SYMS CORP Form S-8 POS February 01, 2008

As filed with the Securities and Exchange Commission on January 31, 2008

Registration No. 333-127399

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

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POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SYMS CORP

(Exact Name of Registrant as Specified in Its Charter)

New Jersey

(State or other jurisdiction of incorporation or organization)

22-2465228

(I.R.S. Employer Identification No.)

One Syms Way Secaucus, New Jersey 07094

(Address of Principal Executive Offices) (Zip Code)

Syms Corp 2005 Stock Option Plan

(Full Title of the Plan)

Marcy Syms
Chief Executive Officer and President
Syms Corp
One Syms Way
Secaucus, New Jersey 07094

(Name and Address of Agent for Service)

(201) 902-9600

(Telephone Number, Including Area Code, of Agent for Service)

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EXPLANATORY NOTE

This Post-Effective Amendment No. 1 relates to the Registration Statement on Form S-8 (File No. 333-127399) of Syms Corp (the "Company"), a New Jersey corporation, filed on August 10, 2005, pertaining to 850,000 shares of the Company's common stock under the Company's 2005 Stock Option Plan. This Post-Effective Amendment No. 1 is being filed in order to deregister all securities remaining unsold under that Registration Statement, in connection with the Company's filing of a Form 25 and Form 15 under the Securities Exchange Act of 1934, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Secaucus, State of New Jersey, on January 31, 2008.

SYMS CORP

By: /s/ Marcy Syms

Name: Marcy Syms

Chief Executive Officer and

Title: President