

AMERICAN AIRLINES INC
Form FWP
March 03, 2015

Issuer Free Writing Prospectus
Filed pursuant to Rule 433(d)
Registration No. 333-194685-01
March 2, 2015

American Airlines, Inc.

\$1,213,824,000

2015-1 Pass Through Trusts

Pass Through Certificates, Series 2015-1

Pricing Term Sheet, dated March 2, 2015 to the preliminary prospectus supplement dated March 2, 2015 (as supplemented, the Preliminary Prospectus Supplement) of American Airlines, Inc.

The information herein supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement.

Unless otherwise indicated, terms used but not defined herein have the meanings assigned to such terms in the Preliminary Prospectus Supplement.

Securities:	Class A Pass Through Certificates, Series 2015-1A (Class A Certificates)	Class B Pass Through Certificates, Series 2015-1B (Class B Certificates)
Amount:	\$947,778,000	\$266,046,000
Price to Public:	100%	100%
CUSIP:	023770 AA8	023770 AB6
ISIN:	US023770AA81	US023770AB64
Coupon/Stated Interest Rate:	3.375%	3.700%
Make-Whole Spread Over Treasuries:	0.25%	0.40%
Available Amount under the Liquidity Facilities at November 1, 2015 ¹:	\$47,011,109	\$14,161,297
	\$51,979,700	\$15,996,016

**Initial Maximum Commitment under
the Liquidity Facilities:**

Underwriters Purchase Commitments:

Credit Suisse Securities (USA) LLC	\$ 147,853,368	\$ 41,503,176
Deutsche Bank Securities Inc.	\$ 147,853,368	\$ 41,503,176
Citigroup Global Markets Inc.	\$ 147,853,368	\$ 41,503,176
Goldman, Sachs & Co.	\$ 147,853,368	\$ 41,503,176
Morgan Stanley & Co. LLC	\$ 147,853,368	\$ 41,503,176
Merrill Lynch, Pierce, Fenner & Smith	\$ 47,388,900	\$ 13,302,300
Incorporated	\$ 47,388,900	\$ 13,302,300
Barclays Capital Inc.	\$ 47,388,900	\$ 13,302,300
J.P. Morgan Securities LLC	\$ 23,694,450	\$ 6,651,150
BNP Paribas Securities Corp.		

¹ The first Regular Distribution Date to occur after all Aircraft are expected to have been financed pursuant to this offering.

Credit Agricole Securities (USA) Inc.	\$ 42,650,010	\$ 11,972,070
Underwriting Commission:	\$12,745,152	
Concession to Selling Group Members:	0.50%	0.50%
Discount to Brokers/Dealers:	0.25%	0.25%

Settlement: March 16, 2015 (T+10), the tenth business day after the date hereof

The issuer has filed a registration statement (including a prospectus) and a related prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and prospectus supplement if you request them by calling Credit Suisse Securities (USA) LLC or Deutsche Bank Securities Inc. toll-free at 1-800-221-1037 or 1-800-503-4611, respectively.