust & Banking

| | | | | |
|--|-----------------|---------|----------|---------|
| Projected Benefit Obligations | (A) | 133,309 | (434) | 133,743 |
| Discount Rate (%) | | 1.7 | | 1.7 |
| Total Fair Value of Plan Assets | (B) | 149,156 | 16,807 | 132,348 |
| Unrecognized Actuarial Differences | (C) | 24,584 | (19,786) | 44,370 |
| Prepaid Pension Cost | (D) | 40,431 | (2,544) | 42,976 |
| Reserve for Employee Retirement Benefits | (A)-(B)-(C)+(D) | | | |

Income (Expenses) related to Employee Retirement Benefits**Aggregated Figures of the 3 Banks**

| | Fiscal 2012 | | (Millions of yen) |
|---|-----------------|---------|-------------------|
| | | Change | Fiscal 2011 |
| Service Cost | (22,061) | (4,482) | (17,578) |
| Interest Cost | (20,167) | 6,806 | (26,973) |
| Expected Return on Plan Assets | 28,754 | 3,563 | 25,190 |
| Accumulation (Amortization) of Unrecognized Actuarial Differences | (62,810) | 8,850 | (71,661) |
| Losses on Return of Retirement Benefits Trust | | 27,728 | (27,728) |
| Other | (4,638) | (706) | (3,932) |
| Total | (80,923) | 41,760 | (122,683) |

Mizuho Bank

| | | | |
|---|-----------------|---------|----------|
| Service Cost | (14,193) | (3,051) | (11,142) |
| Interest Cost | (12,028) | 3,927 | (15,955) |
| Expected Return on Plan Assets | 17,415 | 5,137 | 12,277 |
| Accumulation (Amortization) of Unrecognized Actuarial Differences | (38,431) | 6,753 | (45,184) |
| Losses on Return of Retirement Benefits Trust | | 27,728 | (27,728) |
| Other | (3,279) | (786) | (2,492) |
| Total | (50,517) | 39,708 | (90,225) |

Mizuho Corporate Bank

| | | | |
|---|-----------------|---------|----------|
| Service Cost | (4,993) | (883) | (4,109) |
| Interest Cost | (5,865) | 2,127 | (7,993) |
| Expected Return on Plan Assets | 8,064 | (1,635) | 9,700 |
| Accumulation (Amortization) of Unrecognized Actuarial Differences | (17,192) | 1,721 | (18,914) |
| Other | (758) | 153 | (912) |
| Total | (20,745) | 1,483 | (22,229) |

Mizuho Trust & Banking

| | | | |
|---|----------------|-------|----------|
| Service Cost | (2,874) | (546) | (2,327) |
| Interest Cost | (2,273) | 750 | (3,024) |
| Expected Return on Plan Assets | 3,274 | 61 | 3,212 |
| Accumulation (Amortization) of Unrecognized Actuarial Differences | (7,186) | 376 | (7,562) |
| Other | (600) | (73) | (526) |
| Total | (9,660) | 567 | (10,228) |

Consolidated

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| | | As of March 31, 2013 (Fiscal 2012) | Change | As of March 31, 2012 (Fiscal 2011) |
|---|-----------------|---------------------------------------|-----------|---------------------------------------|
| | | | | <i>(Millions of yen)</i> |
| Projected Benefit Obligations | (A) | 1,326,443 | (2,379) | 1,328,823 |
| Total Fair Value of Plan Assets | (B) | 1,512,741 | 200,855 | 1,311,886 |
| Unrecognized Actuarial Differences | (C) | 193,916 | (224,976) | 418,892 |
| Prepaid Pension Cost | (D) | 418,846 | (19,161) | 438,008 |
| Reserve for Employee Retirement Benefits | (A)-(B)-(C)+(D) | 38,632 | 2,579 | 36,053 |
| Income (Expenses) related to Employee Retirement Benefits | | (96,982) | 21,546 | (118,529) |

9. Capital Ratio (Basel III)

Starting FY2012, due to regulatory changes, Basel III is applied to financial institutions subject to international standard.

Basel II is applied to financial institution subject to domestic standard as before.

Mizuho Financial Group

International Standard (Basel III)

| | (<i>%, Billions of yen</i>) Consolidated As of March 31, 2013 (Preliminary) |
|--|--|
| (1) Total Capital Ratio | 14.18 |
| (2) Tier 1 Capital Ratio | 11.02 |
| (3) Common Equity Tier 1 Capital Ratio | 8.16 |
| (4) Total Capital | 8,344.5 |
| (5) Tier 1 Capital | 6,487.4 |
| (6) Common Equity Tier 1 Capital | 4,803.8 |
| (7) Risk weighted Assets | 58,823.5 |
| (8) Total Required Capital (7)X8% | 4,705.8 |

Mizuho Bank

Domestic Standard (Basel II)

| | Consolidated As of March 31, 2013 (Preliminary) | Non-Consolidated As of March 31, 2013 (Preliminary) |
|---|--|---|
| (1) Capital Adequacy Ratio | 15.04 | 15.46 |
| (2) Tier 1 Capital Ratio | 11.66 | 11.49 |
| (3) Tier 1 Capital | 2,381.8 | 2,294.1 |
| (4) Tier 2 Capital | 920.8 | 920.1 |
| (5) Deductions for Total Risk-based Capital | 231.5 | 126.9 |
| (6) Total Risk-based Capital | 3,071.2 | 3,087.3 |
| (7) Risk-weighted Assets | 20,412.3 | 19,959.0 |
| (8) Total Required Capital (7)X8% | 1,632.9 | 1,596.7 |

* On a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥125.7 billion) on April 1, 2013 is deducted from Tier 1 Capital

Mizuho Corporate Bank

International Standard (Basel III)

| | | |
|--|----------|----------|
| (1) Total Capital Ratio | 13.89 | 15.33 |
| (2) Tier 1 Capital Ratio | 11.03 | 12.18 |
| (3) Common Equity Tier 1 Capital Ratio | 8.65 | 9.16 |
| (4) Total Capital | 5,130.0 | 5,007.7 |
| (5) Tier 1 Capital | 4,071.3 | 3,979.9 |
| (6) Common Equity Tier 1 Capital | 3,195.0 | 2,993.0 |
| (7) Risk weighted Assets | 36,908.3 | 32,663.9 |
| (8) Total Required Capital (7)X8% | 2,952.6 | 2,613.1 |

* On a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥424.4 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital

Mizuho Trust & Banking

International Standard (Basel III)

| | | |
|--|---------|---------|
| (1) Total Capital Ratio | 17.22 | 17.44 |
| (2) Tier 1 Capital Ratio | 13.24 | 13.46 |
| (3) Common Equity Tier 1 Capital Ratio | 13.24 | 13.46 |
| (4) Total Capital | 447.5 | 446.3 |
| (5) Tier 1 Capital | 344.2 | 344.5 |
| (6) Common Equity Tier 1 Capital | 344.2 | 344.5 |
| (7) Risk weighted Assets | 2,598.0 | 2,559.4 |
| (8) Total Required Capital (7)X8% | 207.8 | 204.7 |

(Reference)

Mizuho Bank

International Standard (Basel III)

| | | |
|--|----------|----------|
| (1) Total Capital Ratio | 14.08 | 13.95 |
| (2) Tier 1 Capital Ratio | 10.13 | 9.93 |
| (3) Common Equity Tier 1 Capital Ratio | 8.90 | 8.86 |
| (4) Total Capital | 3,258.6 | 3,162.9 |
| (5) Tier 1 Capital | 2,343.8 | 2,251.5 |
| (6) Common Equity Tier 1 Capital | 2,060.5 | 2,008.8 |
| (7) Risk weighted Assets | 23,128.6 | 22,668.0 |
| (8) Total Required Capital (7)X8% | 1,850.2 | 1,813.4 |

* On a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital

II. REVIEW OF CREDITS

1. Status of Non-Accrual, Past Due & Restructured Loans

The figures below are presented net of partial direct write-offs.

Treatment of accrued interest is based on the results of the self-assessment of assets.
(All loans to obligors classified in the self-assessment of assets as Bankrupt Obligors, Substantially Bankrupt Obligors, and Intensive Control Obligors are categorized as non-accrual loans.)

Consolidated

| | | | As of March 31, 2013 | | Change from | | As of September 30, 2012 | | (Millions of yen, %) | |
|-------------------------------------|------------------|-------------|--------------------------------|-------------|----------------------------|-------------|--------------------------|-------------|----------------------|-------------|
| | | | Change from September 30, 2012 | % | Change from March 31, 2012 | % | | % | As of March 31, 2012 | % |
| Loans to Bankrupt Obligors | 33,688 | 0.04 | (351) | (0.00) | (7,078) | (0.01) | 34,040 | 0.05 | 40,767 | 0.06 |
| Non-Accrual Delinquent Loans | 637,911 | 0.94 | 44,068 | 0.01 | 55,293 | 0.03 | 593,842 | 0.93 | 582,618 | 0.91 |
| Loans Past Due for 3 Months or More | 3,468 | 0.00 | (16,963) | (0.02) | (16,778) | (0.02) | 20,431 | 0.03 | 20,246 | 0.03 |
| Restructured Loans | 694,732 | 1.02 | 112,153 | 0.11 | 105,217 | 0.10 | 582,579 | 0.91 | 589,515 | 0.92 |
| Total | 1,369,801 | 2.02 | 138,906 | 0.09 | 136,653 | 0.09 | 1,230,894 | 1.93 | 1,233,147 | 1.93 |
| Total Loans | 67,536,882 | 100.00 | 3,886,670 | | 3,736,373 | | 63,650,211 | 100.00 | 63,800,509 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | | | | | | |
|-------------------------------------|---------|--|----------|--|----------|--|---------|--|---------|--|
| Amount of Partial Direct Write-offs | 232,731 | | (21,050) | | (39,212) | | 253,782 | | 271,943 | |
|-------------------------------------|---------|--|----------|--|----------|--|---------|--|---------|--|

Trust Account

| | | | As of March 31, 2013 | | Change from | | As of September 30, 2012 | | As of March 31, 2012 | |
|--------------------------------|-------|-------|--------------------------------|------|----------------------------|------|--------------------------|-------|----------------------|-------|
| | | | Change from September 30, 2012 | % | Change from March 31, 2012 | % | | % | | % |
| Loans to Bankrupt Obligors | | | | | | | | | | |
| Non-Accrual Delinquent Loans | 3,060 | 16.01 | (8) | 2.67 | (17) | 3.34 | 3,069 | 13.33 | 3,078 | 12.66 |
| Loans Past Due for 3 Months or | | | | | | | | | | |

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| More Restructured Loans | | | | | | | | | | |
|-------------------------------------|----------------------|--------|--------------------------------|--------|----------------------------|--------|------------|--------|----------------------|--------|
| Total | 3,060 | 16.01 | (8) | 2.67 | (17) | 3.34 | 3,069 | 13.33 | 3,078 | 12.66 |
| Total Loans | 19,114 | 100.00 | (3,905) | | (5,195) | | 23,020 | 100.00 | 24,310 | 100.00 |
| Consolidated + Trust Account | | | | | | | | | | |
| | As of March 31, 2013 | | | | As of September 30, 2012 | | | | As of March 31, 2012 | |
| | | | Change from September 30, 2012 | % | Change from March 31, 2012 | % | | % | | % |
| Loans to Bankrupt Obligors | 33,688 | 0.04 | (351) | (0.00) | (7,078) | (0.01) | 34,040 | 0.05 | 40,767 | 0.06 |
| Non-Accrual Delinquent Loans | 640,971 | 0.94 | 44,059 | 0.01 | 55,275 | 0.03 | 596,912 | 0.93 | 585,696 | 0.91 |
| Loans Past Due for 3 Months or More | 3,468 | 0.00 | (16,963) | (0.02) | (16,778) | (0.02) | 20,431 | 0.03 | 20,246 | 0.03 |
| Restructured Loans | 694,732 | 1.02 | 112,153 | 0.11 | 105,217 | 0.10 | 582,579 | 0.91 | 589,515 | 0.92 |
| Total | 1,372,861 | 2.03 | 138,897 | 0.09 | 136,635 | 0.09 | 1,233,963 | 1.93 | 1,236,225 | 1.93 |
| Total Loans | 67,555,997 | 100.00 | 3,882,765 | | 3,731,177 | | 63,673,232 | 100.00 | 63,824,819 | 100.00 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated**Aggregated Figures of the 3 Banks****(Banking Account + Trust Account)**

| | | | As of March 31, 2013 | | Change from | | As of September 30, 2012 | | (Millions of yen, %) | |
|---|-------------------|---------------|--------------------------------------|--------|----------------------------------|--------|--------------------------|--------|----------------------|--------|
| | | | Change from September 30, 2012 | % | Change from March 31, 2012 | % | | % | As of March 31, 2012 | % |
| Loans to Bankrupt Obligors | 30,703 | 0.04 | (1,518) | (0.00) | (7,307) | (0.01) | 32,222 | 0.05 | 38,010 | 0.05 |
| Non-Accrual Delinquent Loans | 623,597 | 0.92 | 46,336 | 0.01 | 62,036 | 0.04 | 577,261 | 0.90 | 561,561 | 0.87 |
| Loans Past Due for 3 Months or More | 3,456 | 0.00 | (16,971) | (0.02) | (16,789) | (0.02) | 20,428 | 0.03 | 20,246 | 0.03 |
| Restructured Loans | 577,340 | 0.85 | 118,891 | 0.13 | 110,650 | 0.12 | 458,449 | 0.72 | 466,690 | 0.73 |
| Total | 1,235,098 | 1.83 | 146,737 | 0.12 | 148,589 | 0.13 | 1,088,360 | 1.71 | 1,086,508 | 1.70 |
| Total Loans | 67,207,294 | 100.00 | 3,760,365 | | 3,304,321 | | 63,446,928 | 100.00 | 63,902,973 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | | | | | | |
|---|----------------|--|----------|--|----------|--|---------|--|---------|--|
| Amount of Partial Direct Write-offs | 208,842 | | (16,378) | | (36,940) | | 225,221 | | 245,783 | |
|---|----------------|--|----------|--|----------|--|---------|--|---------|--|

Mizuho Bank

| | | | | | | | | | | |
|---|-------------------|---------------|----------|--------|-----------|--------|------------|--------|------------|--------|
| Loans to Bankrupt Obligors | 10,701 | 0.03 | 551 | 0.00 | (3,171) | (0.00) | 10,150 | 0.03 | 13,873 | 0.04 |
| Non-Accrual Delinquent Loans | 444,791 | 1.37 | (27,235) | (0.12) | (4,570) | (0.00) | 472,027 | 1.49 | 449,361 | 1.38 |
| Loans Past Due for 3 Months or More | 3,368 | 0.01 | (16,969) | (0.05) | (16,544) | (0.05) | 20,337 | 0.06 | 19,913 | 0.06 |
| Restructured Loans | 318,546 | 0.98 | 22,493 | 0.04 | 22,257 | 0.07 | 296,053 | 0.93 | 296,289 | 0.91 |
| Total | 777,408 | 2.40 | (21,160) | (0.12) | (2,028) | 0.01 | 798,568 | 2.53 | 779,436 | 2.39 |
| Total Loans | 32,274,275 | 100.00 | 771,618 | | (266,610) | | 31,502,656 | 100.00 | 32,540,885 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

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| | | | | | | | | | |
|-------------------------------------|----------------|--|----------|--|----------|--|---------|--|---------|
| Amount of Partial Direct Write-offs | 119,844 | | (15,763) | | (36,698) | | 135,608 | | 156,543 |
|-------------------------------------|----------------|--|----------|--|----------|--|---------|--|---------|

Mizuho Corporate Bank

| | | | | | | | | | | |
|-------------------------------------|----------------|-------------|---------|--------|---------|--------|---------|------|---------|------|
| Loans to Bankrupt Obligor | 19,911 | 0.06 | (2,097) | (0.01) | (3,228) | (0.01) | 22,009 | 0.07 | 23,140 | 0.08 |
| Non-Accrual Delinquent Loans | 158,546 | 0.50 | 74,882 | 0.21 | 68,451 | 0.18 | 83,663 | 0.29 | 90,094 | 0.32 |
| Loans Past Due for 3 Months or More | | | | | | | | | | |
| Restructured Loans | 249,910 | 0.80 | 94,746 | 0.25 | 95,174 | 0.24 | 155,163 | 0.54 | 154,736 | 0.55 |
| Total | 428,368 | 1.37 | 167,531 | 0.45 | 160,396 | 0.41 | 260,836 | 0.91 | 267,971 | 0.95 |

| | | | | | | | | | | |
|-------------|-------------------|---------------|-----------|--|-----------|--|------------|--------|------------|--------|
| Total Loans | 31,187,804 | 100.00 | 2,747,493 | | 3,129,003 | | 28,440,310 | 100.00 | 28,058,800 | 100.00 |
|-------------|-------------------|---------------|-----------|--|-----------|--|------------|--------|------------|--------|

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | | | | | |
|-------------------------------------|---------------|--|-------|--|-------|--|--------|--|--------|
| Amount of Partial Direct Write-offs | 85,779 | | 2,825 | | 3,199 | | 82,953 | | 82,579 |
|-------------------------------------|---------------|--|-------|--|-------|--|--------|--|--------|

Mizuho Trust & Banking

(Banking Account)

| | | | | | | | | | | |
|-------------------------------------|---------------|-------------|---------|--------|---------|--------|--------|------|--------|------|
| Loans to Bankrupt Obligor | 90 | 0.00 | 27 | 0.00 | (907) | (0.02) | 62 | 0.00 | 997 | 0.03 |
| Non-Accrual Delinquent Loans | 17,199 | 0.46 | (1,301) | (0.06) | (1,827) | (0.11) | 18,501 | 0.53 | 19,027 | 0.58 |
| Loans Past Due for 3 Months or More | 88 | 0.00 | (2) | (0.00) | (245) | (0.00) | 90 | 0.00 | 333 | 0.01 |
| Restructured Loans | 8,883 | 0.23 | 1,651 | 0.03 | (6,781) | (0.23) | 7,232 | 0.20 | 15,664 | 0.47 |
| Total | 26,261 | 0.70 | 375 | (0.03) | (9,760) | (0.39) | 25,886 | 0.74 | 36,022 | 1.09 |

| | | | | | | | | | | |
|-------------|------------------|---------------|---------|--|---------|--|-----------|--------|-----------|--------|
| Total Loans | 3,726,100 | 100.00 | 245,159 | | 447,124 | | 3,480,940 | 100.00 | 3,278,976 | 100.00 |
|-------------|------------------|---------------|---------|--|---------|--|-----------|--------|-----------|--------|

