

USG CORP
Form 8-K
August 24, 2017

UNITED
STATES
SECURITIES
AND
EXCHANGE
COMMISSION
Washington,
D.C. 20549

Form 8-K

CURRENT
REPORT
PURSUANT TO
SECTION 13 OR
15(d)
OF THE
SECURITIES
EXCHANGE
ACT OF 1934

Date of Report
(Date of earliest
event reported):
August 24, 2017
(August 23,
2017)

USG Corporation
(Exact name of
registrant as
specified in its
charter)

Commission File
Number: 1-8864

| | |
|---------------|----------------|
| Delaware | 36-3329400 |
| (State | (IRS |
| or | Employer |
| other | Identification |
| jurisdiction | No.) |
| of | |
| incorporation | |
| or | |

organization)

550
West
Adams
Street, 60661-3676
Chicago,
Illinois
(Address
of
principal
executive (Zip Code)
offices)

(312)
436-4000
Registrant's
telephone
number,
including
area code

Check the appropriate box
below if the Form 8-K filing is
intended to simultaneously
satisfy the filing obligation of
the registrant under any of the
following provisions:

Written communications
pursuant to Rule 425 under the
Securities Act (17 CFR
230.425)

Soliciting material pursuant to
Rule 14a-12 under the
Exchange Act (17 CFR
240.14a-12)

Pre-commencement
communications pursuant to
Rule 14d-2(b) under the
Exchange Act (17 CFR
240.14d-2(b))

Pre-commencement
communications pursuant to
Rule 13e-4(c) under the
Exchange Act (17 CFR
240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On August 23, 2017, Jennifer F. Scanlon, President and Chief Executive Officer of USG Corporation (the “Company”), adopted a stock trading plan related to the exercise of stock options that are scheduled to expire in February 2018 and the sale of the underlying Company common stock. Subject to the trading plan provisions, including certain minimum price levels, transactions may take place through February 2018.

Ms. Scanlon entered into the plan to avoid any option expirations and for investment diversification.

The trading plan is intended to satisfy the requirements of Rule 10b5-1 of the Securities Exchange Act of 1934, as amended, and was adopted in accordance with the Company’s policies regarding securities transactions. Rule 10b5-1 permits individuals who are not in possession of material, non-public information at the time the plan is adopted to establish pre-arranged plans to buy or sell company stock.

Transactions under this plan will be disclosed publicly through Form 4 filings with the Securities and Exchange Commission, to the extent required by law.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION

Registrant

Date: August 24, 2017 By: /s/ Michelle M. Warner
Michelle M. Warner,
Senior Vice President, General Counsel
and Corporate Secretary