

Edgar Filing: US ENERGY CORP - Form 8-K

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

The company moved its headquarters and mailing address from 4643 S. Ulster St., Suite 970, Denver Colorado 80209 to 950 S.

Cherry St., Suite 1515, Denver Colorado, 80246.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are included as a part of this Current Report on Form 8-K:

| Exhibit No. | Description |
|-------------|---|
| <u>10.1</u> | <u>Purchase and Sale Agreement, dated October 4, 2017 by and among U.S. Energy Corp., Energy One LLC and Statoil Oil and Gas LP</u> |
| <u>99.1</u> | <u>Press Release dated October 10, 2017</u> |

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. Energy
Corp.**

Dated: October 10, 2017 By: /s/ Ryan Smith
Ryan Smith
Chief Financial
Officer