

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP

Form FWP

September 28, 2011

Filed Under Rule 433, Registration Statement No. 333-156929

Term Sheet Number 375 Dated September 26, 2011

(To: Prospectus Dated January 23, 2009 , as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr
36966TDF6	100.000%	1.550%	Fixed	3.500%	SEMI-ANNUAL	10/15/2019	04/15/2012	\$18.38	Yes	No	Se Ur No

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr
36966TDG4	100.000%	1.900%	Fixed	3.950%	SEMI-ANNUAL	10/15/2022	04/15/2012	\$20.74	Yes	No	Se U No

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr
36966TDH2	100.000%	2.600%	Fixed	4.400%	SEMI-ANNUAL	10/15/2027	04/15/2012	\$23.10	Yes	No	Se U No

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

General Electric Capital Corporation	<p>Offering Dates: Monday, September 26, 2011 through Monday, October 3, 2011</p> <p>Trade Date: Monday, October 3, 2011 @ 12:00 PM ET</p> <p>Settlement Date: Thursday, October 6, 2011</p> <p>Minimum Denomination/Increments:\$1,000.00/\$1,000.00</p>	<p>General Electric Capital Corporation Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009</p>
--------------------------------------	---	---

Initial trades settle flat and clear SDFS: DTC Book Entry only  
DTC number: 0235 via RBC Dain Rauscher Inc.

Agents: Banc of America Securities LLC, Incapital, LLC, Citigroup  
Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith  
Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities  
LLC, Wachovia Securities, LLC

The issuer has filed a registration statement (including a prospectus)  
with the SEC for the offering to which this communication relates.  
Before you invest, you should read the prospectus in that  
registration statement and other documents the issuer has filed with  
the SEC for more complete information about the issuer and this  
offering. You may get these documents for free by visiting the SEC  
Web

*\* GE CAPITAL is the registered trademark of the General Electric  
Company.*

*InterNotes® is a registered trademark of Incapital Holdings, LLC.  
All rights reserved.*