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NORFOLK SOUTHERN CORP Form DEFA14A March 01, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

March 1, 2016 (March 1, 2016)

NORFOLK SOUTHERN CORPORATION

(Exact name of registrant as specified in its charter)

Virginia
1-8339
52-1188014
(State or Other Jurisdiction
(Commission File Number)
(IRS Employer

of Incorporation) (Commission File Number)

Three Commercial Place 757-629-2680

Norfolk, Virginia (Registrant's telephone number, including 23510-9241 area code)

(Address of principal executive offices)

No Change

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [X] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

On March 1, 2016, the Registrant issued a Press Release, attached hereto as

Exhibit 99.1, announcing the combining of railway operating regions to streamline operations, drive profitability, and support quality service.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is filed as part of this Current Report on Form 8-K:

Exhibit Number Description

99.1 Press Release dated March 1, 2016

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIGNATURES NORFOLK SOUTHERN CORPORATION (Registrant)

/s/ Denise W. Hutson Name: Denise W. Hutson Title: Corporate Secretary Date: March 1, 2016

EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated March 1, 2016