Old Time Coffee Co. Form S-4 December 17, 2013 <u>Table of Contents</u>

As filed with the Securities and Exchange Commission on December 17, 2013

Registration No. 333-

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-4

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ARAMARK Holdings Corporation

ARAMARK Corporation

(Exact name of registrant as specified in its charter)

Delaware Delaware (State or other jurisdiction of

incorporation or organization)

5812 5812 (Primary Standard Industrial

Classification Code Number) ARAMARK Tower 20-8236097 95-2051630 (I.R.S. Employer

Identification Number)

1101 Market Street

Philadelphia, Pennsylvania 19107

(215) 238-3000

(Address, including zip code, and telephone number, including area code, of registrant s principal executive offices)

Stephen R. Reynolds, Esq.

Executive Vice President, General Counsel and Secretary

ARAMARK Tower

1101 Market Street

Philadelphia, Pennsylvania 19107

(215) 238-3000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With a copy to:

Joseph H. Kaufman, Esq.

Simpson Thacher & Bartlett LLP

425 Lexington Avenue

New York, New York 10017-3954

(212) 455-2000

Approximate date of commencement of proposed exchange offer: As soon as practicable after this Registration Statement is declared effective.

If the securities being registered on this form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, please check the following box.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer " Non-accelerated filer x (Do not check if a smaller reporting company) If applicable, place an X in the box to designate the appropriate rule provision relied upon in conducting this transaction: Accelerated filer Smaller reporting company

Exchange Act Rule 13e-4(i) (Cross-Border Issuer Tender Offer) "

Exchange Act Rule 14d-1(d) (Cross Border Third-Party Tender Offer) "

CALCULATION OF REGISTRATION FEE

		Proposed	Proposed	
	Amount			
		Maximum	Maximum	
Title of each class of	to be		Aggregate	
		Offering Price		Amount of
Securities to be Registered	Registered	per Note	Offering Price(1)	Registration Fee
5.75% Senior Notes due 2020	\$1,000,000,000	100%	\$1,000,000,000	\$128,800
Guarantees of 5.75% Senior Notes due 2020(2)	N/A(3)	N/A(3)	N/A(3)	N/A(3)

(1) Estimated solely for the purpose of calculating the registration fee under Rule 457(f) of the Securities Act of 1933, as amended (the Securities Act).

(2) See inside facing page for additional registrant guarantors.

(3) Pursuant to Rule 457(n) under the Securities Act, no separate filing fee is required for the guarantees.

The registrants hereby amend this Registration Statement on such date or dates as may be necessary to delay its effective date until the registrants shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933, as amended, or until the Registration Statement shall become effective on such date as the Securities and Exchange Commission, acting pursuant to said Section 8(a), may determine.

Table of Registrant Guarantors

		IRS Employer Identification	Address, Including Zip Code, of	
Exact Name of Registrant as	State or other Jurisdiction of	Number	Registrant s Principal Executive	
Specified in its Charter 1st & Fresh, LLC	Incorporation or Organization Delaware	(IF NONE WRITE N/A) 26-3147608	Offices 1101 Market Street, Philadelphia, PA 19107	Phone Number 215-238-3000
Addison Concessions, Inc.	Delaware	23-3068280	1101 Market Street, Philadelphia, PA 19107	215-238-3000
American Snack & Beverage, LLC	Florida	65-0099517	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK American Food Services, LLC	Ohio	34-4197320	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Asia Management, LLC	Delaware	20-1697406	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Aviation Services Limited	Delaware	36-3940986	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Partnership				
ARAMARK Business & Industry, LLC	Delaware	26-3147457	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Business Center, LLC	Delaware	46-3549461	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Business Dining Services of	Texas	23-2573583	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Texas, LLC				
ARAMARK Business Facilities, LLC	Delaware	26-3674871	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Campus, LLC	Delaware	23-3102688	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Capital Asset Services, LLC	Wisconsin	39-1551693	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Cleanroom Services (Puerto	Delaware	20-2644041	115 North First Street, Burbank, CA 91502	215-238-3000
Rico), Inc.				
ARAMARK Cleanroom Services, LLC	Delaware	23-2062167	115 North First Street, Burbank, CA 91502	215-238-3000
ARAMARK Confection, LLC	Delaware	36-2392940	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Construction and Energy	Delaware	27-3359653	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Services, LLC				
ARAMARK Construction Services, Inc.	Delaware	27-4284479		215-238-3000

			1101 Market Street, Philadelphia, PA 19107	
ARAMARK Consumer Discount Company	Pennsylvania	23-2704523	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Correctional Services, LLC	Delaware	23-2778485	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK CTS, LLC	Delaware	36-4503103	1101 Market Street, Philadelphia, PA 19107	215-238-3000

