

DEL TORO SILVER CORP.  
Form 8-K  
May 14, 2013  
UNITED STATES

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **May 10, 2013**

**DEL TORO SILVER CORP.**

(Exact name of registrant as specified in its charter)

**Nevada**

**000-52499 98-0515290**

(Commission File Number)  
(IRS Employer Identification No.)

(State or other jurisdiction of incorporation)

**320 North Carson Street, Carson City, Nevada, 89710**

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code **775.782.3999**

**N/A**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 3.02 Unregistered Sales of Equity Securities**

On May 10, 2013, we issued 870,690 common shares in the capital of our company. The securities were issued in connection with the conversion of a portion of a \$51,500 convertible note dated October 10, 2012. We issued the securities to one (1) U.S. person (as that term is defined in Regulation S of the Securities Act of 1933) pursuant to the exemption from registration provided for under Rule 506 of Regulation D, promulgated under the United States Securities Act of 1933, as amended.

---

- 2 -

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DEL TORO  
SILVER CORP.**  
*/s/ Greg Painter*  
Greg Painter  
President, Chief  
Executive Officer,  
Secretary, Treasurer  
and Director  
Date: May 14, 2013