

General Motors Co  
Form FWP  
February 19, 2016

Free Writing Prospectus filed pursuant to Rule 433

Relating to the Preliminary Prospectus Supplement

dated February 18, 2016 to the Prospectus dated

April 30, 2014. Registration Statement

No. 333-195601

## PRICING TERM SHEET

Dated as of February 18, 2016

### GENERAL MOTORS COMPANY

**6.600% Senior Notes due 2036**

**6.750% Senior Notes due 2046**

*The information in this pricing term sheet relates only to the offering of the Notes and should be read together with the preliminary prospectus supplement of General Motors Company dated February 18, 2016 (the Preliminary Prospectus Supplement ) to its prospectus dated April 30, 2014, and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement. In all other respects, this pricing term sheet is qualified in its entirety by reference to the Preliminary Prospectus Supplement. Terms used herein but not defined herein shall have the respective meanings as set forth in the Preliminary Prospectus Supplement. All references to dollar amounts are references to U.S. dollars.*

<b>Issuer:</b>	General Motors Company
<b>Title of Securities:</b>	6.600% Senior Notes due 2036 (the 2036 Notes )
	6.750% Senior Notes due 2046 (the 2046 Notes )
<b>Security Type:</b>	Senior Unsecured Notes
<b>Principal Amount:</b>	2036 Notes: \$1,250,000,000
	2046 Notes: \$750,000,000
<b>Price to Public:</b>	2036 Notes: 99.920%
	2046 Notes: 99.909%
<b>Maturity Dates:</b>	2036 Notes: April 1, 2036
	2046 Notes: April 1, 2046
<b>Coupon (Interest Rates):</b>	2036 Notes: 6.600% per year

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	2046 Notes: 6.750% per year
<b>Yield to Maturity:</b>	2036 Notes: 6.606%
	2046 Notes: 6.756%
<b>Spread to Benchmark</b>	2036 Notes: + 400 bps
<b>Treasury:</b>	2046 Notes: + 415 bps
<b>Benchmark Treasury:</b>	2036 Notes: 3.000% due November 15, 2045
	2046 Notes: 3.000% due November 15, 2045
<b>Benchmark Treasury</b>	2036 Notes: 108-03+; 2.606%
<b>Price and Yield:</b>	2046 Notes: 108-03+; 2.606%

**Interest Payment Dates:** 2036 Notes: April 1 and October 1, beginning October 1, 2016

2046 Notes: April 1 and October 1, beginning October 1, 2016

**Record Dates:** 2036 Notes: March 15 and September 15

2046 Notes: March 15 and September 15

**Make-whole Call:** 2036 Notes: T+50 bps prior to October 1, 2035

2046 Notes: T+50 bps prior to October 1, 2045

**Par Call:** 2036 Notes: On or after October 1, 2035

2046 Notes: On or after October 1, 2045

**Trade Date:** February 18, 2016

**Settlement Date:** February 23, 2016 (T+3)

**Denominations:** \$2,000 and integral multiples of \$1,000 in excess thereof

**Expected Ratings\*:** Ba1 by Moody's Investors Service, Inc.

BBB- by Standard & Poor's Ratings Services

BBB- by Fitch Ratings

**CUSIP / ISIN:** 2036 Notes: 37045VAK6 / US37045VAK61

2046 Notes: 37045VAL4 / US37045VAL45

**Joint Book-Running** Goldman, Sachs & Co.

**Managers:** Citigroup Global Markets Inc.

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Deutsche Bank Securities Inc.

Morgan Stanley & Co. LLC

**Joint Lead Managers:** Barclays Capital Inc.

BNP Paribas Securities Corp.

Credit Agricole Securities (USA) Inc.

Credit Suisse Securities (USA) LLC

Commerz Markets LLC

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J.P. Morgan Securities LLC

Lloyds Securities Inc.

Mizuho Securities USA Inc.

SG Americas Securities, LLC

**Co-Managers:**

Banco Bradesco BBI S.A.

BB Securities Limited

RBC Capital Markets, LLC

RBS Securities Inc.

TD Securities (USA) LLC

Blaylock Beal Van, LLC

C.L. King & Associates, Inc.

Mischler Financial Group, Inc.

**\*Note:** A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawn at any time.

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