

CVR PARTNERS, LP
Form 425
November 09, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 9, 2015

RENTECH NITROGEN PARTNERS, L.P.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Delaware | 001-35334 | 45-2714747 |
| (State or other jurisdiction of incorporation) | (Commission File No.) | (IRS Employer Identification No.) |

10877 Wilshire Boulevard, 10th Floor

| | |
|--|------------|
| Los Angeles, California | 90024 |
| (Address of principal executive offices) | (Zip Code) |

(Registrant's telephone number, including area code): (310) 571-9800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

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ýWritten communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

oSoliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

oPre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

oPre-commencement communications pursuant to Rule 13a-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Conditions.

On November 9, 2015, Rentech Nitrogen Partners, L.P. issued a press release announcing its financial results for the three and nine months ended September 30, 2015. A copy of the press release is attached as Exhibit 99.1 to this report and being furnished, not filed, with this Form 8-K.

Item 8.01 Other Events.

To the extent required, the information set forth in Item 2.02 is incorporated into this Item 8.01 by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

Exhibit No. Description of the Exhibit

Press Release issued by Rentech Nitrogen Partners, L.P. dated November 9, 2015 regarding financial Exhibit 99.1 results.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RENTECH NITROGEN PARTNERS, L.P.,

a Delaware limited Partnership

By: Rentech Nitrogen GP, LLC

Its: General Partner

Date: November 9, 2015 By: /s/ Dan J. Cohrs

Dan J. Cohrs

Executive Vice President and Chief Financial Officer