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | | | | | |
|-------------------------------------|--------------|--|---------|--|---------|--|-------|--|-------|
| Amount of Partial Direct Write-offs | 3,218 | | (3,440) | | (3,441) | | 6,658 | | 6,660 |
|-------------------------------------|--------------|--|---------|--|---------|--|-------|--|-------|

(Trust Account)

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| | | | | | | | | | | |
|--|---------------|---------------|---------|------|---------|------|--------|--------|--------|--------|
| Loans to Bankrupt Obligors | | | | | | | | | | |
| Non-Accrual Delinquent Loans | 3,060 | 16.01 | (8) | 2.67 | (17) | 3.34 | 3,069 | 13.33 | 3,078 | 12.66 |
| Loans Past Due for 3 Months or More Restructured Loans | | | | | | | | | | |
| Total | 3,060 | 16.01 | (8) | 2.67 | (17) | 3.34 | 3,069 | 13.33 | 3,078 | 12.66 |
| Total Loans | 19,114 | 100.00 | (3,905) | | (5,195) | | 23,020 | 100.00 | 24,310 | 100.00 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

2. Status of Reserves for Possible Losses on Loans

Consolidated

(Millions of yen)

| | | As of March 31, 2013 | | As of September 30, 2012 | As of March 31, 2012 |
|--|----------------|---|-------------------------------------|--------------------------------|----------------------------|
| | | Change from September 30, 2012 | Change from March 31, 2012 | | |
| Reserves for Possible Losses on Loans | 739,990 | 88,773 | 48,230 | 651,217 | 691,760 |
| General Reserve for Possible Losses on Loans | 503,017 | 62,470 | 55,428 | 440,546 | 447,588 |
| Specific Reserve for Possible Losses on Loans | 235,915 | 25,254 | (8,246) | 210,661 | 244,162 |
| Reserve for Possible Losses on Loans to Restructuring Countries | 1,058 | 1,048 | 1,048 | 9 | 9 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|----------------|----------|----------|---------|---------|
| Amount of Partial Direct Write-offs | 270,388 | (26,454) | (57,262) | 296,842 | 327,650 |
|-------------------------------------|----------------|----------|----------|---------|---------|

Non-Consolidated

Aggregated Figures of the 3 Banks

(Millions of yen)

| | | As of March 31, 2013 | | As of September 30, 2012 | As of March 31, 2012 |
|--|----------------|---|----------------------------------|--------------------------------|----------------------------|
| | | Change from September 30, 2012 | Change from March 31, 2012 | | |
| Reserves for Possible Losses on Loans | 646,022 | 90,846 | 63,138 | 555,176 | 582,883 |
| General Reserve for Possible Losses on Loans | 456,541 | 62,883 | 45,309 | 393,657 | 411,231 |
| Specific Reserve for Possible Losses on Loans | 188,423 | 26,914 | 16,780 | 161,508 | 171,643 |
| Reserve for Possible Losses on Loans to Restructuring Countries | 1,058 | 1,048 | 1,048 | 9 | 9 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|----------------|----------|----------|---------|---------|
| Amount of Partial Direct Write-offs | 245,677 | (21,383) | (54,834) | 267,061 | 300,511 |
|-------------------------------------|----------------|----------|----------|---------|---------|

Mizuho Bank

| | | | | | |
|--|----------------|----------|----------|---------|---------|
| Reserves for Possible Losses on Loans | 295,863 | (33,169) | (48,811) | 329,032 | 344,674 |
| General Reserve for Possible Losses on Loans | 194,264 | (26,931) | (45,831) | 221,195 | 240,095 |
| Specific Reserve for Possible Losses on Loans | 101,599 | (6,237) | (2,979) | 107,836 | 104,578 |
| Reserve for Possible Losses on Loans to Restructuring Countries | | | | | |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|----------------|----------|----------|---------|---------|
| Amount of Partial Direct Write-offs | 151,722 | (18,238) | (47,816) | 169,961 | 199,538 |
|-------------------------------------|----------------|----------|----------|---------|---------|

Mizuho Corporate Bank

| | | | | | |
|---|----------------|---------|---------|---------|---------|
| Reserves for Possible Losses on Loans | 333,355 | 123,877 | 113,117 | 209,477 | 220,237 |
| General Reserve for Possible Losses on Loans | 250,868 | 88,872 | 91,972 | 161,996 | 158,896 |
| Specific Reserve for Possible Losses on Loans | 81,428 | 33,957 | 20,096 | 47,471 | 61,332 |

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| | | | | | |
|---|-------|-------|-------|---|---|
| Reserve for Possible Losses on Loans to Restructuring Countries | 1,057 | 1,048 | 1,048 | 9 | 9 |
|---|-------|-------|-------|---|---|

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|--------|-------|-------|--------|--------|
| Amount of Partial Direct Write-offs | 90,237 | 3,305 | 2,039 | 86,932 | 88,198 |
|-------------------------------------|--------|-------|-------|--------|--------|

Mizuho Trust & Banking

| | | | | | |
|---|--------|-------|---------|--------|--------|
| Reserves for Possible Losses on Loans | 16,804 | 138 | (1,167) | 16,666 | 17,971 |
| General Reserve for Possible Losses on Loans | 11,408 | 942 | (830) | 10,465 | 12,239 |
| Specific Reserve for Possible Losses on Loans | 5,395 | (804) | (336) | 6,200 | 5,731 |
| Reserve for Possible Losses on Loans to Restructuring Countries | 0 | (0) | (0) | 0 | 0 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|-------|---------|---------|--------|--------|
| Amount of Partial Direct Write-offs | 3,717 | (6,450) | (9,057) | 10,168 | 12,775 |
|-------------------------------------|-------|---------|---------|--------|--------|

* Reserve for Possible Losses on Entrusted Loans (¥66 million, ¥69 million and ¥74 million for March 31, 2013, September 30, 2012 and March 31, 2012, respectively) is not included in the above figures for Trust Account.

3. Reserve Ratios for Non-Accrual, Past Due & Restructured Loans

Consolidated

| | | As of March 31, 2013 | | As of | |
|------------------------|--------------|----------------------|-------------|---------------|-----------|
| | | Change from | Change from | September 30, | March 31, |
| | | September 30, | March 31, | September 30, | March 31, |
| | | 2012 | 2012 | 2012 | 2012 |
| Mizuho Financial Group | 54.02 | 1.11 | (2.07) | 52.90 | 56.09 |

(%)

* Above figures are presented net of partial direct write-offs.

Non-Consolidated

| | | As of March 31, 2013 | | As of | |
|--|--------------|----------------------|-------------|---------------|-----------|
| | | Change from | Change from | September 30, | March 31, |
| | | September 30, | March 31, | September 30, | March 31, |
| | | 2012 | 2012 | 2012 | 2012 |
| Total | 52.43 | 1.28 | (1.36) | 51.15 | 53.79 |
| Mizuho Bank | 38.05 | (3.14) | (6.16) | 41.20 | 44.22 |
| Mizuho Corporate Bank | 77.81 | (2.49) | (4.36) | 80.30 | 82.18 |
| Mizuho Trust & Banking (Banking Account) | 63.98 | (0.39) | 14.09 | 64.38 | 49.89 |

(%)

* Above figures are presented net of partial direct write-offs.

4. Status of Disclosed Claims under the Financial Reconstruction Law (FRL)

Consolidated

(Millions of yen)

| | As of March 31, 2013 | | | | |
|--|---|---|----------------------------------|--------------------------------|----------------------------|
| | Change from September 30, 2012 | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 175,461 | 12,380 | (1,964) | 163,081 | 177,426 |
| Claims with Collection Risk | 563,763 | 30,354 | 36,460 | 533,409 | 527,302 |
| Claims for Special Attention | 698,263 | 95,186 | 88,429 | 603,077 | 609,834 |
| Total | 1,437,488 | 137,920 | 122,924 | 1,299,568 | 1,314,563 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|----------------|----------|----------|---------|---------|
| Amount of Partial Direct Write-offs | 269,736 | (23,196) | (51,647) | 292,932 | 321,383 |
|-------------------------------------|----------------|----------|----------|---------|---------|

Trust Account

| | As of March 31, 2013 | | | | |
|--|---|---|----------------------------------|--------------------------------|----------------------------|
| | Change from September 30, 2012 | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | | |
| Claims with Collection Risk | 3,060 | (8) | (17) | 3,069 | 3,078 |
| Claims for Special Attention | | | | | |
| Total | 3,060 | (8) | (17) | 3,069 | 3,078 |

Consolidated + Trust Account

| | As of March 31, 2013 | | | | |
|--|--------------------------------------|--------------------------------------|----------------------------------|--------------------------------|----------------------------|
| | Change from September 30, 2012 | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 175,461 | 12,380 | (1,964) | 163,081 | 177,426 |
| Claims with Collection Risk | 566,823 | 30,345 | 36,442 | 536,478 | 530,380 |
| Claims for Special Attention | 698,263 | 95,186 | 88,429 | 603,077 | 609,834 |
| Total | 1,440,548 | 137,911 | 122,906 | 1,302,637 | 1,317,642 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Millions of yen, %)

| | As of March 31, 2012 | | Change from September 30, 2012 | | As of March 31, 2013 | | Change from September 30, 2012 | | As of March 31, 2013 | |
|---|----------------------|--------|--------------------------------|--------|----------------------|--------|--------------------------------|--------|----------------------|--------|
| | Amount | % | Amount | % | Amount | % | Amount | % | Amount | % |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 159,181 | 0.21 | 15,535 | 0.00 | 2,100 | (0.01) | 143,646 | 0.20 | 157,081 | 0.22 |
| Claims with Collection Risk | 553,297 | 0.73 | 25,737 | (0.01) | 31,749 | (0.00) | 527,559 | 0.74 | 521,547 | 0.73 |
| Claims for Special Attention | 580,860 | 0.76 | 101,916 | 0.08 | 93,850 | 0.08 | 478,943 | 0.67 | 487,009 | 0.68 |
| Sub-total | 1,293,339 | 1.71 | 143,189 | 0.08 | 127,700 | 0.07 | 1,150,149 | 1.63 | 1,165,638 | 1.63 |
| Normal Claims | 74,293,594 | 98.28 | 4,884,708 | (0.08) | 4,253,674 | (0.07) | 69,408,886 | 98.36 | 70,039,919 | 98.36 |
| Total | 75,586,934 | 100.00 | 5,027,897 | | 4,381,375 | | 70,559,036 | 100.00 | 71,205,558 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|---------|----------|----------|---------|---------|
| Amount of Partial Direct Write-offs | 245,354 | (18,373) | (49,219) | 263,728 | 294,574 |
|-------------------------------------|---------|----------|----------|---------|---------|

Mizuho Bank

| | | | | | | | | | | |
|---|------------|--------|----------|--------|-----------|--------|------------|--------|------------|--------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 105,589 | 0.30 | 17,288 | 0.04 | 10,188 | 0.03 | 88,301 | 0.26 | 95,400 | 0.27 |
| Claims with Collection Risk | 365,235 | 1.06 | (47,288) | (0.16) | (21,921) | (0.05) | 412,523 | 1.22 | 387,156 | 1.11 |
| Claims for Special Attention | 321,915 | 0.93 | 5,524 | (0.00) | 5,712 | 0.02 | 316,390 | 0.94 | 316,202 | 0.91 |
| Sub-total | 792,739 | 2.30 | (24,476) | (0.13) | (6,019) | (0.00) | 817,216 | 2.43 | 798,759 | 2.30 |
| Normal Claims | 33,632,394 | 97.69 | 861,501 | 0.13 | (188,939) | 0.00 | 32,770,892 | 97.56 | 33,821,333 | 97.69 |
| Total | 34,425,133 | 100.00 | 837,025 | | (194,959) | | 33,588,108 | 100.00 | 34,620,093 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|---------|----------|----------|---------|---------|
| Amount of Partial Direct Write-offs | 151,722 | (18,238) | (47,816) | 169,961 | 199,538 |
|-------------------------------------|---------|----------|----------|---------|---------|

Mizuho Corporate Bank

| | | | | | | | | | | |
|---|------------|--------|-----------|--------|-----------|--------|------------|--------|------------|--------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 23,299 | 0.06 | (1,883) | (0.01) | (7,557) | (0.03) | 25,182 | 0.07 | 30,857 | 0.09 |
| Claims with Collection Risk | 169,745 | 0.45 | 73,906 | 0.16 | 55,305 | 0.10 | 95,839 | 0.28 | 114,439 | 0.34 |
| Claims for Special Attention | 249,910 | 0.66 | 94,746 | 0.20 | 95,174 | 0.20 | 155,163 | 0.46 | 154,736 | 0.46 |
| Sub-total | 442,955 | 1.18 | 166,770 | 0.35 | 142,922 | 0.28 | 276,185 | 0.82 | 300,033 | 0.90 |
| Normal Claims | 36,859,819 | 98.81 | 3,786,013 | (0.35) | 3,995,499 | (0.28) | 33,073,805 | 99.17 | 32,864,320 | 99.09 |
| Total | 37,302,775 | 100.00 | 3,952,783 | | 4,138,421 | | 33,349,991 | 100.00 | 33,164,353 | 100.00 |

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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|---------------|-------|-------|--------|--------|
| Amount of Partial Direct Write-offs | 90,237 | 3,305 | 2,039 | 86,932 | 88,198 |
|-------------------------------------|---------------|-------|-------|--------|--------|

Mizuho Trust & Banking

(Banking Account)

| | | | | | | | | | | |
|---|------------------|---------------|---------|--------|---------|--------|-----------|--------|-----------|--------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 30,292 | 0.78 | 131 | (0.04) | (530) | (0.11) | 30,161 | 0.83 | 30,823 | 0.90 |
| Claims with Collection Risk | 15,256 | 0.39 | (871) | (0.05) | (1,616) | (0.09) | 16,127 | 0.44 | 16,872 | 0.49 |
| Claims for Special Attention | 9,034 | 0.23 | 1,645 | 0.02 | (7,036) | (0.23) | 7,389 | 0.20 | 16,070 | 0.47 |
| Sub-total | 54,583 | 1.42 | 904 | (0.07) | (9,183) | (0.45) | 53,678 | 1.49 | 63,766 | 1.87 |
| Normal Claims | 3,785,326 | 98.57 | 241,089 | 0.07 | 452,293 | 0.45 | 3,544,237 | 98.50 | 3,333,033 | 98.12 |
| Total | 3,839,910 | 100.00 | 241,993 | | 443,109 | | 3,597,916 | 100.00 | 3,396,800 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | |
|-------------------------------------|--------------|---------|---------|-------|-------|
| Amount of Partial Direct Write-offs | 3,394 | (3,440) | (3,442) | 6,835 | 6,837 |
|-------------------------------------|--------------|---------|---------|-------|-------|

(Trust Account)

| | | | | | | | | | | |
|---|---------------|---------------|---------|--------|---------|--------|--------|--------|--------|--------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | | | | | | | |
| Claims with Collection Risk | 3,060 | 16.01 | (8) | 2.67 | (17) | 3.34 | 3,069 | 13.33 | 3,078 | 12.66 |
| Claims for Special Attention | | | | | | | | | | |
| Sub-total | 3,060 | 16.01 | (8) | 2.67 | (17) | 3.34 | 3,069 | 13.33 | 3,078 | 12.66 |
| Normal Claims | 16,054 | 83.98 | (3,896) | (2.67) | (5,178) | (3.34) | 19,951 | 86.66 | 21,232 | 87.33 |
| Total | 19,114 | 100.00 | (3,905) | | (5,195) | | 23,020 | 100.00 | 24,310 | 100.00 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

5. Coverage on Disclosed Claims under the FRL

Non-Consolidated

(1) Disclosed Claims under the FRL and Coverage Amount**Aggregated Figures of the 3 Banks (Banking Account)**

| | | (Billions of yen) | | | |
|---|----------------|----------------------|----------------|--------------------|----------------|
| | | As of March 31, 2013 | Change from | As of | As of |
| | | Change from | March 31, 2012 | September 30, 2012 | March 31, 2012 |
| | | September 30, 2012 | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 159.1 | 15.5 | 2.1 | 143.6 | 157.0 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>137.2</i> | <i>13.0</i> | <i>3.4</i> | <i>124.2</i> | <i>133.8</i> |
| Claims with Collection Risk | 21.9 | 2.5 | (1.3) | 19.4 | 23.2 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>550.2</i> | <i>25.7</i> | <i>31.7</i> | <i>524.4</i> | <i>518.4</i> |
| Claims for Special Attention | 283.0 | (0.9) | 12.6 | 284.0 | 270.3 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>178.6</i> | <i>24.6</i> | <i>18.3</i> | <i>154.0</i> | <i>160.3</i> |
| Claims for Special Attention | 580.8 | 101.9 | 93.8 | 478.9 | 487.0 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>222.8</i> | <i>71.0</i> | <i>79.6</i> | <i>151.8</i> | <i>143.1</i> |
| <i>Reserve for Possible Losses</i> | <i>112.2</i> | <i>17.2</i> | <i>9.7</i> | <i>95.0</i> | <i>102.5</i> |
| Total | 1,290.2 | 143.1 | 127.7 | 1,147.0 | 1,162.5 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>643.1</i> | <i>83.0</i> | <i>95.7</i> | <i>560.0</i> | <i>547.4</i> |
| <i>Reserve for Possible Losses</i> | <i>312.8</i> | <i>44.4</i> | <i>26.7</i> | <i>268.4</i> | <i>286.1</i> |

