

DIGITAL ANGEL CORP
Form DEFA14A
September 26, 2002

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

Digital Angel Corporation

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required
- Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

DIGITAL ANGEL CORPORATION
490 Villaume Avenue
South St. Paul, Minnesota 55075
(651) 455-1621

September 25, 2002

To the Stockholders of Digital Angel Corporation:

In the last few days, you should have received Digital Angel Corporation's Notice of Annual Meeting and Proxy Statement, its Annual Report to Stockholders, a Proxy card, and corrected pages 65 and 66 for the Annual Report. These materials were provided to you for our Annual Meeting of Stockholders to be held on October 22, 2002.

It has come to our attention that the form of Notice of Annual Meeting and Proxy Statement that was sent to you was not correct and, in fact, was not meant to be delivered to our stockholders. We have enclosed the correct Notice of Annual Meeting and Proxy Statement that should have been sent to you connection with our Annual Meeting to be held on October 22, 2002.

Please discard *only* the Notice of Annual Meeting and Proxy Statement that you received a few days ago and instead refer to the enclosed Notice of Annual Meeting and Proxy Statement to consider and vote on the matters presented at the Annual Meeting. You can refer to and use the Annual Report to Stockholders, the Proxy card and corrected pages 65 and 66 for the Annual Report that were included with the incorrect Notice of Annual Meeting and Proxy Statement.

We apologize for any confusion. If you have any questions, please contact me at (651) 552-6325.

Sincerely,

/s/ James P. Santelli
James P. Santelli, Secretary

Enc.
