

TC PIPELINES LP
Form 8-K
March 04, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant To Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 4, 2013

TC PipeLines, LP
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-35358 (Commission File Number)	52-2135448 (IRS Employer Identification No.)
---	--	--

717 Texas Street, Suite 2400 Houston, TX (Address of principal executive offices)	77002-2761 (Zip Code)
---	--------------------------

Registrant's telephone number, including area code (877) 290-2772

(Former name or former address if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

“ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

Representatives of TC PipeLines, LP (the "Partnership") will be conducting one-on-one meetings with investors at the Morgan Stanley Midstream MLP and Diversified Natural Gas Corporate Access Event in New York City on Tuesday, March 5, 2013. A copy of the materials provided at the meetings will be available on the Investor Center section of at the Partnership's website at www.tcpipelineslp.com on Monday, March 4, 2013 beginning at 5:00 p.m. Central Standard Time.

The information in this Item 7.01 is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the information in this report is not intended to, and does not, constitute a determination or admission by the Partnership that the information in this report or on the Partnership's website is material or complete, or that investors should consider this information before making an investment decision with respect to any security of the Partnership.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TC PipeLines, LP
by: TC PipeLines GP, Inc.,
its general partner

By: /s/Annie C. Belecki
Annie C. Belecki
Secretary

Date: March 4, 2013
