

GLOBE SPECIALTY METALS INC

Form 425

September 04, 2015

Filed by Globe Specialty Metals, Inc.

pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant to Rule 14a-12

under the Securities Exchange Act of 1934

Subject Company: Globe Specialty Metals, Inc.

Filer's SEC File No.: 001-34420

Date: September 4, 2015

EXPLANATORY NOTE: This filing pursuant to Rule 425 under the Securities Act of 1933 contains an updated slide show presentation, which supersedes the original slide show presentation that was filed with the Securities and Exchange Commission on September 2, 2015.