Mizuho Bank

| | | | | | |
|---|--------------|---------------|---------------|--------------|--------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 105.5 | 17.2 | 10.1 | 88.3 | 95.4 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>103.4</i> | <i>19.0</i> | <i>11.1</i> | <i>84.4</i> | <i>92.3</i> |
| Claims with Collection Risk | 2.0 | (1.7) | (0.9) | 3.8 | 3.0 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>365.2</i> | <i>(47.2)</i> | <i>(21.9)</i> | <i>412.5</i> | <i>387.1</i> |
| Claims for Special Attention | 203.8 | (39.2) | (17.4) | 243.0 | 221.2 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>99.4</i> | <i>(4.4)</i> | <i>(2.0)</i> | <i>103.9</i> | <i>101.4</i> |
| Claims for Special Attention | 321.9 | 5.5 | 5.7 | 316.3 | 316.2 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>112.7</i> | <i>10.4</i> | <i>6.7</i> | <i>102.3</i> | <i>105.9</i> |
| <i>Reserve for Possible Losses</i> | <i>55.5</i> | <i>(4.3)</i> | <i>(4.1)</i> | <i>59.8</i> | <i>59.6</i> |
| Total | 792.7 | (24.4) | (6.0) | 817.2 | 798.7 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>420.0</i> | <i>(9.7)</i> | <i>0.4</i> | <i>429.8</i> | <i>419.5</i> |
| <i>Reserve for Possible Losses</i> | <i>157.0</i> | <i>(10.5)</i> | <i>(7.1)</i> | <i>167.6</i> | <i>164.1</i> |

Mizuho Corporate Bank

| | | | | | |
|---|--------------|--------------|--------------|--------------|--------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 23.2 | (1.8) | (7.5) | 25.1 | 30.8 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>16.0</i> | <i>(5.8)</i> | <i>(6.9)</i> | <i>21.8</i> | <i>22.9</i> |
| Claims with Collection Risk | 7.2 | 3.9 | (0.6) | 3.3 | 7.9 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>169.7</i> | <i>73.9</i> | <i>55.3</i> | <i>95.8</i> | <i>114.4</i> |
| Claims for Special Attention | 70.1 | 38.4 | 31.4 | 31.7 | 38.7 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>73.9</i> | <i>29.9</i> | <i>20.7</i> | <i>44.0</i> | <i>53.2</i> |
| Claims for Special Attention | 249.9 | 94.7 | 95.1 | 155.1 | 154.7 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>107.5</i> | <i>60.6</i> | <i>74.2</i> | <i>46.8</i> | <i>33.3</i> |
| <i>Reserve for Possible Losses</i> | <i>55.3</i> | <i>21.4</i> | <i>15.0</i> | <i>33.9</i> | <i>40.2</i> |
| Total | 442.9 | 166.7 | 142.9 | 276.1 | 300.0 |
| <i>Collateral, Guarantees, and equivalent Reserve for Possible Losses</i> | <i>193.7</i> | <i>93.2</i> | <i>98.6</i> | <i>100.4</i> | <i>95.0</i> |
| <i>Reserve for Possible Losses</i> | <i>136.6</i> | <i>55.3</i> | <i>35.1</i> | <i>81.2</i> | <i>101.4</i> |

Mizuho Trust & Banking

(Banking Account)

| | | | | | |
|---|-------------|--------------|--------------|-------------|-------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 30.2 | 0.1 | (0.5) | 30.1 | 30.8 |
| <i>Collateral, Guarantees, and equivalent</i> | 17.7 | <i>(0.1)</i> | <i>(0.8)</i> | <i>17.9</i> | <i>18.5</i> |
| <i>Reserve for Possible Losses</i> | 12.5 | <i>0.2</i> | <i>0.2</i> | <i>12.2</i> | <i>12.2</i> |
| Claims with Collection Risk | 15.2 | (0.8) | (1.6) | 16.1 | 16.8 |
| <i>Collateral, Guarantees, and equivalent</i> | 9.0 | <i>(0.1)</i> | <i>(1.3)</i> | <i>9.1</i> | <i>10.3</i> |
| <i>Reserve for Possible Losses</i> | 5.2 | <i>(0.8)</i> | <i>(0.3)</i> | <i>6.0</i> | <i>5.6</i> |
| Claims for Special Attention | 9.0 | 1.6 | (7.0) | 7.3 | 16.0 |
| <i>Collateral, Guarantees, and equivalent</i> | 2.5 | <i>(0.1)</i> | <i>(1.2)</i> | <i>2.6</i> | <i>3.8</i> |
| <i>Reserve for Possible Losses</i> | 1.4 | <i>0.1</i> | <i>(1.2)</i> | <i>1.2</i> | <i>2.6</i> |
| Total | 54.5 | 0.9 | (9.1) | 53.6 | 63.7 |
| <i>Collateral, Guarantees, and equivalent</i> | 29.3 | <i>(0.3)</i> | <i>(3.4)</i> | <i>29.7</i> | <i>32.7</i> |
| <i>Reserve for Possible Losses</i> | 19.2 | <i>(0.3)</i> | <i>(1.3)</i> | <i>19.5</i> | <i>20.5</i> |

(Reference) Trust Account

| | | | | | |
|---|------------|--------------|--------------|------------|------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | | |
| <i>Collateral, Guarantees, and equivalent</i> | | | | | |
| Claims with Collection Risk | 3.0 | (0.0) | (0.0) | 3.0 | 3.0 |
| <i>Collateral, Guarantees, and equivalent</i> | 3.0 | <i>(0.0)</i> | <i>(0.0)</i> | <i>3.0</i> | <i>3.0</i> |
| Claims for Special Attention | | | | | |
| <i>Collateral, Guarantees, and equivalent</i> | | | | | |
| Total | 3.0 | (0.0) | (0.0) | 3.0 | 3.0 |
| <i>Collateral, Guarantees, and equivalent</i> | 3.0 | <i>(0.0)</i> | <i>(0.0)</i> | <i>3.0</i> | <i>3.0</i> |

*Trust account denotes trust accounts with contracts indemnifying the principal amounts.

(2) Coverage Ratio**Aggregated Figures of the 3 Banks (Banking Account)**

| | <i>(Billions of yen)</i> | | | | |
|---|--------------------------|----------------------|-------------|---------------|------------|
| | | As of March 31, 2013 | | As of | As of |
| | | Change from | Change from | September 30, | March 31, |
| | | September 30, | March 31, | 2012 | 2012 |
| | | 2012 | 2012 | | |
| Coverage Amount | 956.0 | 127.5 | 122.4 | 828.5 | 833.5 |
| Reserves for Possible Losses on Loans | 312.8 | 44.4 | 26.7 | 268.4 | 286.1 |
| Collateral, Guarantees, and equivalent | 643.1 | 83.0 | 95.7 | 560.0 | 547.4 |
| | | | | | <i>(%)</i> |
| Coverage Ratio | 74.1 | 1.8 | 2.3 | 72.3 | 71.7 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 83.9 | 0.3 | 0.8 | 83.5 | 83.0 |
| Claims for Special Attention | 57.6 | 6.1 | 7.2 | 51.5 | 50.4 |
| <i>Claims against Special Attention Obligors</i> | 58.3 | 5.2 | 6.4 | 53.0 | 51.8 |

Reserve Ratio against Non-collateralized Claims

| | | | | | <i>(%)</i> |
|---|--------------|-----|-----|-------|------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 66.8 | 2.8 | 2.2 | 64.0 | 64.6 |
| Claims for Special Attention | 31.3 | 2.3 | 1.5 | 29.0 | 29.8 |
| <i>Claims against Special Attention Obligors</i> | 31.9 | 2.0 | 1.2 | 29.9 | 30.6 |

(Reference) Reserve Ratio

| | | | | | <i>(%)</i> |
|--|--------------|--------|--------|-------|------------|
| Claims against Special Attention Obligors | 19.59 | (0.48) | (1.69) | 20.08 | 21.28 |
| Claims against Watch Obligors excluding Special Attention Obligors | 6.27 | 1.88 | 1.58 | 4.38 | 4.68 |
| Claims against Normal Obligors | 0.11 | (0.01) | (0.01) | 0.12 | 0.12 |

Mizuho Bank

| | <i>(Billions of yen)</i> | | | | |
|---|--------------------------|--------|-------|-------|------------|
| | | | | | |
| Coverage Amount | 577.0 | (20.3) | (6.6) | 597.4 | 583.7 |
| Reserves for Possible Losses on Loans | 157.0 | (10.5) | (7.1) | 167.6 | 164.1 |
| Collateral, Guarantees, and equivalent | 420.0 | (9.7) | 0.4 | 429.8 | 419.5 |
| | | | | | <i>(%)</i> |
| Coverage Ratio | 72.7 | (0.3) | (0.2) | 73.1 | 73.0 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 83.0 | (1.0) | (0.3) | 84.1 | 83.3 |
| Claims for Special Attention | 52.2 | 1.0 | (0.1) | 51.2 | 52.3 |
| <i>Claims against Special Attention Obligors</i> | 54.3 | 0.9 | 0.7 | 53.3 | 53.6 |

Reserve Ratio against Non-collateralized Claims

| | | | | | <i>(%)</i> |
|---|--------------|-------|-------|-------|------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 61.6 | 0.2 | 0.4 | 61.3 | 61.1 |
| Claims for Special Attention | 26.5 | (1.4) | (1.8) | 27.9 | 28.3 |

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| | | | | | |
|--|-------------|-------|-------|------|------|
| <i>Claims against Special Attention Obligors</i> | 27.8 | (0.6) | (0.7) | 28.4 | 28.6 |
|--|-------------|-------|-------|------|------|

(Reference) Reserve Ratio

| | | | | | |
|--|--------------|--------|--------|-------|-------|
| | | | | | (%) |
| Claims against Special Attention Obligors | 17.61 | (0.95) | (0.97) | 18.57 | 18.59 |
| Claims against Watch Obligors excluding Special Attention Obligors | 3.67 | 0.05 | (0.51) | 3.61 | 4.19 |
| Claims against Normal Obligors | 0.15 | (0.00) | (0.00) | 0.16 | 0.16 |

Mizuho Corporate Bank

| | | | | | |
|---|--------------|-------------|-------------|-------------|-------------------|
| | | | | | (Billions of yen) |
| Coverage Amount | 330.3 | 148.6 | 133.8 | 181.7 | 196.5 |
| Reserves for Possible Losses on Loans | 136.6 | 55.3 | 35.1 | 81.2 | 101.4 |
| Collateral, Guarantees, and equivalent | 193.7 | 93.2 | 98.6 | 100.4 | 95.0 |
| | | | | | (%) |
| Coverage Ratio | 74.5 | 8.7 | 9.0 | 65.8 | 65.4 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 84.9 | 5.8 | 4.5 | 79.0 | 80.4 |
| Claims for Special Attention | 65.1 | 13.1 | 17.6 | 52.0 | 47.5 |
| <i>Claims against Special Attention Obligors</i> | 65.4 | <i>13.1</i> | <i>15.4</i> | <i>52.3</i> | <i>50.0</i> |

Reserve Ratio against Non-collateralized Claims

| | | | | | |
|---|--------------|------------|------------|-------------|-------------|
| | | | | | (%) |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 74.2 | 5.6 | 3.9 | 68.6 | 70.3 |
| Claims for Special Attention | 38.8 | 7.5 | 5.7 | 31.3 | 33.1 |
| <i>Claims against Special Attention Obligors</i> | 39.8 | <i>6.7</i> | <i>4.3</i> | <i>33.0</i> | <i>35.4</i> |

(Reference) Reserve Ratio

| | | | | | |
|--|--------------|--------|--------|-------|-------|
| | | | | | (%) |
| Claims against Special Attention Obligors | 22.87 | (0.66) | (4.60) | 23.54 | 27.48 |
| Claims against Watch Obligors excluding Special Attention Obligors | 8.66 | 3.51 | 3.27 | 5.15 | 5.39 |
| Claims against Normal Obligors | 0.08 | (0.00) | (0.01) | 0.09 | 0.09 |

Mizuho Trust & Banking (Banking Account)

| | (Billions of yen) | | | | |
|---|--------------------------------------|----------------------------------|--------------------------------|----------------------------|-------|
| | As of March 31, 2013 | | | | |
| | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 | |
| Coverage Amount | 48.5 | (0.7) | (4.7) | 49.2 | 53.2 |
| Reserves for Possible Losses on Loans | 19.2 | (0.3) | (1.3) | 19.5 | 20.5 |
| Collateral, Guarantees, and equivalent | 29.3 | (0.3) | (3.4) | 29.7 | 32.7 |
| | | | | | (%) |
| Coverage Ratio | 88.9 | (2.8) | 5.4 | 91.8 | 83.5 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 93.8 | (0.6) | (0.8) | 94.5 | 94.7 |
| Claims for Special Attention | 43.8 | (8.7) | 3.5 | 52.6 | 40.3 |
| <i>Claims against Special Attention Obligors</i> | 40.9 | (11.8) | 4.2 | 52.8 | 36.6 |

Reserve Ratio against Non-collateralized Claims

| | (%) | | | | |
|---|-------|-------|-------|-------|-------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | | 100.0 | 100.0 |
| Claims with Collection Risk | 84.9 | (2.4) | (1.4) | 87.3 | 86.4 |
| Claims for Special Attention | 21.7 | (4.0) | 0.1 | 25.7 | 21.5 |
| <i>Claims against Special Attention Obligors</i> | 20.9 | (4.8) | 0.4 | 25.8 | 20.5 |

(Reference) Reserve Ratio

| | (%) | | | | |
|--|-------|--------|--------|-------|-------|
| Claims against Special Attention Obligors | 15.67 | (0.74) | (0.69) | 16.41 | 16.37 |
| Claims against Watch Obligors excluding Special Attention Obligors | 4.85 | 0.01 | (0.28) | 4.83 | 5.13 |
| Claims against Normal Obligors | 0.09 | (0.01) | (0.03) | 0.11 | 0.12 |

6. Overview of Non-Performing Loans (NPLs)

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account)

(Billions of yen)

Notes: 1. Claims for Special Attention is denoted on an individual loans basis.

Claims against Special Attention Obligors includes all claims, not limited to Claims for Special Attention.

2. The difference between total Non-Accrual, Past Due & Restructured Loans and total Disclosed Claims under the FRL represents the amount of claims other than loans included in Disclosed Claims under the FRL.

7. Results of Removal of NPLs from the Balance Sheet

Non-Consolidated

(1) Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt Obligors and Claims with Collection Risk**(under the FRL)****Aggregated Figures of the 3 Banks (Banking Account + Trust Account)**

| | <i>(Billions of yen)</i> | | | | | | | | | | | |
|---|--------------------------|--------------------------|----------------------|--------------------------|----------------------|--------------------------|-------------|-----------------------|------------------------|-----------------------------------|--------------|--------------------------------|
| | Fiscal 2010 | | Fiscal 2011 | | | Fiscal 2012 | | | As of March 31, 2013 | | | Change from September 30, 2012 |
| | Up to Fiscal 2009 | As of September 30, 2010 | As of March 31, 2011 | As of September 30, 2011 | As of March 31, 2012 | As of September 30, 2012 | Mizuho Bank | Mizuho Corporate Bank | Mizuho Trust & Banking | Aggregated Figures of the 3 Banks | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 2,781.6 | 213.8 | 174.7 | 125.9 | 90.9 | 79.0 | 36.5 | 2.8 | 28.8 | 68.2 | (10.8) | |
| Claims with Collection Risk | 9,553.7 | 470.4 | 283.9 | 215.5 | 195.5 | 164.7 | 123.6 | 11.8 | 5.9 | 141.5 | (23.2) | |
| Amount Categorized as above up to Fiscal 2009 | 12,335.3 | 684.3 | 458.6 | 341.5 | 286.4 | 243.8 | 160.1 | 14.7 | 34.8 | 209.8 | (34.0) | |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | <i>1,366.6</i> | <i>160.6</i> | <i>122.0</i> | <i>81.2</i> | <i>55.4</i> | <i>43.3</i> | <i>30.7</i> | <i>2.4</i> | <i>0.5</i> | <i>33.8</i> | <i>(9.5)</i> | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | | 31.9 | 24.8 | 13.1 | 7.3 | 6.5 | 5.4 | | 0.3 | 5.7 | (0.8) | |
| Claims with Collection Risk | | 140.6 | 86.7 | 59.6 | 52.9 | 39.6 | 34.8 | 0.6 | 0.1 | 35.6 | (4.0) | |
| Amount Newly Categorized as above during the First Half of Fiscal 2010 | | 172.5 | 111.6 | 72.8 | 60.3 | 46.2 | 40.2 | 0.6 | 0.4 | 41.3 | (4.8) | |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | <i>28.8</i> | <i>24.7</i> | <i>13.1</i> | <i>7.3</i> | <i>6.5</i> | <i>5.4</i> | | <i>0.3</i> | <i>5.7</i> | <i>(0.8)</i> | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | 31.8 | 13.9 | 12.7 | 5.9 | 3.8 | 1.5 | 0.1 | 5.5 | (0.4) | |
| Claims with Collection Risk | | | 182.5 | 110.3 | 81.1 | 72.3 | 37.5 | 22.1 | 3.0 | 62.7 | (9.6) | |
| Amount Newly Categorized as above during the Second Half of Fiscal 2010 | | | 214.4 | 124.3 | 93.8 | 78.3 | 41.3 | 23.7 | 3.1 | 68.2 | (10.0) | |
| <i>of which the amount which was in the process of being removed from the</i> | | | <i>30.5</i> | <i>13.8</i> | <i>8.8</i> | <i>5.9</i> | <i>3.8</i> | | <i>0.1</i> | <i>3.9</i> | <i>(2.0)</i> | |

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| | | | | | | | | | | |
|---|--------------|--------------|--------------|-------|-------|-------|--------------|--------|-------|------|
| <i>balance sheet</i> | | | | | | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | | | | | | | |
| | 22.7 | 13.9 | 11.6 | 7.3 | | | 0.1 | 7.4 | (4.2) | |
| Claims with Collection Risk Amount Newly Categorized as above during the First Half of Fiscal 2011 | 134.7 | 81.1 | 51.8 | 39.0 | 1.3 | 0.2 | 40.7 | (11.1) | | |
| | 157.4 | 95.1 | 63.5 | 46.3 | 1.3 | 0.4 | 48.2 | (15.3) | | |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | | | | | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 22.7 | 11.1 | 8.1 | 6.3 | | | 0.1 | 6.4 | (1.6) | |
| Claims with Collection Risk Amount Newly Categorized as above during the Second Half of Fiscal 2011 | | 32.0 | 23.7 | 4.2 | 16.2 | 0.2 | 20.7 | (3.0) | | |
| | | 110.7 | 77.2 | 39.1 | 8.8 | 2.6 | 50.6 | (26.5) | | |
| | | 142.8 | 101.0 | 43.3 | 25.1 | 2.8 | 71.4 | (29.6) | | |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | | | | | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | | 30.8 | 22.6 | 4.2 | 14.8 | 0.2 | 19.3 | (3.2) | | |
| Claims with Collection Risk Amount Newly Categorized as above during the First Half of Fiscal 2012 | | | 16.5 | 34.3 | 2.5 | 0.3 | 37.2 | 20.7 | | |
| | | | 121.6 | 45.5 | 12.1 | 4.8 | 62.4 | (59.1) | | |
| | | | 138.1 | 79.8 | 14.6 | 5.1 | 99.7 | (38.4) | | |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | | | | | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | 14.4 | 8.1 | 2.5 | 0.3 | 11.0 | (3.3) | | |
| Claims with Collection Risk Amount Newly Categorized as above during the Second Half of Fiscal 2012 | | | | 13.8 | | 0.2 | 14.1 | 14.1 | | |
| | | | | 45.4 | 112.6 | 1.4 | 159.5 | 159.5 | | |
| | | | | 59.3 | 112.6 | 1.6 | 173.6 | 173.6 | | |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | | | | | | | | | |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 245.8 | 231.4 | 175.8 | 157.0 | 143.6 | 105.5 | 23.2 | 30.2 | 159.1 | 15.5 |
| | 611.0 | 553.2 | 520.3 | 521.5 | 527.5 | 365.2 | 169.7 | 18.3 | 553.2 | 25.7 |

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| | | | | | | | | | | |
|---|-------|-------|-------|-------|-------|-------|-------|------|-------|-------|
| Claims with Collection Risk | | | | | | | | | | |
| Total | 856.9 | 784.6 | 696.1 | 678.6 | 671.2 | 470.8 | 193.0 | 48.6 | 712.4 | 41.2 |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | | | | | | | | | |
| | 189.4 | 177.3 | 131.0 | 113.6 | 101.1 | 72.6 | 19.9 | 1.9 | 94.5 | (6.5) |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

* denotes newly categorized amounts.

