

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-Q
April 25, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

811-09149

Investment Company Act File Number

Eaton Vance Ohio Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number, Including Area Code)

November 30

Date of Fiscal Year End

February 29, 2016

Date of Reporting Period

Item 1. Schedule of Investments

Eaton Vance**Ohio Municipal Income Trust****February 29, 2016****PORTFOLIO OF INVESTMENTS (Unaudited)****Tax-Exempt Investments 146.5%**

Security	Principal Amount (000 s omitted)	Value
Bond Bank 2.0%		
Rickenbacker Port Authority, (OASBO Expanded Asset Pooled Financing Program), 5.375%, 1/1/32	\$ 835	\$ 921,072
		\$ 921,072
Education 17.8%		
Miami University, 4.00%, 9/1/39	\$ 500	\$ 529,580
Miami University, 5.00%, 9/1/33	1,000	1,158,490
Ohio Higher Educational Facility Commission, (Kenyon College), 5.00%, 7/1/44	440	493,517
Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44	1,250	1,417,725
Ohio Higher Educational Facility Commission, (Oberlin College), 5.00%, 10/1/33	500	578,795
Ohio Higher Educational Facility Commission, (University of Dayton), 5.50%, 12/1/36	1,000	1,105,760
Ohio State University, 5.00%, 12/1/28	480	619,109
Ohio State University, 5.00%, 12/1/30	545	712,250
University of Cincinnati, 5.00%, 6/1/34	500	568,985
Wright State University, 5.00%, 5/1/31	750	834,255
		\$ 8,018,466
Electric Utilities 2.5%		
American Municipal Power, Inc., (AMP Fremont Energy Center), 5.00%, 2/15/32	\$ 470	\$ 536,373
Ohio Air Quality Development Authority, (Buckeye Power, Inc.), 6.00%, 12/1/40	500	583,865
		\$ 1,120,238
Escrowed/Prerefunded 14.6%		
Barberton City School District, Prerefunded to 6/1/18, 4.50%, 12/1/33	\$ 900	\$ 977,166
Beavercreek City School District, Prerefunded to 6/1/19, 5.00%, 12/1/30	1,750	1,987,527
Central Ohio Solid Waste Authority, Prerefunded to 9/1/18, 5.125%, 9/1/27	65	72,174
Franklin County Convention Facilities Authority, Prerefunded to 12/1/17, 5.00%, 12/1/27	445	479,367
Hamilton County, Sewer System, Prerefunded to 12/1/17, 5.00%, 12/1/32	750	807,278
Huber Heights City School District, Prerefunded to 12/1/19, 4.75%, 12/1/25	595	681,495
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37	180	187,256
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37	195	202,860
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37	625	650,194
Ohio State University, Escrowed to Maturity, 5.00%, 12/1/28	20	26,645
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), Prerefunded to 12/1/19, 5.00%, 12/1/28	250	288,348
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), Prerefunded to 12/1/19, 5.00%, 6/1/30	210	242,212

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		\$	6,602,522
General Obligations 10.2%			
Apollo Career Center Joint Vocational School District, 5.25%, 12/1/33	\$	335	\$ 393,554
Central Ohio Solid Waste Authority, 5.125%, 9/1/27		1,025	1,125,522
Dayton City School District, 5.00%, 11/1/31		100	127,897
Lakewood City School District, 5.00%, 11/1/39		400	464,556
Oregon City School District, 4.00%, 12/1/30		1,250	1,342,500
Symmes Township, Hamilton County, (Parkland Acquisition and Improvement), 5.25%, 12/1/37		1,000	1,150,620
		\$	4,604,649

