

AMERICAN AIRLINES INC
Form FWP
January 05, 2017

Issuer Free Writing Prospectus

Filed pursuant to Rule 433(d)

Registration No. 333-194685-01

January 4, 2017

American Airlines, Inc.

\$785,438,000

2017-1 Pass Through Trusts

Pass Through Certificates, Series 2017-1AA

and

Pass Through Certificates, Series 2017-1A

Pricing Term Sheet, dated January 4, 2017 to the preliminary prospectus supplement dated January 4, 2017 (as supplemented, the Preliminary Prospectus Supplement) of American Airlines, Inc. (American).

The information herein supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement.

Unless otherwise indicated, terms used but not defined herein have the meanings assigned to such terms in the Preliminary Prospectus Supplement.

| | | |
|-------------------------------------|---|--|
| Securities: | Class AA Pass Through Certificates, Series 2017-1AA (Class AA Certificates) | Class A Pass Through Certificates, Series 2017-1A (Class A Certificates) |
| Amount: | \$536,811,000 | \$248,627,000 |
| Price to Public: | 100% | 100% |
| CUSIP: | 023761 AA7 | 02378A AA5 |
| ISIN: | US023761AA74 | US02378AAA51 |
| Coupon/Stated Interest Rate: | 3.650% | 4.000% |

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| Make-Whole Spread Over Treasuries: | 0.200% | 0.250% |
| Available Amount under the Liquidity Facilities at August 15, 2017¹: | \$29,390,403 | \$14,917,620 |
| Initial Maximum Commitment under the Liquidity Facilities: | \$31,132,056 | \$15,801,628 |
| Underwriters Purchase Commitments: | | |
| Credit Suisse Securities (USA) LLC | \$101,994,000 | \$47,239,000 |
| Citigroup Global Markets Inc. | \$101,994,000 | \$47,238,000 |
| Deutsche Bank Securities Inc. | \$101,994,000 | \$47,238,000 |
| Goldman, Sachs & Co. | \$ 37,577,000 | \$17,404,000 |
| Morgan Stanley & Co. LLC | \$ 37,577,000 | \$17,404,000 |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | \$ 37,577,000 | \$17,404,000 |
| Barclays Capital Inc. | \$ 37,577,000 | \$17,404,000 |
| J.P. Morgan Securities LLC | \$ 37,577,000 | \$17,404,000 |

¹ The first Regular Distribution Date to occur after all Aircraft are expected to have been financed pursuant to this offering.

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|---------------------------------------|---------------|--------------|
| BNP Paribas Securities Corp. | \$ 10,736,000 | \$ 4,973,000 |
| Credit Agricole Securities (USA) Inc. | \$ 10,736,000 | \$ 4,973,000 |
| ICBC Standard Bank Plc | \$ 10,736,000 | \$ 4,973,000 |
| U.S. Bancorp Investments, Inc. | \$ 10,736,000 | \$ 4,973,000 |

Underwriting Commission: \$8,247,099

Concession to Selling Group Members: 0.50% 0.50%

Discount to Brokers/Dealers: 0.25% 0.25%

Settlement: January 13, 2017 (T+7), the seventh business day after the date hereof
The issuer has filed a registration statement (including a prospectus) and a related prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and prospectus supplement if you request them by calling Credit Suisse Securities (USA) LLC toll-free at 1-800-221-1037 or Citigroup Global Markets Inc. toll-free at 1-800-831-9146 or Deutsche Bank Securities Inc. toll-free at 1-800-503-4611.