Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3 June 30, 2005

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-123085

Pricing Supplement Number 120 Dated 06/27/2005

(To: Prospectus Dated May 17, 2005, as supplemented by Prospectus Supplement Dated May 17, 2005)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Surv Opti
36966RYF7	\$4,026,000.00	100%	1.100%	\$3,981,714.00	FIXED	4.150%	QUARTERLY	06/15/2011	09/15/2005	\$8.65	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Surviv Option
36966RYG5	\$2,480,000.00	100%	1.600%	\$2,440,320.00	FIXED	4.450%	MONTHLY	06/15/2016	07/15/2005	\$1.85	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Si
36966RYH3	\$6,018,000.00	100%	2.500%	\$5,867,550.00	FIXED	5.150%	SEMI-ANNUAL	06/15/2025	12/15/2005	\$23.60	Y

Redemption Information: Callable at 100.000% on 06/15/2010 and every coupon date thereafter. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 06/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Su Op
36966RYJ9	\$7,095,000.00	100%	2.500%	\$6,917,625.00	FIXED	5.250%	SEMI-ANNUAL	06/15/2034	12/15/2005	\$24.06	YI

Redemption Information: Callable at 100.000% on 06/15/2010 and every coupon date thereafter.. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 06/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

General Electric Capital Corporation	Trade Date: June 27, 2005 @12:00 PM ET Settle Date: June 30, 2005 Minimum Denomination/Increments: \$1,000.00/\$1,000.00	General Electric Capital Corporation \$14,651,734,000.00 GE Capital * InterNotes®
	Initial trades settle flat and clear SDFS: DTC Book Entry	Prospectus Supplement

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

only DTC number: 0116 via Refco Securities, LLC	Dated 17-May-05
Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services Inc., Wachovia Securities LLC	
* GE CAPITAL is the registered trademark of the General Electric Company.	
InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved.	