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SABRE HOLDINGS CORP
Form 8-K
April 08, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

APRIL 4, 2002
DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

SABRE HOLDINGS CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE (STATE OR OTHER JURISDICTION OF INCORPORATION)	1-12175 (COMMISSION FILE NO.)	75-2662240 (IRS EMPLOYER IDENTIFICATION NO.)
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3150 SABRE DRIVE
SOUTHLAKE, TEXAS 76092
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (682) 605-1000

NOT APPLICABLE
(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT.)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C) EXHIBITS.

- 1.1 Underwriting Agreement, dated as of April 4, 2002, among Sabre Holdings Corporation and the underwriters named therein, relating to the offering of 8,200,000 shares of Class A common stock, par value \$.01, of Sabre Holdings Corporation.
- 5.1 Opinion of Gibson, Dunn & Crutcher LLP, Dallas, Texas, as to the validity of the securities being offered.
- 23.1 Consent of Gibson, Dunn & Crutcher LLP, Dallas, Texas (see Exhibit 5.1).
- 23.3 Consent of Ernst & Young LLP.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SABRE HOLDINGS CORPORATION

DATE: April 4, 2002

By: /s/ James F. Brashear

James F. Brashear
Corporate Secretary

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EXHIBIT INDEX

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23.1	Consent of Gibson, Dunn & Crutcher LLP, Dallas, Texas (see Exhibit 5.1).
23.3	Consent of Ernst & Young LLP.

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