

MILLER ENERGY RESOURCES, INC.

Form 8-K

September 11, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 10, 2013

MILLER ENERGY RESOURCES, INC.

(Exact Name of Registrant as Specified in Its Charter)

Tennessee

(State or Other Jurisdiction of Incorporation)

001-34732

(Commission File Number)

26-1028629

(IRS Employer Identification No.)

9721 Cogdill Road, Suite 302

Knoxville, TN 37932

(Address of Principal Executive Offices)

(865) 223-6575

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 7.01 Regulation FD Disclosure.

On September 10, 2013, we held a conference call (the “First Quarter Earnings Call”) to review our results from the first quarter of Fiscal Year 2014. During the First Quarter Earnings Call, there was significant discussion of current and future operational matters including the RU-5B sidetrack, the RU-D1 cleanout, and the drilling of RU-9, Sword #1, WMRU-8 and Olsen Creek #1 in Alaska, and two new horizontal wells, Brimstone H-1 and Cromwell H-1, in Tennessee.

We invite you to listen to the First Quarter Earnings Call in full for a more detailed description of those above-mentioned matters. A playback of the call is available until 11:59 p.m. E.T. on September 30, 2013 by going to the website: <http://public.viavid.com/index.php?id=106018>. In addition, playback is available on our company website at <http://ir.millerenergyresources.com/events.cfm>.

Pursuant to General Instruction B.2 of Form 8-K, the information in this Item 7.01 of Form 8-K, including the content of the First Quarter Earnings Call, is being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise be subject to the liabilities of that section, nor is it incorporated by reference into any filing of Miller Energy Resources, Inc. under the Securities Act of 1933 or the Securities Exchange Act of 1934, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 11, 2013

Miller Energy Resources, Inc.

By: /s/ Kurt C. Yost

Senior Vice President and General Counsel