

DIAMOND HILL INVESTMENT GROUP INC
 Form 5
 January 02, 2008

FORM 5

OMB APPROVAL

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
 Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
MATHIAS JAMES J

2. Issuer Name and Ticker or Trading Symbol
DIAMOND HILL INVESTMENT GROUP INC [DHIL]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
 12/31/2007

Director 10% Owner
 Officer (give title below) Other (specify below)

325 JOHN H MCCONNELL BLVD., SUITE 200

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

COLUMBUS, OH 43215

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common				(A) or (D) Price	33,917	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Warrants (right to buy)	\$ 73.75	Â	Â	Â	Â	05/12/1998 05/12/2008	Common	2,000
Warrants (right to buy)	\$ 22.5	Â	Â	Â	Â	05/14/1999 05/14/2009	Common	2,000
Warrant (right to buy)	\$ 11.25	Â	Â	Â	Â	02/29/2000 02/28/2010	Common	2,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MATHIAS JAMES J 325 JOHN H MCCONNELL BLVD. SUITE 200 COLUMBUS, OH 43215	Â X	Â	Â	Â

Signatures

Gary Young by
POA
Date: 01/02/2008

**Signature of Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. >14. Consent of Registrant s independent registered public accounting firm. (6)15. Not applicable.16. Powers of Attorney for Deborah A. DeCotis, Bradford K. Gallagher, James A. Jacobson, Hans W. Kertess, John C. Maney, William B. Ogden, IV and Alan Rappaport. (5)17. Form of Proxy appears following the Joint Prospectus/Proxy Statement filed herewith as Part A to this registration statement on Form N-14.

- (1) Filed as an exhibit to the Registrant's Registration Statement on Form N-2, Registration Nos. 333-139346, 811-21989 (filed December 14, 2006).
- (2) Filed as an exhibit to Pre-Effective Amendment No. 1 to Registrant's Registration Statement on Form N-2, File Nos. 333-139346, 811-21989 (filed January 29, 2007).
- (3) Filed as an exhibit to Pre-Effective Amendment No. 2 to Registrant's Registration Statement on Form N-2, File Nos. 333-139346, 811-21989 (filed February 21, 2007).
- (4) Filed with the Registrant's Semi-Annual Report, File No. 811-21989 (filed September 26, 2013).
- (5) Filed as an exhibit to the Registrant's Registration Statement on Form N-14, Registration No. 333-191818 (filed October 21, 2013).
- (6) Filed as an exhibit to Pre-Effective Amendment No. 1 to Registrant's Registration Statement on Form N-14, Registration No. 333-191818 (filed November 26, 2013).

Item 17. Undertakings

- 1) The undersigned Registrant agrees that prior to any public reoffering of the securities registered through the use of a prospectus which is a part of this Registration Statement by any person or party who is deemed to be an underwriter within the meaning of Rule 145(c) of the Securities Act of 1933, as amended (the Securities Act), the reoffering prospectus will contain the information called for by the applicable registration form for the reofferings by persons who may be deemed underwriters, in addition to the information called for by the other items of the applicable form.
- 2) The undersigned Registrant agrees that every prospectus that is filed under paragraph (1) above will be filed as a part of an amendment to the Registration Statement and will not be used until the amendment is effective, and that, in determining any liability under the Securities Act, each post-effective amendment shall be deemed to be a new registration statement for the securities offered therein, and the offering of the securities at that time shall be deemed to be the initial bona fide offering of them.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 the Registrant has duly caused this post-effective amendment no. 1 to its Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, and the State of New York on the 3rd day of February, 2014.

ALLIANZGI EQUITY & CONVERTIBLE
INCOME FUND

By: /s/ Brian S. Shlissel
Name: Brian S. Shlissel
Title: President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this post-effective amendment no. 1 to Registrant's Registration Statement has been signed below by the following persons in the capacities and on the date indicated.

Name	Capacity	Date
/s/ Brian S. Shlissel Brian S. Shlissel	President & Chief Executive Officer	February 3, 2014
/s/ Lawrence G. Altadonna Lawrence G. Altadonna	Treasurer and Principal Financial and Accounting Officer	February 3, 2014
DEBORAH A. DECOTIS* Deborah A. DeCotis	Trustee	February 3, 2014
BRADFORD K. GALLAGHER* Bradford K. Gallagher	Trustee	February 3, 2014
JAMES A. JACOBSON* James A. Jacobson	Trustee	February 3, 2014
HANS W. KERTESS* Hans W. Kertess	Trustee	February 3, 2014
JOHN C. MANEY* John C. Maney	Trustee	February 3, 2014
WILLIAM B. OGDEN, IV* William B. Ogden, IV	Trustee	February 3, 2014
ALAN RAPPAPORT* Alan Rappaport	Trustee	February 3, 2014

* By: /s/ Brian S. Shlissel

Explanation of Responses:

Brian S. Shlissel
Attorney-In-Fact
Date: February 3, 2014

EXHIBIT INDEX

Exhibit No.	Description of Exhibit
12	Tax Opinion of Ropes & Gray LLP