(2) Progress in Removal of NPLs from the Balance Sheet (Accumulated Removal Amount and Removal Ratio)

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

| | | (Billions of yen) | (%) | (%) | |
|----------------------------|--------------------------------|------------------------------------|----------------------------------|---------------------------------|--|
| | Amount Newly Categorized | Balance as of March 31, 2013 | Accumulated Removal Amount | Accumulated Removal Ratio | Modified Accumulated Removal Ratio* |
| Up to Fiscal 2009 | 12,335.3 | 209.8 | 12,125.5 | 98.2 | 98.5 |
| First Half of Fiscal 2010 | 172.5 | 41.3 | 131.1 | 76.0 | 79.3 |
| Second Half of Fiscal 2010 | 214.4 | 68.2 | 146.1 | 68.1 | 70.0 |
| First Half of Fiscal 2011 | 157.4 | 48.2 | 109.2 | 69.3 | 73.4 |
| Second Half of Fiscal 2011 | 142.8 | 71.4 | 71.4 | 49.9 | 63.5 |
| First Half of Fiscal 2012 | 138.1 | 99.7 | 38.4 | 27.8 | 35.8 |
| Second Half of Fiscal 2012 | 173.6 | 173.6 | | | |
| Total | | 13,334.5 | 712.4 | 12,622.0 | |

* Modified accumulated removal ratios are based on the accumulated removal amount including the amount which was in the process of being removed from the balance sheet.

(3) Breakdown of Reasons for Removal of NPLs from the Balance Sheet in the Second Half of Fiscal 2012**Aggregated Figures of the 3 Banks (Banking Account + Trust Account)**

| | Up to Fiscal 2009 | Newly Categorized | | | | Fiscal 2012 First Half | (Billions of yen) Amount Removed from B/S in the Second Half of Fiscal 2012 |
|---|----------------------|---------------------------|----------------------------|---------------------------|----------------------------|---------------------------|---|
| | | Fiscal 2010 First Half | Fiscal 2010 Second Half | Fiscal 2011 First Half | Fiscal 2011 Second Half | | |
| Liquidation | (16.6) | (2.0) | (0.8) | (0.6) | (0.6) | (0.0) | (20.9) |
| Restructuring | (4.1) | | | | (1.3) | (1.2) | (6.7) |
| Improvement in Business Performance due to Restructuring | | | (0.0) | | | (0.0) | (0.0) |
| Loan Sales | (20.4) | (0.4) | (1.3) | (2.6) | (2.5) | (0.3) | (27.7) |
| Direct Write-off | 28.5 | 1.8 | (2.6) | (2.0) | 3.0 | (13.0) | 15.6 |
| Other | (21.4) | (4.1) | (5.1) | (9.8) | (28.1) | (23.8) | (92.5) |
| Debt recovery | (16.7) | (1.9) | (0.5) | (3.8) | (7.2) | (16.7) | (47.1) |
| Improvement in Business Performance | (4.7) | (2.1) | (4.6) | (5.9) | (20.9) | (7.0) | (45.4) |
| Total | (34.0) | (4.8) | (10.0) | (15.3) | (29.6) | (38.4) | (132.3) |

Mizuho Bank

| | | | | | | | |
|---|---------------|--------------|---------------|---------------|---------------|---------------|---------------|
| Liquidation | (8.7) | (2.0) | (0.8) | (0.6) | (0.6) | (0.0) | (13.0) |
| Restructuring | (4.1) | | | | | (1.2) | (5.3) |
| Improvement in Business Performance due to Restructuring | | | | | | | |
| Loan Sales | (11.4) | (0.4) | (0.9) | (0.6) | (0.7) | (0.3) | (14.5) |
| Direct Write-off | 17.7 | 1.8 | (0.8) | (0.0) | 0.6 | (3.8) | 15.4 |
| Other | (16.3) | (4.1) | (8.0) | (11.7) | (10.3) | (21.1) | (71.7) |
| Debt recovery | (12.1) | (2.0) | (3.6) | (5.8) | (4.2) | (14.3) | (42.1) |
| Improvement in Business Performance | (4.1) | (2.1) | (4.4) | (5.9) | (6.1) | (6.7) | (29.5) |
| Total | (22.8) | (4.8) | (10.7) | (13.1) | (11.1) | (26.5) | (89.3) |

Mizuho Corporate Bank

| | | | | | | | |
|---|---------------|------------|------------|--------------|---------------|---------------|---------------|
| Liquidation | (7.7) | | | | | | (7.7) |
| Restructuring | (0.0) | | | | (1.3) | | (1.3) |
| Improvement in Business Performance due to Restructuring | | | | | | | |
| Loan Sales | (5.8) | | (0.1) | (2.0) | (1.7) | | (9.8) |
| Direct Write-off | 7.5 | | (2.0) | (2.0) | 2.4 | (9.1) | (3.3) |
| Other | (5.4) | 0.0 | 3.2 | 2.0 | (16.1) | (2.1) | (18.4) |
| Debt recovery | (4.9) | 0.0 | 3.2 | 2.0 | (2.9) | (2.1) | (4.6) |
| Improvement in Business Performance | (0.5) | | | | (13.2) | | (13.7) |
| Total | (11.5) | 0.0 | 0.9 | (2.0) | (16.8) | (11.2) | (40.6) |

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Mizuho Trust & Banking (Banking Account + Trust Account)

| | | | | | | | |
|--|------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Liquidation | (0.0) | | | | | | (0.0) |
| Restructuring | (0.0) | | | | | | (0.0) |
| Improvement in Business Performance due to Restructuring | | | (0.0) | | | (0.0) | (0.0) |
| Loan Sales | (3.1) | | (0.2) | | | | (3.4) |
| Direct Write-off | 3.2 | | 0.2 | (0.0) | | | 3.5 |
| Other | 0.3 | (0.0) | (0.3) | (0.1) | (1.5) | (0.5) | (2.3) |
| Debt recovery | 0.3 | (0.0) | (0.1) | (0.0) | (0.0) | (0.2) | (0.2) |
| Improvement in Business Performance | (0.0) | (0.0) | (0.1) | (0.0) | (1.5) | (0.2) | (2.1) |
| Total | 0.3 | (0.0) | (0.3) | (0.1) | (1.5) | (0.6) | (2.4) |

(Reference) Breakdown of Accumulated Amount Removed from the Balance Sheet

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

| | Amount Removed | | | | | | | (Billions of yen) |
|--|----------------------------------|----------------|------------------------------|----------------|------------------------------|----------------|--|-------------------|
| | In Second Half | | In Second Half | | In Second Half | | Accumulated | |
| | Up to First Half of Fiscal 2010* | of Fiscal 2010 | In First Half of Fiscal 2011 | Fiscal 2011 | In First Half of Fiscal 2012 | of Fiscal 2012 | Amount Removed from B/S since the Second Half of Fiscal 2001 | |
| Liquidation | (1,690.4) | (52.2) | (17.9) | (48.4) | (13.4) | (20.9) | (1,843.4) | |
| Restructuring | (1,877.9) | (76.2) | (11.9) | (11.0) | (0.4) | (6.7) | (1,984.2) | |
| Improvement in Business Performance due to Restructuring | (184.9) | (0.1) | (6.5) | (0.0) | (0.3) | (0.0) | (191.9) | |
| Loan Sales | (4,516.2) | (43.1) | (9.2) | (16.1) | (44.1) | (27.7) | (4,656.6) | |
| Direct Write-off | 3,465.4 | 78.8 | 18.1 | 53.4 | 32.2 | 15.6 | 3,663.9 | |
| Other | (6,846.7) | (193.8) | (218.6) | (138.2) | (119.5) | (92.5) | (7,609.5) | |
| Debt recovery | | (161.8) | (76.2) | (48.8) | (65.1) | (47.1) | | |
| Improvement in Business Performance | | (32.0) | (142.3) | (89.4) | (54.3) | (45.4) | | |
| Total | (11,651.1) | (286.6) | (245.9) | (160.3) | (145.6) | (132.3) | (12,622.0) | |

* From the Second Half of Fiscal 2001 to the First Half of Fiscal 2010.

8. Status of Loans by Industry**(1) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Industry**

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

| | As of March 31, 2013 | | Change from September 30, 2012 | | Change from March 31, 2012 | | As of September 30, 2012 | | As of March 31, 2012 | |
|---|----------------------|----------------|--------------------------------|--------------|----------------------------|--------------|--------------------------|----------------|----------------------|----------------|
| | Outstanding | Restructured | Outstanding | Restructured | Outstanding | Restructured | Outstanding | Restructured | Outstanding | Restructured |
| | Balance | Loans | Balance | Loans | Balance | Loans | Balance | Loans | Balance | Loans |
| Domestic Total (excluding Loans Booked Offshore) | 56,737.5 | 1,115.0 | 1,564.4 | 93.0 | 743.5 | 105.0 | 55,173.1 | 1,021.9 | 55,993.9 | 1,009.9 |
| Manufacturing | 7,667.2 | 291.2 | 313.0 | 51.1 | 514.4 | 32.5 | 7,354.1 | 240.1 | 7,152.7 | 258.7 |
| Agriculture & Forestry | 34.9 | 0.3 | 3.4 | (0.2) | 2.2 | 0.2 | 31.4 | 0.5 | 32.7 | 0.0 |
| Fishery | 2.1 | 0.4 | 0.0 | | 0.0 | 0.4 | 2.0 | 0.4 | 2.0 | 0.0 |
| Mining, Quarrying Industry & Gravel Extraction Industry | 216.0 | 0.0 | 45.3 | 0.0 | 71.5 | 0.0 | 170.7 | | 144.5 | |
| Construction | 812.1 | 35.4 | (20.1) | (1.0) | (53.3) | 0.8 | 832.2 | 36.5 | 865.5 | 34.6 |
| Utilities | 2,128.1 | 4.5 | 178.4 | 0.4 | 224.3 | 0.5 | 1,949.7 | 4.0 | 1,903.7 | 3.9 |
| Communication | 988.0 | 19.8 | 85.7 | (1.6) | 89.7 | (5.7) | 902.3 | 21.5 | 898.2 | 25.6 |
| Transportation & Postal Industry | 2,628.8 | 105.7 | (61.9) | 39.2 | (151.9) | 62.4 | 2,690.8 | 66.5 | 2,780.7 | 43.3 |
| Wholesale & Retail | 4,838.0 | 150.8 | (74.7) | (12.7) | 38.0 | (23.8) | 4,912.7 | 163.6 | 4,799.9 | 174.7 |
| Finance & Insurance | 6,239.5 | 13.8 | 49.7 | 3.3 | (222.6) | 2.1 | 6,189.7 | 10.4 | 6,462.1 | 11.6 |
| Real Estate | 6,612.9 | 186.4 | 197.9 | 38.3 | 264.5 | 42.0 | 6,414.9 | 148.0 | 6,348.3 | 144.4 |
| Commodity Lease | 1,562.2 | 2.2 | 10.9 | (0.2) | 16.2 | (0.0) | 1,551.3 | 2.5 | 1,546.0 | 2.2 |
| Service Industries | 2,408.7 | 84.6 | (72.7) | (15.6) | (17.7) | (27.8) | 2,481.4 | 100.2 | 2,426.5 | 112.5 |
| Local Governments | 1,225.2 | 2.9 | (30.1) | (0.0) | (50.0) | (0.0) | 1,255.4 | 2.9 | 1,275.2 | 2.9 |
| Governments | 5,589.8 | | 756.4 | | (9.6) | | 4,833.3 | | 5,599.4 | |
| Other | 13,783.2 | 216.2 | 182.9 | (7.8) | 27.6 | 21.2 | 13,600.3 | 224.1 | 13,755.6 | 195.0 |
| Overseas Total (including Loans Booked Offshore) | 11,434.2 | 120.0 | 2,298.3 | 53.6 | 2,740.4 | 43.5 | 9,135.8 | 66.3 | 8,693.7 | 76.5 |
| Governments | 347.6 | | 15.5 | | (8.7) | | 332.0 | | 356.4 | |
| Financial Institutions | 4,103.0 | | 842.0 | (9.2) | 1,053.5 | (0.0) | 3,261.0 | 9.2 | 3,049.4 | 0.0 |
| Other | 6,983.5 | 120.0 | 1,440.7 | 62.9 | 1,695.6 | 43.5 | 5,542.7 | 57.1 | 5,287.8 | 76.5 |
| Total | 68,171.7 | 1,235.0 | 3,862.7 | 146.7 | 3,484.0 | 148.5 | 64,308.9 | 1,088.3 | 64,687.7 | 1,086.5 |

* Loans to Finance & Insurance sector includes loans to MHFG as follows:

As of March 31, 2013: ¥646.9 billion (from MHBK ¥600.0 billion; from MHCB ¥46.9 billion)
As of September 30, 2012: ¥568.8 billion (from MHBK ¥530.0 billion; from MHCB ¥38.8 billion)
As of March 31, 2012: ¥741.0 billion (from MHBK ¥700.0 billion; from MHCB ¥41.0 billion)

* Amounts of Outstanding Balances are aggregated figures of banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

Mizuho Financial Group, Inc.

