

Opko Health, Inc.
Form 8-K
January 08, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 4, 2019

OPKO Health, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

001-33528
(Commission

File Number)

75-2402409
(I.R.S. Employer

Identification No.)

4400 Biscayne Blvd., Miami, Florida
(Address of principal executive offices)

33137
(Zip Code)

Registrant's telephone number, including area code: (305) 575-4100

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On January 4, 2019, OPKO Health, Inc. (OPKO or the Company) provided notice to holders of the 3.00% Convertible Senior Notes due 2033 (the Notes) of their repurchase right pursuant to the terms of Section 3.3(c) of the Indenture, dated January 30, 2013, between OPKO and Wells Fargo Bank, National Association (the Notice), as filed with the Securities and Exchange Commission on February 5, 2013 on the Company's Current Report on Form 8-K. Each holder of Notes can require that OPKO purchase for cash, all or a portion of such holder's Notes, for 100% of the principal amount of the Notes being tendered for repurchase, plus accrued and unpaid interest thereon. Pursuant to the Notice, the last date on which a holder may exercise their repurchase right is January 31, 2019.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OPKO Health, Inc.

January 8, 2019

By: /s/ Adam Logal

Name: Adam Logal

Title: Senior Vice President, Chief Financial Officer