

NORFOLK SOUTHERN CORP
Form 8-K
July 28, 2004

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES ACT OF 1934

Date of Report (Date of earliest event reported):

July 28, 2004

NORFOLK SOUTHERN CORPORATION

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction
Of incorporation)

1-8339
(Commission
File Number)

52-1188014
(IRS Employer
Identification No.)

Three Commercial Place
Norfolk, Virginia 23510-9241
(Address of principal executive offices)

(757) 629-2680
(Registrant's telephone number, including area code)

No Change
(Former name or former address, if changed since last report)

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Item 9. Regulation FD Disclosure and
Item 12. Results of Operations and Financial Condition.

On July 28, 2004, the Registrant issued a Press Release, attached hereto as an Exhibit 99, reporting second quarter results.

SIGNATURES

NORFOLK SOUTHERN CORPORATION
(Registrant)

/s/ Dezora M. Martin

Name: Dezora M. Martin
Title: Corporate Secretary

Date: July 28, 2004

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99	On July 28, 2004, the Registrant issued a Press Release, attached hereto as an Exhibit 99.