

Edgar Filing: HUMANA INC - Form 4

HUMANA INC
 Form 4
 April 02, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Murray, James E.
 500 W. Main St.
 Louisville, KY 40202
 USA
2. Issuer Name and Ticker or Trading Symbol
 Humana Inc.
 HUM
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 March 31, 2002
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Chief Operating Officer-Service Operations
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D) Amount	5. Amount of Securities Beneficially Owned at End of Month
Common(1)				172,865
Common(1)				12,967

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date	4. Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D) Amount	6. Date Exercisable and Expiration Date	7. Title and Amount of Underlying Securities	8. Put or Call
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Option (2)	11.0131					09/13 09/13	Common (1)	2,500	
						/91 /00			
Option (2)	11.0131					09/13 09/13	Common (1)	2,500	
						/92 /00			
Option (2)	11.0131					09/13 09/13	Common (1)	2,500	
						/93 /00			
Option (2)	6.5625					04/14 04/14	Common (1)	31,250	
						/95 /03			
Option (2)	6.5625					04/14 04/14	Common (1)	31,250	
						/96 /03			
Option (2)	6.5625					04/14 04/14	Common (1)	31,250	
						/97 /03			
Option (2)	6.5625					04/14 04/14	Common (1)	31,250	
						/98 /03			
Option (2)	15.5938					9/17/ 1/12/	Common (1)	34,400	
						99 05			
Option (4)	15.5938					9/17/ 1/9/0	Common (1)	39,936	
						99 7			
Option (4)	15.5938					1/9/0 1/9/0	Common (1)	19,669	
						0 7			
Option-ISO (4)	15.5938					9/17/ 1/15/	Common (1)	4,316	
						99 08			
Option-ISO (4)	15.5938					1/15/ 1/15/	Common (1)	4,316	
						00 08			
Option-ISO (4)	15.5938					1/15/ 1/15/	Common (1)	4,316	
						01 08			
Option-NQ (4)	15.5938					9/17/ 1/15/	Common (1)	7,284	
						99 08			
Option-NQ (4)	15.5938					1/15/ 1/15/	Common (1)	7,284	
						00 08			
Option-NQ (4)	15.5938					1/15/ 1/15/	Common (1)	7,284	
						01 08			
Option (4)	19.25					1/15/ 1/15/	Common (1)	10,000	
						00 09			
Option (4)	19.25					1/15/ 1/15/	Common (1)	10,000	
						01 09			
Option (4)	19.25					1/15/ 1/15/	Common (1)	4,806	
						02 09			
Option-ISO (4)	19.25					1//15 1/15/	Common (1)	5,194	
						/02 09			
Option (4)	7.4688					11/18 11/18	Common (1)	33,334	
						/00 /09			

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Option(4)	7.4688					11/18 11/18	Common (1)	33,333	
						/01 /09			
Option(4)	7.4688					11/18 11/18	Common (1)	33,333	
						/02 /09			
Option-ISO(4)	12.995	3/13/ A	V 6,667	A	3/13/ 3/13/	Common (1)	6,667		
		02			03 12				
Option-ISO(4)	12.995	3/13/ A	V 6,667	A	3/13/ 3/13/	Common (1)	6,667		
		02			04 12				
Option-ISO(4)	12.995	3/13/ A	V 6,666	A	3/13/ 3/13/	Common (1)	6,666		
		02			05 12				

Explanation of Responses:

- (1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on February 14, 1996, and amended as of May 27, 1998 and March 1, 1999, pursuant to the Company's Rights Agreement which entitles holders of the Company's Common Stock in the event certain specified events occur to acquire 1/100th of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.
- (2) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.
- (3) Shares held for my benefit as of January 31, 2002 under the Humana Retirement and Savings Plan ("HRSP") and a routine disposition of shares to fund an administrative fee assessment under a Tax-Conditioned Plan, exempt under Rule 16b-3(c).
- (4) Right to buy pursuant to the Company's 1996 Stock Incentive Plan.