

CAESARS ENTERTAINMENT Corp
Form 8-K
October 17, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

October 14, 2016

Date of Report (Date of earliest event reported)

Caesars Entertainment Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

001-10410
(Commission

File Number)

62-1411755
(IRS Employer

Identification Number)

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One Caesars Palace Drive

Las Vegas, Nevada 89109

(Address of principal executive offices) (Zip Code)

(702) 407-6000

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On October 14, 2016, Caesars Entertainment Corporation (CEC), Caesars Entertainment Operating Company, Inc., a majority owned subsidiary of CEC (CEOC) and, with its debtor subsidiaries, the Debtors and, together with CEC, the Caesars Parties, and holders (the Consenting Creditors) of claims in respect of CEOC's 11.25% Senior Secured Notes due 2017, CEOC's 8.5% Senior Secured Notes due 2020 and CEOC's 9% Senior Secured Notes due 2020 agreed to extend the automatic termination date set forth in the Sixth Amended & Restated Restructuring Support and Forbearance Agreement, dated as of October 4, 2016 (the First Lien Bond RSA), among the Caesars Parties and the Consenting Creditors, from 11:59 p.m. (E.S.T.) on October 14, 2016 to 11:59 p.m. (E.S.T.) on October 19, 2016. The First Lien Bond RSA will terminate automatically on such date unless the Ad Hoc Committee of First Lien Noteholders (as defined in the First Lien Bond RSA) has confirmed that they have reached an agreement with the Caesars Parties and the Official Committee of Second Priority Noteholders on certain documentation in connection with the Debtors' Third Amended Joint Plan of Reorganization or the parties agree to a further extension.

On October 14, 2016, CEC issued a press release in connection with the foregoing. A copy of the press release is attached hereto as Exhibit 99.1, and is incorporated into this report by reference.

The information set forth in this Item 7.01 of this Current Report on Form 8-K is being furnished pursuant to Item 7.01 of Form 8-K and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any of CEC's filings under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, whether made before or after the date hereof and regardless of any general incorporation language in such filings, except to the extent expressly set forth by specific reference in such a filing. The filing of this Item 7.01 of this Current Report on Form 8-K shall not be deemed an admission as to the materiality of any information herein that is required to be disclosed solely by reason of Regulation FD.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is being furnished herewith:

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Text of press release, dated October 14, 2016. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAESARS ENTERTAINMENT CORPORATION

Date: October 14, 2016

By: /s/ SCOTT E. WIEGAND

Name: Scott E. Wiegand

Title: Senior Vice President, Deputy General Counsel
and Corporate Secretary

EXHIBIT INDEX

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