| | (Billions of yen) | | | | | | | | | |
|---|---|--------------|---|---------------|---|--------------------------|---|----------------------|---|--------------|
| | As of March 31, 2013 | | | | | As of September 30, 2012 | | As of March 31, 2012 | | |
| | Change from September 30, 2012 to March 31, 2013 | | | | | | | | | |
| | Non-Accrual, Past Due & Restructured Outstanding Balance | | Non-Accrual, Past Due & Restructured Outstanding Loans | | Non-Accrual, Past Due & Restructured Outstanding Balance | | Non-Accrual, Past Due & Restructured Outstanding Loans | | Non-Accrual, Past Due & Restructured Outstanding Balance | |
| Mizuho Bank | | | | | | | | | | |
| Domestic Total (excluding Loans Booked Offshore) | 32,274.2 | 777.4 | 771.6 | (21.1) | (266.6) | (2.0) | 31,502.6 | 798.5 | 32,540.8 | 779.4 |
| Manufacturing | 2,820.1 | 151.1 | (11.8) | (21.4) | 37.8 | (15.7) | 2,831.9 | 172.6 | 2,782.2 | 166.8 |
| Agriculture & Forestry | 34.6 | 0.3 | 3.5 | (0.2) | 2.3 | 0.2 | 31.1 | 0.5 | 32.3 | 0.0 |
| Fishery | 2.1 | 0.4 | 0.0 | | 0.0 | 0.4 | 2.0 | 0.4 | 2.0 | 0.0 |
| Mining, Quarrying Industry & Gravel Extraction Industry | 5.4 | 0.0 | 0.2 | 0.0 | 0.5 | 0.0 | 5.1 | | 4.9 | |
| Construction | 468.3 | 26.8 | (3.0) | 0.9 | (28.3) | 0.2 | 471.3 | 25.8 | 496.6 | 26.5 |
| Utilities | 60.9 | 0.0 | 4.1 | 0.0 | 2.2 | 0.0 | 56.8 | | 58.6 | 0.0 |
| Communication | 298.8 | 18.9 | (3.6) | (1.6) | (18.3) | (4.9) | 302.5 | 20.6 | 317.2 | 23.9 |
| Transportation & Postal Industry | 1,047.6 | 102.4 | (34.4) | 39.3 | (25.4) | 61.0 | 1,082.1 | 63.1 | 1,073.1 | 41.4 |
| Wholesale & Retail | 3,551.1 | 147.9 | 28.8 | (12.6) | 53.4 | (24.0) | 3,522.3 | 160.6 | 3,497.7 | 171.9 |
| Finance & Insurance | 1,795.2 | 13.8 | 37.8 | 3.3 | (170.4) | 2.1 | 1,757.3 | 10.4 | 1,965.7 | 11.6 |
| Real Estate | 3,155.9 | 94.1 | (12.3) | 2.2 | 34.2 | 5.1 | 3,168.3 | 91.9 | 3,121.6 | 89.0 |
| Commodity Lease | 184.1 | 2.2 | 2.9 | (0.2) | 3.0 | (0.0) | 181.2 | 2.5 | 181.0 | 2.2 |
| Service Industries | 1,846.2 | 83.0 | (44.3) | (14.9) | 25.2 | (14.0) | 1,890.6 | 97.9 | 1,821.0 | 97.0 |
| Local Governments | 1,077.2 | | (24.6) | | (37.3) | | 1,101.8 | | 1,114.5 | |
| Governments | 4,214.5 | | 695.4 | | (291.9) | | 3,519.0 | | 4,506.5 | |
| Other | 11,711.4 | 135.9 | 132.9 | (15.7) | 146.2 | (12.5) | 11,578.4 | 151.7 | 11,565.2 | 148.5 |
| Overseas Total (including Loans Booked Offshore) | | | | | | | | | | |
| Governments | | | | | | | | | | |
| Financial Institutions | | | | | | | | | | |
| Other | | | | | | | | | | |
| Total | 32,274.2 | 777.4 | 771.6 | (21.1) | (266.6) | (2.0) | 31,502.6 | 798.5 | 32,540.8 | 779.4 |
| Mizuho Corporate Bank | | | | | | | | | | |
| Domestic Total (excluding Loans Booked Offshore) | 19,759.8 | 308.2 | 450.0 | 113.8 | 388.8 | 116.8 | 19,309.8 | 194.4 | 19,370.9 | 191.4 |
| Manufacturing | 4,291.9 | 134.7 | 300.6 | 69.9 | 450.4 | 49.5 | 3,991.2 | 64.7 | 3,841.5 | 85.1 |
| Agriculture & Forestry | 0.2 | | | | (0.0) | | 0.2 | | 0.3 | |
| Fishery | | | | | | | | | | |
| Mining, Quarrying Industry & Gravel Extraction Industry | 207.4 | | 45.1 | | 71.4 | | 162.3 | | 135.9 | |
| Construction | 287.6 | 8.5 | (12.5) | (2.0) | (17.0) | 0.4 | 300.2 | 10.5 | 304.7 | 8.0 |
| Utilities | 1,828.8 | 4.4 | 131.5 | 0.3 | 173.6 | 0.5 | 1,697.3 | 4.0 | 1,655.2 | 3.8 |
| Communication | 625.0 | 0.4 | 93.4 | (0.0) | 113.7 | (0.6) | 531.6 | 0.4 | 511.2 | 1.1 |
| Transportation & Postal Industry | 1,365.8 | 3.2 | (28.4) | (0.0) | (130.5) | 1.3 | 1,394.2 | 3.2 | 1,496.3 | 1.8 |
| Wholesale & Retail | 1,124.6 | 1.9 | (61.9) | (0.0) | 1.2 | (0.0) | 1,186.6 | 1.9 | 1,123.4 | 2.0 |
| Finance & Insurance | 3,927.6 | | (68.8) | | (256.7) | | 3,996.5 | | 4,184.4 | |
| Real Estate | 2,400.6 | 78.1 | 186.2 | 37.2 | 200.2 | 39.7 | 2,214.3 | 40.9 | 2,200.3 | 38.3 |
| Commodity Lease | 1,161.5 | | (3.6) | | 4.8 | | 1,165.2 | | 1,156.7 | |
| Service Industries | 492.4 | 1.2 | (27.5) | (0.0) | (35.8) | (8.8) | 520.0 | 1.3 | 528.2 | 10.1 |
| Local Governments | 119.6 | | (4.1) | | (5.3) | | 123.7 | | 125.0 | |
| Governments | 775.4 | | (138.9) | | (41.4) | | 914.4 | | 816.9 | |
| Other | 1,150.6 | 75.5 | 39.1 | 8.3 | (139.5) | 34.7 | 1,111.4 | 67.1 | 1,290.1 | 40.7 |
| Total | 11,427.9 | 120.0 | 2,297.4 | 53.6 | 2,740.1 | 43.5 | 9,130.5 | 66.3 | 8,687.8 | 76.5 |

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Overseas Total (including Loans

| | | | | | | | | | | |
|------------------------|----------|-------|---------|-------|---------|-------|----------|-------|----------|-------|
| Booked Offshore) | | | | | | | | | | |
| Governments | 347.0 | | 15.5 | | (8.7) | | 331.5 | | 355.8 | |
| Financial Institutions | 4,103.0 | | 842.0 | (9.2) | 1,053.5 | (0.0) | 3,261.0 | 9.2 | 3,049.4 | 0.0 |
| Other | 6,977.8 | 120.0 | 1,439.9 | 62.9 | 1,695.2 | 43.5 | 5,537.9 | 57.1 | 5,282.6 | 76.5 |
| Total | 31,187.8 | 428.3 | 2,747.4 | 167.5 | 3,129.0 | 160.3 | 28,440.3 | 260.8 | 28,058.8 | 267.9 |

Mizuho Trust & Banking (Banking Account + Trust Account)

| | | | | | | | | | | |
|----------------------------------|---------|------|--------|-------|--------|-------|---------|------|---------|------|
| Domestic Total (excluding Loans | | | | | | | | | | |
| Booked Offshore) | 4,703.4 | 29.3 | 342.7 | 0.3 | 621.2 | (9.7) | 4,360.6 | 28.9 | 4,082.1 | 39.1 |
| Manufacturing | 555.1 | 5.4 | 24.1 | 2.6 | 26.1 | (1.1) | 530.9 | 2.7 | 528.9 | 6.6 |
| Agriculture & Forestry | 0.0 | | (0.0) | | (0.0) | | 0.0 | | 0.0 | |
| Fishery | | | | | | | | | | |
| Mining, Quarrying Industry & | | | | | | | | | | |
| Gravel Extraction Industry | 3.1 | | (0.0) | | (0.5) | | 3.1 | | 3.6 | |
| Construction | 56.1 | 0.1 | (4.5) | (0.0) | (7.9) | 0.1 | 60.6 | 0.1 | 64.1 | 0.0 |
| Utilities | 238.2 | | 42.7 | | 48.4 | | 195.4 | | 189.7 | |
| Communication | 64.1 | 0.4 | (4.0) | (0.0) | (5.5) | (0.1) | 68.2 | 0.4 | 69.7 | 0.5 |
| Transportation & Postal Industry | 215.3 | 0.0 | 0.9 | (0.0) | 4.1 | (0.0) | 214.4 | 0.0 | 211.1 | 0.0 |
| Wholesale & Retail | 162.2 | 1.0 | (41.5) | (0.0) | (16.5) | 0.2 | 203.7 | 1.0 | 178.8 | 0.7 |
| Finance & Insurance | 516.6 | | 80.7 | | 204.6 | | 435.8 | | 312.0 | |
| Real Estate | 1,056.3 | 14.1 | 24.0 | (1.0) | 30.0 | (2.8) | 1,032.2 | 15.2 | 1,026.2 | 17.0 |
| Commodity Lease | 216.5 | | 11.6 | | 8.2 | | 204.8 | | 208.2 | |
| Service Industries | 70.0 | 0.3 | (0.7) | (0.6) | (7.2) | (5.0) | 70.7 | 0.9 | 77.2 | 5.4 |
| Local Governments | 28.4 | 2.9 | (1.3) | (0.0) | (7.3) | (0.0) | 29.8 | 2.9 | 35.7 | 2.9 |
| Governments | 599.8 | | 200.0 | | 323.8 | | 399.8 | | 275.9 | |
| Other | 921.2 | 4.7 | 10.7 | (0.4) | 20.9 | (0.9) | 910.4 | 5.2 | 900.2 | 5.7 |
| Overseas Total (including Loans | | | | | | | | | | |
| Booked Offshore) | 6.2 | | 0.8 | | 0.3 | | 5.3 | | 5.8 | |
| Governments | 0.5 | | 0.0 | | (0.0) | | 0.5 | | 0.6 | |
| Financial Institutions | | | | | | | | | | |
| Other | 5.6 | | 0.8 | | 0.3 | | 4.7 | | 5.2 | |
| Total | 4,709.6 | 29.3 | 343.6 | 0.3 | 621.6 | (9.7) | 4,365.9 | 28.9 | 4,088.0 | 39.1 |

* Amounts of outstanding loans are aggregated figures of banking and trust accounts, and amounts of non-accrual, past due & restructured loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

(2) Disclosed Claims under the FRL and Coverage Ratio by Industry

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen, %)

| | As of March 31, 2013 | | Change from September 30, 2012 | | As of March 31, 2012 | | As of September 30, 2012 | | As of March 31, 2012 | |
|---|--------------------------------|----------------|--------------------------------|----------------|--------------------------------|----------------|--------------------------------|----------------|--------------------------------|----------------|
| | Disclosed Claims under the FRL | Coverage Ratio | Disclosed Claims under the FRL | Coverage Ratio | Disclosed Claims under the FRL | Coverage Ratio | Disclosed Claims under the FRL | Coverage Ratio | Disclosed Claims under the FRL | Coverage Ratio |
| Domestic Total (excluding Loans Booked Offshore) | 1,161.6 | 75.4 | 87.6 | 1.6 | 98.4 | 2.5 | 1,073.9 | 73.8 | 1,063.2 | 72.9 |
| Manufacturing | 296.5 | 72.9 | 49.6 | 7.1 | 31.8 | 8.9 | 246.8 | 65.7 | 264.6 | 63.9 |
| Agriculture & Forestry | 0.3 | 40.4 | (0.0) | 0.3 | 0.2 | (34.9) | 0.4 | 40.0 | 0.0 | 75.3 |
| Fishery | 0.4 | 29.1 | | (1.5) | 0.3 | (70.8) | 0.4 | 30.7 | 0.0 | 100.0 |
| Mining, Quarrying Industry & Gravel Extraction Industry | 0.0 | 100.0 | 0.0 | | 0.0 | | 0.0 | 100.0 | 0.0 | 100.0 |
| Construction | 35.6 | 74.9 | (0.6) | 4.0 | 0.6 | 3.2 | 36.2 | 70.8 | 35.0 | 71.6 |
| Utilities | 4.5 | 53.8 | 0.4 | (3.2) | 0.5 | (5.3) | 4.0 | 57.0 | 3.9 | 59.1 |
| Communication | 20.1 | 57.1 | (1.6) | (4.5) | (5.8) | (6.5) | 21.8 | 61.6 | 26.0 | 63.6 |
| Transportation & Postal Industry | 106.0 | 73.3 | 39.5 | (8.4) | 62.5 | (8.5) | 66.5 | 81.8 | 43.4 | 81.9 |
| Wholesale & Retail | 158.8 | 61.5 | (12.3) | (0.2) | (24.0) | (1.1) | 171.1 | 61.7 | 182.8 | 62.7 |
| Finance & Insurance | 13.8 | 19.6 | 3.3 | (8.4) | 2.0 | (11.3) | 10.4 | 28.1 | 11.7 | 31.0 |
| Real Estate | 186.7 | 90.7 | 21.0 | 2.4 | 42.1 | 5.7 | 165.6 | 88.3 | 144.6 | 84.9 |
| Commodity Lease | 2.2 | 72.1 | (0.2) | 1.3 | (0.0) | (9.7) | 2.5 | 70.7 | 2.2 | 81.8 |
| Service Industries | 85.0 | 66.9 | (9.6) | 2.4 | (30.4) | 5.1 | 94.6 | 64.5 | 115.4 | 61.8 |
| Local Governments | 31.2 | 100.0 | 0.5 | | 0.5 | | 30.7 | 100.0 | 30.7 | 100.0 |
| Other | 220.0 | 82.7 | (2.4) | (0.8) | 17.8 | (6.9) | 222.4 | 83.6 | 202.2 | 89.6 |
| Overseas Total (including Loans Booked Offshore) | 131.6 | 62.4 | 55.5 | 11.9 | 29.2 | 2.7 | 76.1 | 50.5 | 102.4 | 59.6 |
| Governments | | | | | | | | | | |
| Financial Institutions | | | (9.2) | (62.6) | (0.0) | (99.9) | 9.2 | 62.6 | 0.0 | 99.9 |
| Other | 131.6 | 62.4 | 64.7 | 13.5 | 29.2 | 2.7 | 66.8 | 48.8 | 102.4 | 59.6 |
| Total | 1,293.3 | 74.1 | 143.1 | 1.8 | 127.7 | 2.3 | 1,150.1 | 72.3 | 1,165.6 | 71.7 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

9. Housing and Consumer Loans & Loans to Small and Medium-Sized Enterprises (SMEs) and Individual Customers**(1) Balance of Housing and Consumer Loans**

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

| | As of March 31, 2013 | | As of September 30, 2012 | As of March 31, 2012 | |
|--|---|-------------------------------------|--------------------------------|----------------------------|-----------------|
| | Change from September 30, 2012 | Change from March 31, 2012 | | | |
| Housing and Consumer Loans | 12,186.5 | 129.1 | 90.5 | 12,057.3 | 12,095.9 |
| <i>Housing Loans for owner's residential housing</i> | <i>10,497.0</i> | <i>160.2</i> | <i>158.8</i> | <i>10,336.8</i> | <i>10,338.1</i> |

Mizuho Bank

| | | | | | |
|--|-----------------|--------------|--------------|-----------------|-----------------|
| Housing and Consumer Loans | 11,992.2 | 143.1 | 119.5 | 11,849.1 | 11,872.7 |
| Housing Loans | 11,034.6 | 123.1 | 81.7 | 10,911.5 | 10,952.8 |
| <i>for owner's residential housing</i> | <i>10,326.0</i> | <i>171.9</i> | <i>183.1</i> | <i>10,154.0</i> | <i>10,142.9</i> |
| Consumer loans | 957.5 | 19.9 | 37.7 | 937.6 | 919.8 |

Mizuho Corporate Bank

| | | | | | |
|--|--|--|--|--|--|
| Housing and Consumer Loans | | | | | |
| Housing Loans | | | | | |
| <i>for owner's residential housing</i> | | | | | |
| Consumer loans | | | | | |

Mizuho Trust & Banking (Banking Account + Trust Account)

| | | | | | |
|--|--------------|---------------|---------------|--------------|--------------|
| Housing and Consumer Loans | 194.2 | (13.9) | (28.9) | 208.2 | 223.1 |
| <i>Housing Loans for owner's residential housing</i> | <i>171.0</i> | <i>(11.7)</i> | <i>(24.2)</i> | <i>182.7</i> | <i>195.2</i> |

* Above figures are aggregated banking and trust account amounts.

(2) Loans to SMEs and Individual Customers

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(%, Billions of yen)

| | As of March 31, 2013 | | As of September 30, 2012 | As of March 31, 2012 | |
|--|---|----------------------------------|--------------------------------|----------------------------|------|
| | Change from September 30, 2012 | Change from March 31, 2012 | | | |
| | 56.3 | (0.8) | (0.4) | 57.1 | 56.8 |

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| | | | | | |
|---|-----------------|-------|-------|----------|----------|
| Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans | | | | | |
| Loans to SMEs and Individual Customers | 31,963.2 | 425.7 | 155.4 | 31,537.5 | 31,807.7 |

Mizuho Bank

| | | | | | |
|---|-----------------|-------|-------|----------|----------|
| Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans | 70.2 | (1.5) | 1.1 | 71.8 | 69.1 |
| Loans to SMEs and Individual Customers | 22,683.6 | 51.3 | 181.7 | 22,632.3 | 22,501.8 |

Mizuho Corporate Bank

| | | | | | |
|---|----------------|-------|--------|---------|---------|
| Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans | 36.2 | 1.1 | (1.0) | 35.1 | 37.3 |
| Loans to SMEs and Individual Customers | 7,165.5 | 380.0 | (69.4) | 6,785.4 | 7,234.9 |

Mizuho Trust & Banking (Banking Account + Trust Account)

| | | | | | |
|---|----------------|-------|-------|---------|---------|
| Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans | 44.9 | (3.6) | (5.7) | 48.6 | 50.7 |
| Loans to SMEs and Individual Customers | 2,114.0 | (5.6) | 43.1 | 2,119.7 | 2,070.9 |

- * Above figures are aggregated banking and trust account amounts.
- * Above figures do not include loans booked at overseas offices and offshore loans.
- * The definition of "Small and Medium-sized Enterprises" is as follows:

Enterprises of which the capital is ¥300 million or below (¥100 million or below for the wholesale industry, and ¥50 million or below for the retail, restaurant and commodity lease industries etc.), or enterprises with full-time employees of 300 or below (100 or below for the wholesale and commodity lease industries etc., 50 or below for the retail and restaurant industries.)

10. Status of Loans by Region**(1) Balance of Loans to Restructuring Countries**

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen, Number of countries)

| | As of March 31, 2013 | | As of March 31, 2012 | | As of September 30, 2012 | As of March 31, 2012 |
|------------------------------------|--------------------------------|-----|----------------------------|-----|--------------------------|----------------------|
| | Change from September 30, 2012 | 6.7 | Change from March 31, 2012 | 6.7 | 0.0 | 0.0 |
| Loan amount | 6.7 | 6.7 | 6.7 | 6.7 | 0.0 | 0.0 |
| Number of Restructuring Countries* | 4 | 1 | 1 | 1 | 3 | 3 |

* Number of Restructuring Countries refers to the countries of obligors' residence.

