

REALTY INCOME CORP
Form 8-K
March 07, 2011

United States
Securities and Exchange Commission
Washington, D.C. 20549

Form 8-K
Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report: March 7, 2011

REALTY INCOME CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|------------------|--------------|----------------|
| Maryland | 1-13374 | 33-0580106 |
| (State or Other | (Commission | (IRS Employer |
| Jurisdiction of | File Number) | Identification |
| Incorporation or | | No.) |
| Organization) | | |

600 La Terraza Boulevard, Escondido, California 92025-3873
(Address of principal executive offices)

(760) 741-2111
(Registrant's telephone number, including area code)

N/A
(former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01

Regulation FD Disclosure

On March 7, 2011, Realty Income Corporation (the “Company”) issued a press release announcing it had signed a purchase agreement to acquire up to 33 single-tenant, retail, distribution, office and manufacturing properties for approximately \$544 million under long-term, net lease agreements. A copy of the press release is attached hereto as Exhibit 99.1. The information in Item 7.01 of this Current Report on Form 8-K and the information contained in Exhibit 99.1 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any of the Company’s filings under the Securities Act of 1933, as amended, whether made before or after the date hereof, regardless of any general incorporation language in any such filing.

Item 9.01

Financial Statements and Exhibits

(d) Exhibits

99.1 Press release dated March 7, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 7, 2011

REALTY INCOME CORPORATION

By:

/s/ PAUL M. MEURER

Paul M. Meurer

Executive Vice President, Chief Financial
Officer and Treasurer

INDEX TO EXHIBITS

| Exhibit No. | Description |
|-------------|------------------------------------|
| 99.1 | Press release dated March 7, 2011. |