

STATE STREET CORP  
Form FWP  
August 14, 2015

**FILED PURSUANT TO RULE 433**

**REGISTRATION STATEMENT NO. 333-200321**

**DATED AUGUST 13, 2015**

STATE STREET CORPORATION

\$500,000,000 Floating Rate Senior Notes due 2020

Pricing Details

**Issuer:** State Street Corporation

**Security:** Floating Rate Senior Notes due August 18, 2020

**Aggregate Principal Amount:** \$500,000,000

**Trade Date:** August 13, 2015

**Settlement Date (T+3):** August 18, 2015

**Maturity Date:** August 18, 2020

**Price to Public (Issue Price):** 100%

**Pricing Benchmark:** 3 Month USD LIBOR (Reuters Page LIBOR01)

**Coupon:** 3 Month USD LIBOR + 90 basis points

**Interest Payment Dates:** Interest will be paid every February 18, May 18, August 18 and November 18 of each year, commencing November 18, 2015, and ending on the Maturity Date

**Interest Determination Dates:** Two London business days prior to the relevant interest reset date

**Interest Reset Dates:** Each interest payment date

**Calculation Agent:** State Street Bank and Trust Company (or appointed successor)

**Coupon Frequency:** Quarterly

**Day Count Convention:** Actual/360

**Business Day Convention:** Modified Following, Adjusted; London, New York and Boston business day

**Denominations:** Minimum denominations of \$2,000 and integral multiples of \$1,000 in excess thereof

**Currency:** U.S. Dollars

**CUSIP:** 857477AR4

**ISIN:** US857477AR48

**\*Expected Ratings:** A2 / A+ / AA- / AA (low) (Moody's / S&P / Fitch / DBRS)

**Joint Book-Running Managers:** Goldman, Sachs & Co.  
J.P. Morgan Securities LLC  
Merrill Lynch, Pierce, Fenner & Smith  
Incorporated

**Co-Managers:** Morgan Stanley & Co. LLC  
Credit Suisse Securities (USA) LLC  
Deutsche Bank Securities Inc.  
UBS Securities LLC  
Wells Fargo Securities, LLC

**Junior Co-Managers:** Siebert Brandford Shank & Co.  
Lebenthal & Co., LLC.

**All terms used and not otherwise defined in this final term sheet have the respective meanings assigned to such terms in the preliminary prospectus supplement, dated August 13, 2015.**

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at 1-866-471-2526, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, J.P. Morgan Securities LLC collect at 1-212-834-4533 or Morgan Stanley & Co. LLC toll-free at 1-866-718-1649.**

\* A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.