(2) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Region

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

| | As of March 31, 2013 | | As of March 31, 2012 | | As of September 30, 2012 | | As of March 31, 2012 | | | |
|---------------------------|--------------------------------|--------------------|----------------------------|--------------------|--------------------------|--------------------|-------------------------|--------------------|----------|-------|
| | Change from September 30, 2012 | | Change from March 31, 2012 | | Non-Accrual, Past Due & | | Non-Accrual, Past Due & | | | |
| | Non-Accrual, Past Due & | Restructured Loans | Non-Accrual, Past Due & | Restructured Loans | Non-Accrual, Past Due & | Restructured Loans | Non-Accrual, Past Due & | Restructured Loans | | |
| Asia | 3,950.4 | 29.1 | 655.7 | 1.1 | 855.5 | 6.9 | 3,294.6 | 27.9 | 3,094.8 | 22.1 |
| Hong Kong | 811.5 | 4.9 | 114.2 | 0.0 | 142.1 | 3.9 | 697.2 | 4.8 | 669.4 | 0.9 |
| South Korea | 539.2 | 1.4 | 54.8 | 0.0 | 82.4 | (0.0) | 484.3 | 1.4 | 456.7 | 1.5 |
| Singapore | 611.3 | 11.9 | 102.3 | 0.5 | 176.8 | 8.0 | 508.9 | 11.4 | 434.5 | 3.9 |
| Thailand | 584.6 | 0.8 | 108.0 | (0.1) | 149.1 | (4.8) | 476.6 | 1.0 | 435.5 | 5.7 |
| Central and South America | 3,232.7 | 169.9 | 413.0 | 79.2 | 346.3 | 116.7 | 2,819.7 | 90.7 | 2,886.4 | 53.2 |
| North America | 3,341.2 | 4.2 | 721.1 | 2.6 | 834.9 | 1.5 | 2,620.0 | 1.5 | 2,506.2 | 2.7 |
| Eastern Europe | 24.6 | 0.4 | 5.6 | (0.2) | 3.7 | 0.4 | 18.9 | 0.6 | 20.8 | |
| Western Europe | 2,587.0 | 49.9 | 399.0 | 7.6 | 296.3 | 2.3 | 2,188.0 | 42.3 | 2,290.6 | 47.5 |
| Other | 1,262.5 | 11.3 | 342.9 | 1.1 | 354.3 | 2.8 | 919.5 | 10.1 | 908.1 | 8.4 |
| Total | 14,398.5 | 265.0 | 2,537.4 | 91.5 | 2,691.2 | 130.9 | 11,861.0 | 173.4 | 11,707.2 | 134.0 |

III. DEFERRED TAXES**1. Estimation for Calculating Deferred Tax Assets**

Non-Consolidated

Aggregated Figures of the 3 Banks**1. Estimate of future taxable income**

| | | <i>(Billions of yen)</i> Total amount for five years (from April 1, 2013 to March 31, 2018) |
|---|---|--|
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 1 | 3,901.8 |
| Income before Income Taxes | 2 | 3,187.7 |
| Tax Adjustments *1 | 3 | 401.3 |
| Taxable Income before Current Deductible Temporary Differences *2 | 4 | 3,589.1 |
| Effective Statutory Tax Rate | 5 | 35.54%~38.01% |
| Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5] | 6 | 1,315.1 |

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

| | <i>(Billions of yen)</i> |
|------------------------|--------------------------|
| Fiscal 2008 | 375.3 |
| Fiscal 2009 | 208.3 |
| Fiscal 2010 | 313.7 |
| Fiscal 2011 | 491.9 |
| Fiscal 2012 (estimate) | 107.0 |

1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

2. Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

As of March 31, 2013

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| | | | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 |
|--|----|---------|-----------------------------------|-------------------------------|--------------------------------|----------------------------|
| Reserves for Possible Losses on Loans | 7 | 251.5 | 19.9 | 10.9 | 231.6 | 240.6 |
| Impairment of Securities | 8 | 705.2 | (243.3) | (174.5) | 948.5 | 879.7 |
| Net Unrealized Losses on Other Securities | 9 | 34.6 | (48.8) | (68.4) | 83.5 | 103.1 |
| Reserve for Employee Retirement Benefits | 10 | 13.8 | 0.7 | 1.3 | 13.0 | 12.4 |
| Net Deferred Hedge Losses | 11 | 1.0 | (1.9) | (7.6) | 3.0 | 8.6 |
| Tax Losses Carried Forward | 12 | | | | | |
| Other | 13 | 290.9 | (18.0) | (27.3) | 308.9 | 318.2 |
| Total Deferred Tax Assets | 14 | 1,297.2 | (291.5) | (265.6) | 1,588.8 | 1,562.9 |
| Valuation Allowance | 15 | (724.1) | 173.3 | 212.5 | (897.5) | (936.7) |
| Sub-Total [14 + 15] | 16 | 573.1 | (118.2) | (53.0) | 691.3 | 626.1 |
| Amount related to Retirement Benefits Accounting *1 | 17 | (130.4) | 4.5 | 8.4 | (135.0) | (138.9) |
| Net Unrealized Gains on Other Securities | 18 | (291.2) | (245.1) | (232.5) | (46.0) | (58.7) |
| Net Deferred Hedge Gains | 19 | (66.1) | 33.1 | 20.1 | (99.3) | (86.3) |
| Other | 20 | (40.6) | (0.7) | 3.3 | (39.9) | (44.0) |
| Total Deferred Tax Liabilities | 21 | (528.6) | (208.2) | (200.5) | (320.4) | (328.0) |
| Net Deferred Tax Assets (Liabilities) [16 + 21] | 22 | 44.4 | (326.4) | (253.6) | 370.8 | 298.0 |
| Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2 | 23 | (292.0) | (262.7) | (247.8) | (29.3) | (44.2) |
| Tax effects related to Net Deferred Hedge Losses (Gains) | 24 | (65.1) | 31.1 | 12.5 | (96.3) | (77.7) |
| Tax effects related to others | 25 | 401.6 | (94.8) | (18.3) | 496.5 | 420.0 |

*1 Amount related to Retirement Benefits Accounting includes ¥(93.4) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

(Reference)

Consolidated

| | As of March 31, 2013 | | (Billions of yen) | | |
|-------------------------|-----------------------------------|----------------------------------|--------------------------------|----------------------------|-------|
| | Change from September 30, 2012 | Change from March 31, 2012 | As of September 30, 2012 | As of March 31, 2012 | |
| Net Deferred Tax Assets | 111.0 | (309.3) | (229.6) | 420.4 | 340.7 |

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Non-Consolidated

Mizuho Bank**1. Estimate of future taxable income**

| | | <i>(Billions of yen)</i> Total amount for five years (from April 1, 2013 to March 31, 2018) |
|---|---|--|
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 1 | 1,262.3 |
| Income before Income Taxes | 2 | 907.3 |
| Tax Adjustments *1 | 3 | 221.2 |
| Taxable Income before Current Deductible Temporary Differences *2 | 4 | 1,128.5 |
| Effective Statutory Tax Rate | 5 | 37.92%/35.54% |
| Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5] | 6 | 414.7 |

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

| | <i>(Billions of yen)</i> |
|------------------------|--------------------------|
| Fiscal 2008 | 128.9 |
| Fiscal 2009 | 94.8 |
| Fiscal 2010 | 115.8 |
| Fiscal 2011 | 137.9 |
| Fiscal 2012 (estimate) | 21.0 |

- Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.
- Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

| | | <i>(Billions of yen)</i> | | | | |
|---|----|--------------------------|----------------|---------------|-----------|-------|
| | | As of March 31, 2013 | | As of | As of | |
| | | Change from | Change from | September 30, | March 31, | |
| | | September 30, | March 31, 2012 | 2012 | 2012 | |
| | | 2012 | | | | |
| Reserves for Possible Losses on Loans | 7 | 123.7 | (19.3) | (30.8) | 143.1 | 154.6 |
| Impairment of Securities | 8 | 171.7 | (85.8) | (60.7) | 257.5 | 232.4 |
| Net Unrealized Losses on Other Securities | 9 | 16.4 | 1.9 | (13.4) | 14.4 | 29.9 |
| Reserve for Employee Retirement Benefits | 10 | | | | | |
| Net Deferred Hedge Losses | 11 | 0.4 | (1.5) | (5.9) | 2.0 | 6.4 |
| Tax Losses Carried Forward | 12 | | | | | |

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| | | | | | | |
|---|----|----------------|---------|---------|---------|---------|
| Other | 13 | 178.1 | (2.3) | 1.7 | 180.5 | 176.4 |
| Total Deferred Tax Assets | 14 | 490.5 | (107.2) | (109.3) | 597.7 | 599.9 |
| Valuation Allowance | 15 | (173.8) | 76.0 | 76.6 | (249.8) | (250.4) |
| Sub-Total [14 + 15] | 16 | 316.7 | (31.1) | (32.7) | 347.8 | 349.4 |
| Amount related to Retirement Benefits Accounting *1 | 17 | (80.5) | 3.4 | 6.0 | (83.9) | (86.5) |
| Net Unrealized Gains on Other Securities | 18 | (78.2) | (57.8) | (67.5) | (20.3) | (10.6) |
| Net Deferred Hedge Gains | 19 | | | | | |
| Other | 20 | (29.0) | (0.2) | 0.3 | (28.8) | (29.4) |
| Total Deferred Tax Liabilities | 21 | (187.7) | (54.6) | (61.1) | (133.1) | (126.6) |
| Net Deferred Tax Assets (Liabilities) [16 + 21] | 22 | 128.9 | (85.7) | (93.8) | 214.6 | 222.7 |
| Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2 | 23 | (78.2) | (57.8) | (67.5) | (20.3) | (10.6) |
| Tax effects related to Net Deferred Hedge Losses (Gains) | 24 | 0.4 | (1.5) | (5.9) | 2.0 | 6.4 |
| Tax effects related to others | 25 | 206.6 | (26.3) | (20.3) | 233.0 | 227.0 |

*1 Amount related to Retirement Benefits Accounting includes ¥(64.9) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on the provisory clause of 5. (1) of Audit Guideline for Considering Recoverability of Deferred Tax Assets (JICPA Audit Committee Report No. 66). Period for future taxable income considered in the assessment is five years.

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥1,262.3 billion [1]

Income before Income Taxes: ¥907.3 billion [2]

Taxable Income before Current Deductible Temporary Differences: ¥1,128.5 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥490.5 billion [14]. However, after considering temporary differences which are not expected to be reversed in the next five years, Valuation Allowance of ¥173.8 billion [15] was provided. After deducting Deferred Tax Liabilities of ¥187.7 billion [21] from the balance, Net Deferred Tax Assets of ¥128.9 billion [22] was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Mizuho Corporate Bank**1. Estimate of future taxable income**

| | | <i>(Billions of yen)</i> |
|---|---|--|
| | | Total amount for five years (from April 1, 2013 to March 31, 2018) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 1 | 2,359.6 |
| Income before Income Taxes | 2 | 2,049.3 |
| Tax Adjustments *1 | 3 | 173.3 |
| Taxable Income before Current Deductible Temporary Differences *2 | 4 | 2,222.6 |
| Effective Statutory Tax Rate | 5 | 38.01%/35.64% |
| Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5] | 6 | 813.5 |

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

| | <i>(Billions of yen)</i> |
|------------------------|--------------------------|
| Fiscal 2008 | 236.1 |
| Fiscal 2009 | 96.8 |
| Fiscal 2010 | 177.8 |
| Fiscal 2011 | 323.1 |
| Fiscal 2012 (estimate) | 60.0 |

1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

2. Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

| | | <i>(Billions of yen)</i> | | As of | As of | |
|---|----|--------------------------|----------------|---------------|-----------|-------|
| | | As of March 31, 2013 | Change from | September 30, | March 31, | |
| | | September 30, 2012 | March 31, 2012 | 2012 | 2012 | |
| Reserves for Possible Losses on Loans | 7 | 122.4 | 41.1 | 43.9 | 81.3 | 78.5 |
| Impairment of Securities | 8 | 482.1 | (153.7) | (113.2) | 635.9 | 595.4 |
| Net Unrealized Losses on Other Securities | 9 | 17.1 | (48.3) | (52.6) | 65.4 | 69.7 |
| Reserve for Employee Retirement Benefits | 10 | | | | | |
| Net Deferred Hedge Losses | 11 | | | | | |
| Tax Losses Carried Forward | 12 | | | | | |

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| | | | | | | |
|---|----|----------------|---------|---------|---------|---------|
| Other | 13 | 100.3 | (16.1) | (28.7) | 116.5 | 129.1 |
| Total Deferred Tax Assets | 14 | 722.1 | (177.1) | (150.7) | 899.2 | 872.8 |
| Valuation Allowance | 15 | (491.3) | 91.0 | 130.1 | (582.3) | (621.5) |
| Sub-Total [14 + 15] | 16 | 230.7 | (86.1) | (20.6) | 316.9 | 251.3 |
| Amount related to Retirement Benefits Accounting *1 | 17 | (44.6) | 1.1 | 2.4 | (45.7) | (47.0) |
| Net Unrealized Gains on Other Securities | 18 | (195.2) | (174.2) | (153.9) | (20.9) | (41.3) |
| Net Deferred Hedge Gains | 19 | (66.1) | 33.1 | 20.1 | (99.3) | (86.3) |
| Other | 20 | (11.2) | (0.3) | 2.9 | (10.8) | (14.1) |
| Total Deferred Tax Liabilities | 21 | (317.2) | (140.3) | (128.3) | (176.9) | (188.8) |
| Net Deferred Tax Assets (Liabilities) [16 + 21] | 22 | (86.5) | (226.4) | (148.9) | 139.9 | 62.4 |
| Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2 | 23 | (196.0) | (191.3) | (168.3) | (4.7) | (27.7) |
| Tax effects related to Net Deferred Hedge Losses (Gains) | 24 | (66.1) | 33.1 | 20.1 | (99.3) | (86.3) |
| Tax effects related to others | 25 | 175.7 | (68.3) | (0.8) | 244.0 | 176.5 |

*1 Amount related to Retirement Benefits Accounting includes ¥(23.1) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on 5. (1) of Audit Guideline for Considering Recoverability of Deferred Tax Assets (JICPA Audit Committee Report No. 66).

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥2,359.6 billion [1]

Income before Income Taxes: ¥2,049.3 billion [2]

Taxable Income before Current Deductible Temporary Differences: ¥2,222.6 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥722.1 billion [14]. However, after considering temporary differences which are not expected to be reversed, Valuation Allowance of ¥491.3 billion [15] was provided. After deducting Deferred Tax Liabilities of ¥317.2 billion [21] from the balance, Net Deferred Tax Liabilities of ¥86.5 billion [22] was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Mizuho Trust & Banking**1. Estimate of future taxable income**

| | | <i>(Billions of yen)</i> Total amount for five years (from April 1, 2013 to March 31, 2018) |
|---|---|---|
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 1 | 279.9 |
| Income before Income Taxes | 2 | 231.1 |
| Tax Adjustments *1 | 3 | 6.8 |
| Taxable Income before Current Deductible Temporary Differences *2 | 4 | 237.9 |
| Effective Statutory Tax Rate | 5 | 38.00%/35.60% |
| Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5] | 6 | 86.8 |

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

| | <i>(Billions of yen)</i> |
|------------------------|--------------------------|
| Fiscal 2008 | 10.3 |
| Fiscal 2009 | 16.7 |
| Fiscal 2010 | 20.1 |
| Fiscal 2011 | 30.8 |
| Fiscal 2012 (estimate) | 26.0 |

1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

2. Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

| | | | <i>(Billions of yen)</i> | | | |
|---|----|-------------|--------------------------|----------------|---------------|-----------|
| | | | As of March 31, 2013 | | As of | As of |
| | | | Change from | Change from | September 30, | March 31, |
| | | | September 30, 2012 | March 31, 2012 | 2012 | 2012 |
| Reserves for Possible Losses on Loans | 7 | 5.3 | (1.8) | (2.1) | 7.1 | 7.4 |
| Impairment of Securities | 8 | 51.3 | (3.6) | (0.4) | 55.0 | 51.8 |
| Net Unrealized Losses on Other Securities | 9 | 1.1 | (2.4) | (2.3) | 3.5 | 3.4 |
| Reserve for Employee Retirement Benefits | 10 | 13.8 | 0.7 | 1.3 | 13.0 | 12.4 |
| Net Deferred Hedge Losses | 11 | 0.6 | (0.3) | (1.6) | 0.9 | 2.2 |

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| | | | | | | |
|---|----|---------------|--------|--------|--------|--------|
| Tax Losses Carried Forward | 12 | | | | | |
| Other | 13 | 12.3 | 0.4 | (0.2) | 11.8 | 12.5 |
| Total Deferred Tax Assets | 14 | 84.6 | (7.1) | (5.4) | 91.7 | 90.0 |
| Valuation Allowance | 15 | (58.9) | 6.2 | 5.7 | (65.2) | (64.7) |
| Sub-Total [14 + 15] | 16 | 25.6 | (0.8) | 0.2 | 26.5 | 25.3 |
| Amount related to Retirement Benefits Accounting *1 | 17 | (5.3) | | | (5.3) | (5.3) |
| Net Unrealized Gains on Other Securities | 18 | (17.8) | (13.1) | (11.0) | (4.7) | (6.7) |
| Net Deferred Hedge Gains | 19 | | | | | |
| Other | 20 | (0.4) | (0.1) | 0.0 | (0.3) | (0.4) |
| Total Deferred Tax Liabilities | 21 | (23.6) | (13.2) | (11.0) | (10.3) | (12.5) |
| Net Deferred Tax Assets (Liabilities) [16 + 21] | 22 | 2.0 | (14.1) | (10.7) | 16.1 | 12.8 |
| Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2 | 23 | (17.8) | (13.6) | (11.9) | (4.2) | (5.8) |
| Tax effects related to Net Deferred Hedge Losses (Gains) | 24 | 0.6 | (0.3) | (1.6) | 0.9 | 2.2 |
| Tax effects related to others | 25 | 19.2 | (0.1) | 2.8 | 19.4 | 16.3 |

*1 Amount related to Retirement Benefits Accounting is deferred tax liabilities related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on the provisory clause of 5. (1) of Audit Guideline for Considering Recoverability of Deferred Tax Assets (JICPA Audit Committee Report No. 66). Period for future taxable income considered in the assessment is five years.

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥279.9 billion [1]

Income before Income Taxes: ¥231.1 billion [2]

Taxable Income before Current Deductible Temporary Differences: ¥237.9 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥84.6 billion [14]. However, after considering temporary differences which are not expected to be reversed in the next five years, Valuation Allowance of ¥58.9 billion [15] was provided. After deducting Deferred Tax Liabilities of ¥23.6 billion [21] from the balance, Net Deferred Tax Assets of ¥2.0 billion [22] was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

IV. OTHERS

1. Breakdown of Deposits (Domestic Offices)

Non-Consolidated

Aggregated Figures of the 3 Banks

(Billions of yen)

| | | As of March 31, 2013 | | As of | |
|-----------------------------------|-----------------|-----------------------------------|----------------------------------|-----------------------|-------------------|
| | | Change from September 30, 2012 | Change from March 31, 2012 | September 30, 2012 | March 31, 2012 |
| Deposits | 74,453.0 | 3,106.5 | 3,462.4 | 71,346.4 | 70,990.6 |
| Individual Deposits | 37,782.8 | 475.8 | 771.8 | 37,307.0 | 37,011.0 |
| Corporate Deposits | 31,433.6 | 1,896.5 | 1,924.9 | 29,537.1 | 29,508.6 |
| Financial/Government Institutions | 5,236.5 | 734.2 | 765.6 | 4,502.3 | 4,470.9 |
| Mizuho Bank | | | | | |
| Deposits | 59,920.5 | 2,230.9 | 2,216.3 | 57,689.6 | 57,704.1 |
| Individual Deposits | 36,404.8 | 506.0 | 866.8 | 35,898.7 | 35,538.0 |
| Corporate Deposits | 20,796.4 | 1,281.2 | 1,284.2 | 19,515.2 | 19,512.2 |
| Financial/Government Institutions | 2,719.2 | 443.6 | 65.2 | 2,275.6 | 2,653.9 |
| Mizuho Corporate Bank | | | | | |
| Deposits | 12,573.3 | 1,044.8 | 1,380.1 | 11,528.4 | 11,193.1 |
| Individual Deposits | 28.8 | 22.0 | 24.4 | 6.8 | 4.3 |
| Corporate Deposits | 10,088.5 | 662.6 | 632.8 | 9,425.9 | 9,455.6 |
| Financial/Government Institutions | 2,455.9 | 360.2 | 722.8 | 2,095.7 | 1,733.1 |
| Mizuho Trust & Banking | | | | | |
| Deposits | 1,959.1 | (169.2) | (134.1) | 2,128.3 | 2,093.3 |
| Individual Deposits | 1,349.1 | (52.2) | (119.4) | 1,401.4 | 1,468.6 |
| Corporate Deposits | 548.6 | (47.3) | 7.8 | 595.9 | 540.8 |
| Financial/Government Institutions | 61.3 | (69.6) | (22.4) | 130.9 | 83.8 |

* Above figures are before adjustment of transit accounts for inter-office transactions, and do not include deposits booked at overseas offices and offshore deposits.

