

ANHEUSER-BUSCH COMPANIES, INC.

Form 4

November 19, 2008

**FORM 4****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
*See* Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**WARNER DOUGLAS A III**

(Last) (First) (Middle)

**J.P. MORGAN CHASE &  
COMPANY, 270 PARK AVE. -  
32ND FLOOR**

(Street)

NEW YORK, NY 10017

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol  
**ANHEUSER-BUSCH  
COMPANIES, INC. [BUD]**

3. Date of Earliest Transaction  
(Month/Day/Year)  
11/18/2008

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner  
☐ Officer (give title below) ☐ Other (specify below)

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transaction<br>Code<br>(Instr. 8) | 4. Securities Acquired<br>(A) or Disposed of<br>(D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------------|---|---|---|--|--|--|---|
| Common<br>Stock (\$1<br>par value)    | 11/18/2008                              | 11/18/2008  | D                                       | (A)<br>or<br>(D)<br>Amount<br>(1)<br>14,793                                | D \$ 70 0  | D  |   |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. Transaction<br>Code<br>(Instr. 8) | 5. Number<br>of Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed of<br>(D)<br>(Instr. 3, 4,<br>and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |     | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |                    | 8. Price<br>of Derivative<br>Security<br>(Instr. 3) |  |                |
|---|--|---|---|--------------------------------------|---|--|-----|---|--------------------|---|--|----------------|
|   |  |   |   | Code                                 | V   | (A)  | (D) | Date<br>Exercisable   | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares |                |
| Stock<br>Options                                    | \$ 35.6094   | 11/18/2008                              | 11/18/2008  | D                                    |   | 4,000  |     | (2)   | (2)                | Common<br>Stock                                     | 4,000                                  | \$ 34.3<br>(2) |
| Stock<br>Options                                    | \$ 35.2032   | 11/18/2008                              | 11/18/2008  | D                                    |   | 4,000  |     | (2)   | (2)                | Common<br>Stock                                     | 4,000                                  | \$ 34.7<br>(2) |
| Stock<br>Options                                    | \$ 40.17   | 11/18/2008                              | 11/18/2008  | D                                    |   | 5,000  |     | (2)   | (2)                | Common<br>Stock                                     | 5,000                                  | \$ 29<br>(2)   |
| Stock<br>Options                                    | \$ 53.515  | 11/18/2008                              | 11/18/2008  | D                                    |   | 5,000  |     | (2)   | (2)                | Common<br>Stock                                     | 5,000                                  | \$ 16<br>(2)   |
| Stock<br>Options                                    | \$ 49.59   | 11/18/2008                              | 11/18/2008  | D                                    |   | 5,000  |     | (2)   | (2)                | Common<br>Stock                                     | 5,000                                  | \$ 20<br>(2)   |
| Stock<br>Options                                    | \$ 51.2  | 11/18/2008                              | 11/18/2008  | D                                    |   | 5,000  |     | (2)   | (2)                | Common<br>Stock                                     | 5,000                                  | \$ 18          |
| Stock<br>Options                                    | \$ 47.32   | 11/18/2008                              | 11/18/2008  | D                                    |   | 5,000  |     | (2)   | (2)                | Common<br>Stock                                     | 5,000                                  | \$ 22<br>(2)   |
| Stock<br>Options                                    | \$ 44.85   | 11/18/2008                              | 11/18/2008  | D                                    |   | 5,000  |     | (2)   | (2)                | Common<br>Stock                                     | 5,000                                  | \$ 25<br>(2)   |
| Stock<br>Options                                    | \$ 49.435  | 11/18/2008                              | 11/18/2008  | D                                    |   | 5,000  |     | (2)   | (2)                | Common<br>Stock                                     | 5,000                                  | \$ 20<br>(2)   |
| Phantom<br>Stock<br>Units                           | (3)  | 11/18/2008                              | 11/18/2008  | D                                    |   | 2,896  |     | (4)   | (4)                | Common<br>Stock                                     | 2,896                                  | \$ 70          |
| Deferred<br>Stock<br>Units                          | (3)  | 11/18/2008                              | 11/18/2008  | D                                    |   | 2,440  |     | (5)   | (5)                | Common<br>Stock                                     | 2,440                                  | \$ 70          |

## Reporting Owners

| Reporting Owner Name / Address | Relationships |
|--------------------------------|---------------|
| Reporting Owners               |               |

Director 10% Owner Officer Other

WARNER DOUGLAS A III  
J.P. MORGAN CHASE & COMPANY  
270 PARK AVE. - 32ND FLOOR  
NEW YORK, NY 10017

X

## Signatures

Laura H. Reeves, Attorney-in-Fact for Douglas A.  
Warner III

11/19/2008

Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to the Agreement and Plan of Merger by and among the Company, InBev N.V/S.A. and Pestalozzi Acquisition Corp. dated July 13, 2008, these shares were cancelled at the effective time of the merger in exchange for cash equal to the product of (a) the number of shares and (b) the per share merger consideration of \$70.00.

Pursuant to the Agreement and Plan of Merger by and among the Company, InBev N.V/S.A. and Pestalozzi Acquisition Corp. dated July 13, 2008, each outstanding unexercised option, whether vested or unvested, was cancelled at the effective time of the merger in exchange for cash equal to the product of (a) the number of shares underlying such option and (b) the excess of the per share merger consideration of \$70.00 over the per share exercise price of such option, less any applicable tax withholding.

(3) This security converts to Common Stock on a 1-for-1 basis.

Pursuant to the Agreement and Plan of Merger by and among the Company, InBev N.V/S.A. and Pestalozzi Acquisition Corp. dated July 13, 2008, all Phantom Stock Units, each of which represents the value of one actual share of Common Stock and have no exercise feature or expiration date, were cancelled at the effective time of the merger for cash equal to the product of (a) the number of shares underlying the Phantom Stock Units and (b) the per share merger consideration of \$70.00, less any applicable tax withholding.

Pursuant to the Agreement and Plan of Merger by and among the Company, InBev N.V/S.A. and Pestalozzi Acquisition Corp. dated July 13, 2008, these Deferred Stock Units, each of which represents the value of one actual share of Common Stock and have no exercise feature or expiration date, were cancelled at the effective time of the merger in exchange for cash equal to the product of (a) the number of shares underlying the Deferred Stock Units and (b) the per share merger consideration of \$70.00, less any applicable tax withholding.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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