DANA CORP Form SC 14D9 July 08, 2003

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SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

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Schedule 14D-9
SOLICITATION/RECOMMENDATION STATEMENT UNDER
SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934

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Dana Corporation (Name of Subject Company)

Dana Corporation (Name of Person(s) Filing Statement)

Common Stock, Par Value \$1.00 Per Share
 (Title of Class of Securities)

235811 10 6 (CUSIP Number of Class of Securities)

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Michael L. DeBacker, Secretary
Dana Corporation
4500 Dorr Street
Toledo, Ohio 43615
(419) 535-4500

(Name, Address and Telephone Number of Person Authorized to Receive Notice and Communications on Behalf of the Person(s) Filing Statement)

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With copies to:

Adam O. Emmerich
David C. Karp
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, New York 10019
(212) 403-1000

[X] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

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