

INTEGRA LIFESCIENCES HOLDINGS CORP

Form 8-K

May 09, 2007

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On May 9, 2007, Integra LifeSciences Holdings Corporation posted to the Investor Relations portion of its website (www.Integra-LS.com) presentations that included adjusted net income and adjusted diluted earnings per share for prior periods as well as a reconciliation of these measures to GAAP net income and GAAP earnings per diluted share. A copy of the material relating to adjusted net income and adjusted diluted earnings per share is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference into this Item.

The information contained in Item 2.02 of this Current Report on Form 8-K (including Exhibit 99.1) is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that Section. The information contained in Item 2.02 of this Current Report on Form 8-K (including Exhibit 99.1) shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in any such filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

Exhibit Number	Description of Exhibit
99.1	Selected Information from Website Presentations

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

INTEGRA LIFESCIENCES HOLDINGS CORPORATION

Date: May 9, 2007

*By: /s/ Stuart M. Essig _____
Stuart M. Essig
President and Chief Executive Officer*

Exhibit Index

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