

Regional Management Corp.  
Form 8-K  
December 23, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): December 23, 2015**

**Regional Management Corp.**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-35477**  
**(Commission**

**File Number)**  
**509 West Butler Road**

**57-0847115**  
**(IRS Employer**

**Identification No.)**

**Greenville, South Carolina 29607**

**(Address of principal executive offices) (zip code)**

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**(864) 422-8011**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On December 23, 2015, Regional Management Corp. (the Company ) finalized the sale of approximately \$112 million of its existing charged-off loan portfolio and committed to the sale of the forward flow of accounts charged off between November 2015 and October 2016. Pre-tax proceeds from the one-time sale of the existing charged-off loan portfolio, net of commission and other expenses, were approximately \$1.7 million, and will be recognized in the fourth quarter of 2015 on the Company's income statement as a reduction of its provision for credit losses. Proceeds from the sale of forward-flow charged-off accounts will be received by the Company on a monthly basis beginning in January 2016.

On December 23, 2015, the Company issued a press release announcing the completion of the sale of its existing and forward-flow charged-off loan portfolio. The full text of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) The following exhibit is attached to this Current Report on Form 8-K:

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Press Release issued by Regional Management Corp. on December 23, 2015

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Regional Management Corp.**

Date: December 23, 2015

By: /s/ Donald E. Thomas  
Donald E. Thomas

Executive Vice President and

Chief Financial Officer

**EXHIBIT INDEX**

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