	State or other	IRS Employer Identification	Address, Including Zip Code, of	
Exact Name of Registrant as	Jurisdiction of Incorporation or	Number (IF NONE	Registrant s Principal Executive	
Specified in its Charter	Organization	WRITE N/A)	Offices	Phone Number
ARAMARK Distribution Services, Inc.	Illinois	36-1164580	115 North First Street, Burbank, CA 91502	215-238-3000
ARAMARK Educational Group, LLC	Delaware	23-2573586	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Educational Services of Texas,	Texas	23-1717332	1101 Market Street, Philadelphia, PA 19107	215-238-3000
LLC				
ARAMARK Educational Services of	Vermont	23-2263511	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Vermont, Inc.				
ARAMARK Educational Services, LLC	Delaware	23-1354443	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Engineering Associates, LLC	Delaware	36-4358960	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Entertainment, LLC	Delaware	11-2145117	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Executive Management	Delaware	23-3029011	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Services USA, Inc.				
ARAMARK Facilities Management, LLC	Delaware	23-2636400	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Facility Management	Iowa	13-3444248	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Corporation of Iowa				
ARAMARK Facility Services, LLC	Delaware	20-8482211	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK FHC Business Services, LLC	Delaware	85-0485361	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK FHC Campus Services, LLC	Delaware	85-0485370	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK FHC Correctional Services,	Delaware	85-0485374	1101 Market Street, Philadelphia, PA 19107	215-238-3000
LLC				
ARAMARK FHC Healthcare Support	Delaware	85-0485377	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Services, LLC				
ARAMARK FHC Kansas, Inc.	Kansas	04-3719118	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK FHC Refreshment Services,	Delaware	85-0485381	1101 Market Street, Philadelphia, PA 19107	215-238-3000
LLC				

LLC

ARAMARK FHC School Support Services,	Delaware	85-0485386	1101 Market Street, Philadelphia, PA 19107	215-238-3000
LLC				
ARAMARK FHC Services, LLC	Delaware	16-1653189	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK FHC Sports and Entertainment	Delaware	85-0485389	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Services, LLC				

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ARAMARK FHC, LLC	Delaware	02-0652458	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Food and Support Services	Delaware	23-2573585	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Group, Inc.				
ARAMARK Food Service Corporation of	Kansas	13-3703705	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Kansas				
ARAMARK Food Service of Texas, LLC	Texas	74-1310443	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Food Service, LLC	Delaware	23-0404985	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK FSM, LLC	Delaware	37-1462108	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Healthcare Support Services of	Texas	23-2575102	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Texas, Inc.				
ARAMARK Healthcare Support Services of	Delaware	23-2654936	1101 Market Street, Philadelphia, PA 19107	215-238-3000
the Virgin Islands, Inc.				
ARAMARK Healthcare Support Services,	Delaware	23-1530221	1101 Market Street, Philadelphia, PA 19107	215-238-3000
LLC				
ARAMARK Healthcare Technologies, LLC	Delaware	33-0694408	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK India Holdings LLC	Delaware	20-5396223	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Industrial Services, LLC	Delaware	38-2712298	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Japan, Inc.	Delaware	37-1437224	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Kitty Hawk, Inc.	Idaho	23-2167428	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Management, LLC	Delaware	26-1597527	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Marketing Services Group, Inc.	Delaware	23-1630859	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Management Services Limited	Delaware	36-3797749	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Partnership				

ARAMARK North Carolina Technical	Delaware	26-0771431	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Services, LLC				
ARAMARK Organizational Services, Inc.	Delaware	23-3029013	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Processing, LLC	Delaware	26-2621089	1101 Market Street, Philadelphia, PA 19107	215-238-3000

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ARAMARK Qatar, LLC	Delaware	26-0727676	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Rail Services, LLC	Delaware	26-3519724	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK RAV, LLC	Delaware	38-3655870	115 North First Street, Burbank, CA 91502	215-238-3000
ARAMARK RBI, INC.	Delaware	23-2732825	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Refreshment Services of	Delaware	26-2829924	1101 Market Street, Philadelphia, PA 19107	215-238-3000
Tampa, LLC				
ARAMARK Refreshment Services, LLC	Delaware	23-1673482	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Schools Facilities, LLC	Delaware	26-3674561	1101 Market Street, Philadelphia, PA 19107	215-238-3000
ARAMARK Schools, LLC	Delaware	23-3102689	1101 Market Street, Philadelphia, PA 19107	215-238-3000