Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B2

PRUDENTIAL FINANCIAL INC Form 424B2 November 18, 2014

## **CALCULATION OF REGISTRATION FEE**

## **Title of Each Class of**

Maximum Aggregate Offered Offering Price(1) Registration Fee(2)
4.050% InterNotes® Due November 15, 2034 \$ 19,320,000 \$2,244.98

TOTAL \$2,244.98

- (1) Excludes accrued interest, if any.
- (2) Calculated in accordance with Rule 457(r) under the Securities Act of 1933, as amended. This Calculation of Registration Fee table shall be deemed to update the Calculation of Registration Fee table in Prudential Financial, Inc. s Registration Statement on Form S-3 (Nos. 333-180020, 333-180020-01, 333-180020-02).

Prudential Financial InterNotes®, Due One Year or More from Date of Issue

Filed under Rule 424(b)(2), Registration Statement(s) No. 333-180020, 333-180020-01, 333-180020-02

Final Pricing Supplement No. 3 - Dated Monday, November 17, 2014. To Prospectus Dated March 9, 2012 and Prospectus Supplement dated March 9, 2012

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

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al	Selling	Gross		Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor s
- 4	Duine	C	Not Duo coods	T	Data	Enggreener	Doto	Data	Amount	Ontion*
nt	Price	Concession	Net Proceeds	1 ype	Rate	rrequency	Date	Date	Amount	Obnon.

on right, we will pay you interest on the notes on a Semi-Annual basis on May 15th and Nov 15th. The first such payment will beer annum and stated maturity date are set out above.

ling agents to securities dealers, or by securities dealers to certain other brokers or dealers, may be sold at a discount from the initial sel

n: Callable at 100.000% on 11/15/2018 and every coupon date thereafter.

I Financial, Inc. InterNotes (CUSIP 74432AYY0) will be subject to redemption at the option of Prudential Financial, Inc., in whole on and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of this tranche of Prudential Financial, interest thereon, if any, upon at least 30 Calendar Days prior notice to the noteholder and the trustee, as described in the prospectus support of the properties of

nd Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Barclays, Citigroup, Credit Suisse, Deutsche Bank Securities, Fidelity C, Siebert Capital Markets, Ramirez & Co., Inc., RBC Capital Markets, UBS Investment Bank, Wells Fargo Advisors, LLC

Offering Dates: Monday, November 10, 2014

through Monday, November 17, 2014

Trade Date: Monday, November 17, 2014 @

Financial, Inc. 12:00 PM ET

Prudential

Prudential Financial, Inc.

**Prudential Financial Retail Medium Term** 

Notes, including Prudential Financial

**Internotes®** 

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Settlement Date: Thursday, November 20, 2014

**Prospectus Dated March 9, 2012 and** 

**Prospectus Supplement Dated March 9, 2012** 

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

\* The survivor s option feature of your note is subject to important limitations, restrictions and procedural requirements further described on page S-49 of your prospectus supplement.

The Bank of New York will act as trustee for the Notes. Citibank, N.A., will act as paying agent, registrar and transfer agent for the Notes and will administer any survivor s options with respect thereto.

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.