

Edgar Filing: PROSPERITY BANCSHARES INC - Form 8-K

PROSPERITY BANCSHARES INC

Form 8-K

August 16, 2002

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 15, 2002

PROSPERITY BANCSHARES, Inc.
(Exact name of registrant as specified in its charter)

Texas 0-25051 74-2331986
(State or other jurisdiction of (Commission File Number) (I.R.S. Employer
incorporation or organization) Identification No.)

4295 San Felipe
Houston, Texas 77027
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (713) 693-9300

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Item 5. Other Events.

On August 15, 2002, Prosperity Bancshares, Inc. ("Prosperity") publicly disseminated a press release announcing that it had entered into an Agreement and Plan of Reorganization with First National Bank of Bay City located in Bay City, Texas which provides for, and sets forth the terms and conditions of, the merger of Bay City with and into Prosperity Bank, a wholly-owned subsidiary of Prosperity. The purpose of this Current Report on Form 8-K is to file as Exhibit 99.1 a copy of the Company's press release dated August, 15, 2002 announcing such event. The press release is incorporated by reference into this Item 5 and the foregoing description of the press release is qualified in its entirety by reference to this exhibit.

Item 7. Financial Statements and Exhibit.

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Exhibits. The following materials are filed as exhibits to this Current Report on Form 8-K:

99.1 - Press Release dated August 15, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROSPERITY BANCSHARES, INC.

Dated: August 16, 2002

By: /s/ James D. Rollins III

James D. Rollins III
Senior Vice President

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press Release dated August 15, 2002.