Harden Home Option LLC Form POS AM February 02, 2015

Registration Statement No. 333-192154

# **UNITED STATES**

# SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, DC 20549** 

# REGISTRATION STATEMENT

# **UNDER**

# THE SECURITIES ACT OF 1933

Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-192154

# GENTIVA HEALTH SERVICES, INC.

**Subsidiary Guarantors Listed on Schedule A hereto** 

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of

36-4335801 (I.R.S. Employer

incorporation or organization)

**Identification No.)** 

3350 Riverwood Parkway, Suite 1400

### Atlanta, Georgia 30339-3314

(770) 951-6450

For the Co-Registrants, see Schedule A Subsidiary Guarantors on the following page.

(Address, including zip code, and telephone number, including area code, of registrant s principal executive offices)

Joseph L. Landenwich, Esq.

**Co-General Counsel and Corporate Secretary** 

Kindred Healthcare, Inc.

**680 South Fourth Street** 

Louisville, Kentucky 40202

(502) 596-7300

(Name, address and telephone number, including area code, of agent for service)

#### Approximate date of commencement of proposed sale to the public: Not Applicable

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box:

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box:

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. "

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer " Accelerated filer x

Non-accelerated filer " (Do not check if a smaller reporting company) Smaller reporting company "

# SCHEDULE A

# **Subsidiary Guarantors**

Subsidiary*Incorporation/OrganizationIdentification NumberABC Hospice, LLCTexas20-8716006Access Home Health of Florida, LLCDelaware06-1451363Alpine Home Health Care, LLCColorado36-4473376Alpine Home Health II, Inc.Colorado20-1987917Alpine Home Health, Inc.Mississippi64-0921774Alpine Resource Group, Inc.Colorado20-1987950American Homecare Management Corp.Delaware11-3306095American Hospice, Inc.Texas75-2486047
Access Home Health of Florida, LLC Alpine Home Health Care, LLC Colorado Alpine Home Health II, Inc. Colorado Alpine Home Health, Inc. Mississippi Alpine Resource Group, Inc. Colorado 20-1987917 Alpine Resource Group, Inc. Colorado 20-1987950 American Homecare Management Corp. Delaware 11-3306095
Alpine Home Health Care, LLC  Alpine Home Health II, Inc.  Colorado  20-1987917  Alpine Home Health, Inc.  Mississippi  64-0921774  Alpine Resource Group, Inc.  Colorado  20-1987950  American Homecare Management Corp.  Delaware  36-4473376  20-1987917  11-3306095
Alpine Home Health II, Inc.  Colorado  Alpine Home Health, Inc.  Mississippi  64-0921774  Alpine Resource Group, Inc.  Colorado  20-1987917  64-0921774  20-1987950  American Homecare Management Corp.  Delaware  11-3306095
Alpine Home Health, Inc.Mississippi64-0921774Alpine Resource Group, Inc.Colorado20-1987950American Homecare Management Corp.Delaware11-3306095
Alpine Resource Group, Inc.  Colorado  20-1987950  American Homecare Management Corp.  Delaware  11-3306095
American Homecare Management Corp. Delaware 11-3306095
American Hospice Inc Texas 75-2486047
/ information 1000 1000 1000 1000 1000 1000 1000 10
Asian American Home Care, Inc. California 94-3247811
Bethany Hospice, LLC Delaware 20-2999369
California Hospice, LLC Texas 30-0711730
Capital Care Resources, LLC Georgia 58-2411159
Capital Care Resources of South Carolina,
LLC Georgia 56-2102603
Capital Health Management Group, LLC Georgia 58-2313705
Chaparral Hospice, Inc. Texas 35-2224605
Chattahoochee Valley Home Care
Services, LLC Georgia 03-0387821
Chattahoochee Valley Home Health, LLC Georgia 34-1994007
CHMG Acquisition LLC Georgia 04-3813487
CHMG of Atlanta, LLC Georgia 54-2089073
CHMG of Griffin, LLC Georgia 54-2089075
Colorado Hospice, L.L.C. Colorado 27-2141126
Eastern Carolina Home Health Agency,
LLC North Carolina 56-1590744
Faith Home Health and Hospice, LLC Kansas 47-0884412
Faith in Home Services, L.L.C. Kansas 20-1931763
Family Hospice, Ltd. Texas 75-2588221
FHI GP, Inc. Texas 75-2588220
FHI Health Systems, Inc. Delaware 75-2588219
FHI LP, Inc. Nevada 88-0335145
FHI Management, Ltd. Texas 75-2588222
First Home Health, Inc. West Virginia 55-0750157
Gentiva Certified Healthcare Corp. Delaware 11-2645333
Gentiva Health Services (Certified), Inc. Delaware 11-3454105
Gentiva Health Services Holding Corp. Delaware 11-3454104
Gentiva Health Services (USA) LLC Delaware 11-3414024
Gentiva Rehab Without Walls, LLC Delaware 06-1725406
Gentiva Services of New York, Inc. New York 11-2802024
Georgia Hospice, LLC Texas 27-4251135
Gilbert s Home Health Agency, Inc. Mississippi 64-0730826
Gilbert s Hospice Care, LLC Mississippi 20-0566932