2. Number of Directors and Employees**Aggregated Figures of Mizuho Financial Group, Inc. and the 3 Banks**

| | | As of March 31, 2013 | | | |
|--|--------|----------------------|-------------|---------------|-----------|
| | | Change | Change from | As of | As of |
| | | from | March 31, | September 30, | March 31, |
| | | September 30, | 2012 | 2012 | 2012 |
| | | 2012 | | | |
| Members of the Board of Directors and Auditors | 32 | (1) | (6) | 33 | 38 |
| Executive Officers (excluding those doubling as directors) | 91 | (3) | (4) | 94 | 95 |
| Employees (excluding Executive Officers) | 30,742 | (719) | (641) | 31,461 | 31,383 |

* The numbers have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Financial Group, Inc. (Non-Consolidated)**Mizuho Financial Group, Inc.**

| | | As of March 31, 2013 | | | |
|--|-------|----------------------|-------------|---------------|-----------|
| | | Change | Change from | As of | As of |
| | | from | March 31, | September 30, | March 31, |
| | | September 30, | 2012 | 2012 | 2012 |
| | | 2012 | | | |
| Members of the Board of Directors and Auditors | 14 | | | 14 | 14 |
| Executive Officers (excluding those doubling as directors) | 11 | | 5 | 11 | 6 |
| Employees (excluding Executive Officers) | 1,061 | (4) | 462 | 1,065 | 599 |

Non-Consolidated

Mizuho Bank

| | | As of March 31, 2013 | | | |
|--|--------|----------------------|-------------|---------------|-----------|
| | | Change | Change from | As of | As of |
| | | from | March 31, | September 30, | March 31, |
| | | September 30, | 2012 | 2012 | 2012 |
| | | 2012 | | | |
| Members of the Board of Directors and Auditors | 8 | (1) | (2) | 9 | 10 |
| Executive Officers (excluding those doubling as directors) | 53 | (2) | 19 | 55 | 34 |
| Employees (excluding Executive Officers) | 18,301 | (589) | (858) | 18,890 | 19,159 |

Mizuho Corporate Bank

| | | | | | |
|--|-------|------|-------|-------|-------|
| Members of the Board of Directors and Auditors | 9 | | (1) | 9 | 10 |
| Executive Officers (excluding those doubling as directors) | 53 | | 13 | 53 | 40 |
| Employees (excluding Executive Officers) | 8,263 | (78) | (187) | 8,341 | 8,450 |

Mizuho Trust & Banking

| | | | | | |
|--|-------|------|------|-------|-------|
| Members of the Board of Directors and Auditors | 9 | | | 9 | 9 |
| Executive Officers (excluding those doubling as directors) | 25 | (1) | 4 | 26 | 21 |
| Employees (excluding Executive Officers) | 3,117 | (48) | (58) | 3,165 | 3,175 |

3. Number of Branches and Offices

Non-Consolidated

Aggregated Figures of the 3 Banks

| | As of March 31, 2013 | | As of September 30, 2012 | As of March 31, 2012 |
|------------------------------------|--------------------------------------|-------------------------------------|--------------------------------|----------------------------|
| | Change from September 30, 2012 | Change from March 31, 2012 | | |
| Head Offices and Domestic Branches | 453 | 1 | 452 | 450 |
| Overseas Branches | 22 | | 22 | 22 |
| Domestic Sub-Branches | 55 | 1 | 54 | 51 |
| Overseas Sub-Branches | 11 | 1 | 10 | 11 |
| Overseas Representative Offices | 6 | (1) | 7 | 6 |

* Head Offices and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (41), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Bank

| | | | | |
|-----------------------------------|-----|---|-----|-----|
| Head Office and Domestic Branches | 399 | 1 | 398 | 396 |
| Overseas Branches | | | | |
| Domestic Sub-Branches | 39 | 1 | 38 | 37 |
| Overseas Sub-Branches | | | | |
| Overseas Representative Offices | | | | |

* Head Office and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (17), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Corporate Bank

| | | | | |
|-----------------------------------|----|-----|----|----|
| Head Office and Domestic Branches | 18 | | 18 | 18 |
| Overseas Branches | 22 | | 22 | 22 |
| Domestic Sub-Branches | | | | |
| Overseas Sub-Branches | 11 | 1 | 10 | 11 |
| Overseas Representative Offices | 6 | (1) | 7 | 6 |

* Head Office and Domestic Branches do not include branches and offices for remittance purposes only (24).

Mizuho Trust & Banking

| | | | | |
|-----------------------------------|----|---|----|----|
| Head Office and Domestic Branches | 36 | | 36 | 36 |
| Overseas Branches | | | | |
| Domestic Sub-Branches | 16 | | 16 | 14 |
| Overseas Sub-Branches | | 2 | | |
| Overseas Representative Offices | | | | |

4. Earnings Plan for Fiscal 2013

Consolidated

| | <i>(Billions of yen)</i> | |
|------------------|--------------------------|-------------|
| | First Half | Fiscal 2013 |
| Ordinary Profits | 340.0 | 740.0 |
| Net Income | 250.0 | 500.0 |
| Non-Consolidated | | |

New Mizuho Bank, Mizuho Trust & Banking

| | <i>(Billions of yen)</i> | | |
|--|-------------------------------------|---------|---------|
| | Fiscal 2013 | | |
| | Aggregated Figures of 2 Banks | MHBK *1 | MHTB *2 |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 710.0 | 660.0 | 50.0 |
| Ordinary Profits | 595.0 | 555.0 | 40.0 |
| Net Income | 450.0 | 415.0 | 35.0 |
| Credit-related Costs | (100.0) | (95.0) | (5.0) |

*1 Figures of MHBK represent the figures of new MHBK after the merger of MHBK and MHCB.

*2 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts.

The above information constitute forward-looking statements. Please see the legend regarding forward-looking statements in CONTENTS.

(Attachments)

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

OF MIZUHO BANK

| | <i>Millions of yen</i> | | |
|---|-----------------------------|-----------------------------|---------------------|
| | As of March 31, 2013 (A) | As of March 31, 2012 (B) | Change (A) - (B) |
| Assets | | | |
| Cash and Due from Banks | ¥ 4,817,867 | ¥ 3,076,523 | ¥ 1,741,343 |
| Call Loans | 9,890,000 | 8,640,000 | 1,250,000 |
| Guarantee Deposits Paid under Securities Borrowing Transactions | 202,893 | 705,783 | (502,890) |
| Other Debt Purchased | 540,487 | 764,040 | (223,552) |
| Trading Assets | 897,689 | 1,106,364 | (208,675) |
| Money Held in Trust | | 965 | (965) |
| Securities | 25,609,616 | 25,199,189 | 410,427 |
| Loans and Bills Discounted | 32,274,275 | 32,540,885 | (266,610) |
| Foreign Exchange Assets | 116,627 | 109,477 | 7,150 |
| Other Assets | 1,413,026 | 2,017,217 | (604,191) |
| Tangible Fixed Assets | 714,978 | 735,924 | (20,946) |
| Intangible Fixed Assets | 230,457 | 221,406 | 9,051 |
| Deferred Tax Assets | 128,906 | 222,795 | (93,888) |
| Customers Liabilities for Acceptances and Guarantees | 1,016,109 | 959,117 | 56,992 |
| Reserves for Possible Losses on Loans | (295,863) | (344,674) | 48,811 |
| Reserve for Possible Losses on Investments | (12) | (1) | (10) |
| Total Assets | ¥ 77,557,060 | ¥ 75,955,014 | ¥ 1,602,045 |
| Liabilities | | | |
| Deposits | ¥ 59,933,897 | ¥ 57,744,476 | ¥ 2,189,420 |
| Negotiable Certificates of Deposit | 1,359,520 | 1,267,290 | 92,230 |
| Call Money | 1,665,700 | 1,193,800 | 471,900 |
| Payables under Repurchase Agreements | 4,999 | | 4,999 |
| Guarantee Deposits Received under Securities Lending Transactions | 3,423,408 | 2,410,375 | 1,013,033 |
| Trading Liabilities | 212,103 | 275,934 | (63,830) |
| Borrowed Money | 4,810,868 | 6,753,601 | (1,942,733) |
| Foreign Exchange Liabilities | 14,163 | 12,397 | 1,766 |
| Bonds and Notes | 805,400 | 738,200 | 67,200 |
| Other Liabilities | 1,587,915 | 2,266,795 | (678,879) |
| Reserve for Bonus Payments | 8,845 | 8,948 | (103) |
| Reserve for Reimbursement of Deposits | 15,366 | 14,612 | 754 |
| Reserve for Reimbursement of Debentures | 35,417 | 20,193 | 15,224 |
| Deferred Tax Liabilities for Revaluation Reserve for Land | 65,768 | 66,381 | (612) |
| Acceptances and Guarantees | 1,016,109 | 959,117 | 56,992 |
| Total Liabilities | 74,959,485 | 73,732,123 | 1,227,361 |
| Net Assets | | | |
| Common Stock and Preferred Stock | 700,000 | 700,000 | |
| Capital Surplus | 1,057,242 | 1,057,242 | |
| Capital Reserve | 490,707 | 490,707 | |
| Other Capital Surplus | 566,535 | 566,535 | |
| Retained Earnings | 516,515 | 371,745 | 144,769 |
| Appropriated Reserve | 19,493 | 1,332 | 18,161 |

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| | | | |
|---|---------------------|--------------|-------------|
| Other Retained Earnings | 497,021 | 370,413 | 126,608 |
| Retained Earnings Brought Forward | 497,021 | 370,413 | 126,608 |
| Total Shareholders Equity | 2,273,758 | 2,128,988 | 144,769 |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 209,629 | (10,556) | 220,185 |
| Net Deferred Hedge Gains (Losses), net of Taxes | (781) | (11,621) | 10,840 |
| Revaluation Reserve for Land, net of Taxes | 114,969 | 116,081 | (1,111) |
| Total Valuation and Translation Adjustments | 323,817 | 93,903 | 229,914 |
| Total Net Assets | 2,597,575 | 2,222,891 | 374,684 |
| Total Liabilities and Net Assets | ¥ 77,557,060 | ¥ 75,955,014 | ¥ 1,602,045 |

COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

(selected items) OF MIZUHO BANK

| | <i>Millions of yen</i> | | |
|---|--|--|---------------------|
| | For the fiscal year ended March 31, 2013 (A) | For the fiscal year ended March 31, 2012 (B) | Change (A) - (B) |
| Ordinary Income | ¥ 1,107,071 | ¥ 1,068,214 | ¥ 38,856 |
| Interest Income | 598,016 | 634,488 | (36,471) |
| <i>Interest on Loans and Bills Discounted</i> | <i>419,514</i> | <i>444,381</i> | <i>(24,867)</i> |
| <i>Interest and Dividends on Securities</i> | <i>113,263</i> | <i>117,172</i> | <i>(3,909)</i> |
| Fee and Commission Income | 222,588 | 203,465 | 19,123 |
| Trading Income | 5,207 | 23,337 | (18,129) |
| Other Operating Income | 161,043 | 98,743 | 62,300 |
| Other Ordinary Income | 120,213 | 108,179 | 12,034 |
| Ordinary Expenses | 831,873 | 876,840 | (44,966) |
| Interest Expenses | 84,193 | 89,116 | (4,923) |
| <i>Interest on Deposits</i> | <i>30,676</i> | <i>35,658</i> | <i>(4,981)</i> |
| <i>Interest on Debentures</i> | <i></i> | <i>384</i> | <i>(384)</i> |
| Fee and Commission Expenses | 57,275 | 55,720 | 1,555 |
| Trading Expenses | 1,853 | 675 | 1,177 |
| Other Operating Expenses | 16,060 | 15,853 | 207 |
| General and Administrative Expenses | 566,279 | 603,972 | (37,692) |
| Other Ordinary Expenses | 106,210 | 111,501 | (5,290) |
| Ordinary Profits | 275,197 | 191,374 | 83,823 |
| Extraordinary Gains | 90 | 101 | (10) |
| Extraordinary Losses | 12,088 | 36,670 | (24,581) |
| Income before Income Taxes | 263,198 | 154,805 | 108,393 |
| Income Taxes: | | | |
| Current | 8,980 | 436 | 8,543 |
| Deferred | 19,713 | 24,213 | (4,500) |
| Net Income | ¥ 234,505 | ¥ 130,155 | ¥ 104,350 |

**NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS
OF MIZUHO BANK**

| | | | | | | | | | | | | | <i>Millions</i> | |
|---|--------------------|-----------------------------|-----------------------------|-------------------------|--|-------------------------------|-------------------|------------------------|--|---|---|---|-----------------|--|
| Capital Surplus | | | Shareholders | | Equity | | Retained Earnings | | | Valuation and Translation Adjustments | | | | |
| Common Stock and Preferred Stock | Capital Reserve | Other Capital Surplus | Total Capital Surplus | Appropriated Reserve | Retained Earnings Brought Forward | Total Retained Earnings | Total Treasur | Shareholders Equity | Net Unrealized Gains (Losses) on Other Securities, net of Taxes | Net Deferred Hedge Gains (Losses), net of Taxes | Revaluation Reserve for Land, net of Taxes | Total Valuation and Translation Adjustments | Total As | |
| | | | | | | | | | | | | | | |
| as 1, | ¥ 700,000 | ¥ 490,707 | ¥ 566,535 | ¥ 1,057,242 | ¥ 1,332 | ¥ 370,413 | ¥ 371,745 | ¥ 2,128,988 | ¥ (10,556) | ¥ (11,621) | ¥ 116,081 | ¥ 93,903 | ¥ 2,2 | |
| s he ar | | | | | 18,161 | (108,967) | (90,806) | (90,806) | | | | | (| |
| ls me from ion for t of | | | | | | 234,505 | 234,505 | 234,505 | | | | | 2 | |
| nges other | | | | | | 1,070 | 1,070 | 1,070 | | | | | | |
| ders | | | | | | | | | 220,185 | 10,840 | (1,111) | 229,914 | 2 | |
| s he ar | | | | | 18,161 | 126,608 | 144,769 | 144,769 | 220,185 | 10,840 | (1,111) | 229,914 | 3 | |
| as h 31, | ¥ 700,000 | ¥ 490,707 | ¥ 566,535 | ¥ 1,057,242 | ¥ 19,493 | ¥ 497,021 | ¥ 516,515 | ¥ 2,273,758 | ¥ 209,629 | ¥ (781) | ¥ 114,969 | ¥ 323,817 | ¥ 2,5 | |

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

OF MIZUHO CORPORATE BANK

| | As of March 31, 2013 (A) | As of March 31, 2012 (B) | Millions of yen Change (A) - (B) |
|---|-----------------------------|-----------------------------|--|
| Assets | | | |
| Cash and Due from Banks | ¥ 5,213,082 | ¥ 4,426,242 | ¥ 786,839 |
| Call Loans | 483,401 | 229,155 | 254,245 |
| Receivables under Resale Agreements | 969,105 | 1,006,263 | (37,157) |
| Guarantee Deposits Paid under Securities Borrowing Transactions | 986,277 | 1,293,030 | (306,752) |
| Other Debt Purchased | 125,873 | 113,670 | 12,203 |
| Trading Assets | 5,494,339 | 4,423,962 | 1,070,376 |
| Money Held in Trust | 2,836 | 1 | 2,835 |
| Securities | 26,985,546 | 24,789,261 | 2,196,285 |
| Loans and Bills Discounted | 31,187,804 | 28,058,800 | 3,129,003 |
| Foreign Exchange Assets | 1,255,731 | 879,653 | 376,077 |
| Derivatives other than for Trading | 5,096,899 | 5,209,806 | (112,907) |
| Other Assets | 1,249,707 | 1,378,450 | (128,742) |
| Tangible Fixed Assets | 96,210 | 94,695 | 1,515 |
| Intangible Fixed Assets | 59,575 | 63,166 | (3,591) |
| Deferred Tax Assets | | 62,494 | (62,494) |
| Customers Liabilities for Acceptances and Guarantees | 4,587,056 | 3,953,368 | 633,687 |
| Reserves for Possible Losses on Loans | (333,355) | (220,237) | (113,117) |
| Reserve for Possible Losses on Investments | (1,196) | (1,174) | (22) |
| Total Assets | ¥ 83,458,896 | ¥ 75,760,611 | ¥ 7,698,285 |
| Liabilities | | | |
| Deposits | ¥ 22,549,865 | ¥ 19,679,512 | ¥ 2,870,353 |
| Negotiable Certificates of Deposit | 10,915,095 | 9,831,173 | 1,083,921 |
| Call Money | 13,053,038 | 11,946,104 | 1,106,933 |
| Payables under Repurchase Agreements | 6,736,846 | 4,572,422 | 2,164,423 |
| Guarantee Deposits Received under Securities Lending Transactions | 5,285,682 | 3,629,352 | 1,656,329 |
| Trading Liabilities | 3,646,047 | 3,332,789 | 313,258 |
| Borrowed Money | 2,795,165 | 5,584,005 | (2,788,840) |
| Foreign Exchange Liabilities | 291,438 | 268,281 | 23,157 |
| Short-term Bonds | 40,000 | 97,400 | (57,400) |
| Bonds and Notes | 3,317,003 | 3,112,154 | 204,848 |
| Derivatives other than for Trading | 5,183,062 | 5,168,223 | 14,839 |
| Other Liabilities | 791,241 | 938,212 | (146,970) |
| Reserve for Bonus Payments | 8,928 | 8,131 | 797 |
| Reserve for Possible Losses on Sales of Loans | 48 | 8 | 40 |
| Reserve for Contingencies | 3,314 | 2,003 | 1,311 |
| Deferred Tax Liabilities | 86,500 | | 86,500 |
| Deferred Tax Liabilities for Revaluation Reserve for Land | 16,209 | 16,861 | (652) |
| Acceptances and Guarantees | 4,587,056 | 3,953,368 | 633,687 |
| Total Liabilities | 79,306,546 | 72,140,005 | 7,166,540 |
| Net Assets | | | |

