

Edgar Filing: TAUBMAN CENTERS INC - Form SC 14D9/A

TAUBMAN CENTERS INC
Form SC 14D9/A
February 04, 2003

=====

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14D-9/A
SOLICITATION/RECOMMENDATION STATEMENT UNDER
SECTION 14(D) (4) OF THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. 14)

TAUBMAN CENTERS, INC.
(Name of Subject Company)

TAUBMAN CENTERS, INC.
(Name of Person(s) Filing Statement)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE
(Title of Class of Securities)

876664103
(CUSIP Number of Class of Securities)

LISA A. PAYNE
TAUBMAN CENTERS, INC.
200 EAST LONG LAKE ROAD
SUITE 300, P.O. BOX 200
BLOOMFIELD HILLS, MICHIGAN 48303
(248) 258-6800
(Name, Address and Telephone Number of Person Authorized to Receive Notice and
Communications on Behalf of the Person(s) Filing Statement)

WITH COPIES TO:

CYRIL MOSCOW
HONIGMAN MILLER SCHWARTZ AND
COHN, LLP
2290 FIRST NATIONAL BUILDING
660 WOODWARD AVENUE
DETROIT, MICHIGAN 48226-3583
(313) 465-7000

JEFFREY H. MIRO
KENNETH H. GOLD
MIRO, WEINER & KRAMER
38500 WOODWARD AVENUE,
SUITE 100
BLOOMFIELD HILLS,
MICHIGAN 48303
(248) 646-2400

ADAM O. EMMERICH
TREVOR S. NORWITZ
ROBIN PANOVKA
WACHTELL, LIPTON, ROSEN
& KATZ
51 WEST 52ND STREET
NEW YORK, NEW YORK 10019
(212) 403-1000

Edgar Filing: TAUBMAN CENTERS INC - Form SC 14D9/A

[] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

=====

This Amendment No. 14 amends and supplements the Solicitation/ Recommendation Statement on Schedule 14D-9 initially filed with the Securities and Exchange Commission (the "Commission") on December 11, 2002 (as subsequently amended, the "Schedule 14D-9"), by Taubman Centers, Inc., a Michigan corporation (the "Company" or "Taubman Centers") relating to the tender offer made by Simon Property Acquisitions, Inc. ("Offeror"), a wholly owned subsidiary of Simon Property Group, Inc. ("Simon") and Westfield America, Inc. ("Westfield"), as set forth in a Tender Offer Statement filed by Simon on Schedule TO, dated December 5, 2002 (the "Schedule TO") and a Supplement to the Offer to Purchase, dated January 15, 2003 filed by Simon on Schedule TO-T/A (Amendment No. 6) (the "Supplement"), to pay \$20.00 net to the seller in cash, without interest thereon, for each Common Share, upon the terms and subject to the conditions set forth in the Schedule TO and the Supplement. Unless otherwise indicated, all capitalized terms used but not defined herein shall have the meanings ascribed to them in the Schedule 14D-9.

ITEM 9. EXHIBITS.

Item 9 is hereby amended and supplemented by adding thereto the following:

EXHIBIT NO.	DESCRIPTION
_____	_____
Exhibit (a) (36)	Letter to Taubman Centers Associates

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 4, 2003

Taubman Centers, Inc.

By: /s/ Lisa A. Payne

Lisa A. Payne
Executive Vice President,
Chief Financial Officer

EXHIBIT INDEX

Edgar Filing: TAUBMAN CENTERS INC - Form SC 14D9/A

EXHIBIT NO.

DESCRIPTION

Exhibit (a) (36)

Letter to Taubman Centers Associates