

CommScope Holding Company, Inc.
Form S-1MEF
June 12, 2014

As filed with the Securities and Exchange Commission on June 12, 2014

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-1
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

COMMSCOPE HOLDING COMPANY, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

3663
(Primary Standard Industrial
Classification Code Number)
1100 CommScope Place, SE

27-4332098
(I.R.S. Employer
Identification No.)

Hickory, NC 28602

(828) 324-2200

(Address, including zip code, and telephone number, including area code, of the registrant's principal executive offices)

Frank B. Wyatt, II

Senior Vice President, General Counsel and Secretary

CommScope Holding Company, Inc.

1100 CommScope Place, SE

Hickory, NC 28602

(828) 324-2200

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Patrick H. Shannon

Arthur D. Robinson

Jason M. Licht

Simpson Thacher & Bartlett LLP

Latham & Watkins LLP

425 Lexington Avenue

555 Eleventh Street, NW

New York, NY 10017

Washington, DC 20004

(212) 455-2000

(202) 637-2200

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this registration statement.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. "

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If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. Registration No. 333-196467

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer
 Non-accelerated filer Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of each class of securities to be registered | Amount to be registered(1) | Proposed maximum | Proposed maximum | Amount of registration fee(3) |
|--|----------------------------|-----------------------------|-----------------------------|-------------------------------|
| | | offering price per share(2) | aggregate offering price(2) | |
| Common Stock, \$0.01 par value per share | 2,875,000 | \$23.00 | \$66,125,000 | \$8,517 |

- (1) Includes shares of common stock that may be sold to cover the exercise of an option to purchase additional shares granted to the underwriters.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(a) under the Securities Act of 1933, as amended.
- (3) In accordance with Rule 462(b) promulgated under the Securities Act, an additional amount of securities having a proposed maximum offering price of no more than 20% of the maximum aggregate offering price of the securities eligible to be sold under the related Registration Statement on Form S-1, as amended (File No. 333-196467) (the Initial Registration Statement), is hereby registered. The Registrant previously registered 17,250,000 shares of Common Stock with a proposed maximum aggregate offering price of \$451,777,500 on the Initial Registration Statement, which was declared effective on June 12, 2014, and for which a filing fee of \$58,189 was previously paid.

This registration statement shall become effective upon filing with the Securities and Exchange Commission in accordance with Rule 462(b) under the Securities Act.

EXPLANATORY NOTE AND INCORPORATION BY REFERENCE

This Registration Statement on Form S-1 is being filed pursuant to Rule 462(b) under the Securities Act of 1933, as amended, for the purposes of registering 2,875,000 shares of common stock, par value \$0.01 per share, of CommScope Holding Company, Inc. The contents of the Registration Statement on Form S-1 (File No. 333-196467), which was initially filed on June 2, 2014, and which was declared effective by the Securities and Exchange Commission on June 12, 2014, including the exhibits thereto, are hereby incorporated by reference into this Registration Statement.

The required opinion and consents are listed on an Exhibit Index attached hereto and filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Hickory, state of North Carolina, on June 12, 2014.

COMMSCOPE HOLDING COMPANY, INC.

By: /s/ Marvin S. Edwards, Jr.
Marvin S. Edwards, Jr.
President and Chief Executive Officer

(Principal Executive Officer)

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and as of the dates indicated.

| Signature | Title | Date |
|----------------------------|---|---------------|
| /s/ Marvin S. Edwards, Jr. | President, Chief Executive Officer | June 12, 2014 |
| Marvin S. Edwards, Jr. | and Director (Principal Executive Officer) | |
| /s/ Mark A. Olson | Executive Vice President and Chief | June 12, 2014 |
| Mark A. Olson | Financial Officer (Principal Financial Officer) | |
| /s/ Robert W. Granow | Senior Vice President and Corporate | June 12, 2014 |
| Robert W. Granow | Controller (Principal Accounting Officer) | |
| * | Director and Chairman of the Board | June 12, 2014 |
| Frank M. Drendel | | |
| * | Director | June 12, 2014 |
| Austin A. Adams | | |
| * | Director | June 12, 2014 |
| Marco De Benedetti | | |
| * | Director | June 12, 2014 |
| Peter J. Clare | | |
| * | Director | June 12, 2014 |

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Campbell R. Dyer

* Director June 12, 2014

Stephen C. Gray

* Director June 12, 2014

L. William Krause

* Director June 12, 2014

Claudius E. Watts IV

* Director June 12, 2014

Timothy T. Yates

*By: /s/ Frank B. Wyatt, II
Frank B. Wyatt, II

Attorney-in-fact

EXHIBIT INDEX

EXHIBIT

| NO. | DESCRIPTION OF EXHIBIT |
|------------|--|
| 5.1 | Opinion of Latham & Watkins LLP |
| 23.1 | Consent of Latham & Watkins LLP (included in Exhibit 5.1) |
| 23.2 | Consent of Ernst & Young LLP |
| 23.3 | Consent of KPMG LLP |
| 24.1** | Powers of Attorney (included in the Registrant's Registration Statement on Form S-1 (File No. 333-196467) filed with the Commission on June 2, 2014) |

** Previously filed.