HERCULES OFFSHORE, INC.

Form 4/A March 13, 2008

FORM 4

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287 Number:

if no longer subject to Section 16. Form 4 or

Check this box

January 31, Expires: 2005

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue.

30(h) of the Investment Company Act of 1940 See Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

HAMILTON THOMAS M

Symbol HERCULES OFFSHORE, INC.

(Check all applicable)

[HERO]

(Last)

(Street)

(State)

3. Date of Earliest Transaction

X_ Director 10% Owner

(First) (Middle)

(Month/Day/Year) 07/11/2007

Officer (give title Other (specify below)

6. Individual or Joint/Group Filing(Check

9 GREENWAY PLAZA, SUITE 2200

(City)

4. If Amendment, Date Original

Applicable Line)

Filed(Month/Day/Year) 07/19/2007

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

HOUSTON, TX 77046

1. Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3) (Month/Day/Year)

(Zip)

3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of 6. Ownership 7. Nature of Securities Form: Direct Indirect Beneficially (D) or Beneficial Owned Indirect (I) Ownership (Instr. 4) (Instr. 4) Following Reported

or Code V Amount (D)

(Instr. 3 and 4) Price

(A)

Common

per share

Stock, par 07/11/2007 value \$0.01

2,923 J(1)

2.923

Transaction(s)

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	Execution Date, if	4. Transactio		6. Date Exercises Expiration D	ate	7. Title a	of	8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	or Exercise Price of		any (Month/Day/Year)	Code of (Month/Day/Year) y/Year) (Instr. 8) Derivative		i cai j	Underlyi Securitie	_	Security (Instr. 5)	Secur Bene	
	Derivative Security				Securities			(Instr. 3	:. 3 and 4)		Owne
					Acquired (A) or						Follo Repo
					Disposed						Trans
					of (D) (Instr. 3,						(Instr
					4, and 5)						
								A	mount		
					(1) (B)	Date Exercisable	Expiration Date	or Title Num	r Iumber		
								of	f		
				Code V	(A) (D)			Sl	hares		

Reporting Owners

Relationships Reporting Owner Name / Address

10% Owner Officer Other Director

HAMILTON THOMAS M 9 GREENWAY PLAZA, SUITE 2200 X HOUSTON, TX 77046

Signatures

By: /s/ James W. Noe, attorney-in-fact

03/13/2008

**Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - Received in exchange for 2,000 shares of common stock of TODCO in connection with the Amended and Restated Agreement and Plan
- of Merger by and among Hercules Offshore, Inc., THE Hercules Offshore Drilling Company LLC, and TODCO (the "Merger"). On the (1) effective date of the Merger, the closing price of TODCO common stock was \$48.55 per share, and the closing price of Hercules common stock was \$33.54. These shares of TODCO common stock were treated as stock election shares, and each share was converted into 1.4616 shares of Hercules common stock in the Merger.
- The Form 4 filed on July 13, 2007, which was subsequently amended, reported 1,461 shares of Hercules common stock received in exchange for 1,000 shares of common stock of TODCO instead of the 2,923 shares reported in this Form.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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