NISOURCE INC/DE
Form 8-K
September 11, 2002

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                    SECURITIES AND EXCHANGE COMMISSION
                          WASHINGTON, DC 20549




                               FORM 8-K
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                             CURRENT REPORT
                 PURSUANT TO SECTION 13 OR 15(d) OF THE
                      SECURITIES EXCHANGE ACT OF 1934


    Date of Report (Date of earliest event reported):  September 11, 2002


                             NISOURCE INC.
    -----------------------------------------------------------------------
              (Exact Name of Registrant as Specified in Its Charter)


          Delaware                  001-16189            35-2108964
    -----------------------------------------------------------------------
    (State or Other Jurisdiction    (Commission          (IRS Employer
        of Incorporation)           File Number)      Identification No.)


      801 E. 86th Avenue, Merrillville, Indiana            46410
    -----------------------------------------------------------------------
      (Address of Principal Executive Offices)          (Zip Code)


    Registrant's telephone number, including area code   (877) 647-5990
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    _____
           (Former Name or Former Address, if Changed Since Last Report)
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    ITEM 9.   REGULATION FD DISCLOSURE

        NiSource Inc. is furnishing this Report on Form 8-K in
connection with the disclosure of information at meetings with
employees and analysts beginning on September 11, 2002, and the
publication of information on NiSource's website (www.nisource.com)
on September 11, 2002.

        NiSource does not have, and expressly disclaims, any
obligation to release publicly any updates or any changes in
NiSource's expectations or any changes in events, conditions or
circumstances on which any forward-looking statement is based.

        Exhibit 99 Information to be disclosed at meetings with
                    employees and analysts beginning on Septem-
                    ber 11, 2002 and to be published on the
                    NiSource website on September 11, 2002.

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SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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                              NISOURCE INC.
                              (Registrant)


Dated:  September 11, 2002     By:
                                  ---------------------------------
                              Name:   Gary W. Pottorff
                              Title:  Secretary
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INDEX TO EXHIBITS

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EXHIBIT
NUMBER        EXHIBIT TITLE
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  99          Information to be disclosed at meetings with
             employees and analysts beginning on September
             11, 2002 and to be published on the NiSource
             website on September 11, 2002.
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