Mississippi	20-1296854
Tennessee	62-1406895
Гexas	74-2115034
Гexas	27-1519643
Texas	26-1487182
Delaware	Applied For
Texas	26-1569071
Гexas	74-3024009
Delaware	65-1299601
	Γennessee Γexas Γexas Γexas Delaware Γexas Γexas

	Jurisdiction of	I.R.S. Employer	
Subsidiary*	Incorporation/Organization	Identification Number	
Harden Home Option, LLC	Texas	37-1657856	
Harden Hospice, LLC	Texas	43-2083818	
Hawkeye Health Services, Inc.	Iowa	42-1285486	
Healthfield, LLC	Delaware	58-1819650	
Healthfield Home Health, LLC	Georgia	58-1947694	
Healthfield Hospice Services, LLC	Georgia	58-2284736	
Healthfield of Southwest Georgia, LLC	Georgia	27-0131980	
Healthfield of Statesboro, LLC	Georgia	68-0593590	
Healthfield of Tennessee, LLC	Georgia	01-0831798	
Healthfield Operating Group, LLC	Delaware	36-4425473	
HomeCare Plus, Inc.	Alabama	63-1214842	
Home Health Care Affiliates, Inc.	Mississippi	74-2737989	
Home Health Care Affiliates of Central	niississippi	7. 2737909	
Mississippi, L.L.C.	Mississippi	62-1807084	
Home Health Care Affiliates of	1.1.1501501 <b>P</b> F1	02 100,001	
Mississippi, Inc.	Mississippi	62-1775256	
Home Health Care of Carteret County,	niississippi	02 1770200	
LLC	North Carolina	56-1556547	
Horizon Health Care Services, Inc.	Texas	76-0456316	
Horizon Health Network LLC	Alabama	33-1017853	
Hospice Care of Kansas and Missouri,	Thubumu	33 1017033	
L.L.C.	Missouri	none	
Hospice Care of Kansas, L.L.C.	Kansas	48-1210207	
Hospice Care of the Midwest, L.L.C.	Missouri	none	
Iowa Hospice, L.L.C.	Iowa	20-2589495	
Isidora s Health Care Inc.	Texas	65-1285069	
Lakes Hospice, L.L.C.	Iowa	65-1302887	
Lighthouse Hospice Coastal Bend, LLC	Texas	22-3946976	
Lighthouse Hospice Metroplex, LLC	Texas	26-3228001	
Lighthouse Hospice San Antonio, LLC	Texas	87-0798501	
Lighthouse Hospice Management, LLC	Texas	06-1787617	
Lighthouse Hospice Partners, LLC	Texas	35-2190648	
Mid-South Home Care Services, LLC	Alabama	82-0559231	
Mid-South Home Health, LLC	Delaware	63-0772385	
Mid-South Home Health Agency, LLC	Alabama	82-0559199	
Mid-South Home Health of Gadsden, LLC	Georgia	14-1909499	
Missouri Home Care of Rolla, Inc.	Missouri	43-1317147	
New York Healthcare Services, Inc.	New York	22-2695367	
Nursing Care Home Health Agency, Inc.	West Virginia	55-0633030	
Odyssey HealthCare, Inc.	Delaware	43-1723043	
Odyssey HealthCare Austin, LLC	Delaware		
Odyssey HealthCare Detroit, LLC	Delaware	none none	
Odyssey HealthCare Fort Worth, LLC	Delaware	none	
Odyssey HealthCare GP, LLC	Delaware	75-2932676	
Odyssey HealthCare Holding Company	Delaware	75-2932070 75-2925311	
	Delaware Delaware	73-2923311 74-2998154	
Odyssey HealthCare LP, LLC			
Odyssey HealthCare of Augusta, LLC	Delaware	75-2923658	
Odyssey HealthCare of Augusta, LLC	Delaware	26-0711782	

Odyssey HealthCare of Flint, LLC	Delaware	26-3920362
Odyssey HealthCare of Marion County,		
Inc.	Delaware	75-3238731
Odyssey HealthCare of Savannah, LLC	Delaware	26-0712052
Odyssey HealthCare of St. Louis, LLC	Delaware	26-1174571
Odyssey HealthCare Operating A, LP	Delaware	75-2752908
Odyssey HealthCare Operating B, LP	Delaware	75-2937832
OHS Service Corp.	Texas	22-3690699
Odyssey HealthCare of St. Louis, LLC Odyssey HealthCare Operating A, LP Odyssey HealthCare Operating B, LP	Delaware Delaware Delaware	26-1174571 75-2752908 75-2937832

