TORONTO DOMINION BANK Form 6-K June 27, 2013

101(b)(7): o

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

The Toronto-Dominion Bank

(Translation of registrant's name into English)

c/o General Counsel's Office
P.O. Box 1, Toronto Dominion Centre,
Toronto, Ontario, M5K 1A2

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:
Form 20-F o Form 40-F b

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule

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FORM 6-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE

TORONTO-DOMINION

BANK

DATE: June 27, 2013

By: /s/ Rasha El Sissi

Name: Rasha El Sissi

Title: Vice President, Legal

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EXHIBIT INDEX

Exhibit Description

99.1 June 26, 2013 Press Release - TD Announces Conversion Privilege of Non-Cumulative 5-Year Rate Reset Preferred Shares, Series S