

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

October 01, 2001

PRICING SUPPLEMENT NO. 76  
DATED: September 26, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$10,000,000    Floating Rate Notes     Book Entry Notes   
Original Issue Date: 10/1/2001    Fixed Rate Notes     Certificated Notes   
Maturity Date: 10/1/2002    CUSIP#: 073928VK6  
Option to Extend Maturity:    No   
  Yes     Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:    Maximum Interest Rate:    N/A

   Commercial Paper Rate    Minimum Interest Rate:    N/A

   Federal Funds Effective Rate  
    Federal Funds Open Rate    Interest Reset Date(s):    \*  
    Treasury Rate    Interest Reset Period:    Monthly

   LIBOR Reuters    Interest Payment Date(s):    \*\*

   LIBOR Telerate

   Prime Rate

   CMT Rate

Initial Interest Rate:    2.658%    Interest Payment Period:    Monthly

Index Maturity:    One Month

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Spread (plus or minus): + 0.02%

\* On the 1st of each month prior to Maturity.

\*\* On the 1st of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.