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| | | | |
|---|---------------------|--------------|-------------|
| Common Stock and Preferred Stock | 1,404,065 | 1,404,065 | |
| Capital Surplus | 1,039,244 | 1,039,244 | |
| Capital Reserve | 578,540 | 578,540 | |
| Other Capital Surplus | 460,703 | 460,703 | |
| Retained Earnings | 1,102,288 | 990,701 | 111,587 |
| Appropriated Reserve | 29,443 | 1,355 | 28,087 |
| Other Retained Earnings | 1,072,845 | 989,345 | 83,499 |
| Retained Earnings Brought Forward | 1,072,845 | 989,345 | 83,499 |
| Total Shareholders Equity | 3,545,598 | 3,434,010 | 111,587 |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 459,836 | 2,024 | 457,812 |
| Net Deferred Hedge Gains (Losses), net of Taxes | 119,539 | 156,015 | (36,476) |
| Revaluation Reserve for Land, net of Taxes | 27,375 | 28,554 | (1,178) |
| Total Valuation and Translation Adjustments | 606,752 | 186,594 | 420,157 |
| Total Net Assets | 4,152,350 | 3,620,605 | 531,744 |
| Total Liabilities and Net Assets | ¥ 83,458,896 | ¥ 75,760,611 | ¥ 7,698,285 |

COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

(selected items) OF MIZUHO CORPORATE BANK

| | <i>Millions of yen</i> | | |
|---|--|---|---------------------|
| | For the fiscal year ended March 31, 2013 (A) | For the fiscal year ended March 31, 2012 (B) | Change (A) - (B) |
| Ordinary Income | ¥ 1,160,339 | ¥ 1,075,096 | ¥ 85,242 |
| Interest Income | 678,189 | 675,903 | 2,286 |
| <i>Interest on Loans and Bills Discounted</i> | 396,583 | 354,552 | 42,031 |
| <i>Interest and Dividends on Securities</i> | 195,704 | 214,666 | (18,961) |
| Fee and Commission Income | 184,242 | 158,169 | 26,072 |
| Trading Income | 44,129 | 21,272 | 22,857 |
| Other Operating Income | 195,651 | 198,487 | (2,836) |
| Other Ordinary Income | 58,126 | 21,263 | 36,862 |
| Ordinary Expenses | 900,643 | 724,882 | 175,761 |
| Interest Expenses | 276,493 | 280,892 | (4,398) |
| <i>Interest on Deposits</i> | 51,996 | 52,913 | (917) |
| Fee and Commission Expenses | 25,192 | 23,248 | 1,943 |
| Other Operating Expenses | 65,457 | 67,931 | (2,473) |
| General and Administrative Expenses | 259,604 | 263,302 | (3,698) |
| Other Ordinary Expenses | 273,895 | 89,507 | 184,387 |
| Ordinary Profits | 259,695 | 350,214 | (90,518) |
| Extraordinary Gains | 618 | 1,438 | (820) |
| Extraordinary Losses | 2,540 | 1,401 | 1,139 |
| Income before Income Taxes | 257,773 | 350,251 | (92,478) |
| Income Taxes: | | | |
| Current | 20,827 | 40,495 | (19,668) |
| Refund of Income Taxes | (14,113) | (147) | (13,965) |
| Deferred | 212 | 42,700 | (42,488) |
| Net Income | ¥ 250,846 | ¥ 267,201 | ¥ (16,354) |

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS OF MIZUHO CORPORATE BANK

| | <i>Millions</i> | | | | | | | | | | | | | |
|--------------|-----------------|-----------|-----------|---------------------|----------|-------------|---------------------------------------|--|-------------|-------------|-----------|----------|-----------|-------------|
| | Capital Surplus | | | Shareholders Equity | | | Valuation and Translation Adjustments | | | | | | | |
| | | | | Retained Earnings | | | Net | | | Revaluation | | | | |
| | | | | Other | | | Unrealized | | | Net | | | | |
| | | | | Earnings | | | Gains | | | Hedge | | | | |
| | | | | Retained | | | (Losses) | | | Gains | | | | |
| | | | | Earnings | | | on Other | | | net of | | | | |
| | | | | Brought | | | Securities, | | | (Losses), | | | | |
| | | | | Forward | | | net of | | | net of | | | | |
| | | | | Total | | | Treasur | | | Land, | | | | |
| | | | | Retained | | | Stock | | | of | | | | |
| | | | | Earnings | | | Equity | | | Translation | | | | |
| | | | | Stock | | | Shareholders | | | Adjustments | | | | |
| | | | | Reserve | | | Total | | | Total | | | | |
| | | | | Appropriated | | | Earnings | | | Total | | | | |
| | | | | Reserve | | | Total | | | Total | | | | |
| | | | | Reserve | | | Earnings | | | Total | | | | |
| | | | | Reserve | | | Earnings | | | Total | | | | |
| as of 12/31, | ¥ 1,404,065 | ¥ 578,540 | ¥ 460,703 | ¥ 1,039,244 | ¥ 1,355 | ¥ 989,345 | ¥ 990,701 | | ¥ 3,434,010 | ¥ 2,024 | ¥ 156,015 | ¥ 28,554 | ¥ 186,594 | ¥ 3,600,000 |
| Income | | | | | 28,087 | (168,525) | (140,438) | | (140,438) | | | | | (140,438) |
| from | | | | | | 250,846 | 250,846 | | 250,846 | | | | | 250,846 |
| for | | | | | | | | | | | | | | |
| of | | | | | | | | | | | | | | |
| changes | | | | | | | | | | | | | | |
| other | | | | | | | | | | | | | | |
| holders | | | | | | | | | | | | | | |
| | | | | | | | | | | 457,812 | (36,476) | (1,178) | 420,157 | 420,157 |
| as of 12/31, | | | | | 28,087 | 83,499 | 111,587 | | 111,587 | 457,812 | (36,476) | (1,178) | 420,157 | 500,000 |
| as of 12/31, | ¥ 1,404,065 | ¥ 578,540 | ¥ 460,703 | ¥ 1,039,244 | ¥ 29,443 | ¥ 1,072,845 | ¥ 1,102,288 | | ¥ 3,545,598 | ¥ 459,836 | ¥ 119,539 | ¥ 27,375 | ¥ 606,752 | ¥ 4,100,000 |

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

OF MIZUHO TRUST & BANKING

| | <i>Millions of yen</i> | | |
|---|--------------------------------|--------------------------------|---------------------|
| | As of March 31, 2013 (A) | As of March 31, 2012 (B) | Change (A) - (B) |
| Assets | | | |
| Cash and Due from Banks | ¥ 621,643 | ¥ 655,446 | ¥ (33,802) |
| Call Loans | 6,583 | 4,928 | 1,655 |
| Other Debt Purchased | 70,848 | 91,187 | (20,338) |
| Trading Assets | 72,374 | 65,117 | 7,256 |
| Securities | 1,829,069 | 2,114,064 | (284,994) |
| Loans and Bills Discounted | 3,726,100 | 3,278,976 | 447,124 |
| Foreign Exchange Assets | 361 | 137 | 223 |
| Other Assets | 118,643 | 141,083 | (22,439) |
| Tangible Fixed Assets | 27,559 | 28,567 | (1,008) |
| Intangible Fixed Assets | 17,560 | 18,444 | (884) |
| Deferred Tax Assets | 2,040 | 12,809 | (10,769) |
| Customers Liabilities for Acceptances and Guarantees | 46,682 | 49,548 | (2,865) |
| Reserves for Possible Losses on Loans | (16,804) | (17,971) | 1,167 |
| Reserve for Possible Losses on Investments | (6) | (0) | (6) |
| Total Assets | ¥ 6,522,657 | ¥ 6,442,339 | ¥ 80,317 |
| Liabilities | | | |
| Deposits | ¥ 1,994,802 | ¥ 2,104,687 | ¥ (109,885) |
| Negotiable Certificates of Deposit | 1,042,040 | 1,000,640 | 41,400 |
| Call Money | 885,188 | 780,724 | 104,463 |
| Guarantee Deposits Received under Securities Lending Transactions | 477,688 | 384,723 | 92,964 |
| Trading Liabilities | 67,781 | 65,282 | 2,499 |
| Borrowed Money | 522,951 | 766,352 | (243,401) |
| Foreign Exchange Liabilities | | 14 | (14) |
| Bonds and Notes | 78,700 | 88,500 | (9,800) |
| Due to Trust Accounts | 918,454 | 805,241 | 113,212 |
| Other Liabilities | 49,931 | 22,444 | 27,487 |
| Reserve for Bonus Payments | 1,936 | 1,942 | (6) |
| Reserve for Contingencies | 13,544 | 13,520 | 23 |
| Reserve for Reimbursement of Deposits | 1,097 | 1,157 | (60) |
| Acceptances and Guarantees | 46,682 | 49,548 | (2,865) |
| Total Liabilities | 6,100,798 | 6,084,780 | 16,018 |
| Net Assets | | | |
| Common Stock and Preferred Stock | 247,369 | 247,369 | |
| Capital Surplus | 15,505 | 15,505 | |
| Capital Reserve | 15,505 | 15,505 | |
| Retained Earnings | 98,723 | 72,827 | 25,895 |
| Appropriated Reserve | 9,508 | 9,508 | |
| Other Retained Earnings | 89,214 | 63,319 | 25,895 |
| Retained Earnings Brought Forward | 89,214 | 63,319 | 25,895 |

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| | | | |
|---|--------------------|-------------|----------|
| Total Shareholders Equity | 361,598 | 335,702 | 25,895 |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 61,399 | 25,988 | 35,410 |
| Net Deferred Hedge Gains (Losses), net of Taxes | (1,139) | (4,132) | 2,993 |
| Total Valuation and Translation Adjustments | 60,260 | 21,856 | 38,403 |
| Total Net Assets | 421,858 | 357,559 | 64,299 |
| Total Liabilities and Net Assets | ¥ 6,522,657 | ¥ 6,442,339 | ¥ 80,317 |

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COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

(selected items) OF MIZUHO TRUST & BANKING

| | <i>Millions of yen</i> | | |
|---|---------------------------------|------------------------------|---------------------|
| | For the fiscal year ended | For the fiscal year ended | Change (A) - (B) |
| | March 31, 2013 (A) | March 31, 2012 (B) | |
| Ordinary Income | ¥ 170,075 | ¥ 174,920 | ¥ (4,844) |
| Fiduciary Income | 47,794 | 48,450 | (656) |
| Interest Income | 54,443 | 59,410 | (4,966) |
| <i>Interest on Loans and Bills Discounted</i> | 37,833 | 41,669 | (3,836) |
| <i>Interest and Dividends on Securities</i> | 14,949 | 15,617 | (667) |
| Fee and Commission Income | 46,232 | 45,156 | 1,075 |
| Trading Income | 2,139 | 2,061 | 78 |
| Other Operating Income | 12,143 | 13,385 | (1,241) |
| Other Ordinary Income | 7,322 | 6,456 | 866 |
| Ordinary Expenses | 135,219 | 138,859 | (3,640) |
| Interest Expenses | 13,398 | 16,687 | (3,289) |
| <i>Interest on Deposits</i> | 2,958 | 4,478 | (1,519) |
| Fee and Commission Expenses | 24,556 | 22,949 | 1,607 |
| Other Operating Expenses | 1,240 | 1,747 | (506) |
| General and Administrative Expenses | 81,995 | 86,064 | (4,068) |
| Other Ordinary Expenses | 14,028 | 11,410 | 2,617 |
| Ordinary Profits | 34,856 | 36,060 | (1,204) |
| Extraordinary Gains | 254 | | 254 |
| Extraordinary Losses | 1,341 | 107 | 1,233 |
| Income before Income Taxes | 33,769 | 35,953 | (2,184) |
| Income Taxes: | | | |
| Current | 10,751 | (5) | 10,756 |
| Deferred | (2,877) | 5,167 | (8,044) |
| Net Income | ¥ 25,895 | ¥ 30,791 | ¥ (4,896) |

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS OF MIZUHO TRUST & BANKING

Millions of yen

| | Common Stock and Preferred Stock | Capital Surplus | | | Shareholders Equity | Equity | Retained Earnings Brought Forward | Total Retained Earnings | Treasury Stock | Total Shareholders Equity | Valuation and Translation Adjustments | | | Total Valuation and Stock Acquisition Adjustments | Total Net Assets |
|---|--|-----------------------------|--------------------|-----------------------------|-------------------------|----------------------|--|-------------------------------|-------------------|---------------------------------|--|---|-------|--|---------------------|
| | | Other Capital Reserve | Capital Surplus | Total Capital Surplus | Appropriated Reserve | Retained Earnings | | | | | Net Unrealized Gains (Losses) on Other Securities, net of Taxes | Net Deferred Hedge Gains (Losses), net of Taxes | Total | | |
| Balance as of April 1, 2012 | ¥ 247,369 | ¥ 15,505 | | ¥ 15,505 | ¥ 9,508 | ¥ 63,319 | ¥ 72,827 | | ¥ 335,702 | ¥ 25,988 | ¥ (4,132) | ¥ 21,856 | | ¥ 357,559 | |
| Changes during the fiscal year | | | | | | | | | | | | | | | |
| Net Income | | | | | | 25,895 | 25,895 | | 25,895 | | | | | 25,895 | |
| Net Changes in Items other than Shareholders Equity | | | | | | | | | | 35,410 | 2,993 | 38,403 | | 38,403 | |
| Total Changes during the fiscal year | | | | | | 25,895 | 25,895 | | 25,895 | 35,410 | 2,993 | 38,403 | | 64,299 | |
| Balance as of March 31, 2013 | ¥ 247,369 | ¥ 15,505 | | ¥ 15,505 | ¥ 9,508 | ¥ 89,214 | ¥ 98,723 | | ¥ 361,598 | ¥ 61,399 | ¥ (1,139) | ¥ 60,260 | | ¥ 421,858 | |

(Reference)**Statement of Trust Assets and Liabilities**

| Assets | Amount | Liabilities | <i>Millions of yen</i> Amount |
|-------------------------------------|-------------------|---|----------------------------------|
| Loans and Bills Discounted | 983,539 | Money Trusts | 14,907,257 |
| Securities | 951,509 | Pension Trusts | 3,914,854 |
| Beneficiary Rights to the Trusts | 34,941,950 | Property Formation Benefit Trusts | 5,044 |
| Securities held in Custody Accounts | 690,209 | Investment Trusts | 10,886,604 |
| Money Claims | 4,775,662 | Money Entrusted Other than Money Trusts | 1,285,111 |
| Tangible Fixed Assets | 4,782,791 | Securities Trusts | 5,378,176 |
| Intangible Fixed Assets | 225,352 | Money Claims Trusts | 4,078,483 |
| Other Claims | 1,302,984 | Land and Fixtures Trusts | 202,100 |
| Due from Banking Account | 918,454 | Composite Trusts | 9,330,484 |
| Cash and Due from Banks | 420,325 | Other Trusts | 4,663 |
| Total | 49,992,781 | Total | 49,992,781 |

Note:

- The statement is exclusive of the Trusts that are difficult to value monetarily.
- Beneficiary Rights to the Trusts include entrusted Trusts for asset maintenance of ¥33,869,470 million.
- Joint trust assets under the management of other companies: ¥816,892 million.
There is no Trust assets under the service-shared co-trusteeship in Joint trust assets under the management of other companies .
- Loans and Bills Discounted among Money Trusts with the contracts of principal indemnification amounted to ¥19,114 million. Of this amount, Balance of Non-Accrual Delinquent Loans is ¥3,060 million.

(Reference) Breakdown of Accounts of Money Trusts and Loan Trusts with the contracts of principal indemnification (including Trusts entrusted for asset management) are as follows:

Money Trusts

| Assets | Amount | Liabilities | <i>Millions of yen</i> Amount |
|----------------------------|----------------|--------------|----------------------------------|
| Loans and Bills Discounted | 19,114 | Principal | 706,333 |
| Securities | 6 | Reserve | 66 |
| Others | 687,588 | Others | 309 |
| Total | 706,710 | Total | 706,710 |

(Reference)**Comparison of Balances of Principal Items**

| Items | <i>Millions of yen</i> | | |
|------------------------------------|---|---|-----------------------------|
| | As of March 31, 2013 (A) | As of March 31, 2012 (B) | Change (A) - (B) |
| Total Amount of Funds | 21,863,998 | 21,365,455 | 498,542 |
| Deposits | 1,994,802 | 2,104,687 | (109,885) |
| Negotiable Certificates of Deposit | 1,042,040 | 1,000,640 | 41,400 |
| Money Trusts | 14,907,257 | 14,226,430 | 680,827 |
| Pension Trusts | 3,914,854 | 4,028,734 | (113,879) |
| Property Formation Benefit Trusts | 5,044 | 4,963 | 80 |
| Loans and Bills Discounted | 4,709,640 | 4,088,017 | 621,622 |
| of Banking accounts | 3,726,100 | 3,278,976 | 447,124 |
| of Trust accounts | 983,539 | 809,041 | 174,498 |
| Securities for Investments | 2,780,578 | 3,027,792 | (247,214) |
| of Banking accounts | 1,829,069 | 2,114,064 | (284,994) |
| of Trust accounts | 951,509 | 913,728 | 37,780 |