	Jurisdiction of	I.R.S. Employer
Subsidiary*	Incorporation/Organization	<b>Identification Number</b>
Omega Hospice, LLC	Alabama	20-8667430
PHHC Acquisition Corp.	Delaware	38-3784032
QC-Medi New York, Inc.	New York	11-2750425
Quality Care-USA, Inc.	New York	11-2256479
Saturday Partners, LLC	Colorado	20-1930463
Tar Heel Health Care Services, LLC	North Carolina	56-1456991
The American Heartland Hospice Corp.	Missouri	43-1697602
The Home Option, LLC	Texas	26-2527353
The Home Team of Kansas, LLC	Kansas	74-3052911
Total Care Home Health of Louisburg,		
LLC	Georgia	68-0593592
Total Care Home Health of North		
Carolina, LLC	Georgia	20-0091435
Total Care Home Health of South		
Carolina, LLC	Georgia	20-0091422
Van Winkle Home Health Care, Inc.	Mississippi	62-1669388
Vista Hospice Care, LLC	Delaware	86-0808230
VistaCare, LLC	Delaware	06-1521534
VistaCare of Boston, LLC	Delaware	26-1544595
VistaCare USA, LLC	Delaware	86-0914505
Voyager Acquisition, L.P.	Texas	20-1953497
Voyager Home Health, Inc.	Delaware	26-1501792
Voyager HospiceCare, Inc.	Delaware	20-1173787
We Care Home Health Services, Inc.	Texas	33-0665550
Wiregrass Hospice LLC	Alabama	82-0559182
Wiregrass Hospice Care, LLC	Georgia	20-0296636
Wiregrass Hospice of South Carolina, LLC	Georgia	34-2053721

<sup>\*</sup> All subsidiary guarantors have the following principal executive office: c/o Gentiva Health Services, Inc., 3350 Riverwood Parkway, Suite 1400, Atlanta, Georgia 30339.

#### **DEREGISTRATION OF SECURITIES**

This Post-Effective Amendment No.1 (this <u>Post-Effective Amendment</u>) relates to the following Shelf Registration Statement on Form S-3 (the <u>Registration Statement</u>) of Gentiva Health Services, Inc., a Delaware corporation (<u>Gentiva</u>), and each of the subsidiaries listed in Schedule A (the <u>Subsidiary Guarantors</u> and together with Gentiva, the <u>Registrants</u> and each a <u>Registrant</u>):

Registration Statement No. 333-192154, filed with the Securities and Exchange Commission (the <u>Commission</u> ) on November 7, 2013, pertaining to the registration of an aggregate offering price of \$300,000,000 of (i) debt securities, (ii) guarantees of debt securities, (iii) preferred stock, (iv) common stock and (v) warrants to purchase debt securities, preferred stock or common stock.

On October 9, 2014, Gentiva entered into an Agreement and Plan of Merger, as it may be amended from time to time, by and among Gentiva, Kindred Healthcare, Inc., a Delaware corporation (<u>Kindred</u>), and Kindred Healthcare Development 2, Inc., a Delaware corporation (<u>Merger Sub</u>) (the <u>Merger Agreement</u>). Pursuant to the Merger Agreement, on February 2, 2015, Merger Sub merged with and into Gentiva, with Gentiva continuing as the surviving corporation and becoming the wholly owned subsidiary of Kindred (the <u>Merger</u>).

In connection with the consummation of the Merger, the Registrants have terminated any and all offerings of its securities pursuant to the Registration Statement. In accordance with the undertaking contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities registered under such Registration Statement that remain unsold at the termination of the offerings, the Registrants hereby remove from registration all of the securities registered but unsold under the Registration Statement. The Registration Statement is hereby amended, as appropriate, to reflect the deregistration of such securities.

### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, each Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment to the Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Atlanta, State of Georgia, on this 2<sup>nd</sup> day of February, 2015.

#### Gentiva Health Services, Inc.

By: /s/ Benjamin A. Breier Benjamin A. Breier President and Chief Operating Officer (Principal Executive Officer)

By: /s/ John J. Lucchese
John J. Lucchese
Senior Vice President and Chief
Accounting Officer
(Principal Financial Officer and Principal

Accounting Officer)

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

	Signature	Title	Date
By:	/s/ Benjamin A. Breier Benjamin A. Breier	President and Chief Operating Officer (Principal Executive Officer)	February 2, 2015
By:	/s/ John J. Lucchese John J. Lucchese	Senior Vice President and Chief Accounting Officer (Principal Financial Officer and Principal Accounting Officer)	February 2, 2015
By:	/s/ Joseph L. Landenwich Joseph L. Landenwich	Director	February 2, 2015
By:	/s/ Stephen Cunanan Stephen Cunanan	Director	February 2, 2015
By:	/s/ Douglas L. Curnutte Douglas L. Curnutte	Director	February 2, 2015