

SCHUCHERT JOSEPH S

Form 4

December 22, 2005

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
NICKELL FRANK T

(Last) (First) (Middle)

C/O KELSO & COMPANY, 320
PARK AVENUE

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading
Symbol
ENDO PHARMACEUTICALS
HOLDINGS INC [ENDP]

3. Date of Earliest Transaction
(Month/Day/Year)
12/09/2005

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
X Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock, par value \$.01 per share ⁽¹⁾	12/09/2005		X		3,381	D	\$ 3
							17,230,931
							I
							by Endo Pharma LLC ⁽²⁾ ⁽³⁾
Common Stock, par value \$.01 per share ⁽¹⁾	12/09/2005		X		482	D	\$ 3
							17,230,449
							I
							by Endo Pharma LLC ⁽²⁾ ⁽³⁾
Common Stock, par value \$.01	12/09/2005		X		423	D	\$ 3.42
							17,230,027
							I
							by Endo Pharma LLC ⁽²⁾ ⁽³⁾

Edgar Filing: SCHUCHERT JOSEPH S - Form 4

per share ⁽¹⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Call Obligation (obligation to sell)	\$ 3	12/09/2005		X	3,381	10/13/2005 08/26/2007	Common Stock 3,381
Call Obligation (obligation to sell)	\$ 3	12/09/2005		X	482	10/13/2005 08/26/2007	Common Stock 482
Call Obligation (obligation to sell)	\$ 3.42	12/09/2005		X	423	10/13/2005 08/26/2007	Common Stock 423

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
NICKELL FRANK T C/O KELSO & COMPANY 320 PARK AVENUE NEW YORK, NY 10022			X	
BERNEY PHILIP E C/O KELSO & COMPANY 320 PARK AVENUE			X	

NEW YORK, NY 10022

BYNUM FRANK K

C/O KELSO & COMPANY 320 PARK AVENUE		X
NEW YORK, NY 10022		

GOLDBERG MICHAEL B

C/O KELSO & COMPANY 320 PARK AVENUE	X	X
NEW YORK, NY 10022		

Loverro Frank J

C/O KELSO & COMPANY 320 PARK AVENUE	X	X
NEW YORK, NY 10022		

MATELICH GEORGE E

C/O KELSO & COMPANY 320 PARK AVENUE		X
NEW YORK, NY 10022		

SCHUCHERT JOSEPH S

C/O KELSO & COMPANY 320 PARK AVENUE		X
NEW YORK, NY 10022		

WAHRHAFTIG DAVID I

C/O KELSO & COMPANY 320 PARK AVENUE	X	X
NEW YORK, NY 10022		

WALL THOMAS R IV

C/O KELSO & COMPANY 320 PARK AVENUE		X
NEW YORK, NY 10022		

Connors James J II

C/O KELSO & COMPANY 320 PARK AVENUE		X
NEW YORK, NY 10022		

Signatures

/s/James J. Connors, II	12/22/2005
-------------------------	------------

__Signature of Reporting Person	Date
---------------------------------	------

James J. Connors, II by Power of Attorney	11/08/2005
---	------------

__Signature of Reporting Person	Date
---------------------------------	------

James J. Connors, II by Power of Attorney	11/09/2005
---	------------

__Signature of Reporting Person	Date
---------------------------------	------

James J. Connors, II by Power of Attorney	11/08/2005
---	------------

__Signature of Reporting Person	Date
---------------------------------	------

James J. Connors, II by Power of Attorney	11/08/2005
---	------------

__Signature of Reporting Person	Date
---------------------------------	------

James J. Connors, II by Power of Attorney	11/08/2005
---	------------

Edgar Filing: SCHUCHERT JOSEPH S - Form 4

<u> </u> **Signature of Reporting Person	Date
James J. Connors, II by Power of Attorney	11/08/2005
<u> </u> **Signature of Reporting Person	Date
James J. Connors, II by Power of Attorney	11/08/2005
<u> </u> **Signature of Reporting Person	Date
James J. Connors, II by Power of Attorney	11/08/2005
<u> </u> **Signature of Reporting Person	Date
James J. Connors, II by Power of Attorney	11/08/2005
<u> </u> **Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Kelso Equity Partners V, L.P. (KEP V") is the designated filer.
- KEP V may be deemed to share beneficial ownership of shares of Common Stock owned of record by Endo Pharma LLC by virtue of its status as a member of Endo Pharma LLC. KEP V shares investment and voting power along with the other members of Endo Pharma LLC with respect to securities owned by Endo Pharma LLC, but disclaims beneficial ownership of such securities except to the extent of its pecuniary interest.
- (2) Each individual reporting person may be deemed to share beneficial ownership of shares of Common Stock owned of record by KEP V, by virtue of his status as a general partner of the general partner of KEP V, and each individual shares investment and voting power along with the other general partners of KEP V, but disclaims beneficial ownership of such securities except to the extent of his pecuniary interest.
- (3)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.