

Seven Arts Entertainment Inc.

Form 10-K/A

September 15, 2014

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-K/A

(Amendment No. 3)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended **June 30, 2012**

OR

TRANSITION REPORT UNDER SECTION 13 OF 15(d) OF THE EXCHANGE ACT OF 1934

Commission File Number **001-34250**

SEVEN ARTS ENTERTAINMENT INC.

(Exact name of small business issuer as specified in its charter)

Nevada

(State or other jurisdiction of incorporation or organization)

45-3138068

(IRS Employer Identification No.)

8439 Sunset Boulevard 4th Floor

Los Angeles, CA 90069

(Address of principal executive offices)

(323) 372-3080

(Issuer's telephone number)

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days: Yes ☐ No ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes ☐ No ☐

Indicate by check mark whether the Registrant is a large accredited filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accredited filer", "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act:

Large Accredited Filer ☐ Accelerated Filer ☐
Non-Accredited Filer ☐ Smaller Reporting Company ☒

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).
Yes ☐ No ☒

As of September 10, 2013, there were 200,635,536 shares of Common Stock of the issuer outstanding.

Explanatory Note:

This Amendment No. 3 on Form 10-K/A amends the Registrant's Amendment No. 2 on Form 10-K/A, filed on September 11, 2013, Amendment No. 1 on Form 10-K/A, filed on November 9, 2012 and Annual Report on Form 10-K filed by the Registrant on October 15, 2012 with the Securities and Exchange Commission. Amendment No. 3 is being filed solely to correct typographical errors in signature dates. All other items remain unchanged.

SIGNATURES

In accordance with the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

**SEVEN ARTS
ENTERTAINMENT,
INC.**

Date: September 11, 2013 By: */s/ Kate Hoffman*
Kate Hoffman, CEO

Date: September 11, 2013 By: */s/ Candace Wernick*
Candace Wernick
Chief Financial Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

Signature	Title	Date
<i>/s/ KATE HOFFMAN</i> Kate Hoffman	Chief Executive Officer and Director (Principal Executive Officer)	September 11, 2013
<i>/s/ HUBERT GIBBS</i> Hubert Gibbs	Director	September 11, 2013
<i>/s/ ANTHONY HICKOX</i> Anthony Hickox	Director	September 11, 2013
<i>/s/ DAVID MICHERY</i> David Michery	Director	September 11, 2013
<i>/s/ DAN REARDON</i> Dan Reardon	Director	September 11, 2013