Security	Principal Amount (000 s omitted)	Value
Hospital 22.2%		
Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/32	\$ 1,075	\$ 1,209,902
Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/38	560	618,542
Butler County, (Kettering Health Network Obligated Group), 5.25%, 4/1/31	500	558,845
Franklin County, (Nationwide Children s Hospital), 5.00%, 11/1/34	800	887,240
Hamilton County, (Cincinnati Children s Hospital Medical Center), 5.00%, 5/15/34	250	291,283
Hancock County, (Blanchard Valley Regional Health Center), 6.25%, 12/1/34	750	887,062
Lucas County, (ProMedica Healthcare Obligated Group), 4.00%, 11/15/45	315	323,933
Miami County, (Upper Valley Medical Center), 5.25%, 5/15/26	500	504,250
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/36	500	550,510
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/41	800	877,056
Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34	500	561,235
Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39	1,000	1,123,230
Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40	555	610,428
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/27	565	655,790
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/29	165	189,620
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.00%, 12/1/43	90	93,419
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.50%, 12/1/43	80	87,181
		\$ 10,029,526
Housing 5.7%		
Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), (GNMA), 5.25%, 4/20/48	\$ 2,500	\$ 2,562,600
		\$ 2,562,600
Industrial Development Revenue 1.2%		
Cleveland, (Continental Airlines), (AMT), 5.375%, 9/15/27	\$ 555	\$ 556,881
		\$ 556,881
Insured-Education 11.1%		
Hamilton County, (University Heights Community Urban Development Corp.), (AGM), 5.00%, 6/1/30	\$ 750	\$ 848,865
Kent State University, (AGC), 5.00%, 5/1/26	1,000	1,114,280
Kent State University, (AGC), 5.00%, 5/1/29	465	518,140
Miami University, (AMBAC), 3.25%, 9/1/26	580	588,195
University of Akron, Series A, (AGM), 5.00%, 1/1/38	1,500	1,598,235
University of Akron, Series B, (AGM), 5.00%, 1/1/38	320	340,957
		\$ 5,008,672
Insured-Electric Utilities 11.0%		
Cleveland Public Power System, (NPFG), 0.00%, 11/15/27	\$ 710	\$ 496,368
Cleveland Public Power System, (NPFG), 0.00%, 11/15/38	2,000	819,920
Ohio Municipal Electric Generation Agency, (NPFG), 0.00%, 2/15/25	815	649,881
Ohio Municipal Electric Generation Agency, (NPFG), 0.00%, 2/15/26	3,000	2,302,920
Puerto Rico Electric Power Authority, (NPFG), 5.25%, 7/1/26	305	310,755
Puerto Rico Electric Power Authority, (NPFG), 5.25%, 7/1/29	200	203,386
Puerto Rico Electric Power Authority, (NPFG), 5.25%, 7/1/34	155	155,679

\$ 4,938,909

Insured-Escrowed/Prerefunded 10.0%

American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), Prerefunded to 2/15/19, 5.75%, 2/15/39	\$	1,000	\$	1,146,070
Buckeye Valley Local School District, (AGC), Prerefunded to 12/1/18, 5.00%, 12/1/36		500		559,005
Milford Exempt Village School District, (AGC), Prerefunded to 12/1/18, 5.25%, 12/1/36		1,750		1,967,420

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Security	Principal Amount (000 s omitted)	Value
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35	\$ 90	\$ 98,744
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35	510	559,546
University of Akron, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38	180	194,477
		\$ 4,525,262
Insured-General Obligations 11.6%		
Brooklyn City School District, (AGM), 5.00%, 12/1/38	\$ 555	\$ 628,870
Canal Winchester Local School District, (NPFG), 0.00%, 12/1/30	2,455	1,622,878
Cincinnati School District, (NPFG), 5.25%, 12/1/30	1,000	1,305,760
Madeira City School District, (AGM), 3.50%, 12/1/27	1,500	1,531,590
St. Marys City School District, (AGM), 5.00%, 12/1/35	150	161,885
		\$ 5,250,983
Insured-Hospital 1.4%		
Lorain County, (Catholic Healthcare Partners), (AGM), 21.35%, 2/1/29 ⁽¹⁾⁽²⁾⁽³⁾	\$ 485	\$ 613,021
		\$ 613,021
Insured-Special Tax Revenue 0.2%		
Puerto Rico Sales Tax Financing Corp., (NPFG), 0.00%, 8/1/45	\$ 540	\$ 83,295
		\$ 83,295
Insured-Transportation 8.8%		
Cleveland, Airport System Revenue, (AGM), 5.00%, 1/1/30	\$ 600	\$ 678,216
Ohio, (Portsmouth Gateway Group, LLC), (AGM), (AMT), 5.00%, 12/31/39	140	156,596
Ohio Turnpike Commission, (NPFG), 5.50%, 2/15/24	1,000	1,278,090
Ohio Turnpike Commission, (NPFG), 5.50%, 2/15/26	1,000	1,304,040
Puerto Rico Highway and Transportation Authority, (AMBAC), 5.25%, 7/1/38	590	557,786
		\$ 3,974,728
Insured-Water and Sewer 1.5%		
Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28	\$ 665	\$ 676,179
		\$ 676,179
Other Revenue 3.5%		
Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27	\$ 1,000	\$ 1,058,970
Summit County Port Authority, 5.00%, 12/1/31	445	516,440
		\$ 1,575,410
Senior Living/Life Care 3.8%		
Franklin County, (Friendship Village of Dublin), 5.00%, 11/15/44	\$ 650	\$ 715,195
Hamilton County, (Life Enriching Communities), 5.00%, 1/1/32	375	405,023
Lorain County Port Authority, (Kendal at Oberlin), 5.00%, 11/15/30	230	257,165
Warren County, (Otterbein Homes Obligated Group), 5.75%, 7/1/33	275	321,805
		\$ 1,699,188

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Special Tax Revenue 4.3%

Cleveland, Income Tax Revenue, (Bridges and Roadways Improvements), 5.00%, 10/1/32	\$	250	\$	296,207
Cleveland, Income Tax Revenue, (Parks and Recreation Facilities Improvements), 5.00%, 10/1/35		500		586,825
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/26		180		218,992
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/28		290		349,659