

MacConnel Melinda Joy
Form 4
December 28, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
MacConnel Melinda Joy

2. Issuer Name **and** Ticker or Trading
Symbol
ODYSSEY MARINE
EXPLORATION INC [OMEX]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
5215 WEST LAUREL
STREET, 2ND FLOOR
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
12/26/2012

____ Director ____ 10% Owner
__X__ Officer (give title below) ____ Other (specify below)
EVP/General Counsel/Secretary

TAMPA, FL 33607

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	12/26/2012		A		7,032	A	\$ 0	78,743	D	
Common Stock	12/26/2012		F ⁽¹⁾		1,860	D	\$ 2.89	76,883	D	
Common Stock	12/26/2012		A		9,649	A	\$ 0	86,532	D	
Common Stock	12/26/2012		F ⁽¹⁾		2,552	D	\$ 2.89	83,980	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price or Value of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title	Amount or Number of Shares
Restricted Stock Units	(2)	12/26/2012		M	7,032	(3) (3)	Common Stock	7,032
Restricted Stock Units	(2)	12/26/2012		M	9,649	(4) (4)	Common Stock	9,649

Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other
MacConnel Melinda Joy 5215 WEST LAUREL STREET 2ND FLOOR TAMPA, FL 33607	EVP/General Counsel/Secretary

Signatures

/s/ Melinda Joy
MacConnel 12/28/2012

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares delivered to the Issuer to satisfy tax liability obligations in accordance with Rule 16b-3.

(2) Each Restricted Stock Unit represents a contingent right to receive one share of OMEX common stock.

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(3) Restricted Stock Units vest in two annual installments on 12/26/2011 and 12/26/2012.

(4) Restricted Stock Units vest in two annual installments on 12/26/2012 and 12/26/2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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