

Edgar Filing: SLADES FERRY BANCORP - Form S-8

SLADES FERRY BANCORP  
Form S-8  
May 13, 2004

As filed with the Securities and Exchange  
Commission on May 13, 2004

Registration No.

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form S-8  
REGISTRATION STATEMENT  
under  
THE SECURITIES ACT OF 1933

Slade's Ferry Bancorp.  
(Exact name of registrant as specified in its charter)

Massachusetts  
(State or other jurisdiction of  
incorporation or organization)

04-3061936  
(I.R.S. Employer  
Identification No.)

Slade's Ferry Bancorp.  
100 Slade's Ferry Avenue  
Somerset, MA 02726  
(508) 675-2121  
(Address, including Zip Code, of principal executive offices)

Slade's Ferry Bancorp  
2004 Equity Incentive Plan  
(Full title of the Plan)

Mary Lynn D. Lenz, Chief Executive Officer  
Slade's Ferry Bancorp.  
100 Slade's Ferry Avenue  
Somerset, MA 02726  
(508) 675-2121

Copy to:

Richard A. Schaberg, Esq.  
Thacher Proffitt & Wood LLP  
1700 Pennsylvania Avenue, NW, Suite 800  
Washington, DC 20006  
(202) 347-8400  
(Name and address, including Zip Code, telephone  
number and area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities  
to be Registered

Amount to be  
Registered(1)

Proposed Maximum  
Offering Price Per Share

Proposed Maximum  
Offering Price

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|                               |         |     |            |
|-------------------------------|---------|-----|------------|
| Common Stock, \$.01 par value | 300,000 | (2) | \$5,854,50 |
|-------------------------------|---------|-----|------------|