TAYLOR RHONDA Form 4

April 03, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** Form 4 or

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

Form 5

obligations

may continue.

See Instruction

(Print or Type Responses)

1. Name and Address of Reporting Person *

TAYLOR RHONDA Issuer Symbol DOLLAR GENERAL CORP [DG] (Check all applicable) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) Director 10% Owner Other (specify X_ Officer (give title 100 MISSION RIDGE 04/01/2018 below) EVP & General Counsel (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting GOODLETTSVILLE, TN 37072 (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 3, 4 and 5)			Securities Geneficially I Owned Geneficially I Owned Geneficially I Owned Geneficial I I I I I I I I I I I I I I I I I I I	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(Instr. 4)	
Common Stock	04/01/2018		F	3,092 (1)	D	\$ 93.55	21,600	D	
Common Stock	04/02/2018		M	2,726	A	\$ 25.25	24,326	D	
Common Stock	04/02/2018		F	1,519.5	D	\$ 93.43	22,806.5	D	
Common Stock	04/02/2018		D	0.5	D	\$ 93.43	22,806	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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5. Relationship of Reporting Person(s) to

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number owf Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 25.25	04/02/2018		M	2,726	(2)	03/24/2020	Common Stock	2,726

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

TAYLOR RHONDA 100 MISSION RIDGE GOODLETTSVILLE, TN 37072

EVP & General Counsel

Signatures

/s/ Rhonda M. 04/03/2018 Taylor

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Shares of common stock surrendered to the Issuer in payment of taxes in connection with the vesting and payment of a portion of restricted stock units granted on March 17, 2015 (520 shares), as well as the vesting and payment of a portion of performance share units granted on March 17, 2015 (337 shares), March 16, 2016 (544 shares), and March 22, 2017 (428 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2017 adjusted EBITDA performance and 1,263 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2017 adjusted ROIC performance).

Reporting Owners 2

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(2) The option exercised vested as to 156 shares on March 24, 2012, as to 1,285 shares on March 24, 2013, and as to 1,285 shares on March 